

Global Truck-mounted Aerial Devices Market Growth 2025-2031

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Abstracts

The global Truck-mounted Aerial Devices market size is predicted to grow from US\$ 3233 million in 2025 to US\$ 3853 million in 2031; it is expected to grow at a CAGR of 3.0% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Truck-mounted aerial devices, also known as truck-mounted aerial work platforms (AWPs) or bucket trucks, are specialized lifting equipment installed on trucks to elevate workers and tools to elevated work areas. These systems are designed for safe, stable, and mobile access to heights for tasks such as maintenance, construction, electrical line work, tree trimming, signage, and firefighting.

The truck-mounted aerial devices market presents remarkable potential on a global scale, with various factors and regions driving its growth.

One of the primary drivers of the market's potential is the continuous growth of infrastructure development across the world. As countries invest in building new roads, bridges, and public facilities, the demand for efficient and safe access equipment for construction, maintenance, and inspection purposes rises. Truck-mounted aerial devices, which offer mobility and flexibility, are ideal for these tasks. They can reach high - altitude areas quickly and operate in diverse terrains, making them indispensable for infrastructure projects.

In the power and telecommunication sectors, the expansion of networks also boosts the

market. With the increasing demand for electricity and high - speed internet, the installation, repair, and maintenance of power lines, cell towers, and other communication infrastructure require reliable aerial platforms. Truck-mounted aerial devices enable workers to perform these operations safely and effectively, ensuring the seamless functioning of these critical sectors.

From a regional perspective, the Asia-Pacific region stands out as a key area with significant market potential. China, in particular, is leading the way. Its massive urbanization drive, with countless skyscrapers, transportation hubs, and urban renewal projects in progress, creates an insatiable demand for truck-mounted aerial devices. The Chinese government's continuous investment in infrastructure, such as the Belt and Road Initiative, further stimulates the need for these devices both domestically and in the countries involved in the initiative. India, too, is experiencing rapid economic growth and urban expansion. The construction of new smart cities, along with the modernization of existing infrastructure, presents a large and growing market for truck-mounted aerial devices.

North America is another region with substantial market potential. The United States and Canada have well-developed construction and utility sectors. Strict safety regulations in these countries mandate the use of advanced aerial equipment to protect workers, which drives the adoption of truck-mounted aerial devices. Additionally, the aging infrastructure in North America, including bridges, roads, and power grids, requires regular maintenance and renovation, providing a stable market for these devices. The presence of a well-established rental market in North America also contributes to the market's growth, as many small and medium-sized contractors prefer renting rather than purchasing the equipment.

Europe also offers significant growth opportunities. The continent is focused on modernizing its aging infrastructure, especially in countries like Germany, the United Kingdom, and France. The need to upgrade public buildings, transportation systems, and energy infrastructure creates a demand for truck-mounted aerial devices. Moreover, the European Union's emphasis on sustainable construction and maintenance practices encourages the use of more efficient and eco-friendly aerial platforms, which could lead to the adoption of advanced truck-mounted aerial devices with lower emissions and better fuel efficiency.

In conclusion, the truck-mounted aerial devices market has a vast and promising future, with its growth potential being realized across multiple regions driven by infrastructure development, sectoral expansions, and regional - specific dynamics.

LP Information, Inc. (LPI) ' newest research report, the “Truck-mounted Aerial Devices Industry Forecast” looks at past sales and reviews total world Truck-mounted Aerial Devices sales in 2024, providing a comprehensive analysis by region and market sector of projected Truck-mounted Aerial Devices sales for 2025 through 2031. With Truck-mounted Aerial Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Truck-mounted Aerial Devices industry.

This Insight Report provides a comprehensive analysis of the global Truck-mounted Aerial Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Truck-mounted Aerial Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Truck-mounted Aerial Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Truck-mounted Aerial Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Truck-mounted Aerial Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Truck-mounted Aerial Devices market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Less than 20m

More than 20m

Segmentation by Application:

Municipal

Telecommunication

Construction

Industrial Application

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nifty-Lift

TIME Manufacturing

GMJ Equipment

Bronto Skylift

Socage

CTE

Dur-A-Lift Inc.

Klubb

Tadano

Aichi

Multitel Pagliero

Ruthmann

Palazzani

France Elevateur

Versalift

GSR SpA

Palfinger Platforms

ISOLI

Dingli

XCMG

Zoomlion

Sinoboom

Xuzhou Handler

Key Questions Addressed in this Report

What is the 10-year outlook for the global Truck-mounted Aerial Devices market?

What factors are driving Truck-mounted Aerial Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Truck-mounted Aerial Devices market opportunities vary by end market size?
How does Truck-mounted Aerial Devices break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Truck-mounted Aerial Devices Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Truck-mounted Aerial Devices by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Truck-mounted Aerial Devices by Country/Region, 2020, 2024 & 2031
- 2.2 Truck-mounted Aerial Devices Segment by Type
 - 2.2.1 Less than 20m
 - 2.2.2 More than 20m
- 2.3 Truck-mounted Aerial Devices Sales by Type
 - 2.3.1 Global Truck-mounted Aerial Devices Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Truck-mounted Aerial Devices Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Truck-mounted Aerial Devices Sale Price by Type (2020-2025)
- 2.4 Truck-mounted Aerial Devices Segment by Application
 - 2.4.1 Municipal
 - 2.4.2 Telecommunication
 - 2.4.3 Construction
 - 2.4.4 Industrial Application
 - 2.4.5 Others
- 2.5 Truck-mounted Aerial Devices Sales by Application
 - 2.5.1 Global Truck-mounted Aerial Devices Sale Market Share by Application (2020-2025)
 - 2.5.2 Global Truck-mounted Aerial Devices Revenue and Market Share by Application

(2020-2025)

2.5.3 Global Truck-mounted Aerial Devices Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Truck-mounted Aerial Devices Breakdown Data by Company

3.1.1 Global Truck-mounted Aerial Devices Annual Sales by Company (2020-2025)

3.1.2 Global Truck-mounted Aerial Devices Sales Market Share by Company

(2020-2025)

3.2 Global Truck-mounted Aerial Devices Annual Revenue by Company (2020-2025)

3.2.1 Global Truck-mounted Aerial Devices Revenue by Company (2020-2025)

3.2.2 Global Truck-mounted Aerial Devices Revenue Market Share by Company

(2020-2025)

3.3 Global Truck-mounted Aerial Devices Sale Price by Company

3.4 Key Manufacturers Truck-mounted Aerial Devices Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Truck-mounted Aerial Devices Product Location Distribution

3.4.2 Players Truck-mounted Aerial Devices Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TRUCK-MOUNTED AERIAL DEVICES BY GEOGRAPHIC REGION

4.1 World Historic Truck-mounted Aerial Devices Market Size by Geographic Region (2020-2025)

4.1.1 Global Truck-mounted Aerial Devices Annual Sales by Geographic Region

(2020-2025)

4.1.2 Global Truck-mounted Aerial Devices Annual Revenue by Geographic Region

(2020-2025)

4.2 World Historic Truck-mounted Aerial Devices Market Size by Country/Region (2020-2025)

4.2.1 Global Truck-mounted Aerial Devices Annual Sales by Country/Region

(2020-2025)

4.2.2 Global Truck-mounted Aerial Devices Annual Revenue by Country/Region

(2020-2025)

- 4.3 Americas Truck-mounted Aerial Devices Sales Growth
- 4.4 APAC Truck-mounted Aerial Devices Sales Growth
- 4.5 Europe Truck-mounted Aerial Devices Sales Growth
- 4.6 Middle East & Africa Truck-mounted Aerial Devices Sales Growth

5 AMERICAS

- 5.1 Americas Truck-mounted Aerial Devices Sales by Country
 - 5.1.1 Americas Truck-mounted Aerial Devices Sales by Country (2020-2025)
 - 5.1.2 Americas Truck-mounted Aerial Devices Revenue by Country (2020-2025)
- 5.2 Americas Truck-mounted Aerial Devices Sales by Type (2020-2025)
- 5.3 Americas Truck-mounted Aerial Devices Sales by Application (2020-2025)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Truck-mounted Aerial Devices Sales by Region
 - 6.1.1 APAC Truck-mounted Aerial Devices Sales by Region (2020-2025)
 - 6.1.2 APAC Truck-mounted Aerial Devices Revenue by Region (2020-2025)
- 6.2 APAC Truck-mounted Aerial Devices Sales by Type (2020-2025)
- 6.3 APAC Truck-mounted Aerial Devices Sales by Application (2020-2025)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Truck-mounted Aerial Devices by Country
 - 7.1.1 Europe Truck-mounted Aerial Devices Sales by Country (2020-2025)
 - 7.1.2 Europe Truck-mounted Aerial Devices Revenue by Country (2020-2025)
- 7.2 Europe Truck-mounted Aerial Devices Sales by Type (2020-2025)
- 7.3 Europe Truck-mounted Aerial Devices Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Truck-mounted Aerial Devices by Country

8.1.1 Middle East & Africa Truck-mounted Aerial Devices Sales by Country
(2020-2025)

8.1.2 Middle East & Africa Truck-mounted Aerial Devices Revenue by Country
(2020-2025)

8.2 Middle East & Africa Truck-mounted Aerial Devices Sales by Type (2020-2025)

8.3 Middle East & Africa Truck-mounted Aerial Devices Sales by Application
(2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Truck-mounted Aerial Devices

10.3 Manufacturing Process Analysis of Truck-mounted Aerial Devices

10.4 Industry Chain Structure of Truck-mounted Aerial Devices

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Truck-mounted Aerial Devices Distributors
- 11.3 Truck-mounted Aerial Devices Customer

12 WORLD FORECAST REVIEW FOR TRUCK-MOUNTED AERIAL DEVICES BY GEOGRAPHIC REGION

- 12.1 Global Truck-mounted Aerial Devices Market Size Forecast by Region
 - 12.1.1 Global Truck-mounted Aerial Devices Forecast by Region (2026-2031)
 - 12.1.2 Global Truck-mounted Aerial Devices Annual Revenue Forecast by Region (2026-2031)
- 12.2 Americas Forecast by Country (2026-2031)
- 12.3 APAC Forecast by Region (2026-2031)
- 12.4 Europe Forecast by Country (2026-2031)
- 12.5 Middle East & Africa Forecast by Country (2026-2031)
- 12.6 Global Truck-mounted Aerial Devices Forecast by Type (2026-2031)
- 12.7 Global Truck-mounted Aerial Devices Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

- 13.1 Nifty-Lift
 - 13.1.1 Nifty-Lift Company Information
 - 13.1.2 Nifty-Lift Truck-mounted Aerial Devices Product Portfolios and Specifications
 - 13.1.3 Nifty-Lift Truck-mounted Aerial Devices Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.1.4 Nifty-Lift Main Business Overview
 - 13.1.5 Nifty-Lift Latest Developments
- 13.2 TIME Manufacturing
 - 13.2.1 TIME Manufacturing Company Information
 - 13.2.2 TIME Manufacturing Truck-mounted Aerial Devices Product Portfolios and Specifications
 - 13.2.3 TIME Manufacturing Truck-mounted Aerial Devices Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.2.4 TIME Manufacturing Main Business Overview
 - 13.2.5 TIME Manufacturing Latest Developments
- 13.3 GMJ Equipment
 - 13.3.1 GMJ Equipment Company Information
 - 13.3.2 GMJ Equipment Truck-mounted Aerial Devices Product Portfolios and Specifications

13.3.3 GMJ Equipment Truck-mounted Aerial Devices Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 GMJ Equipment Main Business Overview

13.3.5 GMJ Equipment Latest Developments

13.4 Bronto Skylift

13.4.1 Bronto Skylift Company Information

13.4.2 Bronto Skylift Truck-mounted Aerial Devices Product Portfolios and Specifications

13.4.3 Bronto Skylift Truck-mounted Aerial Devices Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 Bronto Skylift Main Business Overview

13.4.5 Bronto Skylift Latest Developments

13.5 Socage

13.5.1 Socage Company Information

13.5.2 Socage Truck-mounted Aerial Devices Product Portfolios and Specifications

13.5.3 Socage Truck-mounted Aerial Devices Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 Socage Main Business Overview

13.5.5 Socage Latest Developments

13.6 CTE

13.6.1 CTE Company Information

13.6.2 CTE Truck-mounted Aerial Devices Product Portfolios and Specifications

13.6.3 CTE Truck-mounted Aerial Devices Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 CTE Main Business Overview

13.6.5 CTE Latest Developments

13.7 Dur-A-Lift Inc.

13.7.1 Dur-A-Lift Inc. Company Information

13.7.2 Dur-A-Lift Inc. Truck-mounted Aerial Devices Product Portfolios and Specifications

13.7.3 Dur-A-Lift Inc. Truck-mounted Aerial Devices Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 Dur-A-Lift Inc. Main Business Overview

13.7.5 Dur-A-Lift Inc. Latest Developments

13.8 Klubb

13.8.1 Klubb Company Information

13.8.2 Klubb Truck-mounted Aerial Devices Product Portfolios and Specifications

13.8.3 Klubb Truck-mounted Aerial Devices Sales, Revenue, Price and Gross Margin (2020-2025)

- 13.8.4 Klubb Main Business Overview
- 13.8.5 Klubb Latest Developments
- 13.9 Tadano
 - 13.9.1 Tadano Company Information
 - 13.9.2 Tadano Truck-mounted Aerial Devices Product Portfolios and Specifications
 - 13.9.3 Tadano Truck-mounted Aerial Devices Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.9.4 Tadano Main Business Overview
 - 13.9.5 Tadano Latest Developments
- 13.10 Aichi
 - 13.10.1 Aichi Company Information
 - 13.10.2 Aichi Truck-mounted Aerial Devices Product Portfolios and Specifications
 - 13.10.3 Aichi Truck-mounted Aerial Devices Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.10.4 Aichi Main Business Overview
 - 13.10.5 Aichi Latest Developments
- 13.11 Multitel Pagliero
 - 13.11.1 Multitel Pagliero Company Information
 - 13.11.2 Multitel Pagliero Truck-mounted Aerial Devices Product Portfolios and Specifications
 - 13.11.3 Multitel Pagliero Truck-mounted Aerial Devices Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.11.4 Multitel Pagliero Main Business Overview
 - 13.11.5 Multitel Pagliero Latest Developments
- 13.12 Ruthmann
 - 13.12.1 Ruthmann Company Information
 - 13.12.2 Ruthmann Truck-mounted Aerial Devices Product Portfolios and Specifications
 - 13.12.3 Ruthmann Truck-mounted Aerial Devices Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.12.4 Ruthmann Main Business Overview
 - 13.12.5 Ruthmann Latest Developments
- 13.13 Palazzani
 - 13.13.1 Palazzani Company Information
 - 13.13.2 Palazzani Truck-mounted Aerial Devices Product Portfolios and Specifications
 - 13.13.3 Palazzani Truck-mounted Aerial Devices Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.13.4 Palazzani Main Business Overview
 - 13.13.5 Palazzani Latest Developments

13.14 France Elevateur

13.14.1 France Elevateur Company Information

13.14.2 France Elevateur Truck-mounted Aerial Devices Product Portfolios and Specifications

13.14.3 France Elevateur Truck-mounted Aerial Devices Sales, Revenue, Price and Gross Margin (2020-2025)

13.14.4 France Elevateur Main Business Overview

13.14.5 France Elevateur Latest Developments

13.15 Versalift

13.15.1 Versalift Company Information

13.15.2 Versalift Truck-mounted Aerial Devices Product Portfolios and Specifications

13.15.3 Versalift Truck-mounted Aerial Devices Sales, Revenue, Price and Gross Margin (2020-2025)

13.15.4 Versalift Main Business Overview

13.15.5 Versalift Latest Developments

13.16 GSR SpA

13.16.1 GSR SpA Company Information

13.16.2 GSR SpA Truck-mounted Aerial Devices Product Portfolios and Specifications

13.16.3 GSR SpA Truck-mounted Aerial Devices Sales, Revenue, Price and Gross Margin (2020-2025)

13.16.4 GSR SpA Main Business Overview

13.16.5 GSR SpA Latest Developments

13.17 Palfinger Platforms

13.17.1 Palfinger Platforms Company Information

13.17.2 Palfinger Platforms Truck-mounted Aerial Devices Product Portfolios and Specifications

13.17.3 Palfinger Platforms Truck-mounted Aerial Devices Sales, Revenue, Price and Gross Margin (2020-2025)

13.17.4 Palfinger Platforms Main Business Overview

13.17.5 Palfinger Platforms Latest Developments

13.18 ISOLI

13.18.1 ISOLI Company Information

13.18.2 ISOLI Truck-mounted Aerial Devices Product Portfolios and Specifications

13.18.3 ISOLI Truck-mounted Aerial Devices Sales, Revenue, Price and Gross Margin (2020-2025)

13.18.4 ISOLI Main Business Overview

13.18.5 ISOLI Latest Developments

13.19 Dingli

13.19.1 Dingli Company Information

- 13.19.2 Dingli Truck-mounted Aerial Devices Product Portfolios and Specifications
- 13.19.3 Dingli Truck-mounted Aerial Devices Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.19.4 Dingli Main Business Overview
- 13.19.5 Dingli Latest Developments
- 13.20 XCMG
 - 13.20.1 XCMG Company Information
 - 13.20.2 XCMG Truck-mounted Aerial Devices Product Portfolios and Specifications
 - 13.20.3 XCMG Truck-mounted Aerial Devices Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.20.4 XCMG Main Business Overview
 - 13.20.5 XCMG Latest Developments
- 13.21 Zoomlion
 - 13.21.1 Zoomlion Company Information
 - 13.21.2 Zoomlion Truck-mounted Aerial Devices Product Portfolios and Specifications
 - 13.21.3 Zoomlion Truck-mounted Aerial Devices Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.21.4 Zoomlion Main Business Overview
 - 13.21.5 Zoomlion Latest Developments
- 13.22 Sinoboom
 - 13.22.1 Sinoboom Company Information
 - 13.22.2 Sinoboom Truck-mounted Aerial Devices Product Portfolios and Specifications
 - 13.22.3 Sinoboom Truck-mounted Aerial Devices Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.22.4 Sinoboom Main Business Overview
 - 13.22.5 Sinoboom Latest Developments
- 13.23 Xuzhou Handler
 - 13.23.1 Xuzhou Handler Company Information
 - 13.23.2 Xuzhou Handler Truck-mounted Aerial Devices Product Portfolios and Specifications
 - 13.23.3 Xuzhou Handler Truck-mounted Aerial Devices Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.23.4 Xuzhou Handler Main Business Overview
 - 13.23.5 Xuzhou Handler Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Truck-mounted Aerial Devices Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Truck-mounted Aerial Devices Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Less than 20m

Table 4. Major Players of More than 20m

Table 5. Global Truck-mounted Aerial Devices Sales by Type (2020-2025) & (Units)

Table 6. Global Truck-mounted Aerial Devices Sales Market Share by Type (2020-2025)

Table 7. Global Truck-mounted Aerial Devices Revenue by Type (2020-2025) & (\$ million)

Table 8. Global Truck-mounted Aerial Devices Revenue Market Share by Type (2020-2025)

Table 9. Global Truck-mounted Aerial Devices Sale Price by Type (2020-2025) & (K US\$/Unit)

Table 10. Global Truck-mounted Aerial Devices Sale by Application (2020-2025) & (Units)

Table 11. Global Truck-mounted Aerial Devices Sale Market Share by Application (2020-2025)

Table 12. Global Truck-mounted Aerial Devices Revenue by Application (2020-2025) & (\$ million)

Table 13. Global Truck-mounted Aerial Devices Revenue Market Share by Application (2020-2025)

Table 14. Global Truck-mounted Aerial Devices Sale Price by Application (2020-2025) & (K US\$/Unit)

Table 15. Global Truck-mounted Aerial Devices Sales by Company (2020-2025) & (Units)

Table 16. Global Truck-mounted Aerial Devices Sales Market Share by Company (2020-2025)

Table 17. Global Truck-mounted Aerial Devices Revenue by Company (2020-2025) & (\$ millions)

Table 18. Global Truck-mounted Aerial Devices Revenue Market Share by Company (2020-2025)

Table 19. Global Truck-mounted Aerial Devices Sale Price by Company (2020-2025) & (K US\$/Unit)

Table 20. Key Manufacturers Truck-mounted Aerial Devices Producing Area Distribution and Sales Area

Table 21. Players Truck-mounted Aerial Devices Products Offered

Table 22. Truck-mounted Aerial Devices Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Truck-mounted Aerial Devices Sales by Geographic Region (2020-2025) & (Units)

Table 26. Global Truck-mounted Aerial Devices Sales Market Share Geographic Region (2020-2025)

Table 27. Global Truck-mounted Aerial Devices Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 28. Global Truck-mounted Aerial Devices Revenue Market Share by Geographic Region (2020-2025)

Table 29. Global Truck-mounted Aerial Devices Sales by Country/Region (2020-2025) & (Units)

Table 30. Global Truck-mounted Aerial Devices Sales Market Share by Country/Region (2020-2025)

Table 31. Global Truck-mounted Aerial Devices Revenue by Country/Region (2020-2025) & (\$ millions)

Table 32. Global Truck-mounted Aerial Devices Revenue Market Share by Country/Region (2020-2025)

Table 33. Americas Truck-mounted Aerial Devices Sales by Country (2020-2025) & (Units)

Table 34. Americas Truck-mounted Aerial Devices Sales Market Share by Country (2020-2025)

Table 35. Americas Truck-mounted Aerial Devices Revenue by Country (2020-2025) & (\$ millions)

Table 36. Americas Truck-mounted Aerial Devices Sales by Type (2020-2025) & (Units)

Table 37. Americas Truck-mounted Aerial Devices Sales by Application (2020-2025) & (Units)

Table 38. APAC Truck-mounted Aerial Devices Sales by Region (2020-2025) & (Units)

Table 39. APAC Truck-mounted Aerial Devices Sales Market Share by Region (2020-2025)

Table 40. APAC Truck-mounted Aerial Devices Revenue by Region (2020-2025) & (\$ millions)

Table 41. APAC Truck-mounted Aerial Devices Sales by Type (2020-2025) & (Units)

Table 42. APAC Truck-mounted Aerial Devices Sales by Application (2020-2025) &

(Units)

Table 43. Europe Truck-mounted Aerial Devices Sales by Country (2020-2025) &

(Units)

Table 44. Europe Truck-mounted Aerial Devices Revenue by Country (2020-2025) & (\$ millions)

Table 45. Europe Truck-mounted Aerial Devices Sales by Type (2020-2025) & (Units)

Table 46. Europe Truck-mounted Aerial Devices Sales by Application (2020-2025) & (Units)

Table 47. Middle East & Africa Truck-mounted Aerial Devices Sales by Country (2020-2025) & (Units)

Table 48. Middle East & Africa Truck-mounted Aerial Devices Revenue Market Share by Country (2020-2025)

Table 49. Middle East & Africa Truck-mounted Aerial Devices Sales by Type (2020-2025) & (Units)

Table 50. Middle East & Africa Truck-mounted Aerial Devices Sales by Application (2020-2025) & (Units)

Table 51. Key Market Drivers & Growth Opportunities of Truck-mounted Aerial Devices

Table 52. Key Market Challenges & Risks of Truck-mounted Aerial Devices

Table 53. Key Industry Trends of Truck-mounted Aerial Devices

Table 54. Truck-mounted Aerial Devices Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Truck-mounted Aerial Devices Distributors List

Table 57. Truck-mounted Aerial Devices Customer List

Table 58. Global Truck-mounted Aerial Devices Sales Forecast by Region (2026-2031) & (Units)

Table 59. Global Truck-mounted Aerial Devices Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 60. Americas Truck-mounted Aerial Devices Sales Forecast by Country (2026-2031) & (Units)

Table 61. Americas Truck-mounted Aerial Devices Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 62. APAC Truck-mounted Aerial Devices Sales Forecast by Region (2026-2031) & (Units)

Table 63. APAC Truck-mounted Aerial Devices Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 64. Europe Truck-mounted Aerial Devices Sales Forecast by Country (2026-2031) & (Units)

Table 65. Europe Truck-mounted Aerial Devices Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 66. Middle East & Africa Truck-mounted Aerial Devices Sales Forecast by Country (2026-2031) & (Units)

Table 67. Middle East & Africa Truck-mounted Aerial Devices Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 68. Global Truck-mounted Aerial Devices Sales Forecast by Type (2026-2031) & (Units)

Table 69. Global Truck-mounted Aerial Devices Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 70. Global Truck-mounted Aerial Devices Sales Forecast by Application (2026-2031) & (Units)

Table 71. Global Truck-mounted Aerial Devices Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 72. Nifty-Lift Basic Information, Truck-mounted Aerial Devices Manufacturing Base, Sales Area and Its Competitors

Table 73. Nifty-Lift Truck-mounted Aerial Devices Product Portfolios and Specifications

Table 74. Nifty-Lift Truck-mounted Aerial Devices Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 75. Nifty-Lift Main Business

Table 76. Nifty-Lift Latest Developments

Table 77. TIME Manufacturing Basic Information, Truck-mounted Aerial Devices Manufacturing Base, Sales Area and Its Competitors

Table 78. TIME Manufacturing Truck-mounted Aerial Devices Product Portfolios and Specifications

Table 79. TIME Manufacturing Truck-mounted Aerial Devices Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 80. TIME Manufacturing Main Business

Table 81. TIME Manufacturing Latest Developments

Table 82. GMJ Equipment Basic Information, Truck-mounted Aerial Devices Manufacturing Base, Sales Area and Its Competitors

Table 83. GMJ Equipment Truck-mounted Aerial Devices Product Portfolios and Specifications

Table 84. GMJ Equipment Truck-mounted Aerial Devices Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 85. GMJ Equipment Main Business

Table 86. GMJ Equipment Latest Developments

Table 87. Bronto Skylift Basic Information, Truck-mounted Aerial Devices Manufacturing Base, Sales Area and Its Competitors

Table 88. Bronto Skylift Truck-mounted Aerial Devices Product Portfolios and Specifications

Table 89. Bronto Skylift Truck-mounted Aerial Devices Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 90. Bronto Skylift Main Business

Table 91. Bronto Skylift Latest Developments

Table 92. Socage Basic Information, Truck-mounted Aerial Devices Manufacturing Base, Sales Area and Its Competitors

Table 93. Socage Truck-mounted Aerial Devices Product Portfolios and Specifications

Table 94. Socage Truck-mounted Aerial Devices Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 95. Socage Main Business

Table 96. Socage Latest Developments

Table 97. CTE Basic Information, Truck-mounted Aerial Devices Manufacturing Base, Sales Area and Its Competitors

Table 98. CTE Truck-mounted Aerial Devices Product Portfolios and Specifications

Table 99. CTE Truck-mounted Aerial Devices Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 100. CTE Main Business

Table 101. CTE Latest Developments

Table 102. Dur-A-Lift Inc. Basic Information, Truck-mounted Aerial Devices Manufacturing Base, Sales Area and Its Competitors

Table 103. Dur-A-Lift Inc. Truck-mounted Aerial Devices Product Portfolios and Specifications

Table 104. Dur-A-Lift Inc. Truck-mounted Aerial Devices Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 105. Dur-A-Lift Inc. Main Business

Table 106. Dur-A-Lift Inc. Latest Developments

Table 107. Klubb Basic Information, Truck-mounted Aerial Devices Manufacturing Base, Sales Area and Its Competitors

Table 108. Klubb Truck-mounted Aerial Devices Product Portfolios and Specifications

Table 109. Klubb Truck-mounted Aerial Devices Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 110. Klubb Main Business

Table 111. Klubb Latest Developments

Table 112. Tadano Basic Information, Truck-mounted Aerial Devices Manufacturing Base, Sales Area and Its Competitors

Table 113. Tadano Truck-mounted Aerial Devices Product Portfolios and Specifications

Table 114. Tadano Truck-mounted Aerial Devices Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 115. Tadano Main Business

Table 116. Tadano Latest Developments

Table 117. Aichi Basic Information, Truck-mounted Aerial Devices Manufacturing Base, Sales Area and Its Competitors

Table 118. Aichi Truck-mounted Aerial Devices Product Portfolios and Specifications

Table 119. Aichi Truck-mounted Aerial Devices Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 120. Aichi Main Business

Table 121. Aichi Latest Developments

Table 122. Multitel Pagliero Basic Information, Truck-mounted Aerial Devices Manufacturing Base, Sales Area and Its Competitors

Table 123. Multitel Pagliero Truck-mounted Aerial Devices Product Portfolios and Specifications

Table 124. Multitel Pagliero Truck-mounted Aerial Devices Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 125. Multitel Pagliero Main Business

Table 126. Multitel Pagliero Latest Developments

Table 127. Ruthmann Basic Information, Truck-mounted Aerial Devices Manufacturing Base, Sales Area and Its Competitors

Table 128. Ruthmann Truck-mounted Aerial Devices Product Portfolios and Specifications

Table 129. Ruthmann Truck-mounted Aerial Devices Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 130. Ruthmann Main Business

Table 131. Ruthmann Latest Developments

Table 132. Palazzani Basic Information, Truck-mounted Aerial Devices Manufacturing Base, Sales Area and Its Competitors

Table 133. Palazzani Truck-mounted Aerial Devices Product Portfolios and Specifications

Table 134. Palazzani Truck-mounted Aerial Devices Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 135. Palazzani Main Business

Table 136. Palazzani Latest Developments

Table 137. France Elevateur Basic Information, Truck-mounted Aerial Devices Manufacturing Base, Sales Area and Its Competitors

Table 138. France Elevateur Truck-mounted Aerial Devices Product Portfolios and Specifications

Table 139. France Elevateur Truck-mounted Aerial Devices Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 140. France Elevateur Main Business

Table 141. France Elevateur Latest Developments

Table 142. Versalift Basic Information, Truck-mounted Aerial Devices Manufacturing Base, Sales Area and Its Competitors

Table 143. Versalift Truck-mounted Aerial Devices Product Portfolios and Specifications

Table 144. Versalift Truck-mounted Aerial Devices Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 145. Versalift Main Business

Table 146. Versalift Latest Developments

Table 147. GSR SpA Basic Information, Truck-mounted Aerial Devices Manufacturing Base, Sales Area and Its Competitors

Table 148. GSR SpA Truck-mounted Aerial Devices Product Portfolios and Specifications

Table 149. GSR SpA Truck-mounted Aerial Devices Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 150. GSR SpA Main Business

Table 151. GSR SpA Latest Developments

Table 152. Palfinger Platforms Basic Information, Truck-mounted Aerial Devices Manufacturing Base, Sales Area and Its Competitors

Table 153. Palfinger Platforms Truck-mounted Aerial Devices Product Portfolios and Specifications

Table 154. Palfinger Platforms Truck-mounted Aerial Devices Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 155. Palfinger Platforms Main Business

Table 156. Palfinger Platforms Latest Developments

Table 157. ISOLI Basic Information, Truck-mounted Aerial Devices Manufacturing Base, Sales Area and Its Competitors

Table 158. ISOLI Truck-mounted Aerial Devices Product Portfolios and Specifications

Table 159. ISOLI Truck-mounted Aerial Devices Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 160. ISOLI Main Business

Table 161. ISOLI Latest Developments

Table 162. Dingli Basic Information, Truck-mounted Aerial Devices Manufacturing Base, Sales Area and Its Competitors

Table 163. Dingli Truck-mounted Aerial Devices Product Portfolios and Specifications

Table 164. Dingli Truck-mounted Aerial Devices Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 165. Dingli Main Business

Table 166. Dingli Latest Developments

Table 167. XCMG Basic Information, Truck-mounted Aerial Devices Manufacturing

Base, Sales Area and Its Competitors

Table 168. XCMG Truck-mounted Aerial Devices Product Portfolios and Specifications

Table 169. XCMG Truck-mounted Aerial Devices Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 170. XCMG Main Business

Table 171. XCMG Latest Developments

Table 172. Zoomlion Basic Information, Truck-mounted Aerial Devices Manufacturing Base, Sales Area and Its Competitors

Table 173. Zoomlion Truck-mounted Aerial Devices Product Portfolios and Specifications

Table 174. Zoomlion Truck-mounted Aerial Devices Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 175. Zoomlion Main Business

Table 176. Zoomlion Latest Developments

Table 177. Sinoboom Basic Information, Truck-mounted Aerial Devices Manufacturing Base, Sales Area and Its Competitors

Table 178. Sinoboom Truck-mounted Aerial Devices Product Portfolios and Specifications

Table 179. Sinoboom Truck-mounted Aerial Devices Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 180. Sinoboom Main Business

Table 181. Sinoboom Latest Developments

Table 182. Xuzhou Handler Basic Information, Truck-mounted Aerial Devices Manufacturing Base, Sales Area and Its Competitors

Table 183. Xuzhou Handler Truck-mounted Aerial Devices Product Portfolios and Specifications

Table 184. Xuzhou Handler Truck-mounted Aerial Devices Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 185. Xuzhou Handler Main Business

Table 186. Xuzhou Handler Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Truck-mounted Aerial Devices
- Figure 2. Truck-mounted Aerial Devices Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Truck-mounted Aerial Devices Sales Growth Rate 2020-2031 (Units)
- Figure 7. Global Truck-mounted Aerial Devices Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Truck-mounted Aerial Devices Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Truck-mounted Aerial Devices Sales Market Share by Country/Region (2024)
- Figure 10. Truck-mounted Aerial Devices Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Less than 20m
- Figure 12. Product Picture of More than 20m
- Figure 13. Global Truck-mounted Aerial Devices Sales Market Share by Type in 2025
- Figure 14. Global Truck-mounted Aerial Devices Revenue Market Share by Type (2020-2025)
- Figure 15. Truck-mounted Aerial Devices Consumed in Municipal
- Figure 16. Global Truck-mounted Aerial Devices Market: Municipal (2020-2025) & (Units)
- Figure 17. Truck-mounted Aerial Devices Consumed in Telecommunication
- Figure 18. Global Truck-mounted Aerial Devices Market: Telecommunication (2020-2025) & (Units)
- Figure 19. Truck-mounted Aerial Devices Consumed in Construction
- Figure 20. Global Truck-mounted Aerial Devices Market: Construction (2020-2025) & (Units)
- Figure 21. Truck-mounted Aerial Devices Consumed in Industrial Application
- Figure 22. Global Truck-mounted Aerial Devices Market: Industrial Application (2020-2025) & (Units)
- Figure 23. Truck-mounted Aerial Devices Consumed in Others
- Figure 24. Global Truck-mounted Aerial Devices Market: Others (2020-2025) & (Units)
- Figure 25. Global Truck-mounted Aerial Devices Sale Market Share by Application (2024)
- Figure 26. Global Truck-mounted Aerial Devices Revenue Market Share by Application

in 2025

Figure 27. Truck-mounted Aerial Devices Sales by Company in 2025 (Units)

Figure 28. Global Truck-mounted Aerial Devices Sales Market Share by Company in 2025

Figure 29. Truck-mounted Aerial Devices Revenue by Company in 2025 (\$ millions)

Figure 30. Global Truck-mounted Aerial Devices Revenue Market Share by Company in 2025

Figure 31. Global Truck-mounted Aerial Devices Sales Market Share by Geographic Region (2020-2025)

Figure 32. Global Truck-mounted Aerial Devices Revenue Market Share by Geographic Region in 2025

Figure 33. Americas Truck-mounted Aerial Devices Sales 2020-2025 (Units)

Figure 34. Americas Truck-mounted Aerial Devices Revenue 2020-2025 (\$ millions)

Figure 35. APAC Truck-mounted Aerial Devices Sales 2020-2025 (Units)

Figure 36. APAC Truck-mounted Aerial Devices Revenue 2020-2025 (\$ millions)

Figure 37. Europe Truck-mounted Aerial Devices Sales 2020-2025 (Units)

Figure 38. Europe Truck-mounted Aerial Devices Revenue 2020-2025 (\$ millions)

Figure 39. Middle East & Africa Truck-mounted Aerial Devices Sales 2020-2025 (Units)

Figure 40. Middle East & Africa Truck-mounted Aerial Devices Revenue 2020-2025 (\$ millions)

Figure 41. Americas Truck-mounted Aerial Devices Sales Market Share by Country in 2025

Figure 42. Americas Truck-mounted Aerial Devices Revenue Market Share by Country (2020-2025)

Figure 43. Americas Truck-mounted Aerial Devices Sales Market Share by Type (2020-2025)

Figure 44. Americas Truck-mounted Aerial Devices Sales Market Share by Application (2020-2025)

Figure 45. United States Truck-mounted Aerial Devices Revenue Growth 2020-2025 (\$ millions)

Figure 46. Canada Truck-mounted Aerial Devices Revenue Growth 2020-2025 (\$ millions)

Figure 47. Mexico Truck-mounted Aerial Devices Revenue Growth 2020-2025 (\$ millions)

Figure 48. Brazil Truck-mounted Aerial Devices Revenue Growth 2020-2025 (\$ millions)

Figure 49. APAC Truck-mounted Aerial Devices Sales Market Share by Region in 2025

Figure 50. APAC Truck-mounted Aerial Devices Revenue Market Share by Region (2020-2025)

Figure 51. APAC Truck-mounted Aerial Devices Sales Market Share by Type

(2020-2025)

Figure 52. APAC Truck-mounted Aerial Devices Sales Market Share by Application (2020-2025)

Figure 53. China Truck-mounted Aerial Devices Revenue Growth 2020-2025 (\$ millions)

Figure 54. Japan Truck-mounted Aerial Devices Revenue Growth 2020-2025 (\$ millions)

Figure 55. South Korea Truck-mounted Aerial Devices Revenue Growth 2020-2025 (\$ millions)

Figure 56. Southeast Asia Truck-mounted Aerial Devices Revenue Growth 2020-2025 (\$ millions)

Figure 57. India Truck-mounted Aerial Devices Revenue Growth 2020-2025 (\$ millions)

Figure 58. Australia Truck-mounted Aerial Devices Revenue Growth 2020-2025 (\$ millions)

Figure 59. China Taiwan Truck-mounted Aerial Devices Revenue Growth 2020-2025 (\$ millions)

Figure 60. Europe Truck-mounted Aerial Devices Sales Market Share by Country in 2025

Figure 61. Europe Truck-mounted Aerial Devices Revenue Market Share by Country (2020-2025)

Figure 62. Europe Truck-mounted Aerial Devices Sales Market Share by Type (2020-2025)

Figure 63. Europe Truck-mounted Aerial Devices Sales Market Share by Application (2020-2025)

Figure 64. Germany Truck-mounted Aerial Devices Revenue Growth 2020-2025 (\$ millions)

Figure 65. France Truck-mounted Aerial Devices Revenue Growth 2020-2025 (\$ millions)

Figure 66. UK Truck-mounted Aerial Devices Revenue Growth 2020-2025 (\$ millions)

Figure 67. Italy Truck-mounted Aerial Devices Revenue Growth 2020-2025 (\$ millions)

Figure 68. Russia Truck-mounted Aerial Devices Revenue Growth 2020-2025 (\$ millions)

Figure 69. Middle East & Africa Truck-mounted Aerial Devices Sales Market Share by Country (2020-2025)

Figure 70. Middle East & Africa Truck-mounted Aerial Devices Sales Market Share by Type (2020-2025)

Figure 71. Middle East & Africa Truck-mounted Aerial Devices Sales Market Share by Application (2020-2025)

Figure 72. Egypt Truck-mounted Aerial Devices Revenue Growth 2020-2025 (\$ millions)

Figure 73. South Africa Truck-mounted Aerial Devices Revenue Growth 2020-2025 (\$ millions)

Figure 74. Israel Truck-mounted Aerial Devices Revenue Growth 2020-2025 (\$ millions)

Figure 75. Turkey Truck-mounted Aerial Devices Revenue Growth 2020-2025 (\$ millions)

Figure 76. GCC Countries Truck-mounted Aerial Devices Revenue Growth 2020-2025 (\$ millions)

Figure 77. Manufacturing Cost Structure Analysis of Truck-mounted Aerial Devices in 2025

Figure 78. Manufacturing Process Analysis of Truck-mounted Aerial Devices

Figure 79. Industry Chain Structure of Truck-mounted Aerial Devices

Figure 80. Channels of Distribution

Figure 81. Global Truck-mounted Aerial Devices Sales Market Forecast by Region (2026-2031)

Figure 82. Global Truck-mounted Aerial Devices Revenue Market Share Forecast by Region (2026-2031)

Figure 83. Global Truck-mounted Aerial Devices Sales Market Share Forecast by Type (2026-2031)

Figure 84. Global Truck-mounted Aerial Devices Revenue Market Share Forecast by Type (2026-2031)

Figure 85. Global Truck-mounted Aerial Devices Sales Market Share Forecast by Application (2026-2031)

Figure 86. Global Truck-mounted Aerial Devices Revenue Market Share Forecast by Application (2026-2031)

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