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# Global Turnout Gear Market Growth (Status and Outlook) 2026-2032

https://marketpublishers.com/r/G5BB0D9E3D3BEN.html
Date: October 2026
Pages: 127
Price: US$ 3,660.00 (Single User License)
ID: G5BB0D9E3D3BEN

## Abstracts

The global Turnout Gear market size is predicted to grow from US$ 2560 million in 2025 to US$ 3859 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Turnout gear (structural firefighter PPE) is a three-layer protective ensemble—outer shell, moisture barrier, and thermal liner—engineered to meet structural fire standards (e.g., NFPA 1971/EN 469) for flame/heat resistance, liquid penetration resistance, and durability; typical constructions and tests are codified in NFPA performance requirements and OEM user guides.

Upstream, the supply chain is built on specialty technical textiles and components: aramid/PBI outer shells, ePTFE-based moisture barriers such as GORE-TEX CROSSTECH (including newer non-PFAS variants), thermal liners, FR thread/closures, and reflective trims; these determine breathability, chemical/liquid protection, and service life.

Downstream, municipal/industrial fire departments procure gear and replace it on defined lifecycles; NFPA 1851 requires retirement no later than 10 years from date of manufacture, which underpins steady renewal demand.

Industry economics resemble specialty PPE: public peers report gross profit margins commonly in the ~40–50% range.

United States market for Turnout Gear is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Turnout Gear is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Turnout Gear is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Turnout Gear players cover MSA Safety, Honeywell, LION Apparel, Hunter Apparel Solutions, VIKING Life-Saving Equipment, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

## Report Scope

LPI (LP Information)' newest research report, the “Turnout Gear Industry Forecast” looks at past sales and reviews total world Turnout Gear sales in 2025, providing a comprehensive analysis by region and market sector of projected Turnout Gear sales for 2026 through 2032. With Turnout Gear sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Turnout Gear industry.

This Insight Report provides a comprehensive analysis of the global Turnout Gear landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Turnout Gear portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Turnout Gear market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Turnout Gear and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Turnout Gear.

This report presents a comprehensive overview, market shares, and growth opportunities of Turnout Gear market by product type, application, key players and key regions and countries.

## Market Segmentation

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## Segmentation by Type:

Common Type

Light Weight Type

## Segmentation by Grade:

Flame-Retardant Type

High Flame-Retardant Type

## Segmentation by Application:

Building Firefighting

Non-building Firefighting

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- MSA Safety

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Honeywell

LION Apparel

Hunter Apparel Solutions

VIKING Life-Saving Equipment

S-Gard

PGI

Ballyclare

Veridian Fire Protective Gear

Rosenbauer

Ricochet

Elliotts

Eagle Technical Products

Seyntex

CrewBoss

FlamePro

Stewart & Heaton

Texport

Glofab

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