

# Global Turbidity Sensors Market Growth 2026-2032

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## Abstracts

The global Turbidity Sensors market size is predicted to grow from US\$ 343 million in 2025 to US\$ 609 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

Turbidity Sensors measure light passing through a sample of water. The light transmitted through the sample is dependent on the amount of soiled particles in the water. These devices are ideally suited for use in washing machines & dishwashers as well as other water purity type applications. As the particles increase, the light transmitted decreases. The measurement produced by the turbidity sensors enables the machine to run for shorter periods, generating energy savings for the consumer and long term environmental benefits.

In 2025, global Turbidity Sensors sales volume reached approximately 2.8 million units, with an average price of approximately US\$ 124 per unit.

1. Regulatory compliance and continuous water-quality monitoring are keeping demand stable in municipal water and wastewater treatment. Turbidity is a core water-quality parameter because it is directly linked to filtration performance, suspended solids, and possible microbial risk. In drinking water treatment, regulators require strict turbidity control; for example, the U.S. EPA states that conventional or direct filtration systems must keep turbidity at or below 0.3 NTU in at least 95% of monthly samples, and it must not exceed 1 NTU at any time. This supports steady demand for online turbidity analyzers, low-range nephelometric sensors, portable meters, and laboratory turbidity meters in water treatment plants, distribution systems, and compliance monitoring. For market reports, municipal water and wastewater treatment should be treated as the largest and most stable demand base for turbidity sensors.

2. The market is moving from manual sampling toward online, smart, and connected

sensors. Traditional turbidity testing relied heavily on laboratory or portable meters, but customers increasingly prefer online sensors that provide continuous measurement, automatic data logging, remote alarms, and integration with SCADA or IoT water-quality platforms. This trend is strongest in drinking water plants, wastewater plants, industrial discharge monitoring, aquaculture, and environmental stations, where operators need faster response to abnormal turbidity changes. Recent research on IoT-based water-quality monitoring also shows increasing use of multi-parameter systems that integrate turbidity with pH, dissolved oxygen, conductivity, TDS, and temperature. As a result, suppliers are differentiating through self-cleaning probes, anti-fouling design, digital communication, low-maintenance calibration, and cloud-based monitoring functions.

3. Application demand is expanding from drinking water into industrial process control, environmental monitoring, food & beverage, power, and high-solids wastewater. Different applications require different sensor technologies: low-turbidity potable water usually uses nephelometric sensors, while wastewater, sludge, chemicals, food & beverage, power, and high-fluctuation processes often require suspended-solids sensors or absorption-based sensors. This creates a trend toward application-specific products rather than one universal sensor, with higher-value opportunities in rugged submersible probes, hygienic inline sensors, high-range wastewater sensors, and multi-angle/ratiometric sensors for color or particle-size compensation.

LP Information, Inc. (LPI) ' newest research report, the "Turbidity Sensors Industry Forecast" looks at past sales and reviews total world Turbidity Sensors sales in 2025, providing a comprehensive analysis by region and market sector of projected Turbidity Sensors sales for 2026 through 2032. With Turbidity Sensors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Turbidity Sensors industry.

This Insight Report provides a comprehensive analysis of the global Turbidity Sensors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Turbidity Sensors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Turbidity Sensors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Turbidity Sensors and breaks down the forecast by Type,

by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Turbidity Sensors.

This report presents a comprehensive overview, market shares, and growth opportunities of Turbidity Sensors market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Nephelometric Turbidity Sensor

Absorption Turbidity Sensor

Other

#### Segmentation by Function:

Inline Turbidity Sensor

Immersion/Submersible Turbidity Sensor

#### Segmentation by Sales Channel:

Online Sales

Offline Sales

#### Segmentation by Application:

Water and Wastewater

Food & Beverage

Environmental Monitoring

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Endress+Hauser

OPTEX

Hach Company

Xylem

Krohne

Anderson-Negele

Optek

Mettler Toledo

Teledyne Valeport

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Turbidity Sensors market?

What factors are driving Turbidity Sensors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Turbidity Sensors market opportunities vary by end market size?

How does Turbidity Sensors break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Turbidity Sensors Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Turbidity Sensors by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Turbidity Sensors by Country/Region, 2021, 2025 & 2032
- 2.2 Turbidity Sensors Segment by Type
  - 2.2.1 Nephelometric Turbidity Sensor
  - 2.2.2 Absorption Turbidity Sensor
  - 2.2.3 Other
  - 2.2.4 Turbidity Sensors Sales by Type
    - 2.2.4.1 Global Turbidity Sensors Sales Market Share by Type (2021-2026)
    - 2.2.4.2 Global Turbidity Sensors Revenue and Market Share by Type (2021-2026)
    - 2.2.4.3 Global Turbidity Sensors Sale Price by Type (2021-2026)
- 2.3 Turbidity Sensors Segment by Function
  - 2.3.1 Inline Turbidity Sensor
  - 2.3.2 Immersion/Submersible Turbidity Sensor
  - 2.3.3 Turbidity Sensors Sales by Function
    - 2.3.3.1 Global Turbidity Sensors Sales Market Share by Function (2021-2026)
    - 2.3.3.2 Global Turbidity Sensors Revenue and Market Share by Function (2021-2026)
    - 2.3.3.3 Global Turbidity Sensors Sale Price by Function (2021-2026)
- 2.4 Turbidity Sensors Segment by Sales Channel
  - 2.4.1 Online Sales

#### 2.4.2 Offline Sales

#### 2.4.3 Turbidity Sensors Sales by Sales Channel

##### 2.4.3.1 Global Turbidity Sensors Sales Market Share by Sales Channel (2021-2026)

##### 2.4.3.2 Global Turbidity Sensors Revenue and Market Share by Sales Channel (2021-2026)

##### 2.4.3.3 Global Turbidity Sensors Sale Price by Sales Channel (2021-2026)

#### 2.5 Turbidity Sensors Segment by Application

##### 2.5.1 Water and Wastewater

##### 2.5.2 Food & Beverage

##### 2.5.3 Environmental Monitoring

##### 2.5.4 Other

#### 2.5.5 Turbidity Sensors Sales by Application

##### 2.5.5.1 Global Turbidity Sensors Sale Market Share by Application (2021-2026)

##### 2.5.5.2 Global Turbidity Sensors Revenue and Market Share by Application (2021-2026)

##### 2.5.5.3 Global Turbidity Sensors Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

#### 3.1 Global Turbidity Sensors Breakdown Data by Company

##### 3.1.1 Global Turbidity Sensors Annual Sales by Company (2021-2026)

##### 3.1.2 Global Turbidity Sensors Sales Market Share by Company (2021-2026)

#### 3.2 Global Turbidity Sensors Annual Revenue by Company (2021-2026)

##### 3.2.1 Global Turbidity Sensors Revenue by Company (2021-2026)

##### 3.2.2 Global Turbidity Sensors Revenue Market Share by Company (2021-2026)

#### 3.3 Global Turbidity Sensors Sale Price by Company

#### 3.4 Key Manufacturers Turbidity Sensors Producing Area Distribution, Sales Area, Product Type

##### 3.4.1 Key Manufacturers Turbidity Sensors Product Location Distribution

##### 3.4.2 Players Turbidity Sensors Products Offered

#### 3.5 Market Concentration Rate Analysis

##### 3.5.1 Competition Landscape Analysis

##### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

#### 3.6 New Products and Potential Entrants

#### 3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR TURBIDITY SENSORS BY GEOGRAPHIC REGION**

- 4.1 World Historic Turbidity Sensors Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global Turbidity Sensors Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global Turbidity Sensors Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Turbidity Sensors Market Size by Country/Region (2021-2026)
  - 4.2.1 Global Turbidity Sensors Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global Turbidity Sensors Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Turbidity Sensors Sales Growth
- 4.4 APAC Turbidity Sensors Sales Growth
- 4.5 Europe Turbidity Sensors Sales Growth
- 4.6 Middle East & Africa Turbidity Sensors Sales Growth

## **5 AMERICAS**

- 5.1 Americas Turbidity Sensors Sales by Country
  - 5.1.1 Americas Turbidity Sensors Sales by Country (2021-2026)
  - 5.1.2 Americas Turbidity Sensors Revenue by Country (2021-2026)
- 5.2 Americas Turbidity Sensors Sales by Type (2021-2026)
- 5.3 Americas Turbidity Sensors Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Turbidity Sensors Sales by Region
  - 6.1.1 APAC Turbidity Sensors Sales by Region (2021-2026)
  - 6.1.2 APAC Turbidity Sensors Revenue by Region (2021-2026)
- 6.2 APAC Turbidity Sensors Sales by Type (2021-2026)
- 6.3 APAC Turbidity Sensors Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

## 7.1 Europe Turbidity Sensors by Country

7.1.1 Europe Turbidity Sensors Sales by Country (2021-2026)

7.1.2 Europe Turbidity Sensors Revenue by Country (2021-2026)

## 7.2 Europe Turbidity Sensors Sales by Type (2021-2026)

## 7.3 Europe Turbidity Sensors Sales by Application (2021-2026)

## 7.4 Germany

## 7.5 France

## 7.6 UK

## 7.7 Italy

## 7.8 Russia

# 8 MIDDLE EAST & AFRICA

## 8.1 Middle East & Africa Turbidity Sensors by Country

8.1.1 Middle East & Africa Turbidity Sensors Sales by Country (2021-2026)

8.1.2 Middle East & Africa Turbidity Sensors Revenue by Country (2021-2026)

## 8.2 Middle East & Africa Turbidity Sensors Sales by Type (2021-2026)

## 8.3 Middle East & Africa Turbidity Sensors Sales by Application (2021-2026)

## 8.4 Egypt

## 8.5 South Africa

## 8.6 Israel

## 8.7 Turkey

## 8.8 GCC Countries

# 9 MARKET DRIVERS, CHALLENGES AND TRENDS

## 9.1 Market Drivers & Growth Opportunities

## 9.2 Market Challenges & Risks

## 9.3 Industry Trends

# 10 MANUFACTURING COST STRUCTURE ANALYSIS

## 10.1 Raw Material and Suppliers

## 10.2 Manufacturing Cost Structure Analysis of Turbidity Sensors

## 10.3 Manufacturing Process Analysis of Turbidity Sensors

## 10.4 Industry Chain Structure of Turbidity Sensors

# 11 MARKETING, DISTRIBUTORS AND CUSTOMER

## 11.1 Sales Channel

### 11.1.1 Direct Channels

### 11.1.2 Indirect Channels

## 11.2 Turbidity Sensors Distributors

## 11.3 Turbidity Sensors Customer

# **12 WORLD FORECAST REVIEW FOR TURBIDITY SENSORS BY GEOGRAPHIC REGION**

## 12.1 Global Turbidity Sensors Market Size Forecast by Region

### 12.1.1 Global Turbidity Sensors Forecast by Region (2027-2032)

### 12.1.2 Global Turbidity Sensors Annual Revenue Forecast by Region (2027-2032)

## 12.2 Americas Forecast by Country (2027-2032)

## 12.3 APAC Forecast by Region (2027-2032)

## 12.4 Europe Forecast by Country (2027-2032)

## 12.5 Middle East & Africa Forecast by Country (2027-2032)

## 12.6 Global Turbidity Sensors Forecast by Type (2027-2032)

## 12.7 Global Turbidity Sensors Forecast by Application (2027-2032)

# **13 KEY PLAYERS ANALYSIS**

## 13.1 Endress+Hauser

### 13.1.1 Endress+Hauser Company Information

### 13.1.2 Endress+Hauser Turbidity Sensors Product Portfolios and Specifications

### 13.1.3 Endress+Hauser Turbidity Sensors Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.1.4 Endress+Hauser Main Business Overview

### 13.1.5 Endress+Hauser Latest Developments

## 13.2 OPTEX

### 13.2.1 OPTEX Company Information

### 13.2.2 OPTEX Turbidity Sensors Product Portfolios and Specifications

### 13.2.3 OPTEX Turbidity Sensors Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.2.4 OPTEX Main Business Overview

### 13.2.5 OPTEX Latest Developments

## 13.3 Hach Company

### 13.3.1 Hach Company Company Information

### 13.3.2 Hach Company Turbidity Sensors Product Portfolios and Specifications

13.3.3 Hach Company Turbidity Sensors Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.3.4 Hach Company Main Business Overview

13.3.5 Hach Company Latest Developments

13.4 Xylem

13.4.1 Xylem Company Information

13.4.2 Xylem Turbidity Sensors Product Portfolios and Specifications

13.4.3 Xylem Turbidity Sensors Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Xylem Main Business Overview

13.4.5 Xylem Latest Developments

13.5 Krohne

13.5.1 Krohne Company Information

13.5.2 Krohne Turbidity Sensors Product Portfolios and Specifications

13.5.3 Krohne Turbidity Sensors Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.5.4 Krohne Main Business Overview

13.5.5 Krohne Latest Developments

13.6 Anderson-Negele

13.6.1 Anderson-Negele Company Information

13.6.2 Anderson-Negele Turbidity Sensors Product Portfolios and Specifications

13.6.3 Anderson-Negele Turbidity Sensors Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.6.4 Anderson-Negele Main Business Overview

13.6.5 Anderson-Negele Latest Developments

13.7 Optek

13.7.1 Optek Company Information

13.7.2 Optek Turbidity Sensors Product Portfolios and Specifications

13.7.3 Optek Turbidity Sensors Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Optek Main Business Overview

13.7.5 Optek Latest Developments

13.8 Mettler Toledo

13.8.1 Mettler Toledo Company Information

13.8.2 Mettler Toledo Turbidity Sensors Product Portfolios and Specifications

13.8.3 Mettler Toledo Turbidity Sensors Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.8.4 Mettler Toledo Main Business Overview

13.8.5 Mettler Toledo Latest Developments

13.9 Teledyne Valeport

13.9.1 Teledyne Valeport Company Information

- 13.9.2 Teledyne Valeport Turbidity Sensors Product Portfolios and Specifications
- 13.9.3 Teledyne Valeport Turbidity Sensors Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.9.4 Teledyne Valeport Main Business Overview
- 13.9.5 Teledyne Valeport Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Turbidity Sensors Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Turbidity Sensors Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Nephelometric Turbidity Sensor

Table 4. Major Players of Absorption Turbidity Sensor

Table 5. Major Players of Other

Table 6. Global Turbidity Sensors Sales by Type (2021-2026) & (K Units)

Table 7. Global Turbidity Sensors Sales Market Share by Type (2021-2026)

Table 8. Global Turbidity Sensors Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Turbidity Sensors Revenue Market Share by Type (2021-2026)

Table 10. Global Turbidity Sensors Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Inline Turbidity Sensor

Table 12. Major Players of Immersion/Submersible Turbidity Sensor

Table 13. Global Turbidity Sensors Sales by Function (2021-2026) & (K Units)

Table 14. Global Turbidity Sensors Sales Market Share by Function (2021-2026)

Table 15. Global Turbidity Sensors Revenue by Function (2021-2026) & (\$ million)

Table 16. Global Turbidity Sensors Revenue Market Share by Function (2021-2026)

Table 17. Global Turbidity Sensors Sale Price by Function (2021-2026) & (US\$/Unit)

Table 18. Major Players of Online Sales

Table 19. Major Players of Offline Sales

Table 20. Global Turbidity Sensors Sales by Sales Channel (2021-2026) & (K Units)

Table 21. Global Turbidity Sensors Sales Market Share by Sales Channel (2021-2026)

Table 22. Global Turbidity Sensors Revenue by Sales Channel (2021-2026) & (\$ million)

Table 23. Global Turbidity Sensors Revenue Market Share by Sales Channel (2021-2026)

Table 24. Global Turbidity Sensors Sale Price by Sales Channel (2021-2026) & (US\$/Unit)

Table 25. Global Turbidity Sensors Sale by Application (2021-2026) & (K Units)

Table 26. Global Turbidity Sensors Sale Market Share by Application (2021-2026)

Table 27. Global Turbidity Sensors Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Turbidity Sensors Revenue Market Share by Application (2021-2026)

Table 29. Global Turbidity Sensors Sale Price by Application (2021-2026) & (US\$/Unit)

Table 30. Global Turbidity Sensors Sales by Company (2021-2026) & (K Units)

|                                                                                             |
|---------------------------------------------------------------------------------------------|
| Table 31. Global Turbidity Sensors Sales Market Share by Company (2021-2026)                |
| Table 32. Global Turbidity Sensors Revenue by Company (2021-2026) & (\$ millions)           |
| Table 33. Global Turbidity Sensors Revenue Market Share by Company (2021-2026)              |
| Table 34. Global Turbidity Sensors Sale Price by Company (2021-2026) & (US\$/Unit)          |
| Table 35. Key Manufacturers Turbidity Sensors Producing Area Distribution and Sales Area    |
| Table 36. Players Turbidity Sensors Products Offered                                        |
| Table 37. Turbidity Sensors Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)           |
| Table 38. New Products and Potential Entrants                                               |
| Table 39. Market M&A Activity & Strategy                                                    |
| Table 40. Global Turbidity Sensors Sales by Geographic Region (2021-2026) & (K Units)       |
| Table 41. Global Turbidity Sensors Sales Market Share Geographic Region (2021-2026)         |
| Table 42. Global Turbidity Sensors Revenue by Geographic Region (2021-2026) & (\$ millions) |
| Table 43. Global Turbidity Sensors Revenue Market Share by Geographic Region (2021-2026)    |
| Table 44. Global Turbidity Sensors Sales by Country/Region (2021-2026) & (K Units)          |
| Table 45. Global Turbidity Sensors Sales Market Share by Country/Region (2021-2026)         |
| Table 46. Global Turbidity Sensors Revenue by Country/Region (2021-2026) & (\$ millions)    |
| Table 47. Global Turbidity Sensors Revenue Market Share by Country/Region (2021-2026)       |
| Table 48. Americas Turbidity Sensors Sales by Country (2021-2026) & (K Units)               |
| Table 49. Americas Turbidity Sensors Sales Market Share by Country (2021-2026)              |
| Table 50. Americas Turbidity Sensors Revenue by Country (2021-2026) & (\$ millions)         |
| Table 51. Americas Turbidity Sensors Sales by Type (2021-2026) & (K Units)                  |
| Table 52. Americas Turbidity Sensors Sales by Application (2021-2026) & (K Units)           |
| Table 53. APAC Turbidity Sensors Sales by Region (2021-2026) & (K Units)                    |
| Table 54. APAC Turbidity Sensors Sales Market Share by Region (2021-2026)                   |
| Table 55. APAC Turbidity Sensors Revenue by Region (2021-2026) & (\$ millions)              |
| Table 56. APAC Turbidity Sensors Sales by Type (2021-2026) & (K Units)                      |
| Table 57. APAC Turbidity Sensors Sales by Application (2021-2026) & (K Units)               |
| Table 58. Europe Turbidity Sensors Sales by Country (2021-2026) & (K Units)                 |
| Table 59. Europe Turbidity Sensors Revenue by Country (2021-2026) & (\$ millions)           |
| Table 60. Europe Turbidity Sensors Sales by Type (2021-2026) & (K Units)                    |
| Table 61. Europe Turbidity Sensors Sales by Application (2021-2026) & (K Units)             |
| Table 62. Middle East & Africa Turbidity Sensors Sales by Country (2021-2026) & (K          |

Units)

Table 63. Middle East & Africa Turbidity Sensors Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Turbidity Sensors Sales by Type (2021-2026) & (K Units)

Table 65. Middle East & Africa Turbidity Sensors Sales by Application (2021-2026) & (K Units)

Table 66. Key Market Drivers & Growth Opportunities of Turbidity Sensors

Table 67. Key Market Challenges & Risks of Turbidity Sensors

Table 68. Key Industry Trends of Turbidity Sensors

Table 69. Turbidity Sensors Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Turbidity Sensors Distributors List

Table 72. Turbidity Sensors Customer List

Table 73. Global Turbidity Sensors Sales Forecast by Region (2027-2032) & (K Units)

Table 74. Global Turbidity Sensors Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Turbidity Sensors Sales Forecast by Country (2027-2032) & (K Units)

Table 76. Americas Turbidity Sensors Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Turbidity Sensors Sales Forecast by Region (2027-2032) & (K Units)

Table 78. APAC Turbidity Sensors Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Turbidity Sensors Sales Forecast by Country (2027-2032) & (K Units)

Table 80. Europe Turbidity Sensors Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Turbidity Sensors Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Middle East & Africa Turbidity Sensors Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Turbidity Sensors Sales Forecast by Type (2027-2032) & (K Units)

Table 84. Global Turbidity Sensors Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Turbidity Sensors Sales Forecast by Application (2027-2032) & (K Units)

Table 86. Global Turbidity Sensors Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Endress+Hauser Basic Information, Turbidity Sensors Manufacturing Base, Sales Area and Its Competitors

|                                                                                                                                    |
|------------------------------------------------------------------------------------------------------------------------------------|
| Table 88. Endress+Hauser Turbidity Sensors Product Portfolios and Specifications                                                   |
| Table 89. Endress+Hauser Turbidity Sensors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)   |
| Table 90. Endress+Hauser Main Business                                                                                             |
| Table 91. Endress+Hauser Latest Developments                                                                                       |
| Table 92. OPTEX Basic Information, Turbidity Sensors Manufacturing Base, Sales Area and Its Competitors                            |
| Table 93. OPTEX Turbidity Sensors Product Portfolios and Specifications                                                            |
| Table 94. OPTEX Turbidity Sensors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)            |
| Table 95. OPTEX Main Business                                                                                                      |
| Table 96. OPTEX Latest Developments                                                                                                |
| Table 97. Hach Company Basic Information, Turbidity Sensors Manufacturing Base, Sales Area and Its Competitors                     |
| Table 98. Hach Company Turbidity Sensors Product Portfolios and Specifications                                                     |
| Table 99. Hach Company Turbidity Sensors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)     |
| Table 100. Hach Company Main Business                                                                                              |
| Table 101. Hach Company Latest Developments                                                                                        |
| Table 102. Xylem Basic Information, Turbidity Sensors Manufacturing Base, Sales Area and Its Competitors                           |
| Table 103. Xylem Turbidity Sensors Product Portfolios and Specifications                                                           |
| Table 104. Xylem Turbidity Sensors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)           |
| Table 105. Xylem Main Business                                                                                                     |
| Table 106. Xylem Latest Developments                                                                                               |
| Table 107. Krohne Basic Information, Turbidity Sensors Manufacturing Base, Sales Area and Its Competitors                          |
| Table 108. Krohne Turbidity Sensors Product Portfolios and Specifications                                                          |
| Table 109. Krohne Turbidity Sensors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)          |
| Table 110. Krohne Main Business                                                                                                    |
| Table 111. Krohne Latest Developments                                                                                              |
| Table 112. Anderson-Negele Basic Information, Turbidity Sensors Manufacturing Base, Sales Area and Its Competitors                 |
| Table 113. Anderson-Negele Turbidity Sensors Product Portfolios and Specifications                                                 |
| Table 114. Anderson-Negele Turbidity Sensors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026) |
| Table 115. Anderson-Negele Main Business                                                                                           |

Table 116. Anderson-Negele Latest Developments

Table 117. Optek Basic Information, Turbidity Sensors Manufacturing Base, Sales Area and Its Competitors

Table 118. Optek Turbidity Sensors Product Portfolios and Specifications

Table 119. Optek Turbidity Sensors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Optek Main Business

Table 121. Optek Latest Developments

Table 122. Mettler Toledo Basic Information, Turbidity Sensors Manufacturing Base, Sales Area and Its Competitors

Table 123. Mettler Toledo Turbidity Sensors Product Portfolios and Specifications

Table 124. Mettler Toledo Turbidity Sensors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Mettler Toledo Main Business

Table 126. Mettler Toledo Latest Developments

Table 127. Teledyne Valeport Basic Information, Turbidity Sensors Manufacturing Base, Sales Area and Its Competitors

Table 128. Teledyne Valeport Turbidity Sensors Product Portfolios and Specifications

Table 129. Teledyne Valeport Turbidity Sensors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Teledyne Valeport Main Business

Table 131. Teledyne Valeport Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Turbidity Sensors
- Figure 2. Turbidity Sensors Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Turbidity Sensors Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Turbidity Sensors Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Turbidity Sensors Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Turbidity Sensors Sales Market Share by Country/Region (2025)
- Figure 10. Turbidity Sensors Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Nephelometric Turbidity Sensor
- Figure 12. Product Picture of Absorption Turbidity Sensor
- Figure 13. Product Picture of Other
- Figure 14. Global Turbidity Sensors Sales Market Share by Type in 2026
- Figure 15. Global Turbidity Sensors Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Inline Turbidity Sensor
- Figure 17. Product Picture of Immersion/Submersible Turbidity Sensor
- Figure 18. Global Turbidity Sensors Sales Market Share by Function in 2026
- Figure 19. Global Turbidity Sensors Revenue Market Share by Function (2021-2026)
- Figure 20. Product Picture of Online Sales
- Figure 21. Product Picture of Offline Sales
- Figure 22. Global Turbidity Sensors Sales Market Share by Sales Channel in 2026
- Figure 23. Global Turbidity Sensors Revenue Market Share by Sales Channel (2021-2026)
- Figure 24. Turbidity Sensors Consumed in Water and Wastewater
- Figure 25. Global Turbidity Sensors Market: Water and Wastewater (2021-2026) & (K Units)
- Figure 26. Turbidity Sensors Consumed in Food & Beverage
- Figure 27. Global Turbidity Sensors Market: Food & Beverage (2021-2026) & (K Units)
- Figure 28. Turbidity Sensors Consumed in Environmental Monitoring
- Figure 29. Global Turbidity Sensors Market: Environmental Monitoring (2021-2026) & (K Units)
- Figure 30. Turbidity Sensors Consumed in Other

- Figure 31. Global Turbidity Sensors Market: Other (2021-2026) & (K Units)
- Figure 32. Global Turbidity Sensors Sale Market Share by Application (2025)
- Figure 33. Global Turbidity Sensors Revenue Market Share by Application in 2025
- Figure 34. Turbidity Sensors Sales by Company in 2025 (K Units)
- Figure 35. Global Turbidity Sensors Sales Market Share by Company in 2025
- Figure 36. Turbidity Sensors Revenue by Company in 2025 (\$ millions)
- Figure 37. Global Turbidity Sensors Revenue Market Share by Company in 2025
- Figure 38. Global Turbidity Sensors Sales Market Share by Geographic Region (2021-2026)
- Figure 39. Global Turbidity Sensors Revenue Market Share by Geographic Region in 2025
- Figure 40. Americas Turbidity Sensors Sales 2021-2026 (K Units)
- Figure 41. Americas Turbidity Sensors Revenue 2021-2026 (\$ millions)
- Figure 42. APAC Turbidity Sensors Sales 2021-2026 (K Units)
- Figure 43. APAC Turbidity Sensors Revenue 2021-2026 (\$ millions)
- Figure 44. Europe Turbidity Sensors Sales 2021-2026 (K Units)
- Figure 45. Europe Turbidity Sensors Revenue 2021-2026 (\$ millions)
- Figure 46. Middle East & Africa Turbidity Sensors Sales 2021-2026 (K Units)
- Figure 47. Middle East & Africa Turbidity Sensors Revenue 2021-2026 (\$ millions)
- Figure 48. Americas Turbidity Sensors Sales Market Share by Country in 2025
- Figure 49. Americas Turbidity Sensors Revenue Market Share by Country (2021-2026)
- Figure 50. Americas Turbidity Sensors Sales Market Share by Type (2021-2026)
- Figure 51. Americas Turbidity Sensors Sales Market Share by Application (2021-2026)
- Figure 52. United States Turbidity Sensors Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Canada Turbidity Sensors Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Mexico Turbidity Sensors Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Brazil Turbidity Sensors Revenue Growth 2021-2026 (\$ millions)
- Figure 56. APAC Turbidity Sensors Sales Market Share by Region in 2025
- Figure 57. APAC Turbidity Sensors Revenue Market Share by Region (2021-2026)
- Figure 58. APAC Turbidity Sensors Sales Market Share by Type (2021-2026)
- Figure 59. APAC Turbidity Sensors Sales Market Share by Application (2021-2026)
- Figure 60. China Turbidity Sensors Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Japan Turbidity Sensors Revenue Growth 2021-2026 (\$ millions)
- Figure 62. South Korea Turbidity Sensors Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Southeast Asia Turbidity Sensors Revenue Growth 2021-2026 (\$ millions)
- Figure 64. India Turbidity Sensors Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Australia Turbidity Sensors Revenue Growth 2021-2026 (\$ millions)
- Figure 66. China Taiwan Turbidity Sensors Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Europe Turbidity Sensors Sales Market Share by Country in 2025

- Figure 68. Europe Turbidity Sensors Revenue Market Share by Country (2021-2026)
- Figure 69. Europe Turbidity Sensors Sales Market Share by Type (2021-2026)
- Figure 70. Europe Turbidity Sensors Sales Market Share by Application (2021-2026)
- Figure 71. Germany Turbidity Sensors Revenue Growth 2021-2026 (\$ millions)
- Figure 72. France Turbidity Sensors Revenue Growth 2021-2026 (\$ millions)
- Figure 73. UK Turbidity Sensors Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Italy Turbidity Sensors Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Russia Turbidity Sensors Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Middle East & Africa Turbidity Sensors Sales Market Share by Country (2021-2026)
- Figure 77. Middle East & Africa Turbidity Sensors Sales Market Share by Type (2021-2026)
- Figure 78. Middle East & Africa Turbidity Sensors Sales Market Share by Application (2021-2026)
- Figure 79. Egypt Turbidity Sensors Revenue Growth 2021-2026 (\$ millions)
- Figure 80. South Africa Turbidity Sensors Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Israel Turbidity Sensors Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Turkey Turbidity Sensors Revenue Growth 2021-2026 (\$ millions)
- Figure 83. GCC Countries Turbidity Sensors Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Manufacturing Cost Structure Analysis of Turbidity Sensors in 2026
- Figure 85. Manufacturing Process Analysis of Turbidity Sensors
- Figure 86. Industry Chain Structure of Turbidity Sensors
- Figure 87. Channels of Distribution
- Figure 88. Global Turbidity Sensors Sales Market Forecast by Region (2027-2032)
- Figure 89. Global Turbidity Sensors Revenue Market Share Forecast by Region (2027-2032)
- Figure 90. Global Turbidity Sensors Sales Market Share Forecast by Type (2027-2032)
- Figure 91. Global Turbidity Sensors Revenue Market Share Forecast by Type (2027-2032)
- Figure 92. Global Turbidity Sensors Sales Market Share Forecast by Application (2027-2032)
- Figure 93. Global Turbidity Sensors Revenue Market Share Forecast by Application (2027-2032)

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