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Global Tuner and Demodulator Modules Market Growth 2025-2031

https://marketpublishers.com/r/G3FF0E6133B1EN.html
Date: August 2025
Pages: 141
Price: US$ 3,660.00 (Single User License)
ID: G3FF0E6133B1EN

Abstracts

The global Tuner and Demodulator Modules market size is predicted to grow from US$ 3347 million in 2025 to US$ 4400 million in 2031; it is expected to grow at a CAGR of 4.7% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Tuner and demodulator modules are key front-end components used to receive, select and restore RF signal content in digital TV, broadcast reception, communication terminals and other devices. The tuner is responsible for selecting the target channel from the wide-band RF signal and converting it into a fixed intermediate frequency (IF) signal; the demodulator restores the modulation information (such as QAM, QPSK, OFDM, etc.) in the intermediate frequency signal to the original digital data stream (such as MPEG-2 TS). The two work together to form a complete signal reception link and are widely used in digital broadcasting systems such as DVB, ATSC, and ISDB. Modern modules are mostly highly integrated SoC or SiP forms with low power consumption, high sensitivity, and support for multiple standards.

United States market for Tuner and Demodulator Modules is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Tuner and Demodulator Modules is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Tuner and Demodulator Modules is estimated to increase from US$

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million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Tuner and Demodulator Modules players cover MaxLinear, Silicon Labs, NXP Semiconductors, Sony Semiconductor, Panasonic, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Tuner and Demodulator Modules Industry Forecast” looks at past sales and reviews total world Tuner and Demodulator Modules sales in 2024, providing a comprehensive analysis by region and market sector of projected Tuner and Demodulator Modules sales for 2025 through 2031. With Tuner and Demodulator Modules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Tuner and Demodulator Modules industry.

This Insight Report provides a comprehensive analysis of the global Tuner and Demodulator Modules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tuner and Demodulator Modules portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Tuner and Demodulator Modules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tuner and Demodulator Modules and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tuner and Demodulator Modules.

This report presents a comprehensive overview, market shares, and growth opportunities of Tuner and Demodulator Modules market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

DVB-T/T2

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DVB-C/C2

Others

Segmentation by Application:

Smart TV and Set-Top Box

Broadcast Receiving Terminal

Communication Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MaxLinear

Silicon Labs

NXP Semiconductors

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Sony Semiconductor

Panasonic

LG Innotek

Samsung LSI

Intel

Broadcom

Realtek

MediaTek

Amlogic

RDA Microelectronics

Skyworks Solutions

Infineon Technologies

Allwinner

Rockchip

HiSilicon

VeriSilicon

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tuner and Demodulator Modules market?
What factors are driving Tuner and Demodulator Modules market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?

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How do Tuner and Demodulator Modules market opportunities vary by end market size?
How does Tuner and Demodulator Modules break out by Type, by Application?

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