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Global Tributyl Phosphate Defoamer Market Growth 2026-2032

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Abstracts

The global Tributyl Phosphate Defoamer market size is predicted to grow from US$ 117 million in 2025 to US$ 162 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Tributyl phosphate defoamer is an organophosphorus defoamer with tributyl phosphate as its primary active ingredient. It is a colorless, transparent liquid with extremely low surface tension and excellent chemical stability. It rapidly diffuses across the air-liquid interface, reducing the surface viscosity and stability of the foam film, promoting bubble collapse and inhibiting foam regeneration. It is widely used in foaming systems such as coatings, printing and dyeing, papermaking, chemical reactions, and industrial cleaning. This defoamer is resistant to high temperatures, acids, and alkalis, and is well-adapted to both water-based and oil-based systems. It offers a highly effective, low-dosage defoaming solution that minimizes system performance.In 2024, the global production of tributyl phosphate defoamer will reach 75,150 tons, with an average selling price of US$1,531 per ton.

United States market for Tributyl Phosphate Defoamer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Tributyl Phosphate Defoamer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Tributyl Phosphate Defoamer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Tributyl Phosphate Defoamer players cover Zilibon Chemical, Dongguan

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Bainian Hongtu Chemical Technology Co., Ltd., Shandong ShengYu New Materials Co., Ltd., Dongguan Guozhong New Materials Research Institute Co., Ltd., Guangdong Nanhui New Materials Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Tributyl Phosphate Defoamer Industry Forecast” looks at past sales and reviews total world Tributyl Phosphate Defoamer sales in 2025, providing a comprehensive analysis by region and market sector of projected Tributyl Phosphate Defoamer sales for 2026 through 2032. With Tributyl Phosphate Defoamer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Tributyl Phosphate Defoamer industry.

This Insight Report provides a comprehensive analysis of the global Tributyl Phosphate Defoamer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tributyl Phosphate Defoamer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Tributyl Phosphate Defoamer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tributyl Phosphate Defoamer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tributyl Phosphate Defoamer.

This report presents a comprehensive overview, market shares, and growth opportunities of Tributyl Phosphate Defoamer market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Single Type

Combination Type

Segmentation by Application:

Papermaking

Coatings and Inks

Petrochemicals

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zilibon Chemical

Dongguan Bainian Hongtu Chemical Technology Co., Ltd.

Shandong ShengYu New Materials Co., Ltd.

Dongguan Guozhong New Materials Research Institute Co., Ltd.

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Guangdong Nanhui New Materials Co., Ltd.

Sixin Group

NanHui DEFOAMER

Ashahi Chemical Industries Pvt Ltd

Lugchemical

Ataman Kimya A.Sh.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tributyl Phosphate Defoamer market?

What factors are driving Tributyl Phosphate Defoamer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tributyl Phosphate Defoamer market opportunities vary by end market size?

How does Tributyl Phosphate Defoamer break out by Type, by Application?

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