

Global Tunneling and Rock Drilling Equipment Market Growth 2026-2032

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Abstracts

The global Tunneling and Rock Drilling Equipment market size is predicted to grow from US\$ 8567 million in 2025 to US\$ 10310 million in 2032; it is expected to grow at a CAGR of 2.7% from 2026 to 2032.

In 2025, the global tunneling and rock drilling equipment market showed a steady growth trend overall, mainly covering various core equipment such as drill jumbos, tunnel boring machines and rock drill rigs. Among them, the transaction average price of drill jumbos was about 280,000 US dollars per unit, the sales volume was about 4,800 units, and the average gross profit margin of the industry was about 24%. Tunneling and Rock Drilling Equipment is a type of heavy engineering equipment integrating machinery, hydraulics, electrical and automation technologies, mainly used for rock drilling, crushing and tunneling operations in tunnel construction, mining, underground space development and other scenarios. It covers various sub-categories such as tunnel boring machines, drill jumbos and rock drill rigs, with core characteristics of adapting to complex geology, efficient operation, safety and reliability. It can realize drilling, tunneling and auxiliary support in different formations such as hard rock and soft rock, and is an indispensable core equipment in underground engineering and resource development, which can greatly improve construction efficiency, reduce labor costs, and ensure construction safety and project quality.

The global market for Tunneling and Rock Drilling Equipment shows a steady development trend, with core driving forces coming from the upgrading of global infrastructure investment, the release of demand for underground space development and the continuous advancement of mining exploration activities. The industry development focuses on intelligence, greenization and high efficiency, and high-end intelligent equipment continues to see increasing market demand due to advantages

such as precise operation and remote control. The industry competition presents a pattern of concentration of leading enterprises and differentiated competition of small and medium-sized enterprises, with core technological barriers and full industrial chain service capabilities becoming the core competitiveness of enterprises. In the future, with technological iteration and the expansion of downstream application scenarios, the geological adaptability and intelligence level of equipment will continue to improve, driving the industry towards high-quality development.

LP Information, Inc. (LPI) ' newest research report, the "Tunneling and Rock Drilling Equipment Industry Forecast" looks at past sales and reviews total world Tunneling and Rock Drilling Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Tunneling and Rock Drilling Equipment sales for 2026 through 2032. With Tunneling and Rock Drilling Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tunneling and Rock Drilling Equipment industry.

This Insight Report provides a comprehensive analysis of the global Tunneling and Rock Drilling Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tunneling and Rock Drilling Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tunneling and Rock Drilling Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tunneling and Rock Drilling Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tunneling and Rock Drilling Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Tunneling and Rock Drilling Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Tunnel Boring Machines (TBM)

Drill Jumbo

Rock Drill Rig

Roadheader

Raise Boring Machine

Pipe Jacking Machine

Others

Segmentation by Operational Scale:

Large-scale

Medium-scale

Small-scale

Segmentation by Application:

Transportation Engineering

Mining

Energy Engineering

Underground Space Development

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

IHI Corporation

Atlas Copco Group

Sandvik Construction

Herrenknecht

Furukawa Rock Drill

Komatsu

Sunward Equipment Group

Inner Mongolia North Hauler Joint Stock Co., Ltd

XCMG Group

Epiroc DRC Sarl

Robbins

Sany Heavy Industry

Terratec Ltd

Zhangjiakou Xuanhua Huatai Mining & Metallurgical Machinery Co., Ltd

Kaishan Group

China Railway Engineering Equipment Group Co., Ltd

Yantai Xingye Machinery Co., Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tunneling and Rock Drilling Equipment market?

What factors are driving Tunneling and Rock Drilling Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tunneling and Rock Drilling Equipment market opportunities vary by end market size?

How does Tunneling and Rock Drilling Equipment break out by Type, by Application?

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