

Global Tungsten CMP Slurries Market Growth 2025-2031

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Abstracts

The global Tungsten CMP Slurries market size is predicted to grow from US\$ 613 million in 2025 to US\$ 969 million in 2031; it is expected to grow at a CAGR of 7.9% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

This report studies the tungsten CMP slurries, used for Tungsten Bulk CMP and Tungsten Buff CMP. The tungsten CMP slurries are widely used in memory devices manufacturing.

According to our research, the global memory chip market size in 2023 is about 92 billion US dollars, a year-on-year decrease of 31%. Currently the memory device manufacturing is dominated by memory IDMs, but foundries also occupies an important position. Key Memory IDMs includes Samsung, SK Hynix, Micron, Kioxia, Winbond, Nanya Technology, Macronix, Giantec Semiconductor, etc.

The global market for semiconductor was estimated at US\$ 526.8 billion in the year 2023, is projected to US\$ 780.7 billion by 2030. IC Manufacturing is the process used to manufacture semiconductor devices, typically integrated circuits (ICs) such as computer processors, microcontrollers, and memory chips (such as NAND flash and DRAM). According to our research, the global semiconductor manufacturing (wafer fabrication) market is projected to grow from US\$ 251.7 billion in 2023 to US\$ 506.5 billion by 2030, at a Compound Annual Growth Rate (CAGR) of 40.49% during the forecast period. This will drive rapid growth of global IC CMP slurry.

LP Information, Inc. (LPI) ' newest research report, the “Tungsten CMP Slurries Industry Forecast” looks at past sales and reviews total world Tungsten CMP Slurries sales in 2024, providing a comprehensive analysis by region and market sector of projected Tungsten CMP Slurries sales for 2025 through 2031. With Tungsten CMP Slurries sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tungsten CMP Slurries industry.

This Insight Report provides a comprehensive analysis of the global Tungsten CMP Slurries landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tungsten CMP Slurries portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tungsten CMP Slurries market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tungsten CMP Slurries and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tungsten CMP Slurries.

This report presents a comprehensive overview, market shares, and growth opportunities of Tungsten CMP Slurries market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fumed Silica

High Purity Colloidal Silica

Segmentation by Application:

DRAM

3D NAND

Logic IC

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fujifilm

DuPont

Merck KGaA (Versum Materials)

KC Tech

Dongjin Semichem

Anjimirco Shanghai

Samsung SDI

JSR Corporation

Vibrantz (Ferro)

Hubei Dinglong

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tungsten CMP Slurries market?

What factors are driving Tungsten CMP Slurries market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tungsten CMP Slurries market opportunities vary by end market size?

How does Tungsten CMP Slurries break out by Type, by Application?

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