

Global Tubular Glass Injection Vials Market Growth 2026-2032

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Abstracts

The global Tubular Glass Injection Vials market size is predicted to grow from US\$ 3285 million in 2025 to US\$ 4776 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

A tubular glass injection vials is a primary packaging container for injections made from medicinal borosilicate glass tubes or sodium calcium glass tubes through processes such as tube cutting, flame softening, bottle mouth molding, bottle bottom molding, annealing, online detection, cleaning, and clean packaging. It is mainly used for packaging water injections, freeze-dried powder injections, biologics, vaccines, antibody drugs, oncology drugs, anesthetics, diagnostic reagents, and high-end generic drugs. Compared with molded glass injection bottles, tubular glass injection bottles have the characteristics of uniform wall thickness, high dimensional accuracy, good consistency of bottle mouth, high transparency, stable appearance quality, adaptability to high-speed filling lines, and obvious advantages in small capacity specifications. Common specifications include 2ml, 5ml, 7ml, 10ml, 15ml, 20ml, and 30ml. In 2025, global Tubular Glass Injection Vials production reached approximately 57,896 M Units, with an average global market price of around US\$ 58 per k unit.

The core change in the tubular glass injection vials market lies in the gradual shift of product attributes from ordinary pharmaceutical packaging materials and consumables to high reliability injection quality system components. Injections that directly enter human blood or tissue require significantly higher chemical stability, water resistance, internal surface precipitation, particle control, bottle mouth size accuracy, sealing consistency, and sterilization adaptability than ordinary oral drug packaging. Therefore, there is still room for improvement in the market penetration rate of high-quality borosilicate tubular glass injection bottles. Global pharmaceutical companies continue to

invest in the fields of biologics, vaccines, freeze-dried formulations, cancer treatment drugs, and high-end generic drugs, promoting packaging suppliers to extend from simple bottle supply to clean packaging, ready to use supply, automated full inspection, low precipitation surface control, and long-term quality traceability solutions.

LP Information, Inc. (LPI) ' newest research report, the "Tubular Glass Injection Vials Industry Forecast" looks at past sales and reviews total world Tubular Glass Injection Vials sales in 2025, providing a comprehensive analysis by region and market sector of projected Tubular Glass Injection Vials sales for 2026 through 2032. With Tubular Glass Injection Vials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tubular Glass Injection Vials industry.

This Insight Report provides a comprehensive analysis of the global Tubular Glass Injection Vials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tubular Glass Injection Vials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tubular Glass Injection Vials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tubular Glass Injection Vials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tubular Glass Injection Vials.

This report presents a comprehensive overview, market shares, and growth opportunities of Tubular Glass Injection Vials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Soda-lime Glass

Low Borosilicate Glass

Medium Borosilicate Glass

High Borosilicate Glass

Segmentation by Appearance:

Transparent Glass

Brown Glass

Segmentation by Capacity:

Capacity?10ml

Capacity 10-30ml

Capacity?30ml

Segmentation by Application:

Biologicals

Lyophilized Powder Injection

Vaccines

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SGD

SCHOTT Pharma

Gerresheimer AG

DWK Life Sciences

Stevanato Group

Corning

Nipro Corporation

Daikyo Seiko

West Pharmaceutical

Radpharm Scientific

Pacific Vial Manufacturing

Ningbo Zhengli Pharmaceutical Packaging

Linuo Pharmaceutical Packaging

Chongqing Zhengchuan Pharmaceutical Packaging

Shandong Pharmaceutical Glass

CANGZHOU FOUR STARS GLASS

Anhui Huaxin Pharmaceutical Glass Products

Jiyuan Zhengyu Industrial

Taian Youlyy Industrial

Nantong Xinde Medical Packing Material

Chengdu Jingu Medicinal Packing

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tubular Glass Injection Vials market?

What factors are driving Tubular Glass Injection Vials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tubular Glass Injection Vials market opportunities vary by end market size?

How does Tubular Glass Injection Vials break out by Type, by Application?

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