

Global Transmission Support Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Transmission Support Services market size is predicted to grow from US\$ 2426 million in 2025 to US\$ 3599 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

To address the inefficiencies inherent in traditional power transmission maintenance?such as low operational efficiency, prolonged fault response times, and insufficient power supply reliability?transmission support services have emerged as a vital solution. Since the late 20th century, driven by the ongoing intelligent and digital transformation of the power industry, the field of transmission support services has experienced rapid, transformative growth. Currently, these services have evolved into a comprehensive ecosystem encompassing a diverse array of technical methodologies and service models?including intelligent inspection, rapid fault localization, emergency repair, and power grid optimization. Widely deployed across power grid enterprises, new energy power stations, industrial facilities, and urban power supply networks, these specialized service solutions significantly enhance the efficiency of transmission line operation and maintenance, reduce fault recovery times, bolster power supply stability, and optimize the overall user experience.

United States market for Transmission Support Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Transmission Support Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Transmission Support Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Transmission Support Services players cover Hitachi Energy, Siemens Energy, GE Vernova Grid Solutions, Power Construction Corporation of China, Quanta Services, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Transmission Support Services Industry Forecast' looks at past sales and reviews total world Transmission Support Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Transmission Support Services sales for 2026 through 2032. With Transmission Support Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Transmission Support Services industry.

This Insight Report provides a comprehensive analysis of the global Transmission Support Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Transmission Support Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Transmission Support Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Transmission Support Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Transmission Support Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Transmission Support Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Technical Consulting

Operations & Maintenance Support

Segmentation by Service Method:

Online Service

Offline Service

Segmentation by Application:

Grid Operations

Transmission & Substation Construction

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Hitachi Energy

Siemens Energy

GE Vernova Grid Solutions

Power Construction Corporation of China

Quanta Services

Prysmian

Nexans

TBEA Co., Ltd.

Schneider Electric

China Energy Construction Group Co., Ltd.

China XD Group Co., Ltd.

Sumitomo Electric

Kinectrics

KEC International

Hengtong Group

Zhongtian Technology Group Co., Ltd.

Henan Pinggao Electric Co., Ltd.

MasTec

Hyosung Heavy Industries

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