

Global Tubular Bowl Centrifuges Market Growth 2026-2032

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Abstracts

The global Tubular Bowl Centrifuges market size is predicted to grow from US\$ 213 million in 2025 to US\$ 306 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Tubular bowl centrifuges is an efficient centrifugal separation device commonly used to separate extremely small solid particles from liquids. This device can operate continuously or in batches; The core component is a cylindrical drum with a large aspect ratio and a length far exceeding the radius. The drum is equipped with feed and discharge ports for easy operation. When the particle liquid mixture enters the drum through the feed inlet, its high-speed rotation will apply centrifugal force to the particles, causing particles with a density greater than the fluid to quickly deposit near the inner wall of the drum. The settling rate is closely related to particle density and rotational speed, and higher rotational speeds can significantly accelerate the settling process. In addition, particles with higher density settle faster, and this dependence on particle density may lead to preferential settling along the axial direction, where the particles with the highest density settle near the feed inlet, while particles with lower density settle further away from the feed inlet in the axial direction.

There are two series of tubular bowl centrifuges, GF and GQ. GF separation type is mainly used to separate various difficult to separate emulsions, especially suitable for liquid-liquid separation with minimal density difference (specific gravity difference greater than 0.1%), as well as liquid-liquid solid three-phase separation with small amounts of impurities. Separation of oil products, dehydration and dewaxing of transformer oil, edible oil, turbine oil, biodiesel, coal tar, lubricating oil, marine fuel oil, quenching oil; Separation of various syrup agents; Whole blood separation - separating plasma and blood cells from whole blood; Separation of biological products; Oil water

separation, sewage treatment, etc. GQ clarification type tubular centrifuge is mainly used for separating various difficult to separate suspensions, especially suitable for solid-liquid separation with low concentration, high viscosity, fine solid particles, and small solid-liquid density difference. For example, traditional Chinese medicine oral liquids have high sugar content, many flocculent substances, fine solid particles, and a small difference in solid-liquid specific gravity.

The application field of tubular bowl centrifuges is extremely wide, covering almost all industrial sectors that require solid-liquid separation. In the petrochemical industry, it is used to process reaction liquids containing catalysts and precipitates; In the pharmaceutical industry, it is used to separate active ingredients and impurities in drugs; Used for clarification of fruit juice and dairy products in food processing; In the field of environmental protection, it is an important tool for treating wastewater and sludge. In addition, tube centrifuges play an irreplaceable role in various industries such as mineral processing, biotechnology, textile printing and dyeing. In 2025, global Tubular Bowl Centrifuges production reached approximately 8,900 Units, with an average global market price of around US\$ 24,500 per unit.

Tubular bowl centrifuges belongs to the sub category of centrifugal separation equipment with high rotational speed and refined application. Its market size is not as large as that of screw centrifuge and disc centrifuge, but it has strong irreplaceability in the fields of pharmaceuticals, biotechnology, blood products, plant extraction, and fine chemicals. Its core advantages are high separation factor, good clarification effect, suitable for low solid content and fine particle systems, suitable for processing fermentation broth, cell debris, bacterial suspension, plant extract, oil-water emulsion, and high value-added chemical mother liquor. The demand growth mainly comes from the expansion of biopharmaceutical production, extraction of natural products, development of functional foods, purification of fine chemicals, and upgrading of laboratory pilot equipment. However, such equipment also has relatively limited processing capacity, more manual slag removal, and high requirements for drum balance and safety protection. In the future, the focus of competition will be on higher speed stability, hygienic design, sealed explosion-proof structure, automation control, easy to clean structure, corrosion-resistant materials, and low-noise operation. International enterprises still have advantages in reliability and high-end applications, while Chinese enterprises will continue to expand their market share in the mid-range market with price, delivery time, customization, and local service capabilities. Overall, tube centrifuges will maintain steady growth in the future, with high-end increments mainly coming from biopharmaceuticals and fine chemicals, while ordinary models will face price competition. Manufacturers with core drum processing capabilities, dynamic

balance control capabilities, and application process adaptation capabilities are more likely to obtain stable orders.

LP Information, Inc. (LPI) ' newest research report, the "Tubular Bowl Centrifuges Industry Forecast" looks at past sales and reviews total world Tubular Bowl Centrifuges sales in 2025, providing a comprehensive analysis by region and market sector of projected Tubular Bowl Centrifuges sales for 2026 through 2032. With Tubular Bowl Centrifuges sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tubular Bowl Centrifuges industry.

This Insight Report provides a comprehensive analysis of the global Tubular Bowl Centrifuges landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tubular Bowl Centrifuges portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tubular Bowl Centrifuges market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tubular Bowl Centrifuges and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tubular Bowl Centrifuges.

This report presents a comprehensive overview, market shares, and growth opportunities of Tubular Bowl Centrifuges market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

GF Type

GQ Type

Segmentation by Bowl Inner Diameter:

Bowl Inner Diameter 45mm

Bowl Inner Diameter 75mm

Bowl Inner Diameter 105mm

Bowl Inner Diameter 112mm

Bowl Inner Diameter 125mm

Bowl Inner Diameter 142mm

Segmentation by Bowl Sedimentation Volume:

Bowl Sedimentation Volume?5L

Bowl Sedimentation Volume 5-10L

Segmentation by Motor Power:

Motor Power 0.75KW

Motor Power 1.5KW

Motor Power 2.2KW

Motor Power 3.0KW

Segmentation by Application:

Pharmaceutical Industry

Food and Beverage

Petrochemical

Environmental Protection Field

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CEPA

Pennwalt

Tomoe Engineering

BRS Biotech

Sharplex

Crown Machinery

Sap Filter

MGK Industries

Labotronics

Liaoyang Zhonglian Pharmaceutical Machinery

Liaoyang Tianxing Centrifuge

Liaoning Koen Machinery

GN Separation Equipment

Yixing Huading Machinery

Liaoyang Xinyang Liquid Separation Equipment

Liaoyang Hualian Pharmaceutical Machinery

Guangzhou Myking Machinery

Shanghai Daibao Machinery Equipment

Liaoning Fuyi Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tubular Bowl Centrifuges market?

What factors are driving Tubular Bowl Centrifuges market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tubular Bowl Centrifuges market opportunities vary by end market size?

How does Tubular Bowl Centrifuges break out by Type, by Application?

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