

Global Trocars Market Growth 2026-2032

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Abstracts

The global Trocars market size is predicted to grow from US\$ 2615 million in 2025 to US\$ 4464 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

Trocars are surgical instruments used in minimally invasive procedures to create access points in the body. They consist of a sharp, pointed shaft (the obturator), a cannula (a hollow tube), and a seal. The obturator pierces the body's tissue, and the cannula is left in place to serve as a channel for inserting other surgical instruments or cameras, such as in laparoscopic or robotic-assisted surgeries.

Key Findings

Disposable trocars remain central to routine minimally invasive surgery

Five millimeter and 10–12 millimeter are core commercial sizes

Bladeless and optical systems drive continued access technology upgrades

General surgery and gynecology remain major trocar application areas

Seal integrity and port stability are key product differentiators

Market Trends

The trocar market is evolving from a relatively simple mechanical access-device category toward more integrated surgical access systems. Product development increasingly focuses on reducing insertion trauma, improving visualization during entry, stabilizing the cannula throughout the procedure and maintaining pneumoperitoneum during repeated instrument exchanges. Bladeless separating tips, optical entry systems,

fixation balloons, ribbed or threaded sleeves and universal seals illustrate this direction. Another important trend is functional integration: access ports are increasingly designed to work with insufflation, pressure management, smoke evacuation and port-site closure solutions, shifting purchasing decisions from individual trocar specifications toward overall procedural efficiency and operating-room workflow. Current commercial portfolios from major manufacturers confirm that trocar innovation is centered less on basic access alone and more on improving entry control, gas management and procedural consistency.

Market Dynamics

Drivers

The principal demand driver is the broad use of minimally invasive techniques across general, gynecologic, urologic, thoracic, bariatric and other surgical specialties. Most multi-port laparoscopic procedures require several access points, making trocar consumption directly related to procedure volumes and the number of ports used per operation. Increasing emphasis on smaller incisions, shorter recovery pathways and standardized minimally invasive workflows also supports demand for reliable single-use access systems. At the product level, surgeons increasingly value predictable penetration force, secure fixation, low gas leakage and compatibility with a broad range of laparoscopic instruments, supporting replacement of basic trocar designs with more advanced access platforms.

Restraints

The market is constrained by procurement pressure because conventional trocars are relatively standardized products and hospitals can compare competing suppliers on specification, clinical preference and price. In mature markets, tendering and hospital purchasing groups can limit pricing flexibility, particularly for conventional disposable models. Reusable systems may also reduce per-procedure consumable demand in institutions with established sterilization infrastructure. At the same time, advanced optical, balloon-fixation or integrated insufflation access products carry higher acquisition costs and must demonstrate sufficient procedural value to justify conversion from established lower-cost products.

Opportunities

The largest opportunity lies in upgrading the value of each surgical access point rather than relying solely on volume expansion. Optical entry, atraumatic tissue-separating

tips, improved fixation, low-leak sealing and integration with insufflation or smoke-management systems provide opportunities for manufacturers to differentiate products in a mature category. Hybrid systems combining reusable components with disposable patient-contact or sealing elements can also address the balance between cost control, infection-management requirements and sustainability objectives. In emerging minimally invasive surgery markets, portfolio breadth across multiple diameters and specialties provides an additional route to expansion as laparoscopic capabilities become more widely available.

Challenges

Trocar manufacturers face a combination of clinical, regulatory and commercial challenges. Access devices must achieve a balance between low insertion force and adequate surgeon control while minimizing unintended tissue or vascular injury. Sealing components must maintain pneumoperitoneum despite repeated passage of instruments with different diameters and geometries, while cannula fixation must prevent unintended movement without complicating insertion or removal. These technical requirements are accompanied by strong price competition in conventional products and increasingly demanding hospital evaluations of safety, usability, supply reliability and total procedural cost. FDA device records also illustrate that trocar-related performance issues such as gas leakage or pressure loss remain relevant considerations in clinical use.

Industry Chain Analysis

The upstream trocar supply chain mainly consists of medical-grade polymers, stainless steel and other metallic materials, silicone or elastomer sealing materials, precision cutting or molding components, and sterile packaging materials. Product performance depends heavily on precision injection molding, machining, blade or tip processing, valve and seal engineering, assembly and sterilization. In disposable products, polymer components, sealing assemblies, sterilization and packaging account for a significant portion of manufacturing complexity, while reusable systems place greater emphasis on durable metallic components, machining accuracy and repeated cleaning and sterilization compatibility.

Midstream manufacturers convert these materials and components into complete trocar systems and undertake structural design, verification, regulatory registration, sterile manufacturing or sterilization management and quality control. Value creation is increasingly concentrated in access-tip geometry, optical visibility, cannula retention,

valve and seal performance and integration with insufflation-related technologies rather than in the basic cannula alone. Downstream customers are primarily hospitals and surgical centers, where purchasing decisions combine surgeon preference, clinical performance, instrument compatibility, procurement price, sterilization workflow and supplier service capability. The resulting value chain favors manufacturers able to combine product reliability with a broad minimally invasive surgery portfolio and stable hospital-channel coverage.

Segment Insights

By tissue-entry mechanism, bladed, bladeless and blunt-tip trocars serve different access techniques and surgeon preferences. Conventional bladed products retain a role where controlled sharp entry is preferred, while bladeless systems use dilating or tissue-separating geometries to reduce direct cutting of tissue. Optical trocars represent an important technology direction because they allow visualization of tissue layers during insertion and can be used for primary or secondary access depending on product design. Major commercial portfolios increasingly combine optical capability with bladeless tips, fixation technologies and advanced seals, indicating that technology boundaries between traditional product categories are becoming less rigid.

By usage model, disposable trocars are particularly suited to standardized operating-room workflows because they provide sterile, procedure-ready products without reprocessing, while reusable systems remain relevant where hospitals have mature sterilization infrastructure and prioritize instrument life-cycle economics. Hybrid systems occupy an intermediate position by combining durable reusable components with selected disposable elements. By diameter, 5 mm ports are extensively used for cameras and working instruments, while 10–12 mm ports support larger instruments, stapling devices and specimen-management requirements; manufacturers also provide smaller and larger diameters for specialized procedures. Commercial product ranges from Medtronic and Purple Surgical illustrate the concentration of standard portfolios around these principal sizes.

Downstream Market Opportunities

General and visceral surgery represents a broad application base because laparoscopic cholecystectomy, hernia repair, colorectal surgery and other abdominal procedures commonly require multiple access ports. Gynecologic and urologic surgery are also important because minimally invasive approaches frequently depend on several trocar positions for visualization and instrument triangulation. Bariatric procedures create

additional demand for long cannulas, secure fixation and stable pneumoperitoneum because abdominal-wall thickness and longer operating times can increase access requirements. Thoracic and pediatric procedures create more specialized opportunities for different lengths, smaller diameters and procedure-specific designs. The breadth of existing manufacturer portfolios across general, bariatric, colorectal, urologic and gynecologic surgery demonstrates the importance of specialty-specific access configurations.

Regional Insights

North America and Europe represent mature trocar markets characterized by well-established minimally invasive surgical practice, broad availability of advanced laparoscopic equipment and strong penetration of disposable surgical accessories. Competition in these regions increasingly revolves around product differentiation, hospital contracting, surgeon preference and integration with broader minimally invasive surgery platforms rather than basic market education. Regulatory compliance, product reliability and supply continuity are particularly important barriers to entry.

Asia-Pacific represents an important long-term expansion opportunity as minimally invasive surgery becomes more widely adopted and domestic medical-device manufacturing capabilities strengthen. The regional market is structurally more heterogeneous: developed markets emphasize premium access technology and procedural efficiency, while price-sensitive markets maintain stronger demand for conventional disposable systems. Local manufacturers are increasingly capable of supplying standardized bladeless and optical trocars, which intensifies competition in mainstream specifications and encourages multinational suppliers to focus on differentiated access technologies, broader procedure solutions and channel depth.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Trocars Industry Forecast" looks at past sales and reviews total world Trocars sales in 2025, providing a comprehensive analysis by region and market sector of projected Trocars sales for 2026 through 2032. With Trocars sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Trocars industry.

This Insight Report provides a comprehensive analysis of the global Trocars landscape and highlights key trends related to product segmentation, company formation, revenue,

and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Trocars portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Trocars market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Trocars and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Trocars.

This report presents a comprehensive overview, market shares, and growth opportunities of Trocars market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Disposable Trocar

Reposable Trocars

Segmentation by Trocar-tip Design:

Bladed Trocars

Bladeless Trocars

Blunt Tip Trocars

Segmentation by Access-port Diameter:

Below 5 mm Trocars

5 mm Trocars

6–9 mm Trocars

10–12 mm Trocars

Above 12 mm Trocars

Segmentation by Application:

General Surgery Procedure

Gynecology Procedure

Urology Procedure

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Johnson & Johnson

Medtronic

B. Braun

Conmed

Teleflex

Kangji Medical

Foshan Special Medical Catheter

Victor Medical

Optcla

BS Medical

DAVID

Changzhou Ankang Medical

Schneider Medical

G T.K Medical

Price Star (Changzhou)

Purple Surgical

Applied Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Trocars market?

What factors are driving Trocars market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Trocars market opportunities vary by end market size?

How does Trocars break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Trocars Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Trocars by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Trocars by Country/Region, 2021, 2025 & 2032
- 2.2 Trocars Segment by Type
 - 2.2.1 Disposable Trocar
 - 2.2.2 Reposable Trocars
 - 2.2.3 Trocars Sales by Type
 - 2.2.3.1 Global Trocars Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Trocars Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Trocars Sale Price by Type (2021-2026)
- 2.3 Trocars Segment by Trocar-tip Design
 - 2.3.1 Bladed Trocars
 - 2.3.2 Bladeless Trocars
 - 2.3.3 Blunt Tip Trocars
 - 2.3.4 Trocars Sales by Trocar-tip Design
 - 2.3.4.1 Global Trocars Sales Market Share by Trocar-tip Design (2021-2026)
 - 2.3.4.2 Global Trocars Revenue and Market Share by Trocar-tip Design (2021-2026)
 - 2.3.4.3 Global Trocars Sale Price by Trocar-tip Design (2021-2026)
- 2.4 Trocars Segment by Access-port Diameter
 - 2.4.1 Below 5 mm Trocars
 - 2.4.2 5 mm Trocars

2.4.3 6–9 mm Trocars

2.4.4 10–12 mm Trocars

2.4.5 Above 12 mm Trocars

2.4.6 Trocars Sales by Access-port Diameter

2.4.6.1 Global Trocars Sales Market Share by Access-port Diameter (2021-2026)

2.4.6.2 Global Trocars Revenue and Market Share by Access-port Diameter
(2021-2026)

2.4.6.3 Global Trocars Sale Price by Access-port Diameter (2021-2026)

2.5 Trocars Segment by Application

2.5.1 General Surgery Procedure

2.5.2 Gynecology Procedure

2.5.3 Urology Procedure

2.5.4 Other

2.5.5 Trocars Sales by Application

2.5.5.1 Global Trocars Sale Market Share by Application (2021-2026)

2.5.5.2 Global Trocars Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Trocars Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Trocars Breakdown Data by Company

3.1.1 Global Trocars Annual Sales by Company (2021-2026)

3.1.2 Global Trocars Sales Market Share by Company (2021-2026)

3.2 Global Trocars Annual Revenue by Company (2021-2026)

3.2.1 Global Trocars Revenue by Company (2021-2026)

3.2.2 Global Trocars Revenue Market Share by Company (2021-2026)

3.3 Global Trocars Sale Price by Company

3.4 Key Manufacturers Trocars Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Trocars Product Location Distribution

3.4.2 Players Trocars Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TROCARS BY GEOGRAPHIC REGION

4.1 World Historic Trocars Market Size by Geographic Region (2021-2026)

- 4.1.1 Global Trocars Annual Sales by Geographic Region (2021-2026)
- 4.1.2 Global Trocars Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Trocars Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Trocars Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Trocars Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Trocars Sales Growth
- 4.4 APAC Trocars Sales Growth
- 4.5 Europe Trocars Sales Growth
- 4.6 Middle East & Africa Trocars Sales Growth

5 AMERICAS

- 5.1 Americas Trocars Sales by Country
 - 5.1.1 Americas Trocars Sales by Country (2021-2026)
 - 5.1.2 Americas Trocars Revenue by Country (2021-2026)
- 5.2 Americas Trocars Sales by Type (2021-2026)
- 5.3 Americas Trocars Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Trocars Sales by Region
 - 6.1.1 APAC Trocars Sales by Region (2021-2026)
 - 6.1.2 APAC Trocars Revenue by Region (2021-2026)
- 6.2 APAC Trocars Sales by Type (2021-2026)
- 6.3 APAC Trocars Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Trocars by Country

7.1.1 Europe Trocars Sales by Country (2021-2026)

7.1.2 Europe Trocars Revenue by Country (2021-2026)

7.2 Europe Trocars Sales by Type (2021-2026)

7.3 Europe Trocars Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Trocars by Country

8.1.1 Middle East & Africa Trocars Sales by Country (2021-2026)

8.1.2 Middle East & Africa Trocars Revenue by Country (2021-2026)

8.2 Middle East & Africa Trocars Sales by Type (2021-2026)

8.3 Middle East & Africa Trocars Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Trocars

10.3 Manufacturing Process Analysis of Trocars

10.4 Industry Chain Structure of Trocars

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Trocars Distributors
- 11.3 Trocars Customer

12 WORLD FORECAST REVIEW FOR TROCARS BY GEOGRAPHIC REGION

- 12.1 Global Trocars Market Size Forecast by Region
 - 12.1.1 Global Trocars Forecast by Region (2027-2032)
 - 12.1.2 Global Trocars Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Trocars Forecast by Type (2027-2032)
- 12.7 Global Trocars Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Johnson & Johnson
 - 13.1.1 Johnson & Johnson Company Information
 - 13.1.2 Johnson & Johnson Trocars Product Portfolios and Specifications
 - 13.1.3 Johnson & Johnson Trocars Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Johnson & Johnson Main Business Overview
 - 13.1.5 Johnson & Johnson Latest Developments
- 13.2 Medtronic
 - 13.2.1 Medtronic Company Information
 - 13.2.2 Medtronic Trocars Product Portfolios and Specifications
 - 13.2.3 Medtronic Trocars Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Medtronic Main Business Overview
 - 13.2.5 Medtronic Latest Developments
- 13.3 B. Braun
 - 13.3.1 B. Braun Company Information
 - 13.3.2 B. Braun Trocars Product Portfolios and Specifications
 - 13.3.3 B. Braun Trocars Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 B. Braun Main Business Overview
 - 13.3.5 B. Braun Latest Developments

13.4 Conmed

13.4.1 Conmed Company Information

13.4.2 Conmed Trocars Product Portfolios and Specifications

13.4.3 Conmed Trocars Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Conmed Main Business Overview

13.4.5 Conmed Latest Developments

13.5 Teleflex

13.5.1 Teleflex Company Information

13.5.2 Teleflex Trocars Product Portfolios and Specifications

13.5.3 Teleflex Trocars Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Teleflex Main Business Overview

13.5.5 Teleflex Latest Developments

13.6 Kangji Medical

13.6.1 Kangji Medical Company Information

13.6.2 Kangji Medical Trocars Product Portfolios and Specifications

13.6.3 Kangji Medical Trocars Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Kangji Medical Main Business Overview

13.6.5 Kangji Medical Latest Developments

13.7 Foshan Special Medical Catheter

13.7.1 Foshan Special Medical Catheter Company Information

13.7.2 Foshan Special Medical Catheter Trocars Product Portfolios and Specifications

13.7.3 Foshan Special Medical Catheter Trocars Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Foshan Special Medical Catheter Main Business Overview

13.7.5 Foshan Special Medical Catheter Latest Developments

13.8 Victor Medical

13.8.1 Victor Medical Company Information

13.8.2 Victor Medical Trocars Product Portfolios and Specifications

13.8.3 Victor Medical Trocars Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Victor Medical Main Business Overview

13.8.5 Victor Medical Latest Developments

13.9 Optcla

13.9.1 Optcla Company Information

13.9.2 Optcla Trocars Product Portfolios and Specifications

13.9.3 Optcla Trocars Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Optcla Main Business Overview

13.9.5 Optcla Latest Developments

13.10 BS Medical

13.10.1 BS Medical Company Information

- 13.10.2 BS Medical Trocars Product Portfolios and Specifications
- 13.10.3 BS Medical Trocars Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 BS Medical Main Business Overview
- 13.10.5 BS Medical Latest Developments
- 13.11 DAVID
 - 13.11.1 DAVID Company Information
 - 13.11.2 DAVID Trocars Product Portfolios and Specifications
 - 13.11.3 DAVID Trocars Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 DAVID Main Business Overview
 - 13.11.5 DAVID Latest Developments
- 13.12 Changzhou Ankang Medical
 - 13.12.1 Changzhou Ankang Medical Company Information
 - 13.12.2 Changzhou Ankang Medical Trocars Product Portfolios and Specifications
 - 13.12.3 Changzhou Ankang Medical Trocars Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Changzhou Ankang Medical Main Business Overview
 - 13.12.5 Changzhou Ankang Medical Latest Developments
- 13.13 Schneider Medical
 - 13.13.1 Schneider Medical Company Information
 - 13.13.2 Schneider Medical Trocars Product Portfolios and Specifications
 - 13.13.3 Schneider Medical Trocars Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Schneider Medical Main Business Overview
 - 13.13.5 Schneider Medical Latest Developments
- 13.14 G T.K Medical
 - 13.14.1 G T.K Medical Company Information
 - 13.14.2 G T.K Medical Trocars Product Portfolios and Specifications
 - 13.14.3 G T.K Medical Trocars Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 G T.K Medical Main Business Overview
 - 13.14.5 G T.K Medical Latest Developments
- 13.15 Price Star (Changzhou)
 - 13.15.1 Price Star (Changzhou) Company Information
 - 13.15.2 Price Star (Changzhou) Trocars Product Portfolios and Specifications
 - 13.15.3 Price Star (Changzhou) Trocars Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Price Star (Changzhou) Main Business Overview
 - 13.15.5 Price Star (Changzhou) Latest Developments
- 13.16 Purple Surgical
 - 13.16.1 Purple Surgical Company Information

13.16.2 Purple Surgical Trocars Product Portfolios and Specifications

13.16.3 Purple Surgical Trocars Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Purple Surgical Main Business Overview

13.16.5 Purple Surgical Latest Developments

13.17 Applied Medical

13.17.1 Applied Medical Company Information

13.17.2 Applied Medical Trocars Product Portfolios and Specifications

13.17.3 Applied Medical Trocars Sales, Revenue, Price and Gross Margin
(2021-2026)

13.17.4 Applied Medical Main Business Overview

13.17.5 Applied Medical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Trocars Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Trocars Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Disposable Trocar
- Table 4. Major Players of Reposable Trocars
- Table 5. Global Trocars Sales by Type (2021-2026) & (K Units)
- Table 6. Global Trocars Sales Market Share by Type (2021-2026)
- Table 7. Global Trocars Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Trocars Revenue Market Share by Type (2021-2026)
- Table 9. Global Trocars Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 10. Major Players of Bladed Trocars
- Table 11. Major Players of Bladeless Trocars
- Table 12. Major Players of Blunt Tip Trocars
- Table 13. Global Trocars Sales by Trocar-tip Design (2021-2026) & (K Units)
- Table 14. Global Trocars Sales Market Share by Trocar-tip Design (2021-2026)
- Table 15. Global Trocars Revenue by Trocar-tip Design (2021-2026) & (\$ million)
- Table 16. Global Trocars Revenue Market Share by Trocar-tip Design (2021-2026)
- Table 17. Global Trocars Sale Price by Trocar-tip Design (2021-2026) & (US\$/Unit)
- Table 18. Major Players of Below 5 mm Trocars
- Table 19. Major Players of 5 mm Trocars
- Table 20. Major Players of 6–9 mm Trocars
- Table 21. Major Players of 10–12 mm Trocars
- Table 22. Major Players of Above 12 mm Trocars
- Table 23. Global Trocars Sales by Access-port Diameter (2021-2026) & (K Units)
- Table 24. Global Trocars Sales Market Share by Access-port Diameter (2021-2026)
- Table 25. Global Trocars Revenue by Access-port Diameter (2021-2026) & (\$ million)
- Table 26. Global Trocars Revenue Market Share by Access-port Diameter (2021-2026)
- Table 27. Global Trocars Sale Price by Access-port Diameter (2021-2026) & (US\$/Unit)
- Table 28. Global Trocars Sale by Application (2021-2026) & (K Units)
- Table 29. Global Trocars Sale Market Share by Application (2021-2026)
- Table 30. Global Trocars Revenue by Application (2021-2026) & (\$ million)
- Table 31. Global Trocars Revenue Market Share by Application (2021-2026)
- Table 32. Global Trocars Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 33. Global Trocars Sales by Company (2021-2026) & (K Units)

Table 34. Global Trocars Sales Market Share by Company (2021-2026)
Table 35. Global Trocars Revenue by Company (2021-2026) & (\$ millions)
Table 36. Global Trocars Revenue Market Share by Company (2021-2026)
Table 37. Global Trocars Sale Price by Company (2021-2026) & (US\$/Unit)
Table 38. Key Manufacturers Trocars Producing Area Distribution and Sales Area
Table 39. Players Trocars Products Offered
Table 40. Trocars Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 41. New Products and Potential Entrants
Table 42. Market M&A Activity & Strategy
Table 43. Global Trocars Sales by Geographic Region (2021-2026) & (K Units)
Table 44. Global Trocars Sales Market Share Geographic Region (2021-2026)
Table 45. Global Trocars Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 46. Global Trocars Revenue Market Share by Geographic Region (2021-2026)
Table 47. Global Trocars Sales by Country/Region (2021-2026) & (K Units)
Table 48. Global Trocars Sales Market Share by Country/Region (2021-2026)
Table 49. Global Trocars Revenue by Country/Region (2021-2026) & (\$ millions)
Table 50. Global Trocars Revenue Market Share by Country/Region (2021-2026)
Table 51. Americas Trocars Sales by Country (2021-2026) & (K Units)
Table 52. Americas Trocars Sales Market Share by Country (2021-2026)
Table 53. Americas Trocars Revenue by Country (2021-2026) & (\$ millions)
Table 54. Americas Trocars Sales by Type (2021-2026) & (K Units)
Table 55. Americas Trocars Sales by Application (2021-2026) & (K Units)
Table 56. APAC Trocars Sales by Region (2021-2026) & (K Units)
Table 57. APAC Trocars Sales Market Share by Region (2021-2026)
Table 58. APAC Trocars Revenue by Region (2021-2026) & (\$ millions)
Table 59. APAC Trocars Sales by Type (2021-2026) & (K Units)
Table 60. APAC Trocars Sales by Application (2021-2026) & (K Units)
Table 61. Europe Trocars Sales by Country (2021-2026) & (K Units)
Table 62. Europe Trocars Revenue by Country (2021-2026) & (\$ millions)
Table 63. Europe Trocars Sales by Type (2021-2026) & (K Units)
Table 64. Europe Trocars Sales by Application (2021-2026) & (K Units)
Table 65. Middle East & Africa Trocars Sales by Country (2021-2026) & (K Units)
Table 66. Middle East & Africa Trocars Revenue Market Share by Country (2021-2026)
Table 67. Middle East & Africa Trocars Sales by Type (2021-2026) & (K Units)
Table 68. Middle East & Africa Trocars Sales by Application (2021-2026) & (K Units)
Table 69. Key Market Drivers & Growth Opportunities of Trocars
Table 70. Key Market Challenges & Risks of Trocars
Table 71. Key Industry Trends of Trocars
Table 72. Trocars Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Trocars Distributors List

Table 75. Trocars Customer List

Table 76. Global Trocars Sales Forecast by Region (2027-2032) & (K Units)

Table 77. Global Trocars Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Trocars Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Americas Trocars Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Trocars Sales Forecast by Region (2027-2032) & (K Units)

Table 81. APAC Trocars Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Trocars Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Europe Trocars Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Trocars Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Middle East & Africa Trocars Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Trocars Sales Forecast by Type (2027-2032) & (K Units)

Table 87. Global Trocars Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Trocars Sales Forecast by Application (2027-2032) & (K Units)

Table 89. Global Trocars Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Johnson & Johnson Basic Information, Trocars Manufacturing Base, Sales Area and Its Competitors

Table 91. Johnson & Johnson Trocars Product Portfolios and Specifications

Table 92. Johnson & Johnson Trocars Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Johnson & Johnson Main Business

Table 94. Johnson & Johnson Latest Developments

Table 95. Medtronic Basic Information, Trocars Manufacturing Base, Sales Area and Its Competitors

Table 96. Medtronic Trocars Product Portfolios and Specifications

Table 97. Medtronic Trocars Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Medtronic Main Business

Table 99. Medtronic Latest Developments

Table 100. B. Braun Basic Information, Trocars Manufacturing Base, Sales Area and Its Competitors

Table 101. B. Braun Trocars Product Portfolios and Specifications

Table 102. B. Braun Trocars Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and

Gross Margin (2021-2026)

Table 103. B. Braun Main Business

Table 104. B. Braun Latest Developments

Table 105. Conmed Basic Information, Trocars Manufacturing Base, Sales Area and Its Competitors

Table 106. Conmed Trocars Product Portfolios and Specifications

Table 107. Conmed Trocars Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Conmed Main Business

Table 109. Conmed Latest Developments

Table 110. Teleflex Basic Information, Trocars Manufacturing Base, Sales Area and Its Competitors

Table 111. Teleflex Trocars Product Portfolios and Specifications

Table 112. Teleflex Trocars Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Teleflex Main Business

Table 114. Teleflex Latest Developments

Table 115. Kangji Medical Basic Information, Trocars Manufacturing Base, Sales Area and Its Competitors

Table 116. Kangji Medical Trocars Product Portfolios and Specifications

Table 117. Kangji Medical Trocars Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Kangji Medical Main Business

Table 119. Kangji Medical Latest Developments

Table 120. Foshan Special Medical Catheter Basic Information, Trocars Manufacturing Base, Sales Area and Its Competitors

Table 121. Foshan Special Medical Catheter Trocars Product Portfolios and Specifications

Table 122. Foshan Special Medical Catheter Trocars Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Foshan Special Medical Catheter Main Business

Table 124. Foshan Special Medical Catheter Latest Developments

Table 125. Victor Medical Basic Information, Trocars Manufacturing Base, Sales Area and Its Competitors

Table 126. Victor Medical Trocars Product Portfolios and Specifications

Table 127. Victor Medical Trocars Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Victor Medical Main Business

Table 129. Victor Medical Latest Developments

Table 130. Optcla Basic Information, Trocars Manufacturing Base, Sales Area and Its Competitors

Table 131. Optcla Trocars Product Portfolios and Specifications

Table 132. Optcla Trocars Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Optcla Main Business

Table 134. Optcla Latest Developments

Table 135. BS Medical Basic Information, Trocars Manufacturing Base, Sales Area and Its Competitors

Table 136. BS Medical Trocars Product Portfolios and Specifications

Table 137. BS Medical Trocars Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. BS Medical Main Business

Table 139. BS Medical Latest Developments

Table 140. DAVID Basic Information, Trocars Manufacturing Base, Sales Area and Its Competitors

Table 141. DAVID Trocars Product Portfolios and Specifications

Table 142. DAVID Trocars Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. DAVID Main Business

Table 144. DAVID Latest Developments

Table 145. Changzhou Ankang Medical Basic Information, Trocars Manufacturing Base, Sales Area and Its Competitors

Table 146. Changzhou Ankang Medical Trocars Product Portfolios and Specifications

Table 147. Changzhou Ankang Medical Trocars Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Changzhou Ankang Medical Main Business

Table 149. Changzhou Ankang Medical Latest Developments

Table 150. Schneider Medical Basic Information, Trocars Manufacturing Base, Sales Area and Its Competitors

Table 151. Schneider Medical Trocars Product Portfolios and Specifications

Table 152. Schneider Medical Trocars Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. Schneider Medical Main Business

Table 154. Schneider Medical Latest Developments

Table 155. G T.K Medical Basic Information, Trocars Manufacturing Base, Sales Area and Its Competitors

Table 156. G T.K Medical Trocars Product Portfolios and Specifications

Table 157. G T.K Medical Trocars Sales (K Units), Revenue (\$ Million), Price (US\$/Unit)

and Gross Margin (2021-2026)

Table 158. G T.K Medical Main Business

Table 159. G T.K Medical Latest Developments

Table 160. Price Star (Changzhou) Basic Information, Trocars Manufacturing Base, Sales Area and Its Competitors

Table 161. Price Star (Changzhou) Trocars Product Portfolios and Specifications

Table 162. Price Star (Changzhou) Trocars Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. Price Star (Changzhou) Main Business

Table 164. Price Star (Changzhou) Latest Developments

Table 165. Purple Surgical Basic Information, Trocars Manufacturing Base, Sales Area and Its Competitors

Table 166. Purple Surgical Trocars Product Portfolios and Specifications

Table 167. Purple Surgical Trocars Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. Purple Surgical Main Business

Table 169. Purple Surgical Latest Developments

Table 170. Applied Medical Basic Information, Trocars Manufacturing Base, Sales Area and Its Competitors

Table 171. Applied Medical Trocars Product Portfolios and Specifications

Table 172. Applied Medical Trocars Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. Applied Medical Main Business

Table 174. Applied Medical Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Trocars
- Figure 2. Trocars Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Trocars Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Trocars Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Trocars Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Trocars Sales Market Share by Country/Region (2025)
- Figure 10. Trocars Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Disposable Trocar
- Figure 12. Product Picture of Repposable Trocars
- Figure 13. Global Trocars Sales Market Share by Type in 2026
- Figure 14. Global Trocars Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Bladed Trocars
- Figure 16. Product Picture of Bladeless Trocars
- Figure 17. Product Picture of Blunt Tip Trocars
- Figure 18. Global Trocars Sales Market Share by Trocar-tip Design in 2026
- Figure 19. Global Trocars Revenue Market Share by Trocar-tip Design (2021-2026)
- Figure 20. Product Picture of Below 5 mm Trocars
- Figure 21. Product Picture of 5 mm Trocars
- Figure 22. Product Picture of 6–9 mm Trocars
- Figure 23. Product Picture of 10–12 mm Trocars
- Figure 24. Product Picture of Above 12 mm Trocars
- Figure 25. Global Trocars Sales Market Share by Access-port Diameter in 2026
- Figure 26. Global Trocars Revenue Market Share by Access-port Diameter (2021-2026)
- Figure 27. Trocars Consumed in General Surgery Procedure
- Figure 28. Global Trocars Market: General Surgery Procedure (2021-2026) & (K Units)
- Figure 29. Trocars Consumed in Gynecology Procedure
- Figure 30. Global Trocars Market: Gynecology Procedure (2021-2026) & (K Units)
- Figure 31. Trocars Consumed in Urology Procedure
- Figure 32. Global Trocars Market: Urology Procedure (2021-2026) & (K Units)
- Figure 33. Trocars Consumed in Other
- Figure 34. Global Trocars Market: Other (2021-2026) & (K Units)
- Figure 35. Global Trocars Sale Market Share by Application (2025)

- Figure 36. Global Trocars Revenue Market Share by Application in 2025
- Figure 37. Trocars Sales by Company in 2025 (K Units)
- Figure 38. Global Trocars Sales Market Share by Company in 2025
- Figure 39. Trocars Revenue by Company in 2025 (\$ millions)
- Figure 40. Global Trocars Revenue Market Share by Company in 2025
- Figure 41. Global Trocars Sales Market Share by Geographic Region (2021-2026)
- Figure 42. Global Trocars Revenue Market Share by Geographic Region in 2025
- Figure 43. Americas Trocars Sales 2021-2026 (K Units)
- Figure 44. Americas Trocars Revenue 2021-2026 (\$ millions)
- Figure 45. APAC Trocars Sales 2021-2026 (K Units)
- Figure 46. APAC Trocars Revenue 2021-2026 (\$ millions)
- Figure 47. Europe Trocars Sales 2021-2026 (K Units)
- Figure 48. Europe Trocars Revenue 2021-2026 (\$ millions)
- Figure 49. Middle East & Africa Trocars Sales 2021-2026 (K Units)
- Figure 50. Middle East & Africa Trocars Revenue 2021-2026 (\$ millions)
- Figure 51. Americas Trocars Sales Market Share by Country in 2025
- Figure 52. Americas Trocars Revenue Market Share by Country (2021-2026)
- Figure 53. Americas Trocars Sales Market Share by Type (2021-2026)
- Figure 54. Americas Trocars Sales Market Share by Application (2021-2026)
- Figure 55. United States Trocars Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Canada Trocars Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Mexico Trocars Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Brazil Trocars Revenue Growth 2021-2026 (\$ millions)
- Figure 59. APAC Trocars Sales Market Share by Region in 2025
- Figure 60. APAC Trocars Revenue Market Share by Region (2021-2026)
- Figure 61. APAC Trocars Sales Market Share by Type (2021-2026)
- Figure 62. APAC Trocars Sales Market Share by Application (2021-2026)
- Figure 63. China Trocars Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Japan Trocars Revenue Growth 2021-2026 (\$ millions)
- Figure 65. South Korea Trocars Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Southeast Asia Trocars Revenue Growth 2021-2026 (\$ millions)
- Figure 67. India Trocars Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Australia Trocars Revenue Growth 2021-2026 (\$ millions)
- Figure 69. China Taiwan Trocars Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Europe Trocars Sales Market Share by Country in 2025
- Figure 71. Europe Trocars Revenue Market Share by Country (2021-2026)
- Figure 72. Europe Trocars Sales Market Share by Type (2021-2026)
- Figure 73. Europe Trocars Sales Market Share by Application (2021-2026)
- Figure 74. Germany Trocars Revenue Growth 2021-2026 (\$ millions)

- Figure 75. France Trocars Revenue Growth 2021-2026 (\$ millions)
- Figure 76. UK Trocars Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Italy Trocars Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Russia Trocars Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Middle East & Africa Trocars Sales Market Share by Country (2021-2026)
- Figure 80. Middle East & Africa Trocars Sales Market Share by Type (2021-2026)
- Figure 81. Middle East & Africa Trocars Sales Market Share by Application (2021-2026)
- Figure 82. Egypt Trocars Revenue Growth 2021-2026 (\$ millions)
- Figure 83. South Africa Trocars Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Israel Trocars Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Turkey Trocars Revenue Growth 2021-2026 (\$ millions)
- Figure 86. GCC Countries Trocars Revenue Growth 2021-2026 (\$ millions)
- Figure 87. Manufacturing Cost Structure Analysis of Trocars in 2026
- Figure 88. Manufacturing Process Analysis of Trocars
- Figure 89. Industry Chain Structure of Trocars
- Figure 90. Channels of Distribution
- Figure 91. Global Trocars Sales Market Forecast by Region (2027-2032)
- Figure 92. Global Trocars Revenue Market Share Forecast by Region (2027-2032)
- Figure 93. Global Trocars Sales Market Share Forecast by Type (2027-2032)
- Figure 94. Global Trocars Revenue Market Share Forecast by Type (2027-2032)
- Figure 95. Global Trocars Sales Market Share Forecast by Application (2027-2032)
- Figure 96. Global Trocars Revenue Market Share Forecast by Application (2027-2032)

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