

Global Tumor-Infiltrating Lymphocyte Therapy Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G5844B718953EN.html>

Date: March 2026

Pages: 107

Price: US\$ 3,660.00 (Single User License)

ID: G5844B718953EN

Abstracts

The global Tumor-Infiltrating Lymphocyte Therapy market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Tumor-Infiltrating Lymphocyte therapy is a form of adoptive cell therapy used in cancer treatment that harnesses the patient's own immune cells to fight tumors. TILs are a type of immune cell that naturally penetrate tumor tissues. In TIL therapy, these lymphocytes are extracted from the patient's tumor, expanded in large numbers in a laboratory, and then reintroduced into the patient after the tumor has been reduced or suppressed, typically following lymphodepleting chemotherapy. TIL therapy has shown promise particularly in the treatment of melanoma and other solid tumors.

United States market for Tumor-Infiltrating Lymphocyte Therapy is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Tumor-Infiltrating Lymphocyte Therapy is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Tumor-Infiltrating Lymphocyte Therapy is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Tumor-Infiltrating Lymphocyte Therapy players cover Inovance Biotherapeutics, Moffitt Cancer Center, Essen Biotech, Turnstone Biologics, Obsidian Therapeutics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Tumor-Infiltrating Lymphocyte Therapy Industry Forecast” looks at past sales and reviews total world Tumor-Infiltrating Lymphocyte Therapy sales in 2025, providing a comprehensive analysis by region and market sector of projected Tumor-Infiltrating Lymphocyte Therapy sales for 2026 through 2032. With Tumor-Infiltrating Lymphocyte Therapy sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tumor-Infiltrating Lymphocyte Therapy industry.

This Insight Report provides a comprehensive analysis of the global Tumor-Infiltrating Lymphocyte Therapy landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Tumor-Infiltrating Lymphocyte Therapy portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tumor-Infiltrating Lymphocyte Therapy market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tumor-Infiltrating Lymphocyte Therapy and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tumor-Infiltrating Lymphocyte Therapy.

This report presents a comprehensive overview, market shares, and growth opportunities of Tumor-Infiltrating Lymphocyte Therapy market by product type, application, key players and key regions and countries.

Segmentation by Type:

Combined with IL-2

Not Combined with IL-2

Segmentation by Application:

Melanoma

Cervical Cancer

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Iovance Biotherapeutics

Moffitt Cancer Center

Essen Biotech

Turnstone Biologics

Obsidian Therapeutics

Hervor Therapeutics

Intima Bioscience

Instil Bio

Shanghai Juncell Therapeutics

Suzhou BlueHorse Therapeutics

Grit Biotechnology

TCRCure Biopharma

BioSyngen

Sino-Cell Biomed

The report requires updating with new data and is sent in 48 hours after order is placed.

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