

Global Transmission Torque Converters Market Growth 2026-2032

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Abstracts

The global Transmission Torque Converters market size is predicted to grow from US\$ 11250 million in 2025 to US\$ 15778 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2025, global Transmission Torque Converter output reached about 115 million units and global capacity of around 140 million units. The average price is about USD 100 per unit, with gross margins near 24%. A Transmission Torque Converter is a hydrodynamic fluid coupling used mainly in automatic transmissions to transfer and multiply engine torque to the transmission input shaft while allowing the engine to continue running when the vehicle is stationary. It typically consists of an impeller (pump), turbine, stator, lock-up clutch, and transmission fluid housed within a sealed metal casing. Torque converters improve vehicle launch performance, smooth gear shifting, and driving comfort in passenger cars, commercial vehicles, off-highway machinery, and industrial equipment. The supply chain begins with upstream raw materials and components such as high-grade steel, aluminum alloys, friction materials, bearings, seals, transmission fluids, precision castings, and electronic control components supplied by metallurgy, chemical, and automotive parts companies. Midstream manufacturers design and assemble complete torque converters using precision stamping, welding, balancing, machining, and clutch integration technologies, often working closely with transmission OEMs and automotive manufacturers. Downstream applications include passenger vehicles, trucks, buses, construction machinery, agricultural equipment, mining vehicles, and performance vehicles, with products distributed through OEM supply channels as well as the aftermarket for replacement and remanufacturing services.

United States market for Transmission Torque Converters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Transmission Torque Converters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Transmission Torque Converters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Transmission Torque Converters players cover Aisin, ZF Friedrichshafen, BorgWarner, Jatco, Allison Transmission, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Transmission Torque Converters Industry Forecast" looks at past sales and reviews total world Transmission Torque Converters sales in 2025, providing a comprehensive analysis by region and market sector of projected Transmission Torque Converters sales for 2026 through 2032. With Transmission Torque Converters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Transmission Torque Converters industry.

This Insight Report provides a comprehensive analysis of the global Transmission Torque Converters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Transmission Torque Converters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Transmission Torque Converters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Transmission Torque Converters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Transmission Torque Converters.

This report presents a comprehensive overview, market shares, and growth opportunities of Transmission Torque Converters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Stage Torque Converters

Dual-Stage Torque Converters

Multi-Stage Torque Converters

Segmentation by Converter Diameter:

280 mm

Segmentation by Application:

Passenger Vehicle

Heavy Commercial Vehicle

Construction Equipment

Agricultural Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Aisin

ZF Friedrichshafen

BorgWarner

Jatco

Allison Transmission

Hyundai Transys

Punch Powertrain

Exedy

Kapec

Voith

General Motors

ProTorque

Caterpillar

Komatsu

Shengrui Transmission

Key Questions Addressed in this Report

What is the 10-year outlook for the global Transmission Torque Converters market?

What factors are driving Transmission Torque Converters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Transmission Torque Converters market opportunities vary by end market size?
How does Transmission Torque Converters break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Transmission Torque Converters Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Transmission Torque Converters by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Transmission Torque Converters by Country/Region, 2021, 2025 & 2032
- 2.2 Transmission Torque Converters Segment by Type
 - 2.2.1 Single-Stage Torque Converters
 - 2.2.2 Dual-Stage Torque Converters
 - 2.2.3 Multi-Stage Torque Converters
 - 2.2.4 Transmission Torque Converters Sales by Type
 - 2.2.4.1 Global Transmission Torque Converters Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Transmission Torque Converters Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Transmission Torque Converters Sale Price by Type (2021-2026)
- 2.3 Transmission Torque Converters Segment by Converter Diameter
 - 2.3.1 280 mm
 - 2.3.4 Transmission Torque Converters Sales by Converter Diameter
 - 2.3.4.1 Global Transmission Torque Converters Sales Market Share by Converter Diameter (2021-2026)
 - 2.3.4.2 Global Transmission Torque Converters Revenue and Market Share by Converter Diameter (2021-2026)
 - 2.3.4.3 Global Transmission Torque Converters Sale Price by Converter Diameter

(2021-2026)

2.4 Transmission Torque Converters Segment by Application

2.4.1 Passenger Vehicle

2.4.2 Heavy Commercial Vehicle

2.4.3 Construction Equipment

2.4.4 Agricultural Machinery

2.4.5 Others

2.4.6 Transmission Torque Converters Sales by Application

2.4.6.1 Global Transmission Torque Converters Sale Market Share by Application

(2021-2026)

2.4.6.2 Global Transmission Torque Converters Revenue and Market Share by Application (2021-2026)

2.4.6.3 Global Transmission Torque Converters Sale Price by Application

(2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Transmission Torque Converters Breakdown Data by Company

3.1.1 Global Transmission Torque Converters Annual Sales by Company (2021-2026)

3.1.2 Global Transmission Torque Converters Sales Market Share by Company

(2021-2026)

3.2 Global Transmission Torque Converters Annual Revenue by Company (2021-2026)

3.2.1 Global Transmission Torque Converters Revenue by Company (2021-2026)

3.2.2 Global Transmission Torque Converters Revenue Market Share by Company

(2021-2026)

3.3 Global Transmission Torque Converters Sale Price by Company

3.4 Key Manufacturers Transmission Torque Converters Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Transmission Torque Converters Product Location Distribution

3.4.2 Players Transmission Torque Converters Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TRANSMISSION TORQUE CONVERTERS BY GEOGRAPHIC REGION

4.1 World Historic Transmission Torque Converters Market Size by Geographic Region (2021-2026)

4.1.1 Global Transmission Torque Converters Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Transmission Torque Converters Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Transmission Torque Converters Market Size by Country/Region (2021-2026)

4.2.1 Global Transmission Torque Converters Annual Sales by Country/Region (2021-2026)

4.2.2 Global Transmission Torque Converters Annual Revenue by Country/Region (2021-2026)

4.3 Americas Transmission Torque Converters Sales Growth

4.4 APAC Transmission Torque Converters Sales Growth

4.5 Europe Transmission Torque Converters Sales Growth

4.6 Middle East & Africa Transmission Torque Converters Sales Growth

5 AMERICAS

5.1 Americas Transmission Torque Converters Sales by Country

5.1.1 Americas Transmission Torque Converters Sales by Country (2021-2026)

5.1.2 Americas Transmission Torque Converters Revenue by Country (2021-2026)

5.2 Americas Transmission Torque Converters Sales by Type (2021-2026)

5.3 Americas Transmission Torque Converters Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Transmission Torque Converters Sales by Region

6.1.1 APAC Transmission Torque Converters Sales by Region (2021-2026)

6.1.2 APAC Transmission Torque Converters Revenue by Region (2021-2026)

6.2 APAC Transmission Torque Converters Sales by Type (2021-2026)

6.3 APAC Transmission Torque Converters Sales by Application (2021-2026)

6.4 China

6.5 Japan

- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Transmission Torque Converters by Country
 - 7.1.1 Europe Transmission Torque Converters Sales by Country (2021-2026)
 - 7.1.2 Europe Transmission Torque Converters Revenue by Country (2021-2026)
- 7.2 Europe Transmission Torque Converters Sales by Type (2021-2026)
- 7.3 Europe Transmission Torque Converters Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Transmission Torque Converters by Country
 - 8.1.1 Middle East & Africa Transmission Torque Converters Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Transmission Torque Converters Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Transmission Torque Converters Sales by Type (2021-2026)
- 8.3 Middle East & Africa Transmission Torque Converters Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Transmission Torque Converters

10.3 Manufacturing Process Analysis of Transmission Torque Converters

10.4 Industry Chain Structure of Transmission Torque Converters

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Transmission Torque Converters Distributors

11.3 Transmission Torque Converters Customer

12 WORLD FORECAST REVIEW FOR TRANSMISSION TORQUE CONVERTERS BY GEOGRAPHIC REGION

12.1 Global Transmission Torque Converters Market Size Forecast by Region

12.1.1 Global Transmission Torque Converters Forecast by Region (2027-2032)

12.1.2 Global Transmission Torque Converters Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Transmission Torque Converters Forecast by Type (2027-2032)

12.7 Global Transmission Torque Converters Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Aisin

13.1.1 Aisin Company Information

13.1.2 Aisin Transmission Torque Converters Product Portfolios and Specifications

13.1.3 Aisin Transmission Torque Converters Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Aisin Main Business Overview

- 13.1.5 Aisin Latest Developments
- 13.2 ZF Friedrichshafen
 - 13.2.1 ZF Friedrichshafen Company Information
 - 13.2.2 ZF Friedrichshafen Transmission Torque Converters Product Portfolios and Specifications
 - 13.2.3 ZF Friedrichshafen Transmission Torque Converters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 ZF Friedrichshafen Main Business Overview
 - 13.2.5 ZF Friedrichshafen Latest Developments
- 13.3 BorgWarner
 - 13.3.1 BorgWarner Company Information
 - 13.3.2 BorgWarner Transmission Torque Converters Product Portfolios and Specifications
 - 13.3.3 BorgWarner Transmission Torque Converters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 BorgWarner Main Business Overview
 - 13.3.5 BorgWarner Latest Developments
- 13.4 Jatco
 - 13.4.1 Jatco Company Information
 - 13.4.2 Jatco Transmission Torque Converters Product Portfolios and Specifications
 - 13.4.3 Jatco Transmission Torque Converters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Jatco Main Business Overview
 - 13.4.5 Jatco Latest Developments
- 13.5 Allison Transmission
 - 13.5.1 Allison Transmission Company Information
 - 13.5.2 Allison Transmission Transmission Torque Converters Product Portfolios and Specifications
 - 13.5.3 Allison Transmission Transmission Torque Converters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Allison Transmission Main Business Overview
 - 13.5.5 Allison Transmission Latest Developments
- 13.6 Hyundai Transys
 - 13.6.1 Hyundai Transys Company Information
 - 13.6.2 Hyundai Transys Transmission Torque Converters Product Portfolios and Specifications
 - 13.6.3 Hyundai Transys Transmission Torque Converters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Hyundai Transys Main Business Overview

- 13.6.5 Hyundai Transys Latest Developments
- 13.7 Punch Powertrain
 - 13.7.1 Punch Powertrain Company Information
 - 13.7.2 Punch Powertrain Transmission Torque Converters Product Portfolios and Specifications
 - 13.7.3 Punch Powertrain Transmission Torque Converters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Punch Powertrain Main Business Overview
 - 13.7.5 Punch Powertrain Latest Developments
- 13.8 Exedy
 - 13.8.1 Exedy Company Information
 - 13.8.2 Exedy Transmission Torque Converters Product Portfolios and Specifications
 - 13.8.3 Exedy Transmission Torque Converters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Exedy Main Business Overview
 - 13.8.5 Exedy Latest Developments
- 13.9 Kapec
 - 13.9.1 Kapec Company Information
 - 13.9.2 Kapec Transmission Torque Converters Product Portfolios and Specifications
 - 13.9.3 Kapec Transmission Torque Converters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Kapec Main Business Overview
 - 13.9.5 Kapec Latest Developments
- 13.10 Voith
 - 13.10.1 Voith Company Information
 - 13.10.2 Voith Transmission Torque Converters Product Portfolios and Specifications
 - 13.10.3 Voith Transmission Torque Converters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Voith Main Business Overview
 - 13.10.5 Voith Latest Developments
- 13.11 General Motors
 - 13.11.1 General Motors Company Information
 - 13.11.2 General Motors Transmission Torque Converters Product Portfolios and Specifications
 - 13.11.3 General Motors Transmission Torque Converters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 General Motors Main Business Overview
 - 13.11.5 General Motors Latest Developments
- 13.12 ProTorque

- 13.12.1 ProTorque Company Information
- 13.12.2 ProTorque Transmission Torque Converters Product Portfolios and Specifications
- 13.12.3 ProTorque Transmission Torque Converters Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.12.4 ProTorque Main Business Overview
- 13.12.5 ProTorque Latest Developments
- 13.13 Caterpillar
 - 13.13.1 Caterpillar Company Information
 - 13.13.2 Caterpillar Transmission Torque Converters Product Portfolios and Specifications
 - 13.13.3 Caterpillar Transmission Torque Converters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Caterpillar Main Business Overview
 - 13.13.5 Caterpillar Latest Developments
- 13.14 Komatsu
 - 13.14.1 Komatsu Company Information
 - 13.14.2 Komatsu Transmission Torque Converters Product Portfolios and Specifications
 - 13.14.3 Komatsu Transmission Torque Converters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Komatsu Main Business Overview
 - 13.14.5 Komatsu Latest Developments
- 13.15 Shengrui Transmission
 - 13.15.1 Shengrui Transmission Company Information
 - 13.15.2 Shengrui Transmission Transmission Torque Converters Product Portfolios and Specifications
 - 13.15.3 Shengrui Transmission Transmission Torque Converters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Shengrui Transmission Main Business Overview
 - 13.15.5 Shengrui Transmission Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Transmission Torque Converters Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Transmission Torque Converters Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Single-Stage Torque Converters

Table 4. Major Players of Dual-Stage Torque Converters

Table 5. Major Players of Multi-Stage Torque Converters

Table 6. Global Transmission Torque Converters Sales by Type (2021-2026) & (K Units)

Table 7. Global Transmission Torque Converters Sales Market Share by Type (2021-2026)

Table 8. Global Transmission Torque Converters Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Transmission Torque Converters Revenue Market Share by Type (2021-2026)

Table 10. Global Transmission Torque Converters Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of 280 mm

Table 14. Global Transmission Torque Converters Sales by Converter Diameter (2021-2026) & (K Units)

Table 15. Global Transmission Torque Converters Sales Market Share by Converter Diameter (2021-2026)

Table 16. Global Transmission Torque Converters Revenue by Converter Diameter (2021-2026) & (\$ million)

Table 17. Global Transmission Torque Converters Revenue Market Share by Converter Diameter (2021-2026)

Table 18. Global Transmission Torque Converters Sale Price by Converter Diameter (2021-2026) & (US\$/Unit)

Table 19. Global Transmission Torque Converters Sale by Application (2021-2026) & (K Units)

Table 20. Global Transmission Torque Converters Sale Market Share by Application (2021-2026)

Table 21. Global Transmission Torque Converters Revenue by Application (2021-2026) & (\$ million)

Table 22. Global Transmission Torque Converters Revenue Market Share by

Application (2021-2026)

Table 23. Global Transmission Torque Converters Sale Price by Application (2021-2026) & (US\$/Unit)

Table 24. Global Transmission Torque Converters Sales by Company (2021-2026) & (K Units)

Table 25. Global Transmission Torque Converters Sales Market Share by Company (2021-2026)

Table 26. Global Transmission Torque Converters Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Transmission Torque Converters Revenue Market Share by Company (2021-2026)

Table 28. Global Transmission Torque Converters Sale Price by Company (2021-2026) & (US\$/Unit)

Table 29. Key Manufacturers Transmission Torque Converters Producing Area Distribution and Sales Area

Table 30. Players Transmission Torque Converters Products Offered

Table 31. Transmission Torque Converters Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Transmission Torque Converters Sales by Geographic Region (2021-2026) & (K Units)

Table 35. Global Transmission Torque Converters Sales Market Share Geographic Region (2021-2026)

Table 36. Global Transmission Torque Converters Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Transmission Torque Converters Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Transmission Torque Converters Sales by Country/Region (2021-2026) & (K Units)

Table 39. Global Transmission Torque Converters Sales Market Share by Country/Region (2021-2026)

Table 40. Global Transmission Torque Converters Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Transmission Torque Converters Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Transmission Torque Converters Sales by Country (2021-2026) & (K Units)

Table 43. Americas Transmission Torque Converters Sales Market Share by Country

(2021-2026)

Table 44. Americas Transmission Torque Converters Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Transmission Torque Converters Sales by Type (2021-2026) & (K Units)

Table 46. Americas Transmission Torque Converters Sales by Application (2021-2026) & (K Units)

Table 47. APAC Transmission Torque Converters Sales by Region (2021-2026) & (K Units)

Table 48. APAC Transmission Torque Converters Sales Market Share by Region (2021-2026)

Table 49. APAC Transmission Torque Converters Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Transmission Torque Converters Sales by Type (2021-2026) & (K Units)

Table 51. APAC Transmission Torque Converters Sales by Application (2021-2026) & (K Units)

Table 52. Europe Transmission Torque Converters Sales by Country (2021-2026) & (K Units)

Table 53. Europe Transmission Torque Converters Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Transmission Torque Converters Sales by Type (2021-2026) & (K Units)

Table 55. Europe Transmission Torque Converters Sales by Application (2021-2026) & (K Units)

Table 56. Middle East & Africa Transmission Torque Converters Sales by Country (2021-2026) & (K Units)

Table 57. Middle East & Africa Transmission Torque Converters Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Transmission Torque Converters Sales by Type (2021-2026) & (K Units)

Table 59. Middle East & Africa Transmission Torque Converters Sales by Application (2021-2026) & (K Units)

Table 60. Key Market Drivers & Growth Opportunities of Transmission Torque Converters

Table 61. Key Market Challenges & Risks of Transmission Torque Converters

Table 62. Key Industry Trends of Transmission Torque Converters

Table 63. Transmission Torque Converters Raw Material

Table 64. Key Suppliers of Raw Materials

Table 65. Transmission Torque Converters Distributors List

Table 66. Transmission Torque Converters Customer List

Table 67. Global Transmission Torque Converters Sales Forecast by Region
(2027-2032) & (K Units)

Table 68. Global Transmission Torque Converters Revenue Forecast by Region
(2027-2032) & (\$ millions)

Table 69. Americas Transmission Torque Converters Sales Forecast by Country
(2027-2032) & (K Units)

Table 70. Americas Transmission Torque Converters Annual Revenue Forecast by
Country (2027-2032) & (\$ millions)

Table 71. APAC Transmission Torque Converters Sales Forecast by Region
(2027-2032) & (K Units)

Table 72. APAC Transmission Torque Converters Annual Revenue Forecast by Region
(2027-2032) & (\$ millions)

Table 73. Europe Transmission Torque Converters Sales Forecast by Country
(2027-2032) & (K Units)

Table 74. Europe Transmission Torque Converters Revenue Forecast by Country
(2027-2032) & (\$ millions)

Table 75. Middle East & Africa Transmission Torque Converters Sales Forecast by
Country (2027-2032) & (K Units)

Table 76. Middle East & Africa Transmission Torque Converters Revenue Forecast by
Country (2027-2032) & (\$ millions)

Table 77. Global Transmission Torque Converters Sales Forecast by Type (2027-2032)
& (K Units)

Table 78. Global Transmission Torque Converters Revenue Forecast by Type
(2027-2032) & (\$ millions)

Table 79. Global Transmission Torque Converters Sales Forecast by Application
(2027-2032) & (K Units)

Table 80. Global Transmission Torque Converters Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 81. Aisin Basic Information, Transmission Torque Converters Manufacturing
Base, Sales Area and Its Competitors

Table 82. Aisin Transmission Torque Converters Product Portfolios and Specifications

Table 83. Aisin Transmission Torque Converters Sales (K Units), Revenue (\$ Million),
Price (US\$/Unit) and Gross Margin (2021-2026)

Table 84. Aisin Main Business

Table 85. Aisin Latest Developments

Table 86. ZF Friedrichshafen Basic Information, Transmission Torque Converters
Manufacturing Base, Sales Area and Its Competitors

Table 87. ZF Friedrichshafen Transmission Torque Converters Product Portfolios and Specifications

Table 88. ZF Friedrichshafen Transmission Torque Converters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. ZF Friedrichshafen Main Business

Table 90. ZF Friedrichshafen Latest Developments

Table 91. BorgWarner Basic Information, Transmission Torque Converters Manufacturing Base, Sales Area and Its Competitors

Table 92. BorgWarner Transmission Torque Converters Product Portfolios and Specifications

Table 93. BorgWarner Transmission Torque Converters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. BorgWarner Main Business

Table 95. BorgWarner Latest Developments

Table 96. Jatco Basic Information, Transmission Torque Converters Manufacturing Base, Sales Area and Its Competitors

Table 97. Jatco Transmission Torque Converters Product Portfolios and Specifications

Table 98. Jatco Transmission Torque Converters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Jatco Main Business

Table 100. Jatco Latest Developments

Table 101. Allison Transmission Basic Information, Transmission Torque Converters Manufacturing Base, Sales Area and Its Competitors

Table 102. Allison Transmission Transmission Torque Converters Product Portfolios and Specifications

Table 103. Allison Transmission Transmission Torque Converters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Allison Transmission Main Business

Table 105. Allison Transmission Latest Developments

Table 106. Hyundai Transys Basic Information, Transmission Torque Converters Manufacturing Base, Sales Area and Its Competitors

Table 107. Hyundai Transys Transmission Torque Converters Product Portfolios and Specifications

Table 108. Hyundai Transys Transmission Torque Converters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Hyundai Transys Main Business

Table 110. Hyundai Transys Latest Developments

Table 111. Punch Powertrain Basic Information, Transmission Torque Converters Manufacturing Base, Sales Area and Its Competitors

Table 112. Punch Powertrain Transmission Torque Converters Product Portfolios and Specifications

Table 113. Punch Powertrain Transmission Torque Converters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Punch Powertrain Main Business

Table 115. Punch Powertrain Latest Developments

Table 116. Exedy Basic Information, Transmission Torque Converters Manufacturing Base, Sales Area and Its Competitors

Table 117. Exedy Transmission Torque Converters Product Portfolios and Specifications

Table 118. Exedy Transmission Torque Converters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Exedy Main Business

Table 120. Exedy Latest Developments

Table 121. Kapec Basic Information, Transmission Torque Converters Manufacturing Base, Sales Area and Its Competitors

Table 122. Kapec Transmission Torque Converters Product Portfolios and Specifications

Table 123. Kapec Transmission Torque Converters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Kapec Main Business

Table 125. Kapec Latest Developments

Table 126. Voith Basic Information, Transmission Torque Converters Manufacturing Base, Sales Area and Its Competitors

Table 127. Voith Transmission Torque Converters Product Portfolios and Specifications

Table 128. Voith Transmission Torque Converters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Voith Main Business

Table 130. Voith Latest Developments

Table 131. General Motors Basic Information, Transmission Torque Converters Manufacturing Base, Sales Area and Its Competitors

Table 132. General Motors Transmission Torque Converters Product Portfolios and Specifications

Table 133. General Motors Transmission Torque Converters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. General Motors Main Business

Table 135. General Motors Latest Developments

Table 136. ProTorque Basic Information, Transmission Torque Converters Manufacturing Base, Sales Area and Its Competitors

Table 137. ProTorque Transmission Torque Converters Product Portfolios and Specifications

Table 138. ProTorque Transmission Torque Converters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. ProTorque Main Business

Table 140. ProTorque Latest Developments

Table 141. Caterpillar Basic Information, Transmission Torque Converters Manufacturing Base, Sales Area and Its Competitors

Table 142. Caterpillar Transmission Torque Converters Product Portfolios and Specifications

Table 143. Caterpillar Transmission Torque Converters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Caterpillar Main Business

Table 145. Caterpillar Latest Developments

Table 146. Komatsu Basic Information, Transmission Torque Converters Manufacturing Base, Sales Area and Its Competitors

Table 147. Komatsu Transmission Torque Converters Product Portfolios and Specifications

Table 148. Komatsu Transmission Torque Converters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Komatsu Main Business

Table 150. Komatsu Latest Developments

Table 151. Shengrui Transmission Basic Information, Transmission Torque Converters Manufacturing Base, Sales Area and Its Competitors

Table 152. Shengrui Transmission Transmission Torque Converters Product Portfolios and Specifications

Table 153. Shengrui Transmission Transmission Torque Converters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Shengrui Transmission Main Business

Table 155. Shengrui Transmission Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Transmission Torque Converters
- Figure 2. Transmission Torque Converters Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Transmission Torque Converters Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Transmission Torque Converters Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Transmission Torque Converters Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Transmission Torque Converters Sales Market Share by Country/Region (2025)
- Figure 10. Transmission Torque Converters Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Single-Stage Torque Converters
- Figure 12. Product Picture of Dual-Stage Torque Converters
- Figure 13. Product Picture of Multi-Stage Torque Converters
- Figure 14. Global Transmission Torque Converters Sales Market Share by Type in 2026
- Figure 15. Global Transmission Torque Converters Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of 280 mm
- Figure 19. Global Transmission Torque Converters Sales Market Share by Converter Diameter in 2026
- Figure 20. Global Transmission Torque Converters Revenue Market Share by Converter Diameter (2021-2026)
- Figure 21. Transmission Torque Converters Consumed in Passenger Vehicle
- Figure 22. Global Transmission Torque Converters Market: Passenger Vehicle (2021-2026) & (K Units)
- Figure 23. Transmission Torque Converters Consumed in Heavy Commercial Vehicle
- Figure 24. Global Transmission Torque Converters Market: Heavy Commercial Vehicle (2021-2026) & (K Units)
- Figure 25. Transmission Torque Converters Consumed in Construction Equipment
- Figure 26. Global Transmission Torque Converters Market: Construction Equipment (2021-2026) & (K Units)

Figure 27. Transmission Torque Converters Consumed in Agricultural Machinery

Figure 28. Global Transmission Torque Converters Market: Agricultural Machinery (2021-2026) & (K Units)

Figure 29. Transmission Torque Converters Consumed in Others

Figure 30. Global Transmission Torque Converters Market: Others (2021-2026) & (K Units)

Figure 31. Global Transmission Torque Converters Sale Market Share by Application (2025)

Figure 32. Global Transmission Torque Converters Revenue Market Share by Application in 2025

Figure 33. Transmission Torque Converters Sales by Company in 2025 (K Units)

Figure 34. Global Transmission Torque Converters Sales Market Share by Company in 2025

Figure 35. Transmission Torque Converters Revenue by Company in 2025 (\$ millions)

Figure 36. Global Transmission Torque Converters Revenue Market Share by Company in 2025

Figure 37. Global Transmission Torque Converters Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Transmission Torque Converters Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Transmission Torque Converters Sales 2021-2026 (K Units)

Figure 40. Americas Transmission Torque Converters Revenue 2021-2026 (\$ millions)

Figure 41. APAC Transmission Torque Converters Sales 2021-2026 (K Units)

Figure 42. APAC Transmission Torque Converters Revenue 2021-2026 (\$ millions)

Figure 43. Europe Transmission Torque Converters Sales 2021-2026 (K Units)

Figure 44. Europe Transmission Torque Converters Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Transmission Torque Converters Sales 2021-2026 (K Units)

Figure 46. Middle East & Africa Transmission Torque Converters Revenue 2021-2026 (\$ millions)

Figure 47. Americas Transmission Torque Converters Sales Market Share by Country in 2025

Figure 48. Americas Transmission Torque Converters Revenue Market Share by Country (2021-2026)

Figure 49. Americas Transmission Torque Converters Sales Market Share by Type (2021-2026)

Figure 50. Americas Transmission Torque Converters Sales Market Share by Application (2021-2026)

Figure 51. United States Transmission Torque Converters Revenue Growth 2021-2026

(\$ millions)

Figure 52. Canada Transmission Torque Converters Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Transmission Torque Converters Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Transmission Torque Converters Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Transmission Torque Converters Sales Market Share by Region in 2025

Figure 56. APAC Transmission Torque Converters Revenue Market Share by Region (2021-2026)

Figure 57. APAC Transmission Torque Converters Sales Market Share by Type (2021-2026)

Figure 58. APAC Transmission Torque Converters Sales Market Share by Application (2021-2026)

Figure 59. China Transmission Torque Converters Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Transmission Torque Converters Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Transmission Torque Converters Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Transmission Torque Converters Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Transmission Torque Converters Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Transmission Torque Converters Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Transmission Torque Converters Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Transmission Torque Converters Sales Market Share by Country in 2025

Figure 67. Europe Transmission Torque Converters Revenue Market Share by Country (2021-2026)

Figure 68. Europe Transmission Torque Converters Sales Market Share by Type (2021-2026)

Figure 69. Europe Transmission Torque Converters Sales Market Share by Application (2021-2026)

Figure 70. Germany Transmission Torque Converters Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Transmission Torque Converters Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Transmission Torque Converters Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Transmission Torque Converters Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Transmission Torque Converters Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Transmission Torque Converters Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Transmission Torque Converters Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Transmission Torque Converters Sales Market Share by Application (2021-2026)

Figure 78. Egypt Transmission Torque Converters Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Transmission Torque Converters Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Transmission Torque Converters Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Transmission Torque Converters Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Transmission Torque Converters Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Transmission Torque Converters in 2026

Figure 84. Manufacturing Process Analysis of Transmission Torque Converters

Figure 85. Industry Chain Structure of Transmission Torque Converters

Figure 86. Channels of Distribution

Figure 87. Global Transmission Torque Converters Sales Market Forecast by Region (2027-2032)

Figure 88. Global Transmission Torque Converters Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Transmission Torque Converters Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Transmission Torque Converters Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Transmission Torque Converters Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Transmission Torque Converters Revenue Market Share Forecast by

Application (2027-2032)

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