

# Global Tris(2-chloroethyl) Phosphate Market Growth 2026-2032

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## Abstracts

The global Tris(2-chloroethyl) Phosphate market size is predicted to grow from US\$ 20.15 million in 2025 to US\$ 23.05 million in 2032; it is expected to grow at a CAGR of 2.0% from 2026 to 2032.

Tris(2-chloroethyl) phosphate (TCEP) is a colorless to pale yellow, transparent, oily liquid with a light creamy odor, belonging to the organophosphate class of compounds. It is primarily used as a highly efficient, additive flame retardant and plasticizer, widely applied in polyurethane, polyvinyl chloride (PVC), adhesives, epoxy resins, and other plastics and textiles to improve the flame retardancy, water resistance, and antistatic properties of these materials.

The core upstream raw materials are phosphorus oxychloride and ethylene oxide. Production primarily involves the addition reaction of these two compounds, and raw material costs are highly susceptible to fluctuations in the phosphate rock processing chain and the petrochemical industry. Downstream applications are widespread but face regulatory challenges, mainly in polyurethane flexible/rigid foams and polyvinyl chloride (PVC).

Global sales in 2025 are estimated at approximately 20,000 tons, with a market price of \$1030 per ton. The industry's gross profit margin is between 25% and 35%.

United States market for Tris(2-chloroethyl) Phosphate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Tris(2-chloroethyl) Phosphate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Tris(2-chloroethyl) Phosphate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Tris(2-chloroethyl) Phosphate players cover Zhangjiagang Fortune Chemical, Zhangjiagang Victory Chemical, Zhangjiagang Yari Chemical, Guolan New Material (Shandong), Shandong Luqixing Environmental Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Tris(2-chloroethyl) Phosphate Industry Forecast" looks at past sales and reviews total world Tris(2-chloroethyl) Phosphate sales in 2025, providing a comprehensive analysis by region and market sector of projected Tris(2-chloroethyl) Phosphate sales for 2026 through 2032. With Tris(2-chloroethyl) Phosphate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tris(2-chloroethyl) Phosphate industry.

This Insight Report provides a comprehensive analysis of the global Tris(2-chloroethyl) Phosphate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tris(2-chloroethyl) Phosphate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tris(2-chloroethyl) Phosphate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tris(2-chloroethyl) Phosphate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tris(2-chloroethyl) Phosphate.

This report presents a comprehensive overview, market shares, and growth opportunities of Tris(2-chloroethyl) Phosphate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Acid Value?0.2 mgKOH/g

Acid Value?0.1 mgKOH/g

Other

#### Segmentation by Moisture Content:

Moisture Content?0.2%

Moisture Content?0.3%

#### Segmentation by Application:

Polyurethane

Polyvinyl Chloride

Polyvinyl Acetate

Phenolic Resin

Other

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zhangjiagang Fortune Chemical

Zhangjiagang Victory Chemical

Zhangjiagang Yari Chemical

Guolan New Material (Shandong)

Shandong Luqixing Environmental Technology

Xuancheng Juyuan Fine Chemicals

Yangzhou Chenhua New Material

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Tris(2-chloroethyl) Phosphate market?

What factors are driving Tris(2-chloroethyl) Phosphate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tris(2-chloroethyl) Phosphate market opportunities vary by end market size?

How does Tris(2-chloroethyl) Phosphate break out by Type, by Application?

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