

Global Tunnel Drilling Machine Market Growth 2026-2032

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Abstracts

The global Tunnel Drilling Machine market size is predicted to grow from US\$ 740 million in 2025 to US\$ 937 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

In 2025, the global production of tunnel rock drills reached 61,728 units, with an average price of approximately US\$12,250 per unit. The global annual production capacity of tunnel rock drills is approximately 90,000 units, with a gross profit margin of approximately 25.7%. A tunnel rock drill is an engineering machine used for drilling rocks during tunnel construction. It primarily breaks rocks through impact and rotation to prepare blast holes for subsequent blasting or support operations. It typically consists of a power system, impact mechanism, rotation mechanism, propulsion device, and control system, which can adjust the impact frequency, rotation speed, and propulsion force according to rock hardness and construction requirements. The upstream of the tunnel rock drill industry includes drill bits, hydraulic pumps, and hydraulic motors; the midstream consists of tunnel rock drill manufacturers; and the downstream applications are mainly in railway and highway engineering, water conservancy and hydropower projects, and mining.

United States market for Tunnel Drilling Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Tunnel Drilling Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Tunnel Drilling Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Tunnel Drilling Machine players cover Sandvik Mining and Rock Technology, Epiroc, Caterpillar, Soosan, Furukawa, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Tunnel Drilling Machine Industry Forecast" looks at past sales and reviews total world Tunnel Drilling Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Tunnel Drilling Machine sales for 2026 through 2032. With Tunnel Drilling Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tunnel Drilling Machine industry.

This Insight Report provides a comprehensive analysis of the global Tunnel Drilling Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tunnel Drilling Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tunnel Drilling Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tunnel Drilling Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tunnel Drilling Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Tunnel Drilling Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pneumatic Rock Drill

Hydraulic Rock Drill

Others

Segmentation by Movement Method:

Towed Rock Drill

Self-Propelled Rock Drill

Segmentation by Number of Drill Arms:

Single Arm

Double Arm

Multi-Arm

Segmentation by Application:

Railways and Highways

Water Conservancy and Hydropower Projects

Mining

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sandvik Mining and Rock Technology

Epiroc

Caterpillar

Soosan

Furukawa

Jupiter Rock Drills

Drill Pangolin

Casagrande Group

Comacchio

Atlas Copco

XCMG

Zhangjiakou Xuanhua Jinke Drilling

SITON

Sinovo

China Railway Construction Heavy Industry Corporation

Uniroc

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tunnel Drilling Machine market?

What factors are driving Tunnel Drilling Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tunnel Drilling Machine market opportunities vary by end market size?

How does Tunnel Drilling Machine break out by Type, by Application?

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