

Global Tunnel Drying Oven Market Growth 2026-2032

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Abstracts

The global Tunnel Drying Oven market size is predicted to grow from US\$ 1107 million in 2025 to US\$ 1700 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

In 2025, global tunnel drying oven production reached approximately 538,000 units. A tunnel dryer is a continuous thermal processing device primarily used for drying powders, granules, sheets, or plate-like materials. The equipment conveys materials along a closed tunnel via a conveyor belt or drum while uniformly heating them with hot air, steam, or electric heating, thereby rapidly evaporating moisture or solvents. Tunnel dryers typically feature controllable temperature, uniform airflow, high drying efficiency, and strong continuous production capability, meeting the stability and consistency requirements of large-scale manufacturing. They are widely used in industries such as chemical, pharmaceutical, food, ceramics, wood, and metal surface treatment, and can be applied to drying powder coatings, granular raw materials, tablets, agricultural products, and metal parts. With the trend toward automation, high efficiency, and energy-saving in industrial production, modern tunnel dryers are increasingly evolving toward intelligent control, multi-zone temperature settings, heat recovery, and flexible production modes to accommodate the drying needs of various materials and improve overall production efficiency.

With the growing global demand for high-efficiency, continuous, and energy-saving drying equipment in industrial production, the tunnel dryer market is showing steady growth. As a key piece of equipment for drying powders, granules, tablets, and sheet materials, tunnel dryers are widely used in industries such as chemical, pharmaceutical, food, ceramics, wood, and metal surface treatment. Their continuous production capability, precise temperature control, uniform drying, and high efficiency enable significant improvements in production output, reduced energy consumption, and consistent product quality in large-scale manufacturing. With rising requirements for

product quality and production pace in the pharmaceutical, food processing, and functional materials industries, demand for high-performance tunnel dryers with multi-zone temperature control and intelligent operation has further increased. In terms of technological development, modern tunnel dryers are evolving toward automation, intelligence, and energy efficiency. Equipment manufacturers continuously optimize hot air circulation, airflow distribution, and heat recovery systems to improve drying efficiency while reducing energy consumption. At the same time, modular, multi-zone, and flexible designs allow tunnel dryers to accommodate different material characteristics and production processes, meeting diverse market needs. With the advancement of environmental regulations and increasing corporate requirements for energy conservation, low-energy, highly stable, and highly automated tunnel dryers are gradually becoming the mainstream in the market.

LP Information, Inc. (LPI) ' newest research report, the "Tunnel Drying Oven Industry Forecast" looks at past sales and reviews total world Tunnel Drying Oven sales in 2025, providing a comprehensive analysis by region and market sector of projected Tunnel Drying Oven sales for 2026 through 2032. With Tunnel Drying Oven sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tunnel Drying Oven industry.

This Insight Report provides a comprehensive analysis of the global Tunnel Drying Oven landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tunnel Drying Oven portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tunnel Drying Oven market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tunnel Drying Oven and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tunnel Drying Oven.

This report presents a comprehensive overview, market shares, and growth opportunities of Tunnel Drying Oven market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hot Air Circulation Tunnel Dryer

Electric Heating Tunnel Dryer

Gas Heating Tunnel Dryer

Steam Heating Tunnel Dryer

Infrared Tunnel Dryer

Microwave Tunnel Dryer

Segmentation by Conveying Mode:

Mesh Belt Tunnel Dryer

Chain Plate Tunnel Dryer

Roller Type Tunnel Dryer

Belt Type Tunnel Dryer

Trolley Type Tunnel Dryer

Segmentation by Structural Form:

Horizontal Tunnel Dryer

Vertical Tunnel Dryer

Straight-through Tunnel Dryer

Turning Type Tunnel Dryer

Multi-layer Tunnel Dryer

Segmentation by Application:

- Food Industry Tunnel Dryer
- Chemical Raw Material Dryer
- Electronic Component Dryer
- Hardware Spraying Dryer
- Building Materials Dryer
- Agricultural Products Dryer
- Others

This report also splits the market by region:

Americas

- United States

- Canada

- Mexico

- Brazil

APAC

- China

- Japan

- Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Aabo-Ideal Group

Pedrini

Eurotherm

AWR-Plant

Yamato Sanko

Kanthal

Binder

Shenzhen Suneast Intelligent Equipment Technology

Shanghai Smif Intelligent Equipment

Shenzhen Nengchuang Automation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tunnel Drying Oven market?

What factors are driving Tunnel Drying Oven market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tunnel Drying Oven market opportunities vary by end market size?

How does Tunnel Drying Oven break out by Type, by Application?

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