

Global Trichromatic Phosphor Market Growth 2026-2032

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Abstracts

The global Trichromatic Phosphor market size is predicted to grow from US\$ 89.51 million in 2025 to US\$ 151 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

In 2025, global sales of Trichromatic Phosphor reached approximately 15 k tons, with an average market price of about USD 6100 per ton, an annual production capacity of roughly 20 k tons, and an industry-average gross margin of approximately 20%.

Trichromatic phosphors are a class of rare-earth phosphor systems that emit narrow-band red, green, and blue primary colors, which are blended in defined ratios to produce high-color-rendering white light. Typical formulations use rare-earth-activated inorganic hosts, such as Eu²⁺-activated red phosphates, Tb³⁺ or Ce³⁺/Tb³⁺-activated green silicates/borates, and blue aluminates or silicates such as BaMgAl₁₀O₁₇:Eu²⁺. The different color powders are coated on the inner wall of fluorescent tubes or CFL bulbs; when excited by ultraviolet radiation from mercury discharge, they emit visible light, enabling high luminous efficacy, high color rendering index (CRI), and tunable correlated color temperature. These materials are widely used in conventional fluorescent lighting and some backlighting applications.

On the upstream side, trichromatic phosphors rely heavily on rare-earth raw materials and inorganic chemical feedstocks, including rare-earth oxides such as yttrium oxide, europium oxide, and terbium oxide, as well as inorganic salts and host materials containing aluminum, barium, calcium, magnesium, and others. Key players usually master powder synthesis, calcination, coating, and particle-size control technologies. The midstream segment is composed of specialized phosphor manufacturers and some vertically integrated rare-earth groups that develop full product lines and supply lamp

and light-source makers. Downstream, consumption is driven mainly by fluorescent tube, compact fluorescent lamp (CFL), specialty lamp, and certain backlight module manufacturers; their trichromatic phosphor usage is directly linked to the installed base and replacement demand for conventional fluorescent lighting worldwide. With general lighting shifting to LEDs, ongoing consumption is now concentrated in maintenance of legacy installations, industrial applications, and specialized lighting niches.

The trichromatic phosphor market today sits in a classic “mature but still strategic” position within the broader lighting materials landscape. Demand has structurally declined as LED lighting replaces traditional fluorescent and compact fluorescent lamps, where tri-band phosphors were the core enabling material for high-CRI white light, and this is reflected in shrinking new-build lamp production and growing emphasis on cost control and recycling of rare-earth-containing powders. At the same time, the segment remains technically important: tri-phosphor formulations and know-how continue to be used in legacy fluorescent infrastructure, specialty and industrial lamps, and as a knowledge base feeding into next-generation phosphor development for LEDs and displays. The market structure is highly concentrated, dominated by a few global rare-earth and lighting-material suppliers with strong IP portfolios, integrated access to rare-earth oxides, and close ties to major lamp manufacturers, while smaller regional players focus on toll processing, niche formulations, and serving local maintenance markets.

LP Information, Inc. (LPI) ' newest research report, the “Trichromatic Phosphor Industry Forecast” looks at past sales and reviews total world Trichromatic Phosphor sales in 2025, providing a comprehensive analysis by region and market sector of projected Trichromatic Phosphor sales for 2026 through 2032. With Trichromatic Phosphor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Trichromatic Phosphor industry.

This Insight Report provides a comprehensive analysis of the global Trichromatic Phosphor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Trichromatic Phosphor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Trichromatic Phosphor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Trichromatic Phosphor and breaks down the forecast by

Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Trichromatic Phosphor.

This report presents a comprehensive overview, market shares, and growth opportunities of Trichromatic Phosphor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Red Powder

Green Powder

Blue Powder

Others

Segmentation by Matrix:

Phosphate-based

Aluminate-based

Silicate-based

Borate

Segmentation by Technologies:

Single-Phase White Phosphors

Thermal-Optical Coupling

Segmentation by Application:

LED Lighting

Displays

Energy-Saving Lamps

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NICHIA

Intematix

TOKYO KAGAKU KENKYUSHO

Nemoto Lumi-Materials

Phosphor Technology

Edgetech Industries

China Rare Earth Holdings

KanHoo

Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten)

Grirem Advanced Materials

Liaoning Gold Anchor Industrial

Key Questions Addressed in this Report

What is the 10-year outlook for the global Trichromatic Phosphor market?

What factors are driving Trichromatic Phosphor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Trichromatic Phosphor market opportunities vary by end market size?

How does Trichromatic Phosphor break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Trichromatic Phosphor Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Trichromatic Phosphor by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Trichromatic Phosphor by Country/Region, 2021, 2025 & 2032
- 2.2 Trichromatic Phosphor Segment by Type
 - 2.2.1 Red Powder
 - 2.2.2 Green Powder
 - 2.2.3 Blue Powder
 - 2.2.4 Others
 - 2.2.5 Trichromatic Phosphor Sales by Type
 - 2.2.5.1 Global Trichromatic Phosphor Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Trichromatic Phosphor Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Trichromatic Phosphor Sale Price by Type (2021-2026)
- 2.3 Trichromatic Phosphor Segment by Matrix
 - 2.3.1 Phosphate-based
 - 2.3.2 Aluminate-based
 - 2.3.3 Silicate-based
 - 2.3.4 Borate
 - 2.3.5 Trichromatic Phosphor Sales by Matrix
 - 2.3.5.1 Global Trichromatic Phosphor Sales Market Share by Matrix (2021-2026)
 - 2.3.5.2 Global Trichromatic Phosphor Revenue and Market Share by Matrix

(2021-2026)

2.3.5.3 Global Trichromatic Phosphor Sale Price by Matrix (2021-2026)

2.4 Trichromatic Phosphor Segment by Technologies

2.4.1 Single-Phase White Phosphors

2.4.2 Thermal-Optical Coupling

2.4.3 Trichromatic Phosphor Sales by Technologies

2.4.3.1 Global Trichromatic Phosphor Sales Market Share by Technologies

(2021-2026)

2.4.3.2 Global Trichromatic Phosphor Revenue and Market Share by Technologies

(2021-2026)

2.4.3.3 Global Trichromatic Phosphor Sale Price by Technologies (2021-2026)

2.5 Trichromatic Phosphor Segment by Application

2.5.1 LED Lighting

2.5.2 Displays

2.5.3 Energy-Saving Lamps

2.5.4 Others

2.5.5 Trichromatic Phosphor Sales by Application

2.5.5.1 Global Trichromatic Phosphor Sale Market Share by Application (2021-2026)

2.5.5.2 Global Trichromatic Phosphor Revenue and Market Share by Application

(2021-2026)

2.5.5.3 Global Trichromatic Phosphor Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Trichromatic Phosphor Breakdown Data by Company

3.1.1 Global Trichromatic Phosphor Annual Sales by Company (2021-2026)

3.1.2 Global Trichromatic Phosphor Sales Market Share by Company (2021-2026)

3.2 Global Trichromatic Phosphor Annual Revenue by Company (2021-2026)

3.2.1 Global Trichromatic Phosphor Revenue by Company (2021-2026)

3.2.2 Global Trichromatic Phosphor Revenue Market Share by Company (2021-2026)

3.3 Global Trichromatic Phosphor Sale Price by Company

3.4 Key Manufacturers Trichromatic Phosphor Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Trichromatic Phosphor Product Location Distribution

3.4.2 Players Trichromatic Phosphor Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TRICHROMATIC PHOSPHOR BY GEOGRAPHIC REGION

4.1 World Historic Trichromatic Phosphor Market Size by Geographic Region (2021-2026)

4.1.1 Global Trichromatic Phosphor Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Trichromatic Phosphor Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Trichromatic Phosphor Market Size by Country/Region (2021-2026)

4.2.1 Global Trichromatic Phosphor Annual Sales by Country/Region (2021-2026)

4.2.2 Global Trichromatic Phosphor Annual Revenue by Country/Region (2021-2026)

4.3 Americas Trichromatic Phosphor Sales Growth

4.4 APAC Trichromatic Phosphor Sales Growth

4.5 Europe Trichromatic Phosphor Sales Growth

4.6 Middle East & Africa Trichromatic Phosphor Sales Growth

5 AMERICAS

5.1 Americas Trichromatic Phosphor Sales by Country

5.1.1 Americas Trichromatic Phosphor Sales by Country (2021-2026)

5.1.2 Americas Trichromatic Phosphor Revenue by Country (2021-2026)

5.2 Americas Trichromatic Phosphor Sales by Type (2021-2026)

5.3 Americas Trichromatic Phosphor Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Trichromatic Phosphor Sales by Region

6.1.1 APAC Trichromatic Phosphor Sales by Region (2021-2026)

6.1.2 APAC Trichromatic Phosphor Revenue by Region (2021-2026)

6.2 APAC Trichromatic Phosphor Sales by Type (2021-2026)

6.3 APAC Trichromatic Phosphor Sales by Application (2021-2026)

6.4 China

6.5 Japan

- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Trichromatic Phosphor by Country
 - 7.1.1 Europe Trichromatic Phosphor Sales by Country (2021-2026)
 - 7.1.2 Europe Trichromatic Phosphor Revenue by Country (2021-2026)
- 7.2 Europe Trichromatic Phosphor Sales by Type (2021-2026)
- 7.3 Europe Trichromatic Phosphor Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Trichromatic Phosphor by Country
 - 8.1.1 Middle East & Africa Trichromatic Phosphor Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Trichromatic Phosphor Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Trichromatic Phosphor Sales by Type (2021-2026)
- 8.3 Middle East & Africa Trichromatic Phosphor Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Trichromatic Phosphor
- 10.3 Manufacturing Process Analysis of Trichromatic Phosphor
- 10.4 Industry Chain Structure of Trichromatic Phosphor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Trichromatic Phosphor Distributors
- 11.3 Trichromatic Phosphor Customer

12 WORLD FORECAST REVIEW FOR TRICHROMATIC PHOSPHOR BY GEOGRAPHIC REGION

- 12.1 Global Trichromatic Phosphor Market Size Forecast by Region
 - 12.1.1 Global Trichromatic Phosphor Forecast by Region (2027-2032)
 - 12.1.2 Global Trichromatic Phosphor Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Trichromatic Phosphor Forecast by Type (2027-2032)
- 12.7 Global Trichromatic Phosphor Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 NICHIA
 - 13.1.1 NICHIA Company Information
 - 13.1.2 NICHIA Trichromatic Phosphor Product Portfolios and Specifications
 - 13.1.3 NICHIA Trichromatic Phosphor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 NICHIA Main Business Overview
 - 13.1.5 NICHIA Latest Developments
- 13.2 Intematix
 - 13.2.1 Intematix Company Information

- 13.2.2 Intematix Trichromatic Phosphor Product Portfolios and Specifications
- 13.2.3 Intematix Trichromatic Phosphor Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Intematix Main Business Overview
- 13.2.5 Intematix Latest Developments
- 13.3 TOKYO KAGAKU KENKYUSHO
 - 13.3.1 TOKYO KAGAKU KENKYUSHO Company Information
 - 13.3.2 TOKYO KAGAKU KENKYUSHO Trichromatic Phosphor Product Portfolios and Specifications
 - 13.3.3 TOKYO KAGAKU KENKYUSHO Trichromatic Phosphor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 TOKYO KAGAKU KENKYUSHO Main Business Overview
 - 13.3.5 TOKYO KAGAKU KENKYUSHO Latest Developments
- 13.4 Nemoto Lumi-Materials
 - 13.4.1 Nemoto Lumi-Materials Company Information
 - 13.4.2 Nemoto Lumi-Materials Trichromatic Phosphor Product Portfolios and Specifications
 - 13.4.3 Nemoto Lumi-Materials Trichromatic Phosphor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Nemoto Lumi-Materials Main Business Overview
 - 13.4.5 Nemoto Lumi-Materials Latest Developments
- 13.5 Phosphor Technology
 - 13.5.1 Phosphor Technology Company Information
 - 13.5.2 Phosphor Technology Trichromatic Phosphor Product Portfolios and Specifications
 - 13.5.3 Phosphor Technology Trichromatic Phosphor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Phosphor Technology Main Business Overview
 - 13.5.5 Phosphor Technology Latest Developments
- 13.6 Edgetech Industries
 - 13.6.1 Edgetech Industries Company Information
 - 13.6.2 Edgetech Industries Trichromatic Phosphor Product Portfolios and Specifications
 - 13.6.3 Edgetech Industries Trichromatic Phosphor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Edgetech Industries Main Business Overview
 - 13.6.5 Edgetech Industries Latest Developments
- 13.7 China Rare Earth Holdings
 - 13.7.1 China Rare Earth Holdings Company Information

13.7.2 China Rare Earth Holdings Trichromatic Phosphor Product Portfolios and Specifications

13.7.3 China Rare Earth Holdings Trichromatic Phosphor Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 China Rare Earth Holdings Main Business Overview

13.7.5 China Rare Earth Holdings Latest Developments

13.8 KanHoo

13.8.1 KanHoo Company Information

13.8.2 KanHoo Trichromatic Phosphor Product Portfolios and Specifications

13.8.3 KanHoo Trichromatic Phosphor Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 KanHoo Main Business Overview

13.8.5 KanHoo Latest Developments

13.9 Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten)

13.9.1 Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten) Company Information

13.9.2 Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten) Trichromatic Phosphor Product Portfolios and Specifications

13.9.3 Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten) Trichromatic Phosphor Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten) Main Business Overview

13.9.5 Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten) Latest Developments

13.10 Griem Advanced Materials

13.10.1 Griem Advanced Materials Company Information

13.10.2 Griem Advanced Materials Trichromatic Phosphor Product Portfolios and Specifications

13.10.3 Griem Advanced Materials Trichromatic Phosphor Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Griem Advanced Materials Main Business Overview

13.10.5 Griem Advanced Materials Latest Developments

13.11 Liaoning Gold Anchor Industrial

13.11.1 Liaoning Gold Anchor Industrial Company Information

13.11.2 Liaoning Gold Anchor Industrial Trichromatic Phosphor Product Portfolios and Specifications

13.11.3 Liaoning Gold Anchor Industrial Trichromatic Phosphor Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Liaoning Gold Anchor Industrial Main Business Overview

13.11.5 Liaoning Gold Anchor Industrial Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Trichromatic Phosphor Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Trichromatic Phosphor Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Red Powder

Table 4. Major Players of Green Powder

Table 5. Major Players of Blue Powder

Table 6. Major Players of Others

Table 7. Global Trichromatic Phosphor Sales by Type (2021-2026) & (Tons)

Table 8. Global Trichromatic Phosphor Sales Market Share by Type (2021-2026)

Table 9. Global Trichromatic Phosphor Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Trichromatic Phosphor Revenue Market Share by Type (2021-2026)

Table 11. Global Trichromatic Phosphor Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Major Players of Phosphate-based

Table 13. Major Players of Aluminate-based

Table 14. Major Players of Silicate-based

Table 15. Major Players of Borate

Table 16. Global Trichromatic Phosphor Sales by Matrix (2021-2026) & (Tons)

Table 17. Global Trichromatic Phosphor Sales Market Share by Matrix (2021-2026)

Table 18. Global Trichromatic Phosphor Revenue by Matrix (2021-2026) & (\$ million)

Table 19. Global Trichromatic Phosphor Revenue Market Share by Matrix (2021-2026)

Table 20. Global Trichromatic Phosphor Sale Price by Matrix (2021-2026) & (US\$/Ton)

Table 21. Major Players of Single-Phase White Phosphors

Table 22. Major Players of Thermal-Optical Coupling

Table 23. Global Trichromatic Phosphor Sales by Technologies (2021-2026) & (Tons)

Table 24. Global Trichromatic Phosphor Sales Market Share by Technologies (2021-2026)

Table 25. Global Trichromatic Phosphor Revenue by Technologies (2021-2026) & (\$ million)

Table 26. Global Trichromatic Phosphor Revenue Market Share by Technologies (2021-2026)

Table 27. Global Trichromatic Phosphor Sale Price by Technologies (2021-2026) & (US\$/Ton)

Table 28. Global Trichromatic Phosphor Sale by Application (2021-2026) & (Tons)

Table 29. Global Trichromatic Phosphor Sale Market Share by Application (2021-2026)

Table 30. Global Trichromatic Phosphor Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Trichromatic Phosphor Revenue Market Share by Application (2021-2026)

Table 32. Global Trichromatic Phosphor Sale Price by Application (2021-2026) & (US\$/Ton)

Table 33. Global Trichromatic Phosphor Sales by Company (2021-2026) & (Tons)

Table 34. Global Trichromatic Phosphor Sales Market Share by Company (2021-2026)

Table 35. Global Trichromatic Phosphor Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Trichromatic Phosphor Revenue Market Share by Company (2021-2026)

Table 37. Global Trichromatic Phosphor Sale Price by Company (2021-2026) & (US\$/Ton)

Table 38. Key Manufacturers Trichromatic Phosphor Producing Area Distribution and Sales Area

Table 39. Players Trichromatic Phosphor Products Offered

Table 40. Trichromatic Phosphor Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Trichromatic Phosphor Sales by Geographic Region (2021-2026) & (Tons)

Table 44. Global Trichromatic Phosphor Sales Market Share Geographic Region (2021-2026)

Table 45. Global Trichromatic Phosphor Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Trichromatic Phosphor Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Trichromatic Phosphor Sales by Country/Region (2021-2026) & (Tons)

Table 48. Global Trichromatic Phosphor Sales Market Share by Country/Region (2021-2026)

Table 49. Global Trichromatic Phosphor Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Trichromatic Phosphor Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Trichromatic Phosphor Sales by Country (2021-2026) & (Tons)

Table 52. Americas Trichromatic Phosphor Sales Market Share by Country (2021-2026)

Table 53. Americas Trichromatic Phosphor Revenue by Country (2021-2026) & (\$

millions)

Table 54. Americas Trichromatic Phosphor Sales by Type (2021-2026) & (Tons)

Table 55. Americas Trichromatic Phosphor Sales by Application (2021-2026) & (Tons)

Table 56. APAC Trichromatic Phosphor Sales by Region (2021-2026) & (Tons)

Table 57. APAC Trichromatic Phosphor Sales Market Share by Region (2021-2026)

Table 58. APAC Trichromatic Phosphor Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Trichromatic Phosphor Sales by Type (2021-2026) & (Tons)

Table 60. APAC Trichromatic Phosphor Sales by Application (2021-2026) & (Tons)

Table 61. Europe Trichromatic Phosphor Sales by Country (2021-2026) & (Tons)

Table 62. Europe Trichromatic Phosphor Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Trichromatic Phosphor Sales by Type (2021-2026) & (Tons)

Table 64. Europe Trichromatic Phosphor Sales by Application (2021-2026) & (Tons)

Table 65. Middle East & Africa Trichromatic Phosphor Sales by Country (2021-2026) & (Tons)

Table 66. Middle East & Africa Trichromatic Phosphor Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Trichromatic Phosphor Sales by Type (2021-2026) & (Tons)

Table 68. Middle East & Africa Trichromatic Phosphor Sales by Application (2021-2026) & (Tons)

Table 69. Key Market Drivers & Growth Opportunities of Trichromatic Phosphor

Table 70. Key Market Challenges & Risks of Trichromatic Phosphor

Table 71. Key Industry Trends of Trichromatic Phosphor

Table 72. Trichromatic Phosphor Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Trichromatic Phosphor Distributors List

Table 75. Trichromatic Phosphor Customer List

Table 76. Global Trichromatic Phosphor Sales Forecast by Region (2027-2032) & (Tons)

Table 77. Global Trichromatic Phosphor Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Trichromatic Phosphor Sales Forecast by Country (2027-2032) & (Tons)

Table 79. Americas Trichromatic Phosphor Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Trichromatic Phosphor Sales Forecast by Region (2027-2032) & (Tons)

Table 81. APAC Trichromatic Phosphor Annual Revenue Forecast by Region

(2027-2032) & (\$ millions)

Table 82. Europe Trichromatic Phosphor Sales Forecast by Country (2027-2032) & (Tons)

Table 83. Europe Trichromatic Phosphor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Trichromatic Phosphor Sales Forecast by Country (2027-2032) & (Tons)

Table 85. Middle East & Africa Trichromatic Phosphor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Trichromatic Phosphor Sales Forecast by Type (2027-2032) & (Tons)

Table 87. Global Trichromatic Phosphor Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Trichromatic Phosphor Sales Forecast by Application (2027-2032) & (Tons)

Table 89. Global Trichromatic Phosphor Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. NICHIA Basic Information, Trichromatic Phosphor Manufacturing Base, Sales Area and Its Competitors

Table 91. NICHIA Trichromatic Phosphor Product Portfolios and Specifications

Table 92. NICHIA Trichromatic Phosphor Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. NICHIA Main Business

Table 94. NICHIA Latest Developments

Table 95. Intematix Basic Information, Trichromatic Phosphor Manufacturing Base, Sales Area and Its Competitors

Table 96. Intematix Trichromatic Phosphor Product Portfolios and Specifications

Table 97. Intematix Trichromatic Phosphor Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Intematix Main Business

Table 99. Intematix Latest Developments

Table 100. TOKYO KAGAKU KENKYUSHO Basic Information, Trichromatic Phosphor Manufacturing Base, Sales Area and Its Competitors

Table 101. TOKYO KAGAKU KENKYUSHO Trichromatic Phosphor Product Portfolios and Specifications

Table 102. TOKYO KAGAKU KENKYUSHO Trichromatic Phosphor Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. TOKYO KAGAKU KENKYUSHO Main Business

Table 104. TOKYO KAGAKU KENKYUSHO Latest Developments

Table 105. Nemoto Lumi-Materials Basic Information, Trichromatic Phosphor

Manufacturing Base, Sales Area and Its Competitors

Table 106. Nemoto Lumi-Materials Trichromatic Phosphor Product Portfolios and Specifications

Table 107. Nemoto Lumi-Materials Trichromatic Phosphor Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Nemoto Lumi-Materials Main Business

Table 109. Nemoto Lumi-Materials Latest Developments

Table 110. Phosphor Technology Basic Information, Trichromatic Phosphor Manufacturing Base, Sales Area and Its Competitors

Table 111. Phosphor Technology Trichromatic Phosphor Product Portfolios and Specifications

Table 112. Phosphor Technology Trichromatic Phosphor Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Phosphor Technology Main Business

Table 114. Phosphor Technology Latest Developments

Table 115. Edgetech Industries Basic Information, Trichromatic Phosphor Manufacturing Base, Sales Area and Its Competitors

Table 116. Edgetech Industries Trichromatic Phosphor Product Portfolios and Specifications

Table 117. Edgetech Industries Trichromatic Phosphor Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Edgetech Industries Main Business

Table 119. Edgetech Industries Latest Developments

Table 120. China Rare Earth Holdings Basic Information, Trichromatic Phosphor Manufacturing Base, Sales Area and Its Competitors

Table 121. China Rare Earth Holdings Trichromatic Phosphor Product Portfolios and Specifications

Table 122. China Rare Earth Holdings Trichromatic Phosphor Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. China Rare Earth Holdings Main Business

Table 124. China Rare Earth Holdings Latest Developments

Table 125. KanHoo Basic Information, Trichromatic Phosphor Manufacturing Base, Sales Area and Its Competitors

Table 126. KanHoo Trichromatic Phosphor Product Portfolios and Specifications

Table 127. KanHoo Trichromatic Phosphor Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. KanHoo Main Business

Table 129. KanHoo Latest Developments

Table 130. Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten) Basic

Information, Trichromatic Phosphor Manufacturing Base, Sales Area and Its Competitors

Table 131. Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten) Trichromatic Phosphor Product Portfolios and Specifications

Table 132. Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten) Trichromatic Phosphor Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten) Main Business

Table 134. Guangzhou Zhujiang Optonix New Material (Xiamen Tungsten) Latest Developments

Table 135. Grirem Advanced Materials Basic Information, Trichromatic Phosphor Manufacturing Base, Sales Area and Its Competitors

Table 136. Grirem Advanced Materials Trichromatic Phosphor Product Portfolios and Specifications

Table 137. Grirem Advanced Materials Trichromatic Phosphor Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Grirem Advanced Materials Main Business

Table 139. Grirem Advanced Materials Latest Developments

Table 140. Liaoning Gold Anchor Industrial Basic Information, Trichromatic Phosphor Manufacturing Base, Sales Area and Its Competitors

Table 141. Liaoning Gold Anchor Industrial Trichromatic Phosphor Product Portfolios and Specifications

Table 142. Liaoning Gold Anchor Industrial Trichromatic Phosphor Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Liaoning Gold Anchor Industrial Main Business

Table 144. Liaoning Gold Anchor Industrial Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Trichromatic Phosphor
- Figure 2. Trichromatic Phosphor Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Trichromatic Phosphor Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Trichromatic Phosphor Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Trichromatic Phosphor Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Trichromatic Phosphor Sales Market Share by Country/Region (2025)
- Figure 10. Trichromatic Phosphor Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Red Powder
- Figure 12. Product Picture of Green Powder
- Figure 13. Product Picture of Blue Powder
- Figure 14. Product Picture of Others
- Figure 15. Global Trichromatic Phosphor Sales Market Share by Type in 2026
- Figure 16. Global Trichromatic Phosphor Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Phosphate-based
- Figure 18. Product Picture of Aluminate-based
- Figure 19. Product Picture of Silicate-based
- Figure 20. Product Picture of Borate
- Figure 21. Global Trichromatic Phosphor Sales Market Share by Matrix in 2026
- Figure 22. Global Trichromatic Phosphor Revenue Market Share by Matrix (2021-2026)
- Figure 23. Product Picture of Single-Phase White Phosphors
- Figure 24. Product Picture of Thermal-Optical Coupling
- Figure 25. Global Trichromatic Phosphor Sales Market Share by Technologies in 2026
- Figure 26. Global Trichromatic Phosphor Revenue Market Share by Technologies (2021-2026)
- Figure 27. Trichromatic Phosphor Consumed in LED Lighting
- Figure 28. Global Trichromatic Phosphor Market: LED Lighting (2021-2026) & (Tons)
- Figure 29. Trichromatic Phosphor Consumed in Displays
- Figure 30. Global Trichromatic Phosphor Market: Displays (2021-2026) & (Tons)
- Figure 31. Trichromatic Phosphor Consumed in Energy-Saving Lamps
- Figure 32. Global Trichromatic Phosphor Market: Energy-Saving Lamps (2021-2026) &

(Tons)

Figure 33. Trichromatic Phosphor Consumed in Others

Figure 34. Global Trichromatic Phosphor Market: Others (2021-2026) & (Tons)

Figure 35. Global Trichromatic Phosphor Sale Market Share by Application (2025)

Figure 36. Global Trichromatic Phosphor Revenue Market Share by Application in 2026

Figure 37. Trichromatic Phosphor Sales by Company in 2026 (Tons)

Figure 38. Global Trichromatic Phosphor Sales Market Share by Company in 2026

Figure 39. Trichromatic Phosphor Revenue by Company in 2026 (\$ millions)

Figure 40. Global Trichromatic Phosphor Revenue Market Share by Company in 2026

Figure 41. Global Trichromatic Phosphor Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global Trichromatic Phosphor Revenue Market Share by Geographic Region in 2026

Figure 43. Americas Trichromatic Phosphor Sales 2021-2026 (Tons)

Figure 44. Americas Trichromatic Phosphor Revenue 2021-2026 (\$ millions)

Figure 45. APAC Trichromatic Phosphor Sales 2021-2026 (Tons)

Figure 46. APAC Trichromatic Phosphor Revenue 2021-2026 (\$ millions)

Figure 47. Europe Trichromatic Phosphor Sales 2021-2026 (Tons)

Figure 48. Europe Trichromatic Phosphor Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Trichromatic Phosphor Sales 2021-2026 (Tons)

Figure 50. Middle East & Africa Trichromatic Phosphor Revenue 2021-2026 (\$ millions)

Figure 51. Americas Trichromatic Phosphor Sales Market Share by Country in 2026

Figure 52. Americas Trichromatic Phosphor Revenue Market Share by Country (2021-2026)

Figure 53. Americas Trichromatic Phosphor Sales Market Share by Type (2021-2026)

Figure 54. Americas Trichromatic Phosphor Sales Market Share by Application (2021-2026)

Figure 55. United States Trichromatic Phosphor Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Trichromatic Phosphor Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Trichromatic Phosphor Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Trichromatic Phosphor Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Trichromatic Phosphor Sales Market Share by Region in 2026

Figure 60. APAC Trichromatic Phosphor Revenue Market Share by Region (2021-2026)

Figure 61. APAC Trichromatic Phosphor Sales Market Share by Type (2021-2026)

Figure 62. APAC Trichromatic Phosphor Sales Market Share by Application (2021-2026)

Figure 63. China Trichromatic Phosphor Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Trichromatic Phosphor Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Trichromatic Phosphor Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Trichromatic Phosphor Revenue Growth 2021-2026 (\$ millions)

Figure 67. India Trichromatic Phosphor Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia Trichromatic Phosphor Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan Trichromatic Phosphor Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe Trichromatic Phosphor Sales Market Share by Country in 2026

Figure 71. Europe Trichromatic Phosphor Revenue Market Share by Country (2021-2026)

Figure 72. Europe Trichromatic Phosphor Sales Market Share by Type (2021-2026)

Figure 73. Europe Trichromatic Phosphor Sales Market Share by Application (2021-2026)

Figure 74. Germany Trichromatic Phosphor Revenue Growth 2021-2026 (\$ millions)

Figure 75. France Trichromatic Phosphor Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK Trichromatic Phosphor Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy Trichromatic Phosphor Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia Trichromatic Phosphor Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa Trichromatic Phosphor Sales Market Share by Country (2021-2026)

Figure 80. Middle East & Africa Trichromatic Phosphor Sales Market Share by Type (2021-2026)

Figure 81. Middle East & Africa Trichromatic Phosphor Sales Market Share by Application (2021-2026)

Figure 82. Egypt Trichromatic Phosphor Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa Trichromatic Phosphor Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel Trichromatic Phosphor Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey Trichromatic Phosphor Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries Trichromatic Phosphor Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Trichromatic Phosphor in 2026

Figure 88. Manufacturing Process Analysis of Trichromatic Phosphor

Figure 89. Industry Chain Structure of Trichromatic Phosphor

Figure 90. Channels of Distribution

Figure 91. Global Trichromatic Phosphor Sales Market Forecast by Region (2027-2032)

Figure 92. Global Trichromatic Phosphor Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global Trichromatic Phosphor Sales Market Share Forecast by Type (2027-2032)

Figure 94. Global Trichromatic Phosphor Revenue Market Share Forecast by Type (2027-2032)

Figure 95. Global Trichromatic Phosphor Sales Market Share Forecast by Application (2027-2032)

Figure 96. Global Trichromatic Phosphor Revenue Market Share Forecast by Application (2027-2032)

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