

Global Tungsten Copper Divertor Market Growth 2026-2032

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Abstracts

The global Tungsten Copper Divertor market size is predicted to grow from US\$ 25.18 million in 2025 to US\$ 30.44 million in 2032; it is expected to grow at a CAGR of 2.8% from 2026 to 2032.

In 2024, global Tungsten Copper Divertor production reached approximately 700 units, with an average global market price of around US\$ 25k per unit. Tungsten-copper divertors are high-performance plasma contact components used in nuclear fusion devices. They are made by combining high-melting-point tungsten and high-thermal-conductivity copper through powder metallurgy, infiltration sintering, or hot-press diffusion. Primarily installed in the divertor region at the bottom of the vacuum chamber, they absorb, disperse, and expel high-energy particles and heat flux, preventing thermal erosion and damage to the main structure. Tungsten possesses an ultra-high melting point, low sputtering rate, and excellent radiation resistance, while copper provides high thermal conductivity and good machinability. The combination of these two materials maintains structural stability and thermal shock resistance under extreme conditions, making it one of the most widely used and technologically mature divertor materials in nuclear fusion systems, and it is widely used in nuclear fusion projects such as ITER and CFETR.

The upstream of tungsten-copper divertors mainly includes tungsten powder, copper powder, high-purity metal powder, powder metallurgy equipment, and high-temperature sintering furnaces. Core raw material suppliers include Xiamen Tungsten, Ansteel Technology, Jiangxi Tungsten Group, HC Starck, and Plansee, which provide high-purity tungsten and copper powders. Midstream companies are responsible for tungsten-copper material composites, hot-pressing sintering, CVD/coating treatment, and machining to form high thermal conductivity and high corrosion resistance components.

that meet the requirements of nuclear fusion. Downstream mainly consists of nuclear fusion research devices, tokamak experimental reactors, and major national scientific projects such as ITER, EAST, and CFETR, as well as various experimental nuclear fusion research institutions worldwide. This industry chain has extremely high technological barriers, with strict requirements for material purity, interfacial bonding strength, plasma resistance, and heat flux density. Midstream companies account for the highest value in the entire value chain. The annual production capacity of a single-line Tungsten Copper Divertor is approximately 80 units, with a gross profit margin of approximately 30%-60%.

United States market for Tungsten Copper Divertor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Tungsten Copper Divertor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Tungsten Copper Divertor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Tungsten Copper Divertor players cover Plansee SE, Sumitomo Electric, Mi-Tech Tungsten Metals, CHEMETAL USA, Advanced Tech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Tungsten Copper Divertor Industry Forecast" looks at past sales and reviews total world Tungsten Copper Divertor sales in 2025, providing a comprehensive analysis by region and market sector of projected Tungsten Copper Divertor sales for 2026 through 2032. With Tungsten Copper Divertor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tungsten Copper Divertor industry.

This Insight Report provides a comprehensive analysis of the global Tungsten Copper Divertor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tungsten Copper Divertor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global Tungsten Copper Divertor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tungsten Copper Divertor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tungsten Copper Divertor.

This report presents a comprehensive overview, market shares, and growth opportunities of Tungsten Copper Divertor market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Inner Divertor

Outer Divertor

Segmentation by Material Ratio:

W-70 Cu-30

W-75 Cu-25

W-80 Cu-20

W-90 Cu-10

Others

Segmentation by Application:

Nuclear Power Plant

Research Laboratory

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Plansee SE

Sumitomo Electric

Mi-Tech Tungsten Metals

CHEMETAL USA

Advanced Tech

Xiamen Tungsten

Huashan Tungsten Products

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tungsten Copper Divertor market?

What factors are driving Tungsten Copper Divertor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tungsten Copper Divertor market opportunities vary by end market size?

How does Tungsten Copper Divertor break out by Type, by Application?

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