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Global Transthyretin (TTR) Stabilizer Market Growth 2026-2032

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Abstracts

The global Transthyretin (TTR) Stabilizer market size is predicted to grow from US$ 6672 million in 2025 to US$ 12716 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

TTR Stabilizers (Transthyretin Stabilizers) are a class of disease-modifying therapies that directly bind to transthyretin (TTR) and enhance the kinetic stability of its native tetrameric structure, thereby reducing TTR tetramer dissociation, protein misfolding, and subsequent amyloid fibril formation. Through this mechanism, TTR stabilizers can slow or improve the progression of transthyretin amyloidosis (ATTR).

Compared with the broader category of TTR Modulators, TTR stabilizers do not suppress TTR production or gene expression. Instead, they act by stabilizing circulating TTR tetramers. Currently commercialized TTR stabilizers are primarily based on tafamidis and acoramidis, covering originator, branded, and selected generic products. Their main indications include ATTR-CM (Transthyretin Amyloid Cardiomyopathy) and ATTR-PN (Hereditary Transthyretin Amyloidosis with Polyneuropathy), with ATTR-CM currently representing the largest commercial segment and the principal source of incremental demand globally.

According to our research, the global TTR Stabilizers market is transitioning from an early stage dominated by tafamidis as the primary therapeutic molecule toward a more diversified competitive structure characterized by continued tafamidis expansion, rapid commercialization of acoramidis, and the entry of regional generic products. As awareness of ATTR-CM increases, non-invasive diagnostic technologies become more widely adopted, patient screening expands, and reimbursement and insurance coverage improve across more countries, TTR stabilizers have become one of the

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largest and most established disease-modifying treatment classes for ATTR.

From a product perspective, tafamidis continues to account for the majority of the global TTR stabilizers market, with Pfizer’s Vyndamax/Vyndaqel remaining the leading commercial franchise. At the same time, acoramidis has emerged as a new competitive pathway based on its high degree of TTR stabilization and demonstrated clinical benefits in ATTR-CM. BridgeBio’s Attruby and Bayer-commercialized BEYONTTRA are expanding across the United States, Europe, and other markets. Meanwhile, tafamidis generics and locally branded products have entered markets such as China and Argentina, shifting the competitive landscape from a largely single-originator structure toward a combination of originator tafamidis, next-generation acoramidis, and regional generic products.

From a demand perspective, ATTR-CM has become the largest application segment and the primary growth driver for TTR stabilizers, supported by a larger addressable patient population, substantial room for further diagnosis-rate improvement, and strong demand for long-term oral therapy. ATTR-PN is comparatively more concentrated in historical and residual use of products such as tafamidis 20 mg in selected countries. Looking forward, the TTR stabilizers market is expected to continue benefiting from improved ATTR patient identification and treatment accessibility, while growth will also be influenced by internal switching from tafamidis to acoramidis, increasing tafamidis genericization, and the expansion of TTR silencers such as vutrisiran into ATTR-CM. Competition is therefore evolving from a market driven primarily by new patient additions toward one increasingly shaped by therapeutic efficacy, treatment convenience, reimbursement and affordability, and product share migration.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Transthyretin (TTR) Stabilizer Industry Forecast” looks at past sales and reviews total world Transthyretin (TTR) Stabilizer sales in 2025, providing a comprehensive analysis by region and market sector of projected Transthyretin (TTR) Stabilizer sales for 2026 through 2032. With Transthyretin (TTR) Stabilizer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Transthyretin (TTR) Stabilizer industry.

This Insight Report provides a comprehensive analysis of the global Transthyretin (TTR) Stabilizer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity.

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This report also analyzes the strategies of leading global companies with a focus on Transthyretin (TTR) Stabilizer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Transthyretin (TTR) Stabilizer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Transthyretin (TTR) Stabilizer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Transthyretin (TTR) Stabilizer.

This report presents a comprehensive overview, market shares, and growth opportunities of Transthyretin (TTR) Stabilizer market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Tafamidis

Acoramidis

Segmentation by Product Attributes:

Originator

Generic Products

Segmentation by Application:

ATTR-CM

ATTR-PN

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Pfizer

BridgeBio Pharma

Bayer AG

Laboratorios Bag? S.A.

Qilu Pharmaceutical Co., Ltd

Nanjing Chia Tai Tianqing Pharmaceutical Co., Ltd

Shijiazhuang Keren Pharmaceutical Technology Co., Ltd

Tuteur S.A.C.I.F.I.A.

Adium Pharma / Laboratorios Monte Verde

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Transthyretin (TTR) Stabilizer market?

What factors are driving Transthyretin (TTR) Stabilizer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Transthyretin (TTR) Stabilizer market opportunities vary by end market size?

How does Transthyretin (TTR) Stabilizer break out by Type, by Application?

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