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# Global Turbine Exhaust Spray (TES) System Market Growth 2026-2032

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## Abstracts

The global Turbine Exhaust Spray (TES) System market size is predicted to grow from US$ 284 million in 2025 to US$ 397 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2024, global Turbine Exhaust Spray (TES) System production reached approximately 132,598 units , with an average global market price of around US$ 2143.17 per unit. A Turbine Exhaust Spray (TES) System is an auxiliary system used in gas turbines and combined-cycle power plants to control turbine inlet temperature, optimize output, and enhance operational efficiency. The system injects a fine water or steam spray into the turbine exhaust or inlet, which reduces gas temperature, increases mass flow, and improves power generation efficiency without the need for additional fuel.

Upstream

Raw materials and components: Includes high-pressure pumps, spray nozzles, control valves, piping, instrumentation, and water treatment chemicals.

Suppliers: Key suppliers provide precision-engineered components capable of handling high pressure and temperature, such as Sulzer, ITT Goulds Pumps, Spraying Systems Co., and Parker Hannifin, along with specialized materials for nozzles and valves.

Midstream (Manufacturing & Assembly)

TES system integrators and manufacturers assemble pumps, nozzles, valves, and control systems into complete TES units.

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The manufacturing process involves system design, component integration, calibration, and testing to ensure precise water/steam injection and reliable operation under turbine conditions.

Representative manufacturers include GE Power, Siemens Energy, Mitsubishi Power, Ansaldo Energia, and Solar Turbines.

Downstream

Applications: TES systems are installed in industrial gas turbines, combined-cycle power plants, and other high-temperature turbine installations to improve efficiency and reduce emissions.

End-users: Power generation companies and industrial energy operators such as EDF, Duke Energy, China Huaneng Group, and NRG Energy, which deploy TES systems for operational optimization and compliance with environmental standards.

United States market for Turbine Exhaust Spray (TES) System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Turbine Exhaust Spray (TES) System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Turbine Exhaust Spray (TES) System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Turbine Exhaust Spray (TES) System players cover Emerson, Spirax Sarco, ARCA Regler, IMI CCI, Forbes Marshall, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Turbine Exhaust Spray (TES) System Industry Forecast” looks at past sales and reviews total world Turbine Exhaust Spray (TES) System sales in 2025, providing a comprehensive analysis by region and market sector of projected Turbine Exhaust Spray (TES) System sales for 2026 through 2032. With Turbine Exhaust Spray (TES) System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the

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world Turbine Exhaust Spray (TES) System industry.

This Insight Report provides a comprehensive analysis of the global Turbine Exhaust Spray (TES) System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Turbine Exhaust Spray (TES) System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Turbine Exhaust Spray (TES) System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Turbine Exhaust Spray (TES) System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Turbine Exhaust Spray (TES) System.

This report presents a comprehensive overview, market shares, and growth opportunities of Turbine Exhaust Spray (TES) System market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Spray-Type Desuperheater

Surface-Type Desuperheater

Combined-Type Desuperheater

### Segmentation by Application:

Refineries

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Power Plants

Chemical & Petrochemical

Pulp & Paper Mills

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Emerson

Spirax Sarco

ARCA Regler

IMI CCI

Forbes Marshall

IndiTech Valves

Samson AG

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Trillium Flow

HORA

Kadant Inc.

Pick Heaters Inc.

Schutte & Koerting

SAMSON

Celeros Flow Technology

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Turbine Exhaust Spray (TES) System market?

What factors are driving Turbine Exhaust Spray (TES) System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Turbine Exhaust Spray (TES) System market opportunities vary by end market size?

How does Turbine Exhaust Spray (TES) System break out by Type, by Application?

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