

Global Twin-Rotor Engines Market Growth 2026-2032

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Abstracts

The global Twin-Rotor Engines market size is predicted to grow from US\$ 107 million in 2025 to US\$ 149 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

A twin-rotor engine is a type of rotary internal combustion engine that utilizes two working rotors as its core power conversion components. Compared to single-rotor engines, the addition of a second rotor increases displacement, power output, and operational smoothness, enabling the engine to meet the demands of high-power applications. In 2025, global sales of twin-rotor engines reached 9,000 units, with a production capacity of approximately 12,000 units; the average selling price was \$12,200 per unit, and the average gross profit margin ranged from 30% to 40%.

Twin-rotor engines typically employ a dual-rotor Wankel configuration, comprising two rotors, rotor housings, an eccentric shaft, sealing systems, intake and exhaust systems, fuel injection systems, and electronic control systems. The two rotors are usually mounted on the same eccentric shaft, with their phases offset to balance power output. During operation, each rotor independently executes the intake, compression, combustion-expansion, and exhaust cycles within its own working chamber; the combined power from both rotors is transmitted to the drive shaft, resulting in higher power output and more stable performance.

Compared to single-rotor engines, twin-rotor engines offer higher power output, smoother torque delivery, reduced vibration, and superior capability for high-load operation, making them suitable for applications requiring significant power. However, the increased rotor count results in greater structural complexity, higher manufacturing costs, and increased control difficulty; consequently, these engines are typically utilized in medium-to-high-power systems rather than in small, low-cost equipment.

The global energy transition, the growth of the low-altitude economy, and the upgrading of aviation equipment have kept the twin-rotor engine industry in the spotlight. Leveraging its established expertise in automotive and powertrain technologies, Japan continues to explore the application of rotary engines in hybrid and range-extended new energy vehicles, while Europe and the United States focus their R&D efforts on drones, defense equipment, and aviation propulsion systems. In recent years, China has accelerated its strategic layout for the low-altitude economy—driving the development of drones, general aviation, and related propulsion systems—thereby creating new market opportunities for twin-rotor engines. Meanwhile, increasingly stringent global emissions regulations are compelling companies to fast-track the development of twin-rotor engines that are highly efficient, low-emission, and compatible with new energy fuels.

LP Information, Inc. (LPI) ' newest research report, the “Twin-Rotor Engines Industry Forecast” looks at past sales and reviews total world Twin-Rotor Engines sales in 2025, providing a comprehensive analysis by region and market sector of projected Twin-Rotor Engines sales for 2026 through 2032. With Twin-Rotor Engines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Twin-Rotor Engines industry.

This Insight Report provides a comprehensive analysis of the global Twin-Rotor Engines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Twin-Rotor Engines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Twin-Rotor Engines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Twin-Rotor Engines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Twin-Rotor Engines.

This report presents a comprehensive overview, market shares, and growth opportunities of Twin-Rotor Engines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Water-Cooled

Air-Cooled

Segmentation by Power:

?50 kW

50-60 kW

?60 kW

Segmentation by Displacement:

?300 cc

300–500 cc

?500 cc

Segmentation by Application:

Automotive

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mazda Motor Corporation

LiquidPiston

Austro Engine GmbH

UAV Engines Ltd

Rotron Aerospace

AIE (Advanced Innovative Engineering)

AVL List GmbH

Zhongke Power

Dongan Power

Key Questions Addressed in this Report

What is the 10-year outlook for the global Twin-Rotor Engines market?

What factors are driving Twin-Rotor Engines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Twin-Rotor Engines market opportunities vary by end market size?

How does Twin-Rotor Engines break out by Type, by Application?

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