

# Global Tryptic Soybean Peptone Agar Medium Market Growth 2026-2032

<https://marketpublishers.com/r/G023410D3767EN.html>

Date: April 2026

Pages: 110

Price: US\$ 3,660.00 (Single User License)

ID: G023410D3767EN

## Abstracts

The global Tryptic Soybean Peptone Agar Medium market size is predicted to grow from US\$ 138 million in 2025 to US\$ 183 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Tryptic-Soy Agar (TSA) is a universal solid culture medium composed of tryptone, casein peptone/soybean peptone, sodium chloride, and agar. It is nutritionally rich and supports the growth of most non-fastidious bacteria. It is used for colony isolation and counting, purification culture, aseptic/environmental monitoring, and microbial limit testing.

Upstream applications: Casein/soybean protein raw materials and their enzymatically hydrolyzed peptones, agar/agarose (seaweed extract), sodium chloride, buffer salts and supplements, sterilization packaging materials and aseptic consumables. Downstream applications: Aseptic testing in pharmaceuticals and biological products, microbial testing in food, beverages and dairy products, microbial limits in medical devices and cosmetics, third-party testing and research laboratories. In 2025, the global market price for tryptic soy agar medium was \$185/kg, with sales of approximately 760 tons and a global production capacity of 800 tons. The industry profit margin was 25-28%.

United States market for Tryptic Soybean Peptone Agar Medium is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Tryptic Soybean Peptone Agar Medium is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Tryptic Soybean Peptone Agar Medium is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Tryptic Soybean Peptone Agar Medium players cover Thermo Fisher Scientific, BD, Merck, HiMedia Laboratories, Neogen, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Tryptic Soybean Peptone Agar Medium Industry Forecast" looks at past sales and reviews total world Tryptic Soybean Peptone Agar Medium sales in 2025, providing a comprehensive analysis by region and market sector of projected Tryptic Soybean Peptone Agar Medium sales for 2026 through 2032. With Tryptic Soybean Peptone Agar Medium sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tryptic Soybean Peptone Agar Medium industry.

This Insight Report provides a comprehensive analysis of the global Tryptic Soybean Peptone Agar Medium landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tryptic Soybean Peptone Agar Medium portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tryptic Soybean Peptone Agar Medium market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tryptic Soybean Peptone Agar Medium and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tryptic Soybean Peptone Agar Medium.

This report presents a comprehensive overview, market shares, and growth opportunities of Tryptic Soybean Peptone Agar Medium market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dehydrated Powder Culture Medium

Prepared Plates

Segmentation by Standard:

General-Purpose

Pharmacopoeia Standard Type

Quality Control Type

Segmentation by Additives:

Basic TSA

Blood-Added TSA

TSA with Neutralizing Agent

TSA with Antibiotic

Segmentation by Application:

Pharmaceuticals

Biologicals

Food and Beverages

Medical Devices

Third-Party Testing

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

BD

Merck

HiMedia Laboratories

Neogen

bioMérieux

Liofilchem

Condalab

Scharlab

Mast Group

Bio-Rad

Teknova

MP Biomedicals

Bio Basic

Dalynn Biologicals

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Tryptic Soybean Peptone Agar Medium market?

What factors are driving Tryptic Soybean Peptone Agar Medium market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tryptic Soybean Peptone Agar Medium market opportunities vary by end market size?

How does Tryptic Soybean Peptone Agar Medium break out by Type, by Application?

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