

Global Tumor Microwave Ablation Devices Market Growth 2026-2032

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Abstracts

The global Tumor Microwave Ablation Devices market size is predicted to grow from US\$ 569 million in 2025 to US\$ 873 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2024, global Tumor Microwave Ablation Devices production reached approximately 7380 units, with an average global market price of around K US\$ 74.2 per unit. A tumor microwave ablation (MWA) device is a medical system that utilizes high-frequency microwave energy (typically 915MHz or 2450MHz) for the precise and minimally invasive in-situ destruction of solid tumors. Its core operating principle involves percutaneously inserting a microwave ablation needle (antenna) into the center of the tumor, where it generates a high-frequency alternating electric field around the tip. This causes polar molecules (primarily water molecules) within the tissue to vibrate and collide billions of times per second, rapidly generating localized temperatures of 60-150°C.

The prevailing market view is that tumor microwave ablation devices are rapidly evolving from an adjunctive therapy to a mainstream option in the field of interventional oncology. This growth is driven by the rising global incidence of cancer, the deep-rooted shift towards minimally invasive treatment paradigms, and the technological advancements of MWA itself—such as faster heating, larger ablation zones, and more predictable ablation shapes. Future competition will extend beyond mere device specifications to focus on intelligent, integrated solutions. This includes the integration of multi-modality image guidance (US/CT/MRI fusion), AI-powered surgical planning, real-time treatment assessment, and remote collaboration platforms. Manufacturers capable of delivering full-process value—from pre-operative planning and intra-operative execution to post-operative follow-up—and generating robust clinical evidence will

secure a sustainable competitive advantage.

LP Information, Inc. (LPI) ' newest research report, the "Tumor Microwave Ablation Devices Industry Forecast" looks at past sales and reviews total world Tumor Microwave Ablation Devices sales in 2025, providing a comprehensive analysis by region and market sector of projected Tumor Microwave Ablation Devices sales for 2026 through 2032. With Tumor Microwave Ablation Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tumor Microwave Ablation Devices industry.

This Insight Report provides a comprehensive analysis of the global Tumor Microwave Ablation Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tumor Microwave Ablation Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tumor Microwave Ablation Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tumor Microwave Ablation Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tumor Microwave Ablation Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Tumor Microwave Ablation Devices market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Multi-channel Therapy Device

Single-channel Therapy Device

Segmentation by Application:

Thyroid Nodules And Thyroid Cancer

Pulmonary Nodules And Lung Cancer

Liver Cancer

Breast Nodules

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Medtronic

Johnson & Johnson

Varian

Nanjing ECO Medical Technology

Suzhou Baird Medical

AngioDynamics

Nanjing Canyon Medical

Terumo

Emblation

Beijing Surgnova Healthcare Technologies

Beijing Hygea Medical Technology

Nanjing Devon Medical

Suzhou Hengrui Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tumor Microwave Ablation Devices market?

What factors are driving Tumor Microwave Ablation Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tumor Microwave Ablation Devices market opportunities vary by end market size?

How does Tumor Microwave Ablation Devices break out by Type, by Application?

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