

Global Tube Hydroforming Machines Market Growth 2026-2032

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Abstracts

The global Tube Hydroforming Machines market size is predicted to grow from US\$ 456 million in 2025 to US\$ 667 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Tube Hydroforming Machines are metal forming equipment used to form hollow tubular components by applying high-pressure fluid inside a tube while axial feeding and die closing forces control material flow. The process allows metal tubes to expand into a die cavity and form complex, lightweight, high-strength structures with fewer welds and fewer assembled parts. These machines usually include a hydraulic press, high-pressure intensifier, axial feeding cylinders, die system, sealing units, CNC control, pressure control, lubrication system, safety system, and process monitoring. They are mainly used for automotive chassis parts, exhaust components, engine cradles, bicycle frames, aerospace ducts, household appliance parts, plumbing components, and industrial lightweight structures. Tube hydroforming is widely valued for lightweight structures and reduced welding operations. The industrial chain of Tube Hydroforming Machines includes upstream components such as hydraulic presses, high-pressure pumps, pressure intensifiers, axial cylinders, servo valves, dies, sealing systems, pressure sensors, CNC controllers, lubrication systems, cooling systems, safety enclosures, and industrial software. The midstream covers equipment design, die design, pressure system integration, axial feeding control, sealing structure development, process simulation, parameter optimization, assembly, testing, and commissioning. Downstream users mainly include automotive component manufacturers, vehicle OEMs, aerospace suppliers, bicycle frame manufacturers, exhaust system producers, appliance manufacturers, plumbing component producers, and industrial structural part manufacturers. Supporting services include die customization, forming simulation, process validation, maintenance, calibration,

software upgrades, operator training, and spare parts supply. In 2025, global Tube Hydroforming Machine production reached approximately 548 units, with an average global market price of around US\$850,000 per unit. The gross profit margin of major companies in the industry is between 25%-45%. In 2025, the global production capacity of Tube Hydroforming Machine was approximately 731 units.

The Tube Hydroforming Machine market is growing steadily as automotive, aerospace, and industrial manufacturers demand lightweight, high-strength, and complex hollow metal structures. Tube hydroforming is particularly suitable for producing automotive chassis parts, engine cradles, exhaust components, structural frames, aerospace ducts, and industrial tubular components. Compared with traditional stamping and welding, tube hydroforming can reduce part count, improve structural integrity, lower welding requirements, and enable more complex geometries. Demand is supported by vehicle lightweighting, electric vehicle platform development, aluminum and high-strength steel applications, and the need for integrated tubular structures. Equipment development is moving toward higher pressure capability, servo-hydraulic control, improved sealing, process simulation, automated loading, and intelligent monitoring. However, adoption is constrained by high machine cost, die cost, sealing difficulty, material formability limits, and long process development cycles. Suppliers with strong press design, high-pressure control, die engineering, and forming simulation capability are more competitive.

LP Information, Inc. (LPI) ' newest research report, the "Tube Hydroforming Machines Industry Forecast" looks at past sales and reviews total world Tube Hydroforming Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected Tube Hydroforming Machines sales for 2026 through 2032. With Tube Hydroforming Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tube Hydroforming Machines industry.

This Insight Report provides a comprehensive analysis of the global Tube Hydroforming Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tube Hydroforming Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tube Hydroforming Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Tube Hydroforming Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tube Hydroforming Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of Tube Hydroforming Machines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cold Tube Hydroforming Machines

Warm Tube Hydroforming Machines

Hot Tube Hydroforming Machines

Segmentation by Layout:

Horizontal Tube Hydroforming Machines

Vertical Tube Hydroforming Machines

Segmentation by Maximum Forming Pressure:

Up to 100 MPa Maximum Forming Pressure

Above 100 MPa to 300 MPa Maximum Forming Pressure

Above 300 MPa Maximum Forming Pressure

Segmentation by Application:

Automotive and Transportation Components

Aerospace and Defense Components

Energy and Process Equipment Components

Consumer and General Industrial Tubular Products

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schuler Pressen GmbH

Siempelkamp Maschinen- und Anlagenbau GmbH

Hydroprocess SARL

Macrodyne Technologies Inc.

Interlaken Technology Company, LLC

Williams, White & Company

Kawasaki Hydromechanics Corporation

HYPREX Co., Ltd.

Guangdong Xingdi Liquid Technology Equipment Co., Ltd.

Guangdong Sihao High Voltage Technology Co., Ltd.

Chongqing Jiangdong Machinery Co., Ltd.

Lien Chieh Machinery Co., Ltd.

Aplomb Machines India Pvt. Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tube Hydroforming Machines market?

What factors are driving Tube Hydroforming Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tube Hydroforming Machines market opportunities vary by end market size?

How does Tube Hydroforming Machines break out by Type, by Application?

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