

Global Trenchless Pipe Rehabilitation Materials for Water Supply and Heating Market Growth 2026-2032

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Abstracts

The global Trenchless Pipe Rehabilitation Materials for Water Supply and Heating market size is predicted to grow from US\$ 526 million in 2025 to US\$ 775 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Trenchless pipe rehabilitation materials for water supply and heating refer to functional materials used for lining repair, structural reinforcement, anti-corrosion sealing, and lifespan extension of urban water supply pipelines, secondary water supply pipelines, central heating pipelines, industrial water supply pipelines, and hot water pipelines under no excavation or minimal excavation conditions. They mainly include CIPP lining materials, UV cured fiberglass lining, flexible reinforced lining, PE tight fitting lining, spray epoxy lining, polyurethane lining, polyurea lining, local repair patches, sealing materials, and supporting resin systems. This type of material usually forms a new anti-corrosion layer, sealing layer, or pressure bearing structural layer inside the existing pipeline through processes such as flipping the inner lining, pulling the inner lining, UV curing, hot water curing, steam curing, spray coating, reducing diameter insertion, and local reinforcement, thereby solving problems such as corrosion, leakage, interface failure, inner wall scaling, decreased pressure bearing capacity, and thermal cycling aging of old pipelines. The application of water supply emphasizes drinking water safety, low precipitation, pressure resistance, leakage prevention, and long-term water quality stability; Heating applications place greater emphasis on temperature resistance, pressure resistance, resistance to hot water aging, resistance to thermal cycling, adhesion, and structural strength. In 2025, global Trenchless Pipe Rehabilitation Materials for Water Supply and Heating production reached approximately 23.58 M m, with an average global market price of around US\$ 22.8 per m.

The annual production capacity of trenchless pipe rehabilitation materials for water

supply and heating is 30 million meters, with a gross profit margin of about 30%.

Upstream mainly includes epoxy resin, unsaturated polyester resin, vinyl ester resin, polyurethane, polyurea, polyethylene, polypropylene, glass fiber cloth, polyester felt, non-woven fabric, reinforcing fibers, photoinitiators, curing agents, fillers, additives, protective films, inner and outer films, sealing materials, packaging materials, and testing consumables. Water supply pipeline materials pay more attention to drinking water hygiene and safety, low precipitation, pressure resistance, and anti-corrosion performance; Heating pipeline materials pay more attention to temperature resistance, resistance to hot water aging, resistance to thermal cycling, adhesion, and structural strength.

The downstream mainly includes municipal water supply companies, water supply groups, urban drainage and pipeline operation units, heating groups, heating companies, old community renovation project units, municipal engineering companies, non excavation repair construction enterprises, industrial parks, public utility operators, power plants, chemical plants, steel plants, pharmaceutical plants, food plants, electronics plants, and large-scale infrastructure maintenance units. The terminal demand is concentrated on the treatment of leakage in old pipeline networks, water supply safety renovation, heating and energy-saving renovation, pressure pipeline repair, less excavation construction of municipal roads, and extended service life maintenance of industrial pipelines.

The cost of raw materials accounts for approximately 55% to 68%; Manufacturing and processing costs account for approximately 10% to 15%; Labor and manufacturing costs account for approximately 6% to 10%; Packaging, warehousing, and transportation account for approximately 5% to 8%; Research and development, certification, and testing account for approximately 4% to 7%; Sales and technical services account for approximately 5% to 10%.

The overall market for trenchless pipe rehabilitation materials for water supply and heating is in a stable growth stage, driven by the renewal of old urban pipeline networks, control of water supply leakage, energy-saving renovation of centralized heating, demand for less excavation construction of municipal roads, and extended service life maintenance of industrial pipelines. Compared with traditional excavation and pipe replacement, non excavation repair has the advantages of shorter construction period, less traffic impact, lower ground restoration cost, less disturbance to residents, and suitability for complex urban construction. Therefore, it has higher application value in pipeline repair in old urban areas, traffic arteries, river crossings, commercial areas,

residential areas, and industrial parks. The future market structure will shift from ordinary anti-corrosion repairs to structural repairs, pressure pipeline repairs, drinking water adaptation materials, and high-temperature resistant heating materials. UV cured fiberglass lining, flexible reinforced lining, sprayed polymer lining, and high-temperature resistant composite materials will become key growth directions. The focus of industry competition is not only on material prices, but also on material pressure resistance level, temperature resistance performance, drinking water safety certification, long-term life verification, construction process adaptation ability, and engineering case accumulation. Overall, this industry belongs to the high practicality material direction in municipal renewal and infrastructure maintenance, and the market will not experience explosive growth. However, with the increasing proportion of old pipeline networks worldwide, strengthened requirements for leak control, and increased investment in urban renewal, the demand for non excavation pipeline repair materials for water and heating will maintain long-term resilient growth.

LP Information, Inc. (LPI) ' newest research report, the "Trenchless Pipe Rehabilitation Materials for Water Supply and Heating Industry Forecast" looks at past sales and reviews total world Trenchless Pipe Rehabilitation Materials for Water Supply and Heating sales in 2025, providing a comprehensive analysis by region and market sector of projected Trenchless Pipe Rehabilitation Materials for Water Supply and Heating sales for 2026 through 2032. With Trenchless Pipe Rehabilitation Materials for Water Supply and Heating sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Trenchless Pipe Rehabilitation Materials for Water Supply and Heating industry.

This Insight Report provides a comprehensive analysis of the global Trenchless Pipe Rehabilitation Materials for Water Supply and Heating landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Trenchless Pipe Rehabilitation Materials for Water Supply and Heating portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Trenchless Pipe Rehabilitation Materials for Water Supply and Heating market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Trenchless Pipe Rehabilitation Materials for Water Supply and Heating and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent

methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Trenchless Pipe Rehabilitation Materials for Water Supply and Heating.

This report presents a comprehensive overview, market shares, and growth opportunities of Trenchless Pipe Rehabilitation Materials for Water Supply and Heating market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

In-situ Curing

Thermoplastic Molding

Intercalation

Helical Winding

Others

Segmentation by Pipe Diameter:

Pipe Diameter 800mm

Segmentation by Thickness:

Thickness 10mm

Segmentation by Application:

Water Supply Pipe Repair

Heating Pipeline Repair

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Raedlinger Primus Line

AquaPipe

Azuria Water Solutions

Insituform

IMPREG

SAERTEX multiCom

Brandenburger Liner

BKP Berolina Polyester GmbH

NordiTube Technologies

United Felts

Internal Pipe Technologies

NuFlow

REHAU

Interflow

Vortex Companies

Perma-Liner

BRAWO SYSTEMS GmbH

SEKISUI

Anhui Prolan Pipeline Repair Technology

Zhejiang Youwei New Materials

Lanning Pipeline

Kaipu Rui Environmental Protection Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Trenchless Pipe Rehabilitation Materials for Water Supply and Heating market?

What factors are driving Trenchless Pipe Rehabilitation Materials for Water Supply and Heating market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Trenchless Pipe Rehabilitation Materials for Water Supply and Heating market opportunities vary by end market size?

How does Trenchless Pipe Rehabilitation Materials for Water Supply and Heating break out by Type, by Application?

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