

Global Tributyrin Feed Additive Market Growth 2026-2032

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Abstracts

The global Tributyrin Feed Additive market size is predicted to grow from US\$ 182 million in 2025 to US\$ 310 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

In 2025, sales of tributyrin feed additives reached 59,385 tons, with an average price of US\$3,138 per ton.

Tributyrin (C₁₅H₂₆O₆) feed additive is a short-chain fatty acid triglyceride obtained by esterification of one molecule of glycerol with three molecules of butyrate. It is stable in the stomach and, after entering the intestines, is slowly released by pancreatic lipase into butyrate and glycerol, thus replacing antibiotics to exert a triple effect of 'energy supply, antibacterial, and anti-inflammatory.'

Industrial-grade tributyrin uses butyrate (from petroleum cracking or bio-fermentation) and glycerol (a byproduct of oil extraction) as the two main raw materials, in a molar ratio of 3:1. Esterification is carried out at 120–140 °C for 4–6 h under the catalysis of solid acid or ion exchange resin, followed by deacidification, decolorization, and molecular distillation to obtain the finished product. Raw material costs account for approximately 75%, with butyric acid prices fluctuating the most (RMB 13,000–18,000 per ton??), directly determining the product's ex-factory price. Esterification catalysts and steam energy consumption account for 8–10%, with the remainder being labor, packaging, and environmental treatment.

United States market for Tributyrin Feed Additive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Tributyrin Feed Additive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Tributyrin Feed Additive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Tributyrin Feed Additive players cover Perstorp Group, Vetagro, HuBei Horwath Biotechnology, Singao, Alliance, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Tributyrin Feed Additive Industry Forecast" looks at past sales and reviews total world Tributyrin Feed Additive sales in 2025, providing a comprehensive analysis by region and market sector of projected Tributyrin Feed Additive sales for 2026 through 2032. With Tributyrin Feed Additive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tributyrin Feed Additive industry.

This Insight Report provides a comprehensive analysis of the global Tributyrin Feed Additive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tributyrin Feed Additive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tributyrin Feed Additive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tributyrin Feed Additive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tributyrin Feed Additive.

This report presents a comprehensive overview, market shares, and growth opportunities of Tributyrin Feed Additive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Powder

Liquid

Segmentation by Process Route:

Chemical Esterification

Enzymatic Esterification

Other

Segmentation by Functional Positioning:

Gut Health Type

Growth Promoter Type

Antibody Replacement Type

Other

Segmentation by Application:

Monogastropods

Ruminants

Aquatic

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Perstorp Group

Vetagro

HuBei Horwath Biotechnology

Singao

Alliance

Menon

VTR BioTech

Chengwu Yixin

Zhejiang Zan Cheng

Zhejiang Esigma Biological

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tributyrin Feed Additive market?

What factors are driving Tributyrin Feed Additive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tributyrin Feed Additive market opportunities vary by end market size?

How does Tributyrin Feed Additive break out by Type, by Application?

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