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Global Travelling Irrigator Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Travelling Irrigator market size is predicted to grow from US$ 1296 million in 2025 to US$ 2359 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

A Travelling Irrigator is a self-moving irrigation machine that distributes water across agricultural fields by gradually moving along a predetermined path while spraying water through a rain gun or sprinkler system, typically powered by water pressure, cable traction, or hose retraction mechanisms, and is widely used for irrigating pasture, forage crops, field crops, and irregularly shaped farmland where fixed irrigation infrastructure is impractical or too costly.

The Travelling Irrigator industry chain begins upstream with suppliers of irrigation pumps, polyethylene hoses, steel structural frames, rain guns, turbine drive systems, wheels, cable winches, control valves, gearboxes, and electronic control components, followed by midstream manufacturers that design and assemble travelling irrigator machines including sprinkler carts, hose reel or cable traction systems, and automated control modules while conducting performance testing and field calibration, and continues downstream through agricultural equipment distributors, irrigation system contractors, farm equipment dealers, and end users such as crop farms, livestock and pasture operations, agricultural cooperatives, and government irrigation development programs implementing flexible mobile irrigation solutions.

Numerous Travelling Irrigator deployment projects are under construction or planning stages across global agricultural regions including pasture irrigation expansion programs in New Zealand and Australia, livestock and dairy farm irrigation upgrades in the United States and Canada, mechanized irrigation initiatives in Brazil and Argentina

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supporting large forage production areas, irrigation modernization programs in Eastern Europe including Poland and Romania, and government-backed agricultural water management projects in China and India where mobile irrigation equipment such as travelling irrigators is being introduced to improve irrigation coverage for pasture and forage fields while reducing water waste and improving livestock feed production stability.

2025 Global Market Average Gross Profit Margin: 23%.

The Travelling Irrigator market has developed as an important segment within the broader agricultural irrigation equipment industry, particularly serving farms that require flexible irrigation solutions for pasture and forage production. Compared with fixed irrigation systems, travelling irrigators provide greater adaptability for farms with irregular field shapes, rotational grazing systems, and mixed agricultural production. The technology has been widely used for decades in livestock-oriented agricultural systems where pasture irrigation is essential for maintaining consistent forage growth. Over time, improvements in sprinkler efficiency, hose materials, and turbine drive mechanisms have enhanced machine reliability and irrigation performance, supporting steady market growth.

From a regional perspective, Oceania represents one of the most significant markets due to the importance of irrigated pasture systems in countries such as Australia and New Zealand. Dairy and livestock farms in these countries frequently rely on travelling irrigators to maintain pasture productivity during dry seasons. North America also maintains strong demand, particularly in livestock regions of the United States and Canada where irrigation is required to support forage crops and pastureland. Europe represents another established market, especially in countries with mixed farming systems such as France, Germany, and the United Kingdom. In emerging markets across South America and Asia, travelling irrigators are gradually gaining adoption as farmers modernize irrigation infrastructure and expand irrigated agricultural areas.

Market development opportunities are closely tied to global demand for livestock products and the need for stable forage production. As dairy and meat consumption continues to increase in many regions, farmers are investing in irrigation systems that can maintain pasture productivity despite changing climate conditions. Travelling irrigators offer a cost-effective alternative to more complex irrigation systems, making them particularly attractive for medium-sized farms. Government programs supporting agricultural water efficiency and irrigation modernization also provide opportunities for equipment suppliers to expand into developing markets.

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In terms of competitive characteristics, the Travelling Irrigator market features a mixture of global irrigation equipment manufacturers and regional agricultural machinery producers. Established companies typically compete through engineering reliability, product durability, and extensive dealer service networks. Regional manufacturers often compete by offering lower-cost equipment tailored to local farming conditions. As irrigation demand continues to expand globally and farmers seek more efficient water management solutions, competition within the travelling irrigator market is expected to intensify, with innovation and service capability becoming key factors influencing long-term market leadership.

LPI (LP Information)' newest research report, the ?Travelling Irrigator Industry Forecast? looks at past sales and reviews total world Travelling Irrigator sales in 2025, providing a comprehensive analysis by region and market sector of projected Travelling Irrigator sales for 2026 through 2032. With Travelling Irrigator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Travelling Irrigator industry.

This Insight Report provides a comprehensive analysis of the global Travelling Irrigator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Travelling Irrigator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Travelling Irrigator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Travelling Irrigator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Travelling Irrigator.

This report presents a comprehensive overview, market shares, and growth opportunities of Travelling Irrigator market by product type, application, key players and key regions and countries.

Segmentation by Type:

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Cable Tow Travelling Irrigator

Hose Reel Travelling Irrigator

Self-Propelled Travelling Irrigator

Tractor-Pulled Travelling Irrigator

Segmentation by Sprinkler Structure:

Rain Gun

Twin Sprinkler

Boom Sprinkler

Segmentation by Drive Power Source:

Water Turbine Driven

Hydraulic Driven

Electric Driven

Segmentation by Application:

Field Crop Irrigation

Pasture Irrigation

Turf And Sports Field Irrigation

Others

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Lindsay Corporation

Farmfront

Bauer

Huayuan Water-Saving

RM Irrigation Equipment

Casella Macchine Agricole Srl

Dalian Yulin Irrigation Equipment Co., Ltd

VODAR

Kifco

IDROFOGLIA

Giunti SpA

ABI Irrigation

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