

Global Turboshaft Engines Market Growth 2026-2032

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Abstracts

The global Turboshaft Engines market size is predicted to grow from US\$ 8831 million in 2025 to US\$ 11847 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

In 2025, global Turboshaft Engines production reached approximately 16,414 units with an average global market price of around US\$ 550,000 per unit, and a gross profit margin of approximately 20%-40%. Turboshaft Engines are gas turbine engines designed to produce shaft power rather than jet thrust. They are widely used in helicopters, unmanned aerial vehicles, and some marine and industrial applications. The engine operates by driving a power turbine connected to a gearbox, delivering rotational energy to rotor systems or mechanical loads. Compared with piston engines, turboshaft engines offer higher power-to-weight ratio, smoother operation, and better performance at high altitudes. These engines are critical components in rotary-wing aviation systems, where efficiency, reliability, and compact design are essential for flight performance and mission capability.

The industrial chain of Turboshaft Engines includes upstream materials and components such as high-temperature alloys, titanium, superalloys, precision castings, forgings, bearings, control systems, fuel systems, and electronic control units. The midstream consists of engine design, component manufacturing, assembly, testing, and certification processes. Downstream applications mainly include helicopters, military rotorcraft, unmanned aerial vehicles, marine propulsion systems, and industrial power equipment. The ecosystem also includes maintenance, repair and overhaul services, spare parts supply, and lifecycle support to ensure reliability, safety, and long-term operational performance.

The Turboshaft Engines market is developing steadily, supported by demand from helicopter fleets, military modernization, and expanding unmanned aerial vehicle

applications. Growth is driven by both new aircraft production and the maintenance, repair, and overhaul of existing fleets. Turboshift engines remain essential in rotary-wing aviation due to their high power-to-weight ratio and reliability under demanding operating conditions. Military demand, including transport, reconnaissance, and attack helicopters, continues to be a key driver. At the same time, increasing use of UAVs in surveillance, logistics, and special missions is creating additional opportunities for smaller turboshift platforms. Technological development focuses on improving fuel efficiency, reducing emissions, enhancing durability, and integrating digital control systems. However, the market faces challenges from high development costs, strict certification requirements, and long product lifecycles. Overall, the segment is expected to maintain stable growth, supported by defense spending, fleet upgrades, and ongoing demand for reliable rotary-wing propulsion systems.

LP Information, Inc. (LPI) ' newest research report, the "Turboshift Engines Industry Forecast" looks at past sales and reviews total world Turboshift Engines sales in 2025, providing a comprehensive analysis by region and market sector of projected Turboshift Engines sales for 2026 through 2032. With Turboshift Engines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Turboshift Engines industry.

This Insight Report provides a comprehensive analysis of the global Turboshift Engines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Turboshift Engines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Turboshift Engines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Turboshift Engines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Turboshift Engines.

This report presents a comprehensive overview, market shares, and growth opportunities of Turboshift Engines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Axial-Flow Type

Centrifugal Type

Segmentation by Number of Axes:

Single-axis

Multi-axis

Segmentation by Power Transmission Structure:

Free Turbine Turboshift

Direct Shaft / Fixed Turbine

Segmentation by Application:

Military Aircrafts

Civil Aircrafts

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GE Aerospace

Pratt & Whitney (RTX)

Rolls-Royce

Safran

Honeywell Aerospace Technologies

KHI

PBS AEROSPACE

IHI Corporation

MTU Aero Engines

AECC

TEI

Key Questions Addressed in this Report

What is the 10-year outlook for the global Turboshaft Engines market?

What factors are driving Turboshaft Engines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Turboshaft Engines market opportunities vary by end market size?

How does Turboshaft Engines break out by Type, by Application?

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