

Global Tunnel Floodlight Market Growth 2026-2032

<https://marketpublishers.com/r/GFF6E13D6780EN.html>

Date: May 2026

Pages: 119

Price: US\$ 3,660.00 (Single User License)

ID: GFF6E13D6780EN

Abstracts

The global Tunnel Floodlight market size is predicted to grow from US\$ 164 million in 2025 to US\$ 225 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

In 2025, global sales of Tunnel Floodlight reached approximately 0.8 million units, with an average market price of about USD 210 per unit, an annual production capacity of roughly 1.1 million units, and an industry-average gross margin of approximately 25%.

A Tunnel Floodlight is a high-reliability luminaire purpose-built for tunnel environments, featuring high lumen output, precise light distribution, glare control, heat resistance, and vibration durability, designed for long continuous operation and strict safety standards across entrance, transition, and interior tunnel zones.

Upstream covers LED chips/modules, drivers, optical lenses/reflectors, aluminum heat sinks, tempered glass, and protective coatings; midstream involves luminaire design, photometric simulation, assembly, and certification; downstream demand comes mainly from highway and railway tunnel construction, urban infrastructure upgrades, and LED retrofit programs—largely project-based and cyclical.

United States market for Tunnel Floodlight is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Tunnel Floodlight is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Tunnel Floodlight is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Tunnel Floodlight players cover Philips, AEC ILLUMINAZIONE, Palazzoli, Shenzhen Spark, Dongguan Kingsun Optoelectronic, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Tunnel Floodlight Industry Forecast" looks at past sales and reviews total world Tunnel Floodlight sales in 2025, providing a comprehensive analysis by region and market sector of projected Tunnel Floodlight sales for 2026 through 2032. With Tunnel Floodlight sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tunnel Floodlight industry.

This Insight Report provides a comprehensive analysis of the global Tunnel Floodlight landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tunnel Floodlight portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tunnel Floodlight market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tunnel Floodlight and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tunnel Floodlight.

This report presents a comprehensive overview, market shares, and growth opportunities of Tunnel Floodlight market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Asymmetric Beam

Symmetric Beam

Segmentation by Power:

Low Power (?100W)

Medium Power (100–300W)

High Power (?300W)

Segmentation by Application:

Entrance Zone

Transition Zone

Interior Zone

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Philips

AEC ILLUMINAZIONE

Palazzoli

Shenzhen Spark

Dongguan Kingsun Optoelectronic

Hizhou Voir

Mingshida

Rooster Lighting

LEDUS

Handle

ZONLICHT

Shenzhen Aglare

WANT LIGHTING

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tunnel Floodlight market?

What factors are driving Tunnel Floodlight market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tunnel Floodlight market opportunities vary by end market size?

How does Tunnel Floodlight break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Tunnel Floodlight Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Tunnel Floodlight by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Tunnel Floodlight by Country/Region, 2021, 2025 & 2032

2.2 Tunnel Floodlight Segment by Type

- 2.2.1 Asymmetric Beam
- 2.2.2 Symmetric Beam
- 2.2.3 Tunnel Floodlight Sales by Type
 - 2.2.3.1 Global Tunnel Floodlight Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Tunnel Floodlight Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Tunnel Floodlight Sale Price by Type (2021-2026)

2.3 Tunnel Floodlight Segment by Power

- 2.3.1 Low Power (?100W)
- 2.3.2 Medium Power (100–300W)
- 2.3.3 High Power (?300W)
- 2.3.4 Tunnel Floodlight Sales by Power
 - 2.3.4.1 Global Tunnel Floodlight Sales Market Share by Power (2021-2026)
 - 2.3.4.2 Global Tunnel Floodlight Revenue and Market Share by Power (2021-2026)
 - 2.3.4.3 Global Tunnel Floodlight Sale Price by Power (2021-2026)

2.4 Tunnel Floodlight Segment by Application

- 2.4.1 Entrance Zone
- 2.4.2 Transition Zone

2.4.3 Interior Zone

2.4.4 Tunnel Floodlight Sales by Application

2.4.4.1 Global Tunnel Floodlight Sale Market Share by Application (2021-2026)

2.4.4.2 Global Tunnel Floodlight Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global Tunnel Floodlight Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Tunnel Floodlight Breakdown Data by Company

3.1.1 Global Tunnel Floodlight Annual Sales by Company (2021-2026)

3.1.2 Global Tunnel Floodlight Sales Market Share by Company (2021-2026)

3.2 Global Tunnel Floodlight Annual Revenue by Company (2021-2026)

3.2.1 Global Tunnel Floodlight Revenue by Company (2021-2026)

3.2.2 Global Tunnel Floodlight Revenue Market Share by Company (2021-2026)

3.3 Global Tunnel Floodlight Sale Price by Company

3.4 Key Manufacturers Tunnel Floodlight Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Tunnel Floodlight Product Location Distribution

3.4.2 Players Tunnel Floodlight Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TUNNEL FLOODLIGHT BY GEOGRAPHIC REGION

4.1 World Historic Tunnel Floodlight Market Size by Geographic Region (2021-2026)

4.1.1 Global Tunnel Floodlight Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Tunnel Floodlight Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Tunnel Floodlight Market Size by Country/Region (2021-2026)

4.2.1 Global Tunnel Floodlight Annual Sales by Country/Region (2021-2026)

4.2.2 Global Tunnel Floodlight Annual Revenue by Country/Region (2021-2026)

4.3 Americas Tunnel Floodlight Sales Growth

4.4 APAC Tunnel Floodlight Sales Growth

4.5 Europe Tunnel Floodlight Sales Growth

4.6 Middle East & Africa Tunnel Floodlight Sales Growth

5 AMERICAS

5.1 Americas Tunnel Floodlight Sales by Country

5.1.1 Americas Tunnel Floodlight Sales by Country (2021-2026)

5.1.2 Americas Tunnel Floodlight Revenue by Country (2021-2026)

5.2 Americas Tunnel Floodlight Sales by Type (2021-2026)

5.3 Americas Tunnel Floodlight Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Tunnel Floodlight Sales by Region

6.1.1 APAC Tunnel Floodlight Sales by Region (2021-2026)

6.1.2 APAC Tunnel Floodlight Revenue by Region (2021-2026)

6.2 APAC Tunnel Floodlight Sales by Type (2021-2026)

6.3 APAC Tunnel Floodlight Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Tunnel Floodlight by Country

7.1.1 Europe Tunnel Floodlight Sales by Country (2021-2026)

7.1.2 Europe Tunnel Floodlight Revenue by Country (2021-2026)

7.2 Europe Tunnel Floodlight Sales by Type (2021-2026)

7.3 Europe Tunnel Floodlight Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Tunnel Floodlight by Country

8.1.1 Middle East & Africa Tunnel Floodlight Sales by Country (2021-2026)

8.1.2 Middle East & Africa Tunnel Floodlight Revenue by Country (2021-2026)

8.2 Middle East & Africa Tunnel Floodlight Sales by Type (2021-2026)

8.3 Middle East & Africa Tunnel Floodlight Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Tunnel Floodlight

10.3 Manufacturing Process Analysis of Tunnel Floodlight

10.4 Industry Chain Structure of Tunnel Floodlight

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Tunnel Floodlight Distributors

11.3 Tunnel Floodlight Customer

12 WORLD FORECAST REVIEW FOR TUNNEL FLOODLIGHT BY GEOGRAPHIC REGION

- 12.1 Global Tunnel Floodlight Market Size Forecast by Region
 - 12.1.1 Global Tunnel Floodlight Forecast by Region (2027-2032)
 - 12.1.2 Global Tunnel Floodlight Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Tunnel Floodlight Forecast by Type (2027-2032)
- 12.7 Global Tunnel Floodlight Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Philips

- 13.1.1 Philips Company Information
- 13.1.2 Philips Tunnel Floodlight Product Portfolios and Specifications
- 13.1.3 Philips Tunnel Floodlight Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Philips Main Business Overview
- 13.1.5 Philips Latest Developments

13.2 AEC ILLUMINAZIONE

- 13.2.1 AEC ILLUMINAZIONE Company Information
- 13.2.2 AEC ILLUMINAZIONE Tunnel Floodlight Product Portfolios and Specifications
- 13.2.3 AEC ILLUMINAZIONE Tunnel Floodlight Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 AEC ILLUMINAZIONE Main Business Overview
- 13.2.5 AEC ILLUMINAZIONE Latest Developments

13.3 Palazzoli

- 13.3.1 Palazzoli Company Information
- 13.3.2 Palazzoli Tunnel Floodlight Product Portfolios and Specifications
- 13.3.3 Palazzoli Tunnel Floodlight Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Palazzoli Main Business Overview
- 13.3.5 Palazzoli Latest Developments

13.4 Shenzhen Spark

- 13.4.1 Shenzhen Spark Company Information
- 13.4.2 Shenzhen Spark Tunnel Floodlight Product Portfolios and Specifications
- 13.4.3 Shenzhen Spark Tunnel Floodlight Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Shenzhen Spark Main Business Overview
- 13.4.5 Shenzhen Spark Latest Developments

13.5 Dongguan Kingsun Optoelectronic

13.5.1 Dongguan Kingsun Optoelectronic Company Information

13.5.2 Dongguan Kingsun Optoelectronic Tunnel Floodlight Product Portfolios and Specifications

13.5.3 Dongguan Kingsun Optoelectronic Tunnel Floodlight Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Dongguan Kingsun Optoelectronic Main Business Overview

13.5.5 Dongguan Kingsun Optoelectronic Latest Developments

13.6 Hizhou Voir

13.6.1 Hizhou Voir Company Information

13.6.2 Hizhou Voir Tunnel Floodlight Product Portfolios and Specifications

13.6.3 Hizhou Voir Tunnel Floodlight Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Hizhou Voir Main Business Overview

13.6.5 Hizhou Voir Latest Developments

13.7 Mingshida

13.7.1 Mingshida Company Information

13.7.2 Mingshida Tunnel Floodlight Product Portfolios and Specifications

13.7.3 Mingshida Tunnel Floodlight Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Mingshida Main Business Overview

13.7.5 Mingshida Latest Developments

13.8 Rooster Lighting

13.8.1 Rooster Lighting Company Information

13.8.2 Rooster Lighting Tunnel Floodlight Product Portfolios and Specifications

13.8.3 Rooster Lighting Tunnel Floodlight Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Rooster Lighting Main Business Overview

13.8.5 Rooster Lighting Latest Developments

13.9 LEDUS

13.9.1 LEDUS Company Information

13.9.2 LEDUS Tunnel Floodlight Product Portfolios and Specifications

13.9.3 LEDUS Tunnel Floodlight Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 LEDUS Main Business Overview

13.9.5 LEDUS Latest Developments

13.10 Handle

13.10.1 Handle Company Information

13.10.2 Handle Tunnel Floodlight Product Portfolios and Specifications

13.10.3 Handle Tunnel Floodlight Sales, Revenue, Price and Gross Margin
(2021-2026)

13.10.4 Handle Main Business Overview

13.10.5 Handle Latest Developments

13.11 ZONLICHT

13.11.1 ZONLICHT Company Information

13.11.2 ZONLICHT Tunnel Floodlight Product Portfolios and Specifications

13.11.3 ZONLICHT Tunnel Floodlight Sales, Revenue, Price and Gross Margin
(2021-2026)

13.11.4 ZONLICHT Main Business Overview

13.11.5 ZONLICHT Latest Developments

13.12 Shenzhen Aglare

13.12.1 Shenzhen Aglare Company Information

13.12.2 Shenzhen Aglare Tunnel Floodlight Product Portfolios and Specifications

13.12.3 Shenzhen Aglare Tunnel Floodlight Sales, Revenue, Price and Gross Margin
(2021-2026)

13.12.4 Shenzhen Aglare Main Business Overview

13.12.5 Shenzhen Aglare Latest Developments

13.13 WANT LIGHTING

13.13.1 WANT LIGHTING Company Information

13.13.2 WANT LIGHTING Tunnel Floodlight Product Portfolios and Specifications

13.13.3 WANT LIGHTING Tunnel Floodlight Sales, Revenue, Price and Gross Margin
(2021-2026)

13.13.4 WANT LIGHTING Main Business Overview

13.13.5 WANT LIGHTING Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Tunnel Floodlight Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Tunnel Floodlight Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Asymmetric Beam

Table 4. Major Players of Symmetric Beam

Table 5. Global Tunnel Floodlight Sales by Type (2021-2026) & (K Units)

Table 6. Global Tunnel Floodlight Sales Market Share by Type (2021-2026)

Table 7. Global Tunnel Floodlight Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Tunnel Floodlight Revenue Market Share by Type (2021-2026)

Table 9. Global Tunnel Floodlight Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Low Power (?100W)

Table 11. Major Players of Medium Power (100–300W)

Table 12. Major Players of High Power (?300W)

Table 13. Global Tunnel Floodlight Sales by Power (2021-2026) & (K Units)

Table 14. Global Tunnel Floodlight Sales Market Share by Power (2021-2026)

Table 15. Global Tunnel Floodlight Revenue by Power (2021-2026) & (\$ million)

Table 16. Global Tunnel Floodlight Revenue Market Share by Power (2021-2026)

Table 17. Global Tunnel Floodlight Sale Price by Power (2021-2026) & (US\$/Unit)

Table 18. Global Tunnel Floodlight Sale by Application (2021-2026) & (K Units)

Table 19. Global Tunnel Floodlight Sale Market Share by Application (2021-2026)

Table 20. Global Tunnel Floodlight Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Tunnel Floodlight Revenue Market Share by Application (2021-2026)

Table 22. Global Tunnel Floodlight Sale Price by Application (2021-2026) & (US\$/Unit)

Table 23. Global Tunnel Floodlight Sales by Company (2021-2026) & (K Units)

Table 24. Global Tunnel Floodlight Sales Market Share by Company (2021-2026)

Table 25. Global Tunnel Floodlight Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Tunnel Floodlight Revenue Market Share by Company (2021-2026)

Table 27. Global Tunnel Floodlight Sale Price by Company (2021-2026) & (US\$/Unit)

Table 28. Key Manufacturers Tunnel Floodlight Producing Area Distribution and Sales Area

Table 29. Players Tunnel Floodlight Products Offered

Table 30. Tunnel Floodlight Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

- Table 33. Global Tunnel Floodlight Sales by Geographic Region (2021-2026) & (K Units)
- Table 34. Global Tunnel Floodlight Sales Market Share Geographic Region (2021-2026)
- Table 35. Global Tunnel Floodlight Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 36. Global Tunnel Floodlight Revenue Market Share by Geographic Region (2021-2026)
- Table 37. Global Tunnel Floodlight Sales by Country/Region (2021-2026) & (K Units)
- Table 38. Global Tunnel Floodlight Sales Market Share by Country/Region (2021-2026)
- Table 39. Global Tunnel Floodlight Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 40. Global Tunnel Floodlight Revenue Market Share by Country/Region (2021-2026)
- Table 41. Americas Tunnel Floodlight Sales by Country (2021-2026) & (K Units)
- Table 42. Americas Tunnel Floodlight Sales Market Share by Country (2021-2026)
- Table 43. Americas Tunnel Floodlight Revenue by Country (2021-2026) & (\$ millions)
- Table 44. Americas Tunnel Floodlight Sales by Type (2021-2026) & (K Units)
- Table 45. Americas Tunnel Floodlight Sales by Application (2021-2026) & (K Units)
- Table 46. APAC Tunnel Floodlight Sales by Region (2021-2026) & (K Units)
- Table 47. APAC Tunnel Floodlight Sales Market Share by Region (2021-2026)
- Table 48. APAC Tunnel Floodlight Revenue by Region (2021-2026) & (\$ millions)
- Table 49. APAC Tunnel Floodlight Sales by Type (2021-2026) & (K Units)
- Table 50. APAC Tunnel Floodlight Sales by Application (2021-2026) & (K Units)
- Table 51. Europe Tunnel Floodlight Sales by Country (2021-2026) & (K Units)
- Table 52. Europe Tunnel Floodlight Revenue by Country (2021-2026) & (\$ millions)
- Table 53. Europe Tunnel Floodlight Sales by Type (2021-2026) & (K Units)
- Table 54. Europe Tunnel Floodlight Sales by Application (2021-2026) & (K Units)
- Table 55. Middle East & Africa Tunnel Floodlight Sales by Country (2021-2026) & (K Units)
- Table 56. Middle East & Africa Tunnel Floodlight Revenue Market Share by Country (2021-2026)
- Table 57. Middle East & Africa Tunnel Floodlight Sales by Type (2021-2026) & (K Units)
- Table 58. Middle East & Africa Tunnel Floodlight Sales by Application (2021-2026) & (K Units)
- Table 59. Key Market Drivers & Growth Opportunities of Tunnel Floodlight
- Table 60. Key Market Challenges & Risks of Tunnel Floodlight
- Table 61. Key Industry Trends of Tunnel Floodlight
- Table 62. Tunnel Floodlight Raw Material
- Table 63. Key Suppliers of Raw Materials

- Table 64. Tunnel Floodlight Distributors List
- Table 65. Tunnel Floodlight Customer List
- Table 66. Global Tunnel Floodlight Sales Forecast by Region (2027-2032) & (K Units)
- Table 67. Global Tunnel Floodlight Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 68. Americas Tunnel Floodlight Sales Forecast by Country (2027-2032) & (K Units)
- Table 69. Americas Tunnel Floodlight Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 70. APAC Tunnel Floodlight Sales Forecast by Region (2027-2032) & (K Units)
- Table 71. APAC Tunnel Floodlight Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 72. Europe Tunnel Floodlight Sales Forecast by Country (2027-2032) & (K Units)
- Table 73. Europe Tunnel Floodlight Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 74. Middle East & Africa Tunnel Floodlight Sales Forecast by Country (2027-2032) & (K Units)
- Table 75. Middle East & Africa Tunnel Floodlight Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. Global Tunnel Floodlight Sales Forecast by Type (2027-2032) & (K Units)
- Table 77. Global Tunnel Floodlight Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 78. Global Tunnel Floodlight Sales Forecast by Application (2027-2032) & (K Units)
- Table 79. Global Tunnel Floodlight Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 80. Philips Basic Information, Tunnel Floodlight Manufacturing Base, Sales Area and Its Competitors
- Table 81. Philips Tunnel Floodlight Product Portfolios and Specifications
- Table 82. Philips Tunnel Floodlight Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 83. Philips Main Business
- Table 84. Philips Latest Developments
- Table 85. AEC ILLUMINAZIONE Basic Information, Tunnel Floodlight Manufacturing Base, Sales Area and Its Competitors
- Table 86. AEC ILLUMINAZIONE Tunnel Floodlight Product Portfolios and Specifications
- Table 87. AEC ILLUMINAZIONE Tunnel Floodlight Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 88. AEC ILLUMINAZIONE Main Business

- Table 89. AEC ILLUMINAZIONE Latest Developments
- Table 90. Palazzoli Basic Information, Tunnel Floodlight Manufacturing Base, Sales Area and Its Competitors
- Table 91. Palazzoli Tunnel Floodlight Product Portfolios and Specifications
- Table 92. Palazzoli Tunnel Floodlight Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 93. Palazzoli Main Business
- Table 94. Palazzoli Latest Developments
- Table 95. Shenzhen Spark Basic Information, Tunnel Floodlight Manufacturing Base, Sales Area and Its Competitors
- Table 96. Shenzhen Spark Tunnel Floodlight Product Portfolios and Specifications
- Table 97. Shenzhen Spark Tunnel Floodlight Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 98. Shenzhen Spark Main Business
- Table 99. Shenzhen Spark Latest Developments
- Table 100. Dongguan Kingsun Optoelectronic Basic Information, Tunnel Floodlight Manufacturing Base, Sales Area and Its Competitors
- Table 101. Dongguan Kingsun Optoelectronic Tunnel Floodlight Product Portfolios and Specifications
- Table 102. Dongguan Kingsun Optoelectronic Tunnel Floodlight Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 103. Dongguan Kingsun Optoelectronic Main Business
- Table 104. Dongguan Kingsun Optoelectronic Latest Developments
- Table 105. Hizhou Voir Basic Information, Tunnel Floodlight Manufacturing Base, Sales Area and Its Competitors
- Table 106. Hizhou Voir Tunnel Floodlight Product Portfolios and Specifications
- Table 107. Hizhou Voir Tunnel Floodlight Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 108. Hizhou Voir Main Business
- Table 109. Hizhou Voir Latest Developments
- Table 110. Mingshida Basic Information, Tunnel Floodlight Manufacturing Base, Sales Area and Its Competitors
- Table 111. Mingshida Tunnel Floodlight Product Portfolios and Specifications
- Table 112. Mingshida Tunnel Floodlight Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 113. Mingshida Main Business
- Table 114. Mingshida Latest Developments
- Table 115. Rooster Lighting Basic Information, Tunnel Floodlight Manufacturing Base, Sales Area and Its Competitors

Table 116. Rooster Lighting Tunnel Floodlight Product Portfolios and Specifications

Table 117. Rooster Lighting Tunnel Floodlight Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Rooster Lighting Main Business

Table 119. Rooster Lighting Latest Developments

Table 120. LEDUS Basic Information, Tunnel Floodlight Manufacturing Base, Sales Area and Its Competitors

Table 121. LEDUS Tunnel Floodlight Product Portfolios and Specifications

Table 122. LEDUS Tunnel Floodlight Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. LEDUS Main Business

Table 124. LEDUS Latest Developments

Table 125. Handle Basic Information, Tunnel Floodlight Manufacturing Base, Sales Area and Its Competitors

Table 126. Handle Tunnel Floodlight Product Portfolios and Specifications

Table 127. Handle Tunnel Floodlight Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Handle Main Business

Table 129. Handle Latest Developments

Table 130. ZONLICHT Basic Information, Tunnel Floodlight Manufacturing Base, Sales Area and Its Competitors

Table 131. ZONLICHT Tunnel Floodlight Product Portfolios and Specifications

Table 132. ZONLICHT Tunnel Floodlight Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. ZONLICHT Main Business

Table 134. ZONLICHT Latest Developments

Table 135. Shenzhen Aglare Basic Information, Tunnel Floodlight Manufacturing Base, Sales Area and Its Competitors

Table 136. Shenzhen Aglare Tunnel Floodlight Product Portfolios and Specifications

Table 137. Shenzhen Aglare Tunnel Floodlight Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Shenzhen Aglare Main Business

Table 139. Shenzhen Aglare Latest Developments

Table 140. WANT LIGHTING Basic Information, Tunnel Floodlight Manufacturing Base, Sales Area and Its Competitors

Table 141. WANT LIGHTING Tunnel Floodlight Product Portfolios and Specifications

Table 142. WANT LIGHTING Tunnel Floodlight Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. WANT LIGHTING Main Business

Table 144. WANT LIGHTING Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Tunnel Floodlight
- Figure 2. Tunnel Floodlight Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Tunnel Floodlight Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Tunnel Floodlight Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Tunnel Floodlight Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Tunnel Floodlight Sales Market Share by Country/Region (2025)
- Figure 10. Tunnel Floodlight Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Asymmetric Beam
- Figure 12. Product Picture of Symmetric Beam
- Figure 13. Global Tunnel Floodlight Sales Market Share by Type in 2026
- Figure 14. Global Tunnel Floodlight Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Low Power (?100W)
- Figure 16. Product Picture of Medium Power (100–300W)
- Figure 17. Product Picture of High Power (?300W)
- Figure 18. Global Tunnel Floodlight Sales Market Share by Power in 2026
- Figure 19. Global Tunnel Floodlight Revenue Market Share by Power (2021-2026)
- Figure 20. Tunnel Floodlight Consumed in Entrance Zone
- Figure 21. Global Tunnel Floodlight Market: Entrance Zone (2021-2026) & (K Units)
- Figure 22. Tunnel Floodlight Consumed in Transition Zone
- Figure 23. Global Tunnel Floodlight Market: Transition Zone (2021-2026) & (K Units)
- Figure 24. Tunnel Floodlight Consumed in Interior Zone
- Figure 25. Global Tunnel Floodlight Market: Interior Zone (2021-2026) & (K Units)
- Figure 26. Global Tunnel Floodlight Sale Market Share by Application (2025)
- Figure 27. Global Tunnel Floodlight Revenue Market Share by Application in 2025
- Figure 28. Tunnel Floodlight Sales by Company in 2025 (K Units)
- Figure 29. Global Tunnel Floodlight Sales Market Share by Company in 2025
- Figure 30. Tunnel Floodlight Revenue by Company in 2025 (\$ millions)
- Figure 31. Global Tunnel Floodlight Revenue Market Share by Company in 2025
- Figure 32. Global Tunnel Floodlight Sales Market Share by Geographic Region (2021-2026)

Figure 33. Global Tunnel Floodlight Revenue Market Share by Geographic Region in 2025

Figure 34. Americas Tunnel Floodlight Sales 2021-2026 (K Units)

Figure 35. Americas Tunnel Floodlight Revenue 2021-2026 (\$ millions)

Figure 36. APAC Tunnel Floodlight Sales 2021-2026 (K Units)

Figure 37. APAC Tunnel Floodlight Revenue 2021-2026 (\$ millions)

Figure 38. Europe Tunnel Floodlight Sales 2021-2026 (K Units)

Figure 39. Europe Tunnel Floodlight Revenue 2021-2026 (\$ millions)

Figure 40. Middle East & Africa Tunnel Floodlight Sales 2021-2026 (K Units)

Figure 41. Middle East & Africa Tunnel Floodlight Revenue 2021-2026 (\$ millions)

Figure 42. Americas Tunnel Floodlight Sales Market Share by Country in 2025

Figure 43. Americas Tunnel Floodlight Revenue Market Share by Country (2021-2026)

Figure 44. Americas Tunnel Floodlight Sales Market Share by Type (2021-2026)

Figure 45. Americas Tunnel Floodlight Sales Market Share by Application (2021-2026)

Figure 46. United States Tunnel Floodlight Revenue Growth 2021-2026 (\$ millions)

Figure 47. Canada Tunnel Floodlight Revenue Growth 2021-2026 (\$ millions)

Figure 48. Mexico Tunnel Floodlight Revenue Growth 2021-2026 (\$ millions)

Figure 49. Brazil Tunnel Floodlight Revenue Growth 2021-2026 (\$ millions)

Figure 50. APAC Tunnel Floodlight Sales Market Share by Region in 2025

Figure 51. APAC Tunnel Floodlight Revenue Market Share by Region (2021-2026)

Figure 52. APAC Tunnel Floodlight Sales Market Share by Type (2021-2026)

Figure 53. APAC Tunnel Floodlight Sales Market Share by Application (2021-2026)

Figure 54. China Tunnel Floodlight Revenue Growth 2021-2026 (\$ millions)

Figure 55. Japan Tunnel Floodlight Revenue Growth 2021-2026 (\$ millions)

Figure 56. South Korea Tunnel Floodlight Revenue Growth 2021-2026 (\$ millions)

Figure 57. Southeast Asia Tunnel Floodlight Revenue Growth 2021-2026 (\$ millions)

Figure 58. India Tunnel Floodlight Revenue Growth 2021-2026 (\$ millions)

Figure 59. Australia Tunnel Floodlight Revenue Growth 2021-2026 (\$ millions)

Figure 60. China Taiwan Tunnel Floodlight Revenue Growth 2021-2026 (\$ millions)

Figure 61. Europe Tunnel Floodlight Sales Market Share by Country in 2025

Figure 62. Europe Tunnel Floodlight Revenue Market Share by Country (2021-2026)

Figure 63. Europe Tunnel Floodlight Sales Market Share by Type (2021-2026)

Figure 64. Europe Tunnel Floodlight Sales Market Share by Application (2021-2026)

Figure 65. Germany Tunnel Floodlight Revenue Growth 2021-2026 (\$ millions)

Figure 66. France Tunnel Floodlight Revenue Growth 2021-2026 (\$ millions)

Figure 67. UK Tunnel Floodlight Revenue Growth 2021-2026 (\$ millions)

Figure 68. Italy Tunnel Floodlight Revenue Growth 2021-2026 (\$ millions)

Figure 69. Russia Tunnel Floodlight Revenue Growth 2021-2026 (\$ millions)

Figure 70. Middle East & Africa Tunnel Floodlight Sales Market Share by Country

(2021-2026)

Figure 71. Middle East & Africa Tunnel Floodlight Sales Market Share by Type

(2021-2026)

Figure 72. Middle East & Africa Tunnel Floodlight Sales Market Share by Application

(2021-2026)

Figure 73. Egypt Tunnel Floodlight Revenue Growth 2021-2026 (\$ millions)

Figure 74. South Africa Tunnel Floodlight Revenue Growth 2021-2026 (\$ millions)

Figure 75. Israel Tunnel Floodlight Revenue Growth 2021-2026 (\$ millions)

Figure 76. Turkey Tunnel Floodlight Revenue Growth 2021-2026 (\$ millions)

Figure 77. GCC Countries Tunnel Floodlight Revenue Growth 2021-2026 (\$ millions)

Figure 78. Manufacturing Cost Structure Analysis of Tunnel Floodlight in 2026

Figure 79. Manufacturing Process Analysis of Tunnel Floodlight

Figure 80. Industry Chain Structure of Tunnel Floodlight

Figure 81. Channels of Distribution

Figure 82. Global Tunnel Floodlight Sales Market Forecast by Region (2027-2032)

Figure 83. Global Tunnel Floodlight Revenue Market Share Forecast by Region

(2027-2032)

Figure 84. Global Tunnel Floodlight Sales Market Share Forecast by Type (2027-2032)

Figure 85. Global Tunnel Floodlight Revenue Market Share Forecast by Type

(2027-2032)

Figure 86. Global Tunnel Floodlight Sales Market Share Forecast by Application

(2027-2032)

Figure 87. Global Tunnel Floodlight Revenue Market Share Forecast by Application

(2027-2032)

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