

Global Traveling Wave Ultrasonic Motor Market Growth 2026-2032

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Abstracts

The global Traveling Wave Ultrasonic Motor market size is predicted to grow from US\$ 166 million in 2025 to US\$ 159 million in 2032; it is expected to grow at a CAGR of -0.6% from 2026 to 2032.

The working principle of the traveling wave ultrasonic motor is based on ultrasonic vibration and piezoelectric effect. Specifically, when an alternating electric field is applied to piezoelectric ceramics, the piezoelectric ceramics will produce mechanical resonant displacement, which is transmitted through an elastic body (such as a metal ring or a ceramic ring) to form a traveling wave propagating on the surface of the elastic body. The propagation of the traveling wave causes the surface of the elastic body to produce an elliptical motion, which contacts the rotor or the moving body, and couples the microscopic vibration into a continuous macroscopic rotation or movement of the rotor or the moving body through friction transmission.

The traveling wave ultrasonic motor is usually composed of a stator, a rotor and a friction material. The stator part contains piezoelectric ceramic elements and an elastomer, which are used to generate and transmit ultrasonic vibrations. The rotor part contacts the friction material on the surface of the stator and rotates through friction transmission. This structure makes the traveling wave ultrasonic motor have the advantages of compact structure, light weight and fast response speed.

As an important type of ultrasonic motor, the market development status and dynamics of the traveling wave ultrasonic motor can be explained from many aspects.

First, the traveling wave ultrasonic motor has the advantages of small structure, low operating noise, fast response speed, and power-off self-locking, so it is widely used in

many fields, such as: camera lenses (this is the traditional application field of ultrasonic motors, especially the fast and accurate focus of high-end SLR camera lenses.), precision machining and measuring instruments (in the fields of semiconductor manufacturing equipment, optical instruments, etc., traveling wave ultrasonic motors are favored for their high precision and low noise characteristics.), medical equipment (in the medical field, ultrasonic motors are used for precision surgical instruments, rehabilitation equipment, etc. to improve surgical accuracy and patient comfort.), aerospace (in the aerospace field, traveling wave ultrasonic motors are used for satellite attitude control, precision navigation and other systems due to their lightweight and high efficiency.) and so on.

Secondly, the traveling wave ultrasonic motor adopts the ultrasonic resonance drive principle, generates mechanical vibration in the ultrasonic frequency band through the inverse piezoelectric effect of piezoelectric materials, and then promotes the mobile platform to rotate or linearly move through the friction transmission structure design. Its unique working principle and advantages make it have broad development prospects in the field of discontinuous work and application scenarios with high precision and low noise requirements.

In summary, the traveling wave ultrasonic motor market has broad development prospects and potential.

LP Information, Inc. (LPI) ' newest research report, the "Traveling Wave Ultrasonic Motor Industry Forecast" looks at past sales and reviews total world Traveling Wave Ultrasonic Motor sales in 2025, providing a comprehensive analysis by region and market sector of projected Traveling Wave Ultrasonic Motor sales for 2026 through 2032. With Traveling Wave Ultrasonic Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Traveling Wave Ultrasonic Motor industry.

This Insight Report provides a comprehensive analysis of the global Traveling Wave Ultrasonic Motor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Traveling Wave Ultrasonic Motor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Traveling Wave Ultrasonic Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Traveling Wave Ultrasonic Motor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Traveling Wave Ultrasonic Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of Traveling Wave Ultrasonic Motor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ring

Linear

Segmentation by Application:

Precision Instruments

Medical Equipment

Aerospace

Consumer Electronics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Canon

Tamron

Shinsei Corporation

Xeryon

Dynamic Structures and Materials

Thorlabs

Tekceleo

Physik Instrumente

Piezo Sonic

Nanomotion

NIKKO

New Scale

ADUK GmbH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Traveling Wave Ultrasonic Motor market?

What factors are driving Traveling Wave Ultrasonic Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Traveling Wave Ultrasonic Motor market opportunities vary by end market size?
How does Traveling Wave Ultrasonic Motor break out by Type, by Application?

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