

Global Tunneling Rock Drilling Rig Market Growth 2026-2032

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Abstracts

The global Tunneling Rock Drilling Rig market size is predicted to grow from US\$ 501 million in 2025 to US\$ 658 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

In 2025, the global production of tunneling rigs reached 23,280 units, with an average selling price of US\$22,000 per unit. The global annual production capacity of tunneling rigs is approximately 32,000 units, with a gross profit margin of approximately 24.7%. A tunneling rig (commonly referred to as a 'drilling rig' or 'tunneling rig') is a transportation and operating device used in mining, tunnel construction, and underground engineering. It is specifically designed for preliminary excavation operations such as drilling and blasting in roadways or tunnels. It combines the functions of transportation, a working platform, and auxiliary equipment, improving tunneling efficiency and operational safety. The upstream of the tunneling rig industry chain includes electric motors, hydraulic systems, and controllers; the midstream consists of tunneling rig manufacturers; and the downstream mainly comprises the mining and rock excavation industries.

United States market for Tunneling Rock Drilling Rig is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Tunneling Rock Drilling Rig is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Tunneling Rock Drilling Rig is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Tunneling Rock Drilling Rig players cover Sandvik Mining and Rock

Technology, Epiroc, Furukawa, Komatsu Mining Corp., J.H. Fletcher, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Tunneling Rock Drilling Rig Industry Forecast" looks at past sales and reviews total world Tunneling Rock Drilling Rig sales in 2025, providing a comprehensive analysis by region and market sector of projected Tunneling Rock Drilling Rig sales for 2026 through 2032. With Tunneling Rock Drilling Rig sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tunneling Rock Drilling Rig industry.

This Insight Report provides a comprehensive analysis of the global Tunneling Rock Drilling Rig landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tunneling Rock Drilling Rig portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tunneling Rock Drilling Rig market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tunneling Rock Drilling Rig and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tunneling Rock Drilling Rig.

This report presents a comprehensive overview, market shares, and growth opportunities of Tunneling Rock Drilling Rig market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Arm Tunneling Trolley

Double-Arm Tunneling Trolley

Multi-arm Tunneling Trolley

Segmentation by Chassis Type:

Wheel-Mounted

Rail-Mounted

Crawler-Mounted

Segmentation by Power System:

Hydraulic

Pneumatic

Electric

Segmentation by Application:

Mining

Rock Excavation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sandvik Mining and Rock Technology

Epiroc

Furukawa

Komatsu Mining Corp.

J.H. Fletcher

Sitoncn

Mine Master

HAZEMAG

XCMG

China Railway Engineering Equipment Group

Zhangjiakou Xuanhua Huatai Mining&Metallurgical Machinery

Sichuan Zuanshen Intelligent Machinery Manufacturing

LANHI

Hunan Wuxin Tunnel Intelligent Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tunneling Rock Drilling Rig market?

What factors are driving Tunneling Rock Drilling Rig market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tunneling Rock Drilling Rig market opportunities vary by end market size?

How does Tunneling Rock Drilling Rig break out by Type, by Application?

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