

Global Transmission Electron Microscope (TEM) Market Growth 2025-2031

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Abstracts

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The global Transmission Electron Microscope (TEM) market size is predicted to grow from US\$ 751 million in 2025 to US\$ 1073 million in 2031; it is expected to grow at a CAGR of 6.1% from 2025 to 2031.

Transmission electron microscopy (TEM) is an imaging technology in which electron beams pass through very thinly sectioned specimens. As the electrons are transmitted through the specimen and interact with its structure, an image resolves that is magnified and focused onto an imaging medium, such as photographic film or a fluorescent screen, or captured by a special CCD camera. Because the electrons used in transmission electron microscopy have a very small wavelength, TEMs can image at much higher resolutions than conventional optical microscopes that depend on light beams. Due to their higher resolving power, TEMs play an important role in the fields of virology, cancer research, the study of materials, and in microelectronics research and development.

Global main manufacturers of transmission electron microscope (TEM) include Thermo Fisher Scientific (FEI), JEOL and Hitachi, etc. The top three players hold a share about 97%. Japan is the largest producer of transmission electron microscope (TEM), holds a share about 69%, followed by North America and Europe, with share 23% and 8%, separately. The largest market is North America, holds a share about 30%. In terms of product type, 80KV-200KV is the largest segment, occupied for a share of about 28%, and in terms of application, Life Science has a share about 76 percent.

LP Information, Inc. (LPI) ' newest research report, the "Transmission Electron

Microscope (TEM) Industry Forecast” looks at past sales and reviews total world Transmission Electron Microscope (TEM) sales in 2024, providing a comprehensive analysis by region and market sector of projected Transmission Electron Microscope (TEM) sales for 2025 through 2031. With Transmission Electron Microscope (TEM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Transmission Electron Microscope (TEM) industry.

This Insight Report provides a comprehensive analysis of the global Transmission Electron Microscope (TEM) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Transmission Electron Microscope (TEM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Transmission Electron Microscope (TEM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Transmission Electron Microscope (TEM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Transmission Electron Microscope (TEM).

This report presents a comprehensive overview, market shares, and growth opportunities of Transmission Electron Microscope (TEM) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

0-80KV

80KV-200KV

Above 200KV

Segmentation by Application:

Life Science

Materials Science

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific (FEI)

JEOL

Hitachi

Delong

Key Questions Addressed in this Report

What is the 10-year outlook for the global Transmission Electron Microscope (TEM) market?

What factors are driving Transmission Electron Microscope (TEM) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Transmission Electron Microscope (TEM) market opportunities vary by end market size?

How does Transmission Electron Microscope (TEM) break out by Type, by Application?

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