

Global Tube to Tubesheet Orbital Welding System Market Growth 2026-2032

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Abstracts

The global Tube to Tubesheet Orbital Welding System market size is predicted to grow from US\$ 84.13 million in 2025 to US\$ 130 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Tube to Tubesheet Orbital Welding Systems are automated GTAW/TIG equipment designed to join heat-exchanger or boiler tubes to tubesheets through controlled circular torch motion. A complete system typically includes a programmable power source, orbital weld head, centering mandrel, shielding-gas circuit, water cooler, wire feeder, cables, fixtures, and process-recording software. The tube and tubesheet remain stationary while the torch rotates around the joint, applying repeatable current, travel speed, gas flow, and filler-wire parameters. These systems improve weld consistency, penetration control, leak tightness, traceability, productivity, and operator safety when processing stainless steel, carbon steel, titanium, nickel alloys, and other materials in manufacturing. The industrial chain begins with electronic components, inverters, transformers, servo motors, CNC controllers, tungsten electrodes, welding torches, precision bearings, wire feeders, gas regulators, cooling pumps, sensors, cables, centering mandrels, fixtures, and industrial software. Midstream manufacturers design orbital heads, power supplies, control platforms, cooling units, and integrated welding packages, then perform assembly, calibration, process testing, certification support, and commissioning. Downstream customers include heat-exchanger producers, boiler manufacturers, petrochemical equipment fabricators, power-generation contractors, nuclear facilities, shipyards, pharmaceutical plants, food-processing factories, aerospace suppliers, and maintenance companies. Supporting services cover procedure development, operator training, consumables, spare parts, inspection, repairs, upgrades, rentals, and remote diagnostics globally.

The Tube to Tubesheet Orbital Welding System market is expected to grow steadily as investment expands in heat exchangers, boilers, condensers, nuclear power, petrochemical processing, LNG, pharmaceuticals, food production, and marine equipment. Demand is supported by the need for repeatable weld quality, lower leakage risk, reduced dependence on highly skilled manual welders, and complete digital traceability. Premium systems increasingly integrate automatic parameter programming, closed-loop current control, wire feeding, water cooling, weld-data recording, and remote diagnostics. Lower-cost Asian suppliers are broadening adoption among small and medium-sized fabricators, while established international vendors retain advantages in process validation, service networks, specialized tooling, and regulated applications. Replacement of aging equipment and stricter quality requirements will provide recurring demand. However, project-based purchasing, long equipment service life, and sensitivity to capital expenditure will limit rapid expansion. Overall, market competition will focus on productivity, joint flexibility, documentation capability, reliability, and lifecycle support across major manufacturing regions worldwide. In 2025, global Tube to Tubesheet Orbital Welding System production reached approximately 3,071 units, with an average global market price of around US\$28,000 per unit. The gross profit margin of major companies in the industry was between 35%–48%. In 2025, the global production capacity of Tube to Tubesheet Orbital Welding Systems was approximately 4,095 units.

Report Scope

LP Information, Inc. (LPI)'s newest research report, the "Tube to Tubesheet Orbital Welding System Industry Forecast" looks at past sales and reviews total world Tube to Tubesheet Orbital Welding System sales in 2025, providing a comprehensive analysis by region and market sector of projected Tube to Tubesheet Orbital Welding System sales for 2026 through 2032. With Tube to Tubesheet Orbital Welding System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tube to Tubesheet Orbital Welding System industry.

This Insight Report provides a comprehensive analysis of the global Tube to Tubesheet Orbital Welding System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tube to Tubesheet Orbital Welding System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tube to Tubesheet

Orbital Welding System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tube to Tubesheet Orbital Welding System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tube to Tubesheet Orbital Welding System.

This report presents a comprehensive overview, market shares, and growth opportunities of Tube to Tubesheet Orbital Welding System market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Autogenous-Fusion-Only Systems

Cold-Wire-Capable Systems

Hot-Wire-Capable Systems

Segmentation by Maximum Rated Tube Outside Diameter:

Maximum Rated Tube Outside Diameter Up to 38 Millimetres

Maximum Rated Tube Outside Diameter Over 38 Millimetres and Up to 76 Millimetres

Maximum Rated Tube Outside Diameter Over 76 Millimetres

Segmentation by Filler-Wire Feed Provision:

Systems Without Filler-Wire Feed Provision

Systems with Optional Filler-Wire Feed Provision

Systems with Integrated Filler-Wire Feed Provision

Segmentation by Application:

Shipbuilding and Marine Engineering

Petrochemical and Chemical Manufacturing

Heating Ventilation Air Conditioning a

Nuclear Power Generation

Renewable Energy Equipment Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

POLYSOUDE S.A.S.

Orbitalum Tools GmbH

AXXAIR SAS

Orbitec GmbH

Orbitalservice GmbH

Fronius International GmbH

Maus Italia S.p.A.

OWT GmbH & Co. KG

Stelin S.r.l.

ESAB Corporation

Liburdi Dimetrics Corporation

L&W Inc.

DAIICHI MECHA-TECH CORPORATION

Kunshan Huaheng Welding Co., Ltd.

Shanghai Chuanli Industrial Co., Ltd.

Shandong Aotai Electric Co., Ltd.

Zhengzhou Kehui Technology Co., Ltd.

Universal Orbital Systems Pvt. Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tube to Tubesheet Orbital Welding System market?

What factors are driving Tube to Tubesheet Orbital Welding System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tube to Tubesheet Orbital Welding System market opportunities vary by end market size?

How does Tube to Tubesheet Orbital Welding System break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Tube to Tubesheet Orbital Welding System Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Tube to Tubesheet Orbital Welding System by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Tube to Tubesheet Orbital Welding System by Country/Region, 2021, 2025 & 2032

2.2 Tube to Tubesheet Orbital Welding System Segment by Type

- 2.2.1 Autogenous-Fusion-Only Systems
- 2.2.2 Cold-Wire-Capable Systems
- 2.2.3 Hot-Wire-Capable Systems
- 2.2.4 Tube to Tubesheet Orbital Welding System Sales by Type
 - 2.2.4.1 Global Tube to Tubesheet Orbital Welding System Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Tube to Tubesheet Orbital Welding System Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Tube to Tubesheet Orbital Welding System Sale Price by Type (2021-2026)

2.3 Tube to Tubesheet Orbital Welding System Segment by Maximum Rated Tube Outside Diameter

- 2.3.1 Maximum Rated Tube Outside Diameter Up to 38 Millimetres
- 2.3.2 Maximum Rated Tube Outside Diameter Over 38 Millimetres and Up to 76 Millimetres
- 2.3.3 Maximum Rated Tube Outside Diameter Over 76 Millimetres
- 2.3.4 Tube to Tubesheet Orbital Welding System Sales by Maximum Rated Tube

Outside Diameter

2.3.4.1 Global Tube to Tubesheet Orbital Welding System Sales Market Share by Maximum Rated Tube Outside Diameter (2021-2026)

2.3.4.2 Global Tube to Tubesheet Orbital Welding System Revenue and Market Share by Maximum Rated Tube Outside Diameter (2021-2026)

2.3.4.3 Global Tube to Tubesheet Orbital Welding System Sale Price by Maximum Rated Tube Outside Diameter (2021-2026)

2.4 Tube to Tubesheet Orbital Welding System Segment by Filler-Wire Feed Provision

2.4.1 Systems Without Filler-Wire Feed Provision

2.4.2 Systems with Optional Filler-Wire Feed Provision

2.4.3 Systems with Integrated Filler-Wire Feed Provision

2.4.4 Tube to Tubesheet Orbital Welding System Sales by Filler-Wire Feed Provision

2.4.4.1 Global Tube to Tubesheet Orbital Welding System Sales Market Share by Filler-Wire Feed Provision (2021-2026)

2.4.4.2 Global Tube to Tubesheet Orbital Welding System Revenue and Market Share by Filler-Wire Feed Provision (2021-2026)

2.4.4.3 Global Tube to Tubesheet Orbital Welding System Sale Price by Filler-Wire Feed Provision (2021-2026)

2.5 Tube to Tubesheet Orbital Welding System Segment by Application

2.5.1 Shipbuilding and Marine Engineering

2.5.2 Petrochemical and Chemical Manufacturing

2.5.3 Heating Ventilation Air Conditioning a

2.5.4 Nuclear Power Generation

2.5.5 Renewable Energy Equipment Manufacturing

2.5.6 Others

2.5.7 Tube to Tubesheet Orbital Welding System Sales by Application

2.5.7.1 Global Tube to Tubesheet Orbital Welding System Sale Market Share by Application (2021-2026)

2.5.7.2 Global Tube to Tubesheet Orbital Welding System Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Tube to Tubesheet Orbital Welding System Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Tube to Tubesheet Orbital Welding System Breakdown Data by Company

3.1.1 Global Tube to Tubesheet Orbital Welding System Annual Sales by Company (2021-2026)

3.1.2 Global Tube to Tubesheet Orbital Welding System Sales Market Share by

Company (2021-2026)

3.2 Global Tube to Tubesheet Orbital Welding System Annual Revenue by Company (2021-2026)

3.2.1 Global Tube to Tubesheet Orbital Welding System Revenue by Company (2021-2026)

3.2.2 Global Tube to Tubesheet Orbital Welding System Revenue Market Share by Company (2021-2026)

3.3 Global Tube to Tubesheet Orbital Welding System Sale Price by Company

3.4 Key Manufacturers Tube to Tubesheet Orbital Welding System Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Tube to Tubesheet Orbital Welding System Product Location Distribution

3.4.2 Players Tube to Tubesheet Orbital Welding System Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TUBE TO TUBESHEET ORBITAL WELDING SYSTEM BY GEOGRAPHIC REGION

4.1 World Historic Tube to Tubesheet Orbital Welding System Market Size by Geographic Region (2021-2026)

4.1.1 Global Tube to Tubesheet Orbital Welding System Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Tube to Tubesheet Orbital Welding System Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Tube to Tubesheet Orbital Welding System Market Size by Country/Region (2021-2026)

4.2.1 Global Tube to Tubesheet Orbital Welding System Annual Sales by Country/Region (2021-2026)

4.2.2 Global Tube to Tubesheet Orbital Welding System Annual Revenue by Country/Region (2021-2026)

4.3 Americas Tube to Tubesheet Orbital Welding System Sales Growth

4.4 APAC Tube to Tubesheet Orbital Welding System Sales Growth

4.5 Europe Tube to Tubesheet Orbital Welding System Sales Growth

4.6 Middle East & Africa Tube to Tubesheet Orbital Welding System Sales Growth

5 AMERICAS

5.1 Americas Tube to Tubesheet Orbital Welding System Sales by Country

5.1.1 Americas Tube to Tubesheet Orbital Welding System Sales by Country (2021-2026)

5.1.2 Americas Tube to Tubesheet Orbital Welding System Revenue by Country (2021-2026)

5.2 Americas Tube to Tubesheet Orbital Welding System Sales by Type (2021-2026)

5.3 Americas Tube to Tubesheet Orbital Welding System Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Tube to Tubesheet Orbital Welding System Sales by Region

6.1.1 APAC Tube to Tubesheet Orbital Welding System Sales by Region (2021-2026)

6.1.2 APAC Tube to Tubesheet Orbital Welding System Revenue by Region (2021-2026)

6.2 APAC Tube to Tubesheet Orbital Welding System Sales by Type (2021-2026)

6.3 APAC Tube to Tubesheet Orbital Welding System Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Tube to Tubesheet Orbital Welding System by Country

7.1.1 Europe Tube to Tubesheet Orbital Welding System Sales by Country (2021-2026)

7.1.2 Europe Tube to Tubesheet Orbital Welding System Revenue by Country (2021-2026)

7.2 Europe Tube to Tubesheet Orbital Welding System Sales by Type (2021-2026)

7.3 Europe Tube to Tubesheet Orbital Welding System Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Tube to Tubesheet Orbital Welding System by Country

8.1.1 Middle East & Africa Tube to Tubesheet Orbital Welding System Sales by Country (2021-2026)

8.1.2 Middle East & Africa Tube to Tubesheet Orbital Welding System Revenue by Country (2021-2026)

8.2 Middle East & Africa Tube to Tubesheet Orbital Welding System Sales by Type (2021-2026)

8.3 Middle East & Africa Tube to Tubesheet Orbital Welding System Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Tube to Tubesheet Orbital Welding System

10.3 Manufacturing Process Analysis of Tube to Tubesheet Orbital Welding System

10.4 Industry Chain Structure of Tube to Tubesheet Orbital Welding System

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Tube to Tubesheet Orbital Welding System Distributors

11.3 Tube to Tubesheet Orbital Welding System Customer

12 WORLD FORECAST REVIEW FOR TUBE TO TUBESHEET ORBITAL WELDING SYSTEM BY GEOGRAPHIC REGION

12.1 Global Tube to Tubesheet Orbital Welding System Market Size Forecast by Region

12.1.1 Global Tube to Tubesheet Orbital Welding System Forecast by Region (2027-2032)

12.1.2 Global Tube to Tubesheet Orbital Welding System Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Tube to Tubesheet Orbital Welding System Forecast by Type (2027-2032)

12.7 Global Tube to Tubesheet Orbital Welding System Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 POLYSOUDE S.A.S.

13.1.1 POLYSOUDE S.A.S. Company Information

13.1.2 POLYSOUDE S.A.S. Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

13.1.3 POLYSOUDE S.A.S. Tube to Tubesheet Orbital Welding System Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 POLYSOUDE S.A.S. Main Business Overview

13.1.5 POLYSOUDE S.A.S. Latest Developments

13.2 Orbitalum Tools GmbH

13.2.1 Orbitalum Tools GmbH Company Information

13.2.2 Orbitalum Tools GmbH Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

13.2.3 Orbitalum Tools GmbH Tube to Tubesheet Orbital Welding System Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Orbitalum Tools GmbH Main Business Overview

13.2.5 Orbitalum Tools GmbH Latest Developments

13.3 AXXAIR SAS

13.3.1 AXXAIR SAS Company Information

13.3.2 AXXAIR SAS Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

13.3.3 AXXAIR SAS Tube to Tubesheet Orbital Welding System Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 AXXAIR SAS Main Business Overview

13.3.5 AXXAIR SAS Latest Developments

13.4 Orbitec GmbH

13.4.1 Orbitec GmbH Company Information

13.4.2 Orbitec GmbH Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

13.4.3 Orbitec GmbH Tube to Tubesheet Orbital Welding System Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Orbitec GmbH Main Business Overview

13.4.5 Orbitec GmbH Latest Developments

13.5 Orbitalservice GmbH

13.5.1 Orbitalservice GmbH Company Information

13.5.2 Orbitalservice GmbH Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

13.5.3 Orbitalservice GmbH Tube to Tubesheet Orbital Welding System Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Orbitalservice GmbH Main Business Overview

13.5.5 Orbitalservice GmbH Latest Developments

13.6 Fronius International GmbH

13.6.1 Fronius International GmbH Company Information

13.6.2 Fronius International GmbH Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

13.6.3 Fronius International GmbH Tube to Tubesheet Orbital Welding System Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Fronius International GmbH Main Business Overview

13.6.5 Fronius International GmbH Latest Developments

13.7 Maus Italia S.p.A.

13.7.1 Maus Italia S.p.A. Company Information

13.7.2 Maus Italia S.p.A. Tube to Tubesheet Orbital Welding System Product

Portfolios and Specifications

13.7.3 Maus Italia S.p.A. Tube to Tubesheet Orbital Welding System Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Maus Italia S.p.A. Main Business Overview

13.7.5 Maus Italia S.p.A. Latest Developments

13.8 OWT GmbH & Co. KG

13.8.1 OWT GmbH & Co. KG Company Information

13.8.2 OWT GmbH & Co. KG Tube to Tubesheet Orbital Welding System Product

Portfolios and Specifications

13.8.3 OWT GmbH & Co. KG Tube to Tubesheet Orbital Welding System Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 OWT GmbH & Co. KG Main Business Overview

13.8.5 OWT GmbH & Co. KG Latest Developments

13.9 Stelin S.r.l.

13.9.1 Stelin S.r.l. Company Information

13.9.2 Stelin S.r.l. Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

13.9.3 Stelin S.r.l. Tube to Tubesheet Orbital Welding System Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Stelin S.r.l. Main Business Overview

13.9.5 Stelin S.r.l. Latest Developments

13.10 ESAB Corporation

13.10.1 ESAB Corporation Company Information

13.10.2 ESAB Corporation Tube to Tubesheet Orbital Welding System Product

Portfolios and Specifications

13.10.3 ESAB Corporation Tube to Tubesheet Orbital Welding System Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 ESAB Corporation Main Business Overview

13.10.5 ESAB Corporation Latest Developments

13.11 Liburdi Dimetrics Corporation

13.11.1 Liburdi Dimetrics Corporation Company Information

13.11.2 Liburdi Dimetrics Corporation Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

13.11.3 Liburdi Dimetrics Corporation Tube to Tubesheet Orbital Welding System Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Liburdi Dimetrics Corporation Main Business Overview

13.11.5 Liburdi Dimetrics Corporation Latest Developments

13.12 L&W Inc.

13.12.1 L&W Inc. Company Information

13.12.2 L&W Inc. Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

13.12.3 L&W Inc. Tube to Tubesheet Orbital Welding System Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 L&W Inc. Main Business Overview

13.12.5 L&W Inc. Latest Developments

13.13 DAIICHI MECHA-TECH CORPORATION

13.13.1 DAIICHI MECHA-TECH CORPORATION Company Information

13.13.2 DAIICHI MECHA-TECH CORPORATION Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

13.13.3 DAIICHI MECHA-TECH CORPORATION Tube to Tubesheet Orbital Welding System Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 DAIICHI MECHA-TECH CORPORATION Main Business Overview

13.13.5 DAIICHI MECHA-TECH CORPORATION Latest Developments

13.14 Kunshan Huaheng Welding Co., Ltd.

13.14.1 Kunshan Huaheng Welding Co., Ltd. Company Information

13.14.2 Kunshan Huaheng Welding Co., Ltd. Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

13.14.3 Kunshan Huaheng Welding Co., Ltd. Tube to Tubesheet Orbital Welding System Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Kunshan Huaheng Welding Co., Ltd. Main Business Overview

13.14.5 Kunshan Huaheng Welding Co., Ltd. Latest Developments

13.15 Shanghai Chuanli Industrial Co., Ltd.

13.15.1 Shanghai Chuanli Industrial Co., Ltd. Company Information

13.15.2 Shanghai Chuanli Industrial Co., Ltd. Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

13.15.3 Shanghai Chuanli Industrial Co., Ltd. Tube to Tubesheet Orbital Welding System Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Shanghai Chuanli Industrial Co., Ltd. Main Business Overview

13.15.5 Shanghai Chuanli Industrial Co., Ltd. Latest Developments

13.16 Shandong Aotai Electric Co., Ltd.

13.16.1 Shandong Aotai Electric Co., Ltd. Company Information

13.16.2 Shandong Aotai Electric Co., Ltd. Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

13.16.3 Shandong Aotai Electric Co., Ltd. Tube to Tubesheet Orbital Welding System Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Shandong Aotai Electric Co., Ltd. Main Business Overview

13.16.5 Shandong Aotai Electric Co., Ltd. Latest Developments

13.17 Zhengzhou Kehui Technology Co., Ltd.

- 13.17.1 Zhengzhou Kehui Technology Co., Ltd. Company Information
- 13.17.2 Zhengzhou Kehui Technology Co., Ltd. Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications
- 13.17.3 Zhengzhou Kehui Technology Co., Ltd. Tube to Tubesheet Orbital Welding System Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.17.4 Zhengzhou Kehui Technology Co., Ltd. Main Business Overview
- 13.17.5 Zhengzhou Kehui Technology Co., Ltd. Latest Developments
- 13.18 Universal Orbital Systems Pvt. Ltd.
- 13.18.1 Universal Orbital Systems Pvt. Ltd. Company Information
- 13.18.2 Universal Orbital Systems Pvt. Ltd. Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications
- 13.18.3 Universal Orbital Systems Pvt. Ltd. Tube to Tubesheet Orbital Welding System Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.18.4 Universal Orbital Systems Pvt. Ltd. Main Business Overview
- 13.18.5 Universal Orbital Systems Pvt. Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Tube to Tubesheet Orbital Welding System Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Tube to Tubesheet Orbital Welding System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Autogenous-Fusion-Only Systems
- Table 4. Major Players of Cold-Wire-Capable Systems
- Table 5. Major Players of Hot-Wire-Capable Systems
- Table 6. Global Tube to Tubesheet Orbital Welding System Sales by Type (2021-2026) & (Units)
- Table 7. Global Tube to Tubesheet Orbital Welding System Sales Market Share by Type (2021-2026)
- Table 8. Global Tube to Tubesheet Orbital Welding System Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Tube to Tubesheet Orbital Welding System Revenue Market Share by Type (2021-2026)
- Table 10. Global Tube to Tubesheet Orbital Welding System Sale Price by Type (2021-2026) & (K US\$/Unit)
- Table 11. Major Players of Maximum Rated Tube Outside Diameter Up to 38 Millimetres
- Table 12. Major Players of Maximum Rated Tube Outside Diameter Over 38 Millimetres and Up to 76 Millimetres
- Table 13. Major Players of Maximum Rated Tube Outside Diameter Over 76 Millimetres
- Table 14. Global Tube to Tubesheet Orbital Welding System Sales by Maximum Rated Tube Outside Diameter (2021-2026) & (Units)
- Table 15. Global Tube to Tubesheet Orbital Welding System Sales Market Share by Maximum Rated Tube Outside Diameter (2021-2026)
- Table 16. Global Tube to Tubesheet Orbital Welding System Revenue by Maximum Rated Tube Outside Diameter (2021-2026) & (\$ million)
- Table 17. Global Tube to Tubesheet Orbital Welding System Revenue Market Share by Maximum Rated Tube Outside Diameter (2021-2026)
- Table 18. Global Tube to Tubesheet Orbital Welding System Sale Price by Maximum Rated Tube Outside Diameter (2021-2026) & (K US\$/Unit)
- Table 19. Major Players of Systems Without Filler-Wire Feed Provision
- Table 20. Major Players of Systems with Optional Filler-Wire Feed Provision
- Table 21. Major Players of Systems with Integrated Filler-Wire Feed Provision
- Table 22. Global Tube to Tubesheet Orbital Welding System Sales by Filler-Wire Feed

Provision (2021-2026) & (Units)

Table 23. Global Tube to Tubesheet Orbital Welding System Sales Market Share by Filler-Wire Feed Provision (2021-2026)

Table 24. Global Tube to Tubesheet Orbital Welding System Revenue by Filler-Wire Feed Provision (2021-2026) & (\$ million)

Table 25. Global Tube to Tubesheet Orbital Welding System Revenue Market Share by Filler-Wire Feed Provision (2021-2026)

Table 26. Global Tube to Tubesheet Orbital Welding System Sale Price by Filler-Wire Feed Provision (2021-2026) & (K US\$/Unit)

Table 27. Global Tube to Tubesheet Orbital Welding System Sale by Application (2021-2026) & (Units)

Table 28. Global Tube to Tubesheet Orbital Welding System Sale Market Share by Application (2021-2026)

Table 29. Global Tube to Tubesheet Orbital Welding System Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Tube to Tubesheet Orbital Welding System Revenue Market Share by Application (2021-2026)

Table 31. Global Tube to Tubesheet Orbital Welding System Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 32. Global Tube to Tubesheet Orbital Welding System Sales by Company (2021-2026) & (Units)

Table 33. Global Tube to Tubesheet Orbital Welding System Sales Market Share by Company (2021-2026)

Table 34. Global Tube to Tubesheet Orbital Welding System Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Tube to Tubesheet Orbital Welding System Revenue Market Share by Company (2021-2026)

Table 36. Global Tube to Tubesheet Orbital Welding System Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 37. Key Manufacturers Tube to Tubesheet Orbital Welding System Producing Area Distribution and Sales Area

Table 38. Players Tube to Tubesheet Orbital Welding System Products Offered

Table 39. Tube to Tubesheet Orbital Welding System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Tube to Tubesheet Orbital Welding System Sales by Geographic Region (2021-2026) & (Units)

Table 43. Global Tube to Tubesheet Orbital Welding System Sales Market Share

Geographic Region (2021-2026)

Table 44. Global Tube to Tubesheet Orbital Welding System Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Tube to Tubesheet Orbital Welding System Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Tube to Tubesheet Orbital Welding System Sales by Country/Region (2021-2026) & (Units)

Table 47. Global Tube to Tubesheet Orbital Welding System Sales Market Share by Country/Region (2021-2026)

Table 48. Global Tube to Tubesheet Orbital Welding System Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Tube to Tubesheet Orbital Welding System Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Tube to Tubesheet Orbital Welding System Sales by Country (2021-2026) & (Units)

Table 51. Americas Tube to Tubesheet Orbital Welding System Sales Market Share by Country (2021-2026)

Table 52. Americas Tube to Tubesheet Orbital Welding System Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Tube to Tubesheet Orbital Welding System Sales by Type (2021-2026) & (Units)

Table 54. Americas Tube to Tubesheet Orbital Welding System Sales by Application (2021-2026) & (Units)

Table 55. APAC Tube to Tubesheet Orbital Welding System Sales by Region (2021-2026) & (Units)

Table 56. APAC Tube to Tubesheet Orbital Welding System Sales Market Share by Region (2021-2026)

Table 57. APAC Tube to Tubesheet Orbital Welding System Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Tube to Tubesheet Orbital Welding System Sales by Type (2021-2026) & (Units)

Table 59. APAC Tube to Tubesheet Orbital Welding System Sales by Application (2021-2026) & (Units)

Table 60. Europe Tube to Tubesheet Orbital Welding System Sales by Country (2021-2026) & (Units)

Table 61. Europe Tube to Tubesheet Orbital Welding System Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Tube to Tubesheet Orbital Welding System Sales by Type (2021-2026) & (Units)

Table 63. Europe Tube to Tubesheet Orbital Welding System Sales by Application (2021-2026) & (Units)

Table 64. Middle East & Africa Tube to Tubesheet Orbital Welding System Sales by Country (2021-2026) & (Units)

Table 65. Middle East & Africa Tube to Tubesheet Orbital Welding System Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Tube to Tubesheet Orbital Welding System Sales by Type (2021-2026) & (Units)

Table 67. Middle East & Africa Tube to Tubesheet Orbital Welding System Sales by Application (2021-2026) & (Units)

Table 68. Key Market Drivers & Growth Opportunities of Tube to Tubesheet Orbital Welding System

Table 69. Key Market Challenges & Risks of Tube to Tubesheet Orbital Welding System

Table 70. Key Industry Trends of Tube to Tubesheet Orbital Welding System

Table 71. Tube to Tubesheet Orbital Welding System Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Tube to Tubesheet Orbital Welding System Distributors List

Table 74. Tube to Tubesheet Orbital Welding System Customer List

Table 75. Global Tube to Tubesheet Orbital Welding System Sales Forecast by Region (2027-2032) & (Units)

Table 76. Global Tube to Tubesheet Orbital Welding System Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Tube to Tubesheet Orbital Welding System Sales Forecast by Country (2027-2032) & (Units)

Table 78. Americas Tube to Tubesheet Orbital Welding System Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Tube to Tubesheet Orbital Welding System Sales Forecast by Region (2027-2032) & (Units)

Table 80. APAC Tube to Tubesheet Orbital Welding System Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Tube to Tubesheet Orbital Welding System Sales Forecast by Country (2027-2032) & (Units)

Table 82. Europe Tube to Tubesheet Orbital Welding System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Tube to Tubesheet Orbital Welding System Sales Forecast by Country (2027-2032) & (Units)

Table 84. Middle East & Africa Tube to Tubesheet Orbital Welding System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Tube to Tubesheet Orbital Welding System Sales Forecast by Type

(2027-2032) & (Units)

Table 86. Global Tube to Tubesheet Orbital Welding System Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Tube to Tubesheet Orbital Welding System Sales Forecast by Application (2027-2032) & (Units)

Table 88. Global Tube to Tubesheet Orbital Welding System Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. POLYSOUDE S.A.S. Basic Information, Tube to Tubesheet Orbital Welding System Manufacturing Base, Sales Area and Its Competitors

Table 90. POLYSOUDE S.A.S. Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

Table 91. POLYSOUDE S.A.S. Tube to Tubesheet Orbital Welding System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 92. POLYSOUDE S.A.S. Main Business

Table 93. POLYSOUDE S.A.S. Latest Developments

Table 94. Orbitalum Tools GmbH Basic Information, Tube to Tubesheet Orbital Welding System Manufacturing Base, Sales Area and Its Competitors

Table 95. Orbitalum Tools GmbH Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

Table 96. Orbitalum Tools GmbH Tube to Tubesheet Orbital Welding System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 97. Orbitalum Tools GmbH Main Business

Table 98. Orbitalum Tools GmbH Latest Developments

Table 99. AXXAIR SAS Basic Information, Tube to Tubesheet Orbital Welding System Manufacturing Base, Sales Area and Its Competitors

Table 100. AXXAIR SAS Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

Table 101. AXXAIR SAS Tube to Tubesheet Orbital Welding System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 102. AXXAIR SAS Main Business

Table 103. AXXAIR SAS Latest Developments

Table 104. Orbitec GmbH Basic Information, Tube to Tubesheet Orbital Welding System Manufacturing Base, Sales Area and Its Competitors

Table 105. Orbitec GmbH Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

Table 106. Orbitec GmbH Tube to Tubesheet Orbital Welding System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 107. Orbitec GmbH Main Business

Table 108. Orbitec GmbH Latest Developments

Table 109. Orbitalservice GmbH Basic Information, Tube to Tubesheet Orbital Welding System Manufacturing Base, Sales Area and Its Competitors

Table 110. Orbitalservice GmbH Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

Table 111. Orbitalservice GmbH Tube to Tubesheet Orbital Welding System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 112. Orbitalservice GmbH Main Business

Table 113. Orbitalservice GmbH Latest Developments

Table 114. Fronius International GmbH Basic Information, Tube to Tubesheet Orbital Welding System Manufacturing Base, Sales Area and Its Competitors

Table 115. Fronius International GmbH Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

Table 116. Fronius International GmbH Tube to Tubesheet Orbital Welding System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 117. Fronius International GmbH Main Business

Table 118. Fronius International GmbH Latest Developments

Table 119. Maus Italia S.p.A. Basic Information, Tube to Tubesheet Orbital Welding System Manufacturing Base, Sales Area and Its Competitors

Table 120. Maus Italia S.p.A. Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

Table 121. Maus Italia S.p.A. Tube to Tubesheet Orbital Welding System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 122. Maus Italia S.p.A. Main Business

Table 123. Maus Italia S.p.A. Latest Developments

Table 124. OWT GmbH & Co. KG Basic Information, Tube to Tubesheet Orbital Welding System Manufacturing Base, Sales Area and Its Competitors

Table 125. OWT GmbH & Co. KG Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

Table 126. OWT GmbH & Co. KG Tube to Tubesheet Orbital Welding System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 127. OWT GmbH & Co. KG Main Business

Table 128. OWT GmbH & Co. KG Latest Developments

Table 129. Stelin S.r.l. Basic Information, Tube to Tubesheet Orbital Welding System Manufacturing Base, Sales Area and Its Competitors

Table 130. Stelin S.r.l. Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

Table 131. Stelin S.r.l. Tube to Tubesheet Orbital Welding System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 132. Stelin S.r.l. Main Business

Table 133. Stelin S.r.l. Latest Developments

Table 134. ESAB Corporation Basic Information, Tube to Tubesheet Orbital Welding System Manufacturing Base, Sales Area and Its Competitors

Table 135. ESAB Corporation Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

Table 136. ESAB Corporation Tube to Tubesheet Orbital Welding System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 137. ESAB Corporation Main Business

Table 138. ESAB Corporation Latest Developments

Table 139. Liburdi Dimetrics Corporation Basic Information, Tube to Tubesheet Orbital Welding System Manufacturing Base, Sales Area and Its Competitors

Table 140. Liburdi Dimetrics Corporation Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

Table 141. Liburdi Dimetrics Corporation Tube to Tubesheet Orbital Welding System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 142. Liburdi Dimetrics Corporation Main Business

Table 143. Liburdi Dimetrics Corporation Latest Developments

Table 144. L&W Inc. Basic Information, Tube to Tubesheet Orbital Welding System Manufacturing Base, Sales Area and Its Competitors

Table 145. L&W Inc. Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

Table 146. L&W Inc. Tube to Tubesheet Orbital Welding System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 147. L&W Inc. Main Business

Table 148. L&W Inc. Latest Developments

Table 149. DAIICHI MECHA-TECH CORPORATION Basic Information, Tube to Tubesheet Orbital Welding System Manufacturing Base, Sales Area and Its Competitors

Table 150. DAIICHI MECHA-TECH CORPORATION Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

Table 151. DAIICHI MECHA-TECH CORPORATION Tube to Tubesheet Orbital Welding System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 152. DAIICHI MECHA-TECH CORPORATION Main Business

Table 153. DAIICHI MECHA-TECH CORPORATION Latest Developments

Table 154. Kunshan Huaheng Welding Co., Ltd. Basic Information, Tube to Tubesheet Orbital Welding System Manufacturing Base, Sales Area and Its Competitors

Table 155. Kunshan Huaheng Welding Co., Ltd. Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

Table 156. Kunshan Huaheng Welding Co., Ltd. Tube to Tubesheet Orbital Welding System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 157. Kunshan Huaheng Welding Co., Ltd. Main Business

Table 158. Kunshan Huaheng Welding Co., Ltd. Latest Developments

Table 159. Shanghai Chuanli Industrial Co., Ltd. Basic Information, Tube to Tubesheet Orbital Welding System Manufacturing Base, Sales Area and Its Competitors

Table 160. Shanghai Chuanli Industrial Co., Ltd. Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

Table 161. Shanghai Chuanli Industrial Co., Ltd. Tube to Tubesheet Orbital Welding System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 162. Shanghai Chuanli Industrial Co., Ltd. Main Business

Table 163. Shanghai Chuanli Industrial Co., Ltd. Latest Developments

Table 164. Shandong Aotai Electric Co., Ltd. Basic Information, Tube to Tubesheet Orbital Welding System Manufacturing Base, Sales Area and Its Competitors

Table 165. Shandong Aotai Electric Co., Ltd. Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

Table 166. Shandong Aotai Electric Co., Ltd. Tube to Tubesheet Orbital Welding System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 167. Shandong Aotai Electric Co., Ltd. Main Business

Table 168. Shandong Aotai Electric Co., Ltd. Latest Developments

Table 169. Zhengzhou Kehui Technology Co., Ltd. Basic Information, Tube to Tubesheet Orbital Welding System Manufacturing Base, Sales Area and Its Competitors

Table 170. Zhengzhou Kehui Technology Co., Ltd. Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

Table 171. Zhengzhou Kehui Technology Co., Ltd. Tube to Tubesheet Orbital Welding System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 172. Zhengzhou Kehui Technology Co., Ltd. Main Business

Table 173. Zhengzhou Kehui Technology Co., Ltd. Latest Developments

Table 174. Universal Orbital Systems Pvt. Ltd. Basic Information, Tube to Tubesheet Orbital Welding System Manufacturing Base, Sales Area and Its Competitors

Table 175. Universal Orbital Systems Pvt. Ltd. Tube to Tubesheet Orbital Welding System Product Portfolios and Specifications

Table 176. Universal Orbital Systems Pvt. Ltd. Tube to Tubesheet Orbital Welding System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin

(2021-2026)

Table 177. Universal Orbital Systems Pvt. Ltd. Main Business

Table 178. Universal Orbital Systems Pvt. Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Tube to Tubesheet Orbital Welding System
- Figure 2. Tube to Tubesheet Orbital Welding System Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Tube to Tubesheet Orbital Welding System Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Tube to Tubesheet Orbital Welding System Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Tube to Tubesheet Orbital Welding System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Tube to Tubesheet Orbital Welding System Sales Market Share by Country/Region (2025)
- Figure 10. Tube to Tubesheet Orbital Welding System Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Autogenous-Fusion-Only Systems
- Figure 12. Product Picture of Cold-Wire-Capable Systems
- Figure 13. Product Picture of Hot-Wire-Capable Systems
- Figure 14. Global Tube to Tubesheet Orbital Welding System Sales Market Share by Type in 2026
- Figure 15. Global Tube to Tubesheet Orbital Welding System Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Maximum Rated Tube Outside Diameter Up to 38 Millimetres
- Figure 17. Product Picture of Maximum Rated Tube Outside Diameter Over 38 Millimetres and Up to 76 Millimetres
- Figure 18. Product Picture of Maximum Rated Tube Outside Diameter Over 76 Millimetres
- Figure 19. Global Tube to Tubesheet Orbital Welding System Sales Market Share by Maximum Rated Tube Outside Diameter in 2026
- Figure 20. Global Tube to Tubesheet Orbital Welding System Revenue Market Share by Maximum Rated Tube Outside Diameter (2021-2026)
- Figure 21. Product Picture of Systems Without Filler-Wire Feed Provision
- Figure 22. Product Picture of Systems with Optional Filler-Wire Feed Provision
- Figure 23. Product Picture of Systems with Integrated Filler-Wire Feed Provision

Figure 24. Global Tube to Tubesheet Orbital Welding System Sales Market Share by Filler-Wire Feed Provision in 2026

Figure 25. Global Tube to Tubesheet Orbital Welding System Revenue Market Share by Filler-Wire Feed Provision (2021-2026)

Figure 26. Tube to Tubesheet Orbital Welding System Consumed in Shipbuilding and Marine Engineering

Figure 27. Global Tube to Tubesheet Orbital Welding System Market: Shipbuilding and Marine Engineering (2021-2026) & (Units)

Figure 28. Tube to Tubesheet Orbital Welding System Consumed in Petrochemical and Chemical Manufacturing

Figure 29. Global Tube to Tubesheet Orbital Welding System Market: Petrochemical and Chemical Manufacturing (2021-2026) & (Units)

Figure 30. Tube to Tubesheet Orbital Welding System Consumed in Heating Ventilation Air Conditioning a

Figure 31. Global Tube to Tubesheet Orbital Welding System Market: Heating Ventilation Air Conditioning a (2021-2026) & (Units)

Figure 32. Tube to Tubesheet Orbital Welding System Consumed in Nuclear Power Generation

Figure 33. Global Tube to Tubesheet Orbital Welding System Market: Nuclear Power Generation (2021-2026) & (Units)

Figure 34. Tube to Tubesheet Orbital Welding System Consumed in Renewable Energy Equipment Manufacturing

Figure 35. Global Tube to Tubesheet Orbital Welding System Market: Renewable Energy Equipment Manufacturing (2021-2026) & (Units)

Figure 36. Tube to Tubesheet Orbital Welding System Consumed in Others

Figure 37. Global Tube to Tubesheet Orbital Welding System Market: Others (2021-2026) & (Units)

Figure 38. Global Tube to Tubesheet Orbital Welding System Sale Market Share by Application (2025)

Figure 39. Global Tube to Tubesheet Orbital Welding System Revenue Market Share by Application in 2025

Figure 40. Tube to Tubesheet Orbital Welding System Sales by Company in 2025 (Units)

Figure 41. Global Tube to Tubesheet Orbital Welding System Sales Market Share by Company in 2025

Figure 42. Tube to Tubesheet Orbital Welding System Revenue by Company in 2025 (\$ millions)

Figure 43. Global Tube to Tubesheet Orbital Welding System Revenue Market Share by Company in 2025

Figure 44. Global Tube to Tubesheet Orbital Welding System Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Tube to Tubesheet Orbital Welding System Revenue Market Share by Geographic Region in 2025

Figure 46. Americas Tube to Tubesheet Orbital Welding System Sales 2021-2026 (Units)

Figure 47. Americas Tube to Tubesheet Orbital Welding System Revenue 2021-2026 (\$ millions)

Figure 48. APAC Tube to Tubesheet Orbital Welding System Sales 2021-2026 (Units)

Figure 49. APAC Tube to Tubesheet Orbital Welding System Revenue 2021-2026 (\$ millions)

Figure 50. Europe Tube to Tubesheet Orbital Welding System Sales 2021-2026 (Units)

Figure 51. Europe Tube to Tubesheet Orbital Welding System Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Tube to Tubesheet Orbital Welding System Sales 2021-2026 (Units)

Figure 53. Middle East & Africa Tube to Tubesheet Orbital Welding System Revenue 2021-2026 (\$ millions)

Figure 54. Americas Tube to Tubesheet Orbital Welding System Sales Market Share by Country in 2025

Figure 55. Americas Tube to Tubesheet Orbital Welding System Revenue Market Share by Country (2021-2026)

Figure 56. Americas Tube to Tubesheet Orbital Welding System Sales Market Share by Type (2021-2026)

Figure 57. Americas Tube to Tubesheet Orbital Welding System Sales Market Share by Application (2021-2026)

Figure 58. United States Tube to Tubesheet Orbital Welding System Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Tube to Tubesheet Orbital Welding System Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Tube to Tubesheet Orbital Welding System Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Tube to Tubesheet Orbital Welding System Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Tube to Tubesheet Orbital Welding System Sales Market Share by Region in 2025

Figure 63. APAC Tube to Tubesheet Orbital Welding System Revenue Market Share by Region (2021-2026)

Figure 64. APAC Tube to Tubesheet Orbital Welding System Sales Market Share by

Type (2021-2026)

Figure 65. APAC Tube to Tubesheet Orbital Welding System Sales Market Share by Application (2021-2026)

Figure 66. China Tube to Tubesheet Orbital Welding System Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan Tube to Tubesheet Orbital Welding System Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea Tube to Tubesheet Orbital Welding System Revenue Growth 2021-2026 (\$ millions)

Figure 69. Southeast Asia Tube to Tubesheet Orbital Welding System Revenue Growth 2021-2026 (\$ millions)

Figure 70. India Tube to Tubesheet Orbital Welding System Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia Tube to Tubesheet Orbital Welding System Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan Tube to Tubesheet Orbital Welding System Revenue Growth 2021-2026 (\$ millions)

Figure 73. Europe Tube to Tubesheet Orbital Welding System Sales Market Share by Country in 2025

Figure 74. Europe Tube to Tubesheet Orbital Welding System Revenue Market Share by Country (2021-2026)

Figure 75. Europe Tube to Tubesheet Orbital Welding System Sales Market Share by Type (2021-2026)

Figure 76. Europe Tube to Tubesheet Orbital Welding System Sales Market Share by Application (2021-2026)

Figure 77. Germany Tube to Tubesheet Orbital Welding System Revenue Growth 2021-2026 (\$ millions)

Figure 78. France Tube to Tubesheet Orbital Welding System Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK Tube to Tubesheet Orbital Welding System Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy Tube to Tubesheet Orbital Welding System Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia Tube to Tubesheet Orbital Welding System Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa Tube to Tubesheet Orbital Welding System Sales Market Share by Country (2021-2026)

Figure 83. Middle East & Africa Tube to Tubesheet Orbital Welding System Sales Market Share by Type (2021-2026)

Figure 84. Middle East & Africa Tube to Tubesheet Orbital Welding System Sales Market Share by Application (2021-2026)

Figure 85. Egypt Tube to Tubesheet Orbital Welding System Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa Tube to Tubesheet Orbital Welding System Revenue Growth 2021-2026 (\$ millions)

Figure 87. Israel Tube to Tubesheet Orbital Welding System Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey Tube to Tubesheet Orbital Welding System Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries Tube to Tubesheet Orbital Welding System Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of Tube to Tubesheet Orbital Welding System in 2026

Figure 91. Manufacturing Process Analysis of Tube to Tubesheet Orbital Welding System

Figure 92. Industry Chain Structure of Tube to Tubesheet Orbital Welding System

Figure 93. Channels of Distribution

Figure 94. Global Tube to Tubesheet Orbital Welding System Sales Market Forecast by Region (2027-2032)

Figure 95. Global Tube to Tubesheet Orbital Welding System Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global Tube to Tubesheet Orbital Welding System Sales Market Share Forecast by Type (2027-2032)

Figure 97. Global Tube to Tubesheet Orbital Welding System Revenue Market Share Forecast by Type (2027-2032)

Figure 98. Global Tube to Tubesheet Orbital Welding System Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global Tube to Tubesheet Orbital Welding System Revenue Market Share Forecast by Application (2027-2032)

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