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Global Tunnel Axial Flow Fan Market Growth 2026-2032

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Abstracts

The global Tunnel Axial Flow Fan market size is predicted to grow from US$ 246 million in 2025 to US$ 453 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

Global sales of tunnel axial flow fans are expected to reach approximately 105,000 units in 2024, with an average price of approximately US$2,200. This type of blower is a high-volume supply and exhaust fan specifically designed for long-distance ventilation and smoke exhaust in highway, railway, and subway tunnels. Its axial-flow impeller design enables high-flow, low-resistance gas transport within limited installation space, ensuring air quality and emergency smoke exhaust safety in tunnel environments. Market demand for TAFBs is highly dependent on the number of new highway, railway, and subway tunnels being built and maintained globally. For example, installation demand is particularly high in tunnel-dense regions such as Europe and China. The upstream supply involves the supply of motors, impeller steel, and variable frequency control systems. Downstream applications include transportation infrastructure operators, tunnel construction general contractors, and municipal engineering companies.

United States market for Tunnel Axial Flow Fan is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Tunnel Axial Flow Fan is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Tunnel Axial Flow Fan is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Tunnel Axial Flow Fan players cover CBI Group, Systemair, Jindun, Kruger Ventilation, TLT-Turbo, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Tunnel Axial Flow Fan Industry Forecast” looks at past sales and reviews total world Tunnel Axial Flow Fan sales in 2025, providing a comprehensive analysis by region and market sector of projected Tunnel Axial Flow Fan sales for 2026 through 2032. With Tunnel Axial Flow Fan sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Tunnel Axial Flow Fan industry.

This Insight Report provides a comprehensive analysis of the global Tunnel Axial Flow Fan landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tunnel Axial Flow Fan portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Tunnel Axial Flow Fan market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tunnel Axial Flow Fan and breaks down the forecast by Flow, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tunnel Axial Flow Fan.

This report presents a comprehensive overview, market shares, and growth opportunities of Tunnel Axial Flow Fan market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Flow:

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?100000 m?/h

Segmentation by Application:

Road Tunnels

Subway Tunnels

Rail Tunnels

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CBI Group

Systemair

Jindun

Kruger Ventilation

TLT-Turbo

Soler & Palau Ventilation Group

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Witt & Sohn AG

Fl?ktGroup

Hitachi Industrial Products

Chart Industries

Clarage

NOVENCO

Fanturk

TCF

Zitr?n

Maico

Stiavelli Irio

NanFeng

Yilida

ShaanGu Group

Shangfeng

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tunnel Axial Flow Fan market?

What factors are driving Tunnel Axial Flow Fan market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do Tunnel Axial Flow Fan market opportunities vary by end market size?

How does Tunnel Axial Flow Fan break out by Flow, by Application?

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