

Global Twin-Screw Granulator Market Growth 2026-2032

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Abstracts

The global Twin-Screw Granulator market size is predicted to grow from US\$ 240 million in 2025 to US\$ 367 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Twin-Screw Granulators are industrial processing machines that use two intermeshing screws to continuously mix, melt, compound, and granulate materials into uniform pellets. These systems provide efficient material dispersion, stable temperature control, and high processing consistency. They are widely used in polymer compounding, chemical processing, pharmaceutical manufacturing, food ingredient production, and recycling industries where precise mixing and continuous granulation are required. The industrial chain of Twin-Screw Granulators includes upstream components such as motors, gearboxes, screw elements, barrels, heating systems, control systems, and pellet cutting units. The midstream consists of industrial equipment manufacturers that design and integrate twin-screw granulation systems for continuous material processing. Downstream applications include polymer compounding companies, plastic processing plants, pharmaceutical manufacturers, food additive producers, and recycling facilities. Supporting services include installation, maintenance, screw configuration optimization, automation upgrades, and process customization to ensure stable granule quality and operational efficiency. In 2025, global Twin-Screw Granulator production reached approximately 2,076 units, with an average global market price of around US\$118,000 per unit. The gross profit margin of major companies in the industry is between 28%-45%. In 2025, the global production capacity of Twin-Screw Granulators was approximately 2,768 units.

United States market for Twin-Screw Granulator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Twin-Screw Granulator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Twin-Screw Granulator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Twin-Screw Granulator players cover LB Bohle, GEA, Freund Global, Changzhou Doing Machine Co., Ltd., Dalton, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Twin-Screw Granulator Industry Forecast" looks at past sales and reviews total world Twin-Screw Granulator sales in 2025, providing a comprehensive analysis by region and market sector of projected Twin-Screw Granulator sales for 2026 through 2032. With Twin-Screw Granulator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Twin-Screw Granulator industry.

This Insight Report provides a comprehensive analysis of the global Twin-Screw Granulator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Twin-Screw Granulator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Twin-Screw Granulator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Twin-Screw Granulator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Twin-Screw Granulator.

This report presents a comprehensive overview, market shares, and growth opportunities of Twin-Screw Granulator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Co-Rotating Twin-Screw Granulator

Counter-Rotating Twin-Screw Granulator

Parallel Twin-Screw Pelletizer

Segmentation by Screw Diameter:

Laboratory Grade: ?25 mm

Small Industrial: 25?50 mm

Medium Industrial: 50?75 mm

Large Industrial: 75?150 mm

Very Large Systems: ?150 mm

Segmentation by Application:

Plastic Modification

Engineering Resins

Medicine and Food

Chemical Powders

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LB Bohle

GEA

Freund Global

Changzhou Doing Machine Co., Ltd.

Dalton

Coperion

Leistritz

KraussMaffei

USEON

Nanjing Haisi

Cowin Extrusion

Nanjing Jieya Extrusion Equipment Co., Ltd.

Shree Bhagwati Machtech (India) Pvt. Ltd.

POTOP Co.,Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Twin-Screw Granulator market?

What factors are driving Twin-Screw Granulator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Twin-Screw Granulator market opportunities vary by end market size?

How does Twin-Screw Granulator break out by Type, by Application?

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