

# Global Truck Hub Units Market Growth 2026-2032

<https://marketpublishers.com/r/GCD42A79015DEN.html>

Date: May 2026

Pages: 133

Price: US\$ 3,660.00 (Single User License)

ID: GCD42A79015DEN

## Abstracts

The global Truck Hub Units market size is predicted to grow from US\$ 5079 million in 2025 to US\$ 7578 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Truck hub units are integrated wheel-end bearing assemblies installed on the ends of truck wheels. They typically integrate and pre-adjust the bearing system (often tapered roller bearings or combinations thereof in heavy-duty applications), hub or flange connection interface, sealing structure, pre-lubrication (grease/oil lubrication structure), and preload or end-clearance control at the supplier, forming modular components that can be directly installed on vehicles or quickly replaced. Compared to the traditional 'split bearing + on-site adjustment' wheel-end solution, the core value of truck hub units lies in improving assembly consistency and reliability, enhancing dust and water resistance and lubrication life management, and integrating wheel speed signal interfaces (such as ABS encoder/sensor mounting structures) according to braking and chassis control requirements, thereby reducing fleet downtime risks and total lifecycle maintenance costs. In 2025, global truck hub unit production reached 74.17 million units, with a unit price of approximately \$70 per unit, a gross margin of approximately 20%-35%, and an annual production capacity of 2 million units for some companies. Clients include: Daimler Truck, Volvo Group, TRATON, PACCAR, Iveco, Renault Trucks, Dana, AxleTech, Hendrickson, SAF-HOLLAND, BPW, etc.

The commercial vehicle wheel hub unit market exhibits a pattern of simultaneous dominance by light commercial vehicles and increasing penetration in medium and heavy-duty trucks. Light commercial vehicles, structurally closer to passenger cars, have strong demand for modular wheel-end design and rapid aftermarket replacement, resulting in a large market base and stable replacement cycles. Medium and heavy-duty trucks and buses, influenced by load and cost structures, still have a higher proportion of traditional wheel-end solutions. However, given the need for cost reduction in fleet

operations and increased reliability requirements, the penetration of pre-adjustable wheel-end units is expected to continue to rise. The high proportion of light commercial vehicles in global production structure means the overall market is more sensitive to the price range of light-duty products. The focus of competition will shift from unit cost to system capabilities and service networks. Commercial vehicle customers value supply stability, quality consistency, and aftermarket availability; suppliers with global channels and platform adaptability are more likely to achieve economies of scale. Meanwhile, regional suppliers are gaining incremental growth in the aftermarket through cost-effectiveness and delivery speed, but need to build a reputation for seal life and consistency. The main uncertainties stem from changes in the commercial vehicle cycle and regulatory technology roadmaps. Macroeconomic fluctuations significantly impact commercial vehicle production and sales, with short-term demand fluctuating with logistics and infrastructure cycles. Upgrades to sensing interfaces and braking system solutions can affect the iteration pace of product platforms. Enterprises need to reduce switching costs through multi-platform coverage and modular universal design.

LP Information, Inc. (LPI) ' newest research report, the "Truck Hub Units Industry Forecast" looks at past sales and reviews total world Truck Hub Units sales in 2025, providing a comprehensive analysis by region and market sector of projected Truck Hub Units sales for 2026 through 2032. With Truck Hub Units sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Truck Hub Units industry.

This Insight Report provides a comprehensive analysis of the global Truck Hub Units landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Truck Hub Units portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Truck Hub Units market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Truck Hub Units and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Truck Hub Units.

This report presents a comprehensive overview, market shares, and growth opportunities of Truck Hub Units market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Single-row

Double-row

Others

#### Segmentation by Market:

Original Equipment

Aftermarket

#### Segmentation by Integration:

Without Encoder

With ABS Encoder

Others

#### Segmentation by Application:

Steer Axle

Drive Axle

Trailer Axle

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Timken

SKF AB

NTN

Fersa Bearings

NSK

Schaeffler Group

JTEKT

IKO

National Engineering Industries Ltd. (NBC Bearings)

Wafangdian Bearing Co., Ltd.

Zhejiang Sling Automobile Bearing Co.,Ltd.

Zhejiang Zhaofeng Mechanical And Electronic Co., Ltd.

Changzhou NRB Corporation

WanXiang Precision Industry Co.,Ltd

Shuanglin Co., Ltd.

Hangzhou Radical Energy-Saving Technology Co., Ltd.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Truck Hub Units market?

What factors are driving Truck Hub Units market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Truck Hub Units market opportunities vary by end market size?

How does Truck Hub Units break out by Type, by Application?

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