

Global Tuberculin Market Growth 2025-2031

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Abstracts

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The global Tuberculin market size is predicted to grow from US\$ 311 million in 2025 to US\$ 421 million in 2031; it is expected to grow at a CAGR of 5.2% from 2025 to 2031.

Tuberculin, also known as purified protein derivative is a combination of proteins that are used in the diagnosis of tuberculosis. This use is referred to as the tuberculin skin test and is recommended only for those at high risk. Injection is done into the skin. After 48 to 72 hours if there is more than a five to ten millimeter area of swelling the test is considered positive.

A tuberculin skin test (also called a Mantoux tuberculin test) is done to see if people have ever been exposed to tuberculosis (TB). The test is done by putting a small amount of TB protein (antigens) under the top layer of skin on the inner forearm.

Global Tuberculin key players include Sanofi Pasteur, Zoetis, Par Sterile, SSI, etc. Global top four manufacturers hold a share about 75%.

North America is the largest market, with a share over 50%, followed by Japan and Europe, both have a share over 35 percent.

In terms of product, PPD-S is the largest segment, with a share about 50%. And in terms of application, the largest application is Human Use, followed by Animal Use.

LP Information, Inc. (LPI) ' newest research report, the "Tuberculin Industry Forecast" looks at past sales and reviews total world Tuberculin sales in 2024, providing a comprehensive analysis by region and market sector of projected Tuberculin sales for 2025 through 2031. With Tuberculin sales broken down by region, market sector and

sub-sector, this report provides a detailed analysis in US\$ millions of the world Tuberculin industry.

This Insight Report provides a comprehensive analysis of the global Tuberculin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tuberculin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tuberculin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tuberculin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tuberculin.

This report presents a comprehensive overview, market shares, and growth opportunities of Tuberculin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PPD-S

PPD RT23

Others

Segmentation by Application:

Human Use

Animal Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sanofi Pasteur

Zoetis

Par Sterile

SSI

Japan BCG

Thermo Fisher

Sanroad Biological

CNBG

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tuberculin market?

What factors are driving Tuberculin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tuberculin market opportunities vary by end market size?

How does Tuberculin break out by Type, by Application?

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