

# Global Transient-Voltage-Suppression Diode Market Growth 2025-2031

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## Abstracts

The global Transient-Voltage-Suppression Diode market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of % from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A Transient-Voltage-Suppression Diode (TVS Diode) is a semiconductor device designed to protect electronic circuits from damage caused by transient voltage spikes. It responds within nanoseconds to high-energy transients such as electrostatic discharge (ESD), lightning-induced surges, and electromagnetic pulses, by quickly clamping the voltage and diverting the excess energy to ground. This action effectively suppresses voltage spikes and prevents downstream components from breakdown or failure. TVS diodes are available in both unidirectional and bidirectional configurations, suitable for protecting circuits from different polarity disturbances. Key parameters for selection include breakdown voltage and clamping voltage.

TVS diodes are widely used in telecommunications equipment, automotive electronics, industrial control systems, and consumer electronics. They are especially critical in protecting vulnerable nodes such as USB ports, power lines, and signal lines. As the demand for stability and reliability in electronic systems continues to grow, TVS diodes have become an increasingly vital overvoltage protection solution due to their low cost, compact size, and fast response time. Looking ahead, the development of 5G communications, smart vehicles, and the industrial Internet of Things (IIoT) will further drive the advancement of TVS diode performance and integration, leading to sustained

growth in market demand.

## Market Opportunities and Key Growth Drivers

As electronic devices evolve toward higher speeds and more compact designs, the need for transient voltage protection has increased significantly. As a core circuit protection component, Transient-Voltage-Suppression (TVS) diodes are experiencing strong market expansion. Emerging applications such as 5G communications, automotive electronics, and the Industrial Internet of Things (IIoT) are accelerating, driving rising demand for high-performance TVS devices. Additionally, the continuous growth in shipments of consumer electronic products provides a solid demand foundation for the TVS market.

## Market Risks

The TVS diode industry has a moderate technical threshold, attracting many participants and resulting in intense price competition—particularly in the mid- to low-end segments, where profit margins are under pressure. Meanwhile, fluctuations in raw material costs and increasing supply chain uncertainties may disrupt production cycles. Furthermore, growing demand for product customization and integration from downstream clients places higher demands on manufacturers' R&D capabilities. Companies lacking innovation may face marginalization in the market.

## Downstream Demand Trends

TVS diodes are expanding beyond traditional consumer electronics into high-growth sectors such as new energy vehicles, charging infrastructure, and industrial control systems, which are fueling demand for high-reliability, high-energy-handling devices. In addition, data centers and high-speed communication interfaces are driving the need for low-capacitance, fast-response TVS products. Looking ahead, market demand is expected to become increasingly diverse and customized, pushing the TVS industry toward high-end, value-added development.

LP Information, Inc. (LPI) ' newest research report, the “Transient-Voltage-Suppression Diode Industry Forecast” looks at past sales and reviews total world Transient-Voltage-Suppression Diode sales in 2024, providing a comprehensive analysis by region and market sector of projected Transient-Voltage-Suppression Diode sales for 2025 through 2031. With Transient-Voltage-Suppression Diode sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the

world Transient-Voltage-Suppression Diode industry.

This Insight Report provides a comprehensive analysis of the global Transient-Voltage-Suppression Diode landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Transient-Voltage-Suppression Diode portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Transient-Voltage-Suppression Diode market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Transient-Voltage-Suppression Diode and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Transient-Voltage-Suppression Diode.

This report presents a comprehensive overview, market shares, and growth opportunities of Transient-Voltage-Suppression Diode market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Uni-polar TVS

Bi-polar TVS

Segmentation by Application:

Consumer Electronic

Automotive Electronic

Power Supplies

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vishay

Littelfuse

ON Semiconductor

STMicroelectronics

Bourns

NXP

Infineon

Diodes Inc.

BrightKing

ANOVA

FAIRCHILD

SEMTECH

MDE

TOSHIBA

EIC

PROTEK

WAYON

INPAQ

SOCAY

UN Semiconductor

MICROCHIP TECHNOLOGY

Bencent

TOREX

ONCHIP

LAN technology

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Transient-Voltage-Suppression Diode market?

What factors are driving Transient-Voltage-Suppression Diode market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Transient-Voltage-Suppression Diode market opportunities vary by end market size?

How does Transient-Voltage-Suppression Diode break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Transient-Voltage-Suppression Diode Annual Sales 2020-2031
  - 2.1.2 World Current & Future Analysis for Transient-Voltage-Suppression Diode by Geographic Region, 2020, 2024 & 2031
  - 2.1.3 World Current & Future Analysis for Transient-Voltage-Suppression Diode by Country/Region, 2020, 2024 & 2031
- 2.2 Transient-Voltage-Suppression Diode Segment by Type
  - 2.2.1 Uni-polar TVS
  - 2.2.2 Bi-polar TVS
- 2.3 Transient-Voltage-Suppression Diode Sales by Type
  - 2.3.1 Global Transient-Voltage-Suppression Diode Sales Market Share by Type (2020-2025)
  - 2.3.2 Global Transient-Voltage-Suppression Diode Revenue and Market Share by Type (2020-2025)
  - 2.3.3 Global Transient-Voltage-Suppression Diode Sale Price by Type (2020-2025)
- 2.4 Transient-Voltage-Suppression Diode Segment by Application
  - 2.4.1 Consumer Electronic
  - 2.4.2 Automotive Electronic
  - 2.4.3 Power Supplies
  - 2.4.4 Industrial
  - 2.4.5 Others
- 2.5 Transient-Voltage-Suppression Diode Sales by Application
  - 2.5.1 Global Transient-Voltage-Suppression Diode Sale Market Share by Application (2020-2025)

2.5.2 Global Transient-Voltage-Suppression Diode Revenue and Market Share by Application (2020-2025)

2.5.3 Global Transient-Voltage-Suppression Diode Sale Price by Application (2020-2025)

### **3 GLOBAL BY COMPANY**

3.1 Global Transient-Voltage-Suppression Diode Breakdown Data by Company

3.1.1 Global Transient-Voltage-Suppression Diode Annual Sales by Company (2020-2025)

3.1.2 Global Transient-Voltage-Suppression Diode Sales Market Share by Company (2020-2025)

3.2 Global Transient-Voltage-Suppression Diode Annual Revenue by Company (2020-2025)

3.2.1 Global Transient-Voltage-Suppression Diode Revenue by Company (2020-2025)

3.2.2 Global Transient-Voltage-Suppression Diode Revenue Market Share by Company (2020-2025)

3.3 Global Transient-Voltage-Suppression Diode Sale Price by Company

3.4 Key Manufacturers Transient-Voltage-Suppression Diode Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Transient-Voltage-Suppression Diode Product Location Distribution

3.4.2 Players Transient-Voltage-Suppression Diode Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR TRANSIENT-VOLTAGE-SUPPRESSION DIODE BY GEOGRAPHIC REGION**

4.1 World Historic Transient-Voltage-Suppression Diode Market Size by Geographic Region (2020-2025)

4.1.1 Global Transient-Voltage-Suppression Diode Annual Sales by Geographic Region (2020-2025)

4.1.2 Global Transient-Voltage-Suppression Diode Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic Transient-Voltage-Suppression Diode Market Size by Country/Region

(2020-2025)

4.2.1 Global Transient-Voltage-Suppression Diode Annual Sales by Country/Region

(2020-2025)

4.2.2 Global Transient-Voltage-Suppression Diode Annual Revenue by Country/Region (2020-2025)

4.3 Americas Transient-Voltage-Suppression Diode Sales Growth

4.4 APAC Transient-Voltage-Suppression Diode Sales Growth

4.5 Europe Transient-Voltage-Suppression Diode Sales Growth

4.6 Middle East & Africa Transient-Voltage-Suppression Diode Sales Growth

## **5 AMERICAS**

5.1 Americas Transient-Voltage-Suppression Diode Sales by Country

5.1.1 Americas Transient-Voltage-Suppression Diode Sales by Country (2020-2025)

5.1.2 Americas Transient-Voltage-Suppression Diode Revenue by Country (2020-2025)

5.2 Americas Transient-Voltage-Suppression Diode Sales by Type (2020-2025)

5.3 Americas Transient-Voltage-Suppression Diode Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Transient-Voltage-Suppression Diode Sales by Region

6.1.1 APAC Transient-Voltage-Suppression Diode Sales by Region (2020-2025)

6.1.2 APAC Transient-Voltage-Suppression Diode Revenue by Region (2020-2025)

6.2 APAC Transient-Voltage-Suppression Diode Sales by Type (2020-2025)

6.3 APAC Transient-Voltage-Suppression Diode Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

## 7.1 Europe Transient-Voltage-Suppression Diode by Country

7.1.1 Europe Transient-Voltage-Suppression Diode Sales by Country (2020-2025)

7.1.2 Europe Transient-Voltage-Suppression Diode Revenue by Country (2020-2025)

## 7.2 Europe Transient-Voltage-Suppression Diode Sales by Type (2020-2025)

## 7.3 Europe Transient-Voltage-Suppression Diode Sales by Application (2020-2025)

## 7.4 Germany

## 7.5 France

## 7.6 UK

## 7.7 Italy

## 7.8 Russia

# 8 MIDDLE EAST & AFRICA

## 8.1 Middle East & Africa Transient-Voltage-Suppression Diode by Country

8.1.1 Middle East & Africa Transient-Voltage-Suppression Diode Sales by Country (2020-2025)

8.1.2 Middle East & Africa Transient-Voltage-Suppression Diode Revenue by Country (2020-2025)

## 8.2 Middle East & Africa Transient-Voltage-Suppression Diode Sales by Type (2020-2025)

## 8.3 Middle East & Africa Transient-Voltage-Suppression Diode Sales by Application (2020-2025)

## 8.4 Egypt

## 8.5 South Africa

## 8.6 Israel

## 8.7 Turkey

## 8.8 GCC Countries

# 9 MARKET DRIVERS, CHALLENGES AND TRENDS

## 9.1 Market Drivers & Growth Opportunities

## 9.2 Market Challenges & Risks

## 9.3 Industry Trends

# 10 MANUFACTURING COST STRUCTURE ANALYSIS

## 10.1 Raw Material and Suppliers

## 10.2 Manufacturing Cost Structure Analysis of Transient-Voltage-Suppression Diode

10.3 Manufacturing Process Analysis of Transient-Voltage-Suppression Diode

10.4 Industry Chain Structure of Transient-Voltage-Suppression Diode

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Transient-Voltage-Suppression Diode Distributors

11.3 Transient-Voltage-Suppression Diode Customer

## **12 WORLD FORECAST REVIEW FOR TRANSIENT-VOLTAGE-SUPPRESSION DIODE BY GEOGRAPHIC REGION**

12.1 Global Transient-Voltage-Suppression Diode Market Size Forecast by Region

12.1.1 Global Transient-Voltage-Suppression Diode Forecast by Region (2026-2031)

12.1.2 Global Transient-Voltage-Suppression Diode Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Transient-Voltage-Suppression Diode Forecast by Type (2026-2031)

12.7 Global Transient-Voltage-Suppression Diode Forecast by Application (2026-2031)

## **13 KEY PLAYERS ANALYSIS**

13.1 Vishay

13.1.1 Vishay Company Information

13.1.2 Vishay Transient-Voltage-Suppression Diode Product Portfolios and Specifications

13.1.3 Vishay Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 Vishay Main Business Overview

13.1.5 Vishay Latest Developments

13.2 Littelfuse

13.2.1 Littelfuse Company Information

13.2.2 Littelfuse Transient-Voltage-Suppression Diode Product Portfolios and Specifications

13.2.3 Littelfuse Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 Littelfuse Main Business Overview

13.2.5 Littelfuse Latest Developments

13.3 ON Semiconductor

13.3.1 ON Semiconductor Company Information

13.3.2 ON Semiconductor Transient-Voltage-Suppression Diode Product Portfolios and Specifications

13.3.3 ON Semiconductor Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 ON Semiconductor Main Business Overview

13.3.5 ON Semiconductor Latest Developments

13.4 STMicroelectronics

13.4.1 STMicroelectronics Company Information

13.4.2 STMicroelectronics Transient-Voltage-Suppression Diode Product Portfolios and Specifications

13.4.3 STMicroelectronics Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 STMicroelectronics Main Business Overview

13.4.5 STMicroelectronics Latest Developments

13.5 Bourns

13.5.1 Bourns Company Information

13.5.2 Bourns Transient-Voltage-Suppression Diode Product Portfolios and Specifications

13.5.3 Bourns Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 Bourns Main Business Overview

13.5.5 Bourns Latest Developments

13.6 NXP

13.6.1 NXP Company Information

13.6.2 NXP Transient-Voltage-Suppression Diode Product Portfolios and Specifications

13.6.3 NXP Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 NXP Main Business Overview

13.6.5 NXP Latest Developments

13.7 Infineon

13.7.1 Infineon Company Information

13.7.2 Infineon Transient-Voltage-Suppression Diode Product Portfolios and

## Specifications

13.7.3 Infineon Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 Infineon Main Business Overview

13.7.5 Infineon Latest Developments

## 13.8 Diodes Inc.

13.8.1 Diodes Inc. Company Information

13.8.2 Diodes Inc. Transient-Voltage-Suppression Diode Product Portfolios and Specifications

13.8.3 Diodes Inc. Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)

13.8.4 Diodes Inc. Main Business Overview

13.8.5 Diodes Inc. Latest Developments

## 13.9 BrightKing

13.9.1 BrightKing Company Information

13.9.2 BrightKing Transient-Voltage-Suppression Diode Product Portfolios and Specifications

13.9.3 BrightKing Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)

13.9.4 BrightKing Main Business Overview

13.9.5 BrightKing Latest Developments

## 13.10 ANOVA

13.10.1 ANOVA Company Information

13.10.2 ANOVA Transient-Voltage-Suppression Diode Product Portfolios and Specifications

13.10.3 ANOVA Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)

13.10.4 ANOVA Main Business Overview

13.10.5 ANOVA Latest Developments

## 13.11 FAIRCHILD

13.11.1 FAIRCHILD Company Information

13.11.2 FAIRCHILD Transient-Voltage-Suppression Diode Product Portfolios and Specifications

13.11.3 FAIRCHILD Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)

13.11.4 FAIRCHILD Main Business Overview

13.11.5 FAIRCHILD Latest Developments

## 13.12 SEMTECH

13.12.1 SEMTECH Company Information

13.12.2 SEMTECH Transient-Voltage-Suppression Diode Product Portfolios and Specifications

13.12.3 SEMTECH Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)

13.12.4 SEMTECH Main Business Overview

13.12.5 SEMTECH Latest Developments

13.13 MDE

13.13.1 MDE Company Information

13.13.2 MDE Transient-Voltage-Suppression Diode Product Portfolios and Specifications

13.13.3 MDE Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)

13.13.4 MDE Main Business Overview

13.13.5 MDE Latest Developments

13.14 TOSHIBA

13.14.1 TOSHIBA Company Information

13.14.2 TOSHIBA Transient-Voltage-Suppression Diode Product Portfolios and Specifications

13.14.3 TOSHIBA Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)

13.14.4 TOSHIBA Main Business Overview

13.14.5 TOSHIBA Latest Developments

13.15 EIC

13.15.1 EIC Company Information

13.15.2 EIC Transient-Voltage-Suppression Diode Product Portfolios and Specifications

13.15.3 EIC Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)

13.15.4 EIC Main Business Overview

13.15.5 EIC Latest Developments

13.16 PROTEK

13.16.1 PROTEK Company Information

13.16.2 PROTEK Transient-Voltage-Suppression Diode Product Portfolios and Specifications

13.16.3 PROTEK Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)

13.16.4 PROTEK Main Business Overview

13.16.5 PROTEK Latest Developments

13.17 WAYON

- 13.17.1 WAYON Company Information
- 13.17.2 WAYON Transient-Voltage-Suppression Diode Product Portfolios and Specifications
- 13.17.3 WAYON Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.17.4 WAYON Main Business Overview
- 13.17.5 WAYON Latest Developments
- 13.18 INPAQ
  - 13.18.1 INPAQ Company Information
  - 13.18.2 INPAQ Transient-Voltage-Suppression Diode Product Portfolios and Specifications
  - 13.18.3 INPAQ Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.18.4 INPAQ Main Business Overview
  - 13.18.5 INPAQ Latest Developments
- 13.19 SOCAY
  - 13.19.1 SOCAY Company Information
  - 13.19.2 SOCAY Transient-Voltage-Suppression Diode Product Portfolios and Specifications
  - 13.19.3 SOCAY Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.19.4 SOCAY Main Business Overview
  - 13.19.5 SOCAY Latest Developments
- 13.20 UN Semiconductor
  - 13.20.1 UN Semiconductor Company Information
  - 13.20.2 UN Semiconductor Transient-Voltage-Suppression Diode Product Portfolios and Specifications
  - 13.20.3 UN Semiconductor Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.20.4 UN Semiconductor Main Business Overview
  - 13.20.5 UN Semiconductor Latest Developments
- 13.21 MICROCHIP TECHNOLOGY
  - 13.21.1 MICROCHIP TECHNOLOGY Company Information
  - 13.21.2 MICROCHIP TECHNOLOGY Transient-Voltage-Suppression Diode Product Portfolios and Specifications
  - 13.21.3 MICROCHIP TECHNOLOGY Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)
  - 13.21.4 MICROCHIP TECHNOLOGY Main Business Overview
  - 13.21.5 MICROCHIP TECHNOLOGY Latest Developments

## 13.22 Bencent

13.22.1 Bencent Company Information

13.22.2 Bencent Transient-Voltage-Suppression Diode Product Portfolios and Specifications

13.22.3 Bencent Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)

13.22.4 Bencent Main Business Overview

13.22.5 Bencent Latest Developments

## 13.23 TOREX

13.23.1 TOREX Company Information

13.23.2 TOREX Transient-Voltage-Suppression Diode Product Portfolios and Specifications

13.23.3 TOREX Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)

13.23.4 TOREX Main Business Overview

13.23.5 TOREX Latest Developments

## 13.24 ONCHIP

13.24.1 ONCHIP Company Information

13.24.2 ONCHIP Transient-Voltage-Suppression Diode Product Portfolios and Specifications

13.24.3 ONCHIP Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)

13.24.4 ONCHIP Main Business Overview

13.24.5 ONCHIP Latest Developments

## 13.25 LAN technology

13.25.1 LAN technology Company Information

13.25.2 LAN technology Transient-Voltage-Suppression Diode Product Portfolios and Specifications

13.25.3 LAN technology Transient-Voltage-Suppression Diode Sales, Revenue, Price and Gross Margin (2020-2025)

13.25.4 LAN technology Main Business Overview

13.25.5 LAN technology Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Transient-Voltage-Suppression Diode Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Transient-Voltage-Suppression Diode Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Uni-polar TVS

Table 4. Major Players of Bi-polar TVS

Table 5. Global Transient-Voltage-Suppression Diode Sales by Type (2020-2025) & (K Units)

Table 6. Global Transient-Voltage-Suppression Diode Sales Market Share by Type (2020-2025)

Table 7. Global Transient-Voltage-Suppression Diode Revenue by Type (2020-2025) & (\$ million)

Table 8. Global Transient-Voltage-Suppression Diode Revenue Market Share by Type (2020-2025)

Table 9. Global Transient-Voltage-Suppression Diode Sale Price by Type (2020-2025) & (USD/Unit)

Table 10. Global Transient-Voltage-Suppression Diode Sale by Application (2020-2025) & (K Units)

Table 11. Global Transient-Voltage-Suppression Diode Sale Market Share by Application (2020-2025)

Table 12. Global Transient-Voltage-Suppression Diode Revenue by Application (2020-2025) & (\$ million)

Table 13. Global Transient-Voltage-Suppression Diode Revenue Market Share by Application (2020-2025)

Table 14. Global Transient-Voltage-Suppression Diode Sale Price by Application (2020-2025) & (USD/Unit)

Table 15. Global Transient-Voltage-Suppression Diode Sales by Company (2020-2025) & (K Units)

Table 16. Global Transient-Voltage-Suppression Diode Sales Market Share by Company (2020-2025)

Table 17. Global Transient-Voltage-Suppression Diode Revenue by Company (2020-2025) & (\$ millions)

Table 18. Global Transient-Voltage-Suppression Diode Revenue Market Share by Company (2020-2025)

Table 19. Global Transient-Voltage-Suppression Diode Sale Price by Company

(2020-2025) & (USD/Unit)

Table 20. Key Manufacturers Transient-Voltage-Suppression Diode Producing Area Distribution and Sales Area

Table 21. Players Transient-Voltage-Suppression Diode Products Offered

Table 22. Transient-Voltage-Suppression Diode Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Transient-Voltage-Suppression Diode Sales by Geographic Region (2020-2025) & (K Units)

Table 26. Global Transient-Voltage-Suppression Diode Sales Market Share Geographic Region (2020-2025)

Table 27. Global Transient-Voltage-Suppression Diode Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 28. Global Transient-Voltage-Suppression Diode Revenue Market Share by Geographic Region (2020-2025)

Table 29. Global Transient-Voltage-Suppression Diode Sales by Country/Region (2020-2025) & (K Units)

Table 30. Global Transient-Voltage-Suppression Diode Sales Market Share by Country/Region (2020-2025)

Table 31. Global Transient-Voltage-Suppression Diode Revenue by Country/Region (2020-2025) & (\$ millions)

Table 32. Global Transient-Voltage-Suppression Diode Revenue Market Share by Country/Region (2020-2025)

Table 33. Americas Transient-Voltage-Suppression Diode Sales by Country (2020-2025) & (K Units)

Table 34. Americas Transient-Voltage-Suppression Diode Sales Market Share by Country (2020-2025)

Table 35. Americas Transient-Voltage-Suppression Diode Revenue by Country (2020-2025) & (\$ millions)

Table 36. Americas Transient-Voltage-Suppression Diode Sales by Type (2020-2025) & (K Units)

Table 37. Americas Transient-Voltage-Suppression Diode Sales by Application (2020-2025) & (K Units)

Table 38. APAC Transient-Voltage-Suppression Diode Sales by Region (2020-2025) & (K Units)

Table 39. APAC Transient-Voltage-Suppression Diode Sales Market Share by Region (2020-2025)

Table 40. APAC Transient-Voltage-Suppression Diode Revenue by Region (2020-2025)

& (\$ millions)

Table 41. APAC Transient-Voltage-Suppression Diode Sales by Type (2020-2025) & (K Units)

Table 42. APAC Transient-Voltage-Suppression Diode Sales by Application (2020-2025) & (K Units)

Table 43. Europe Transient-Voltage-Suppression Diode Sales by Country (2020-2025) & (K Units)

Table 44. Europe Transient-Voltage-Suppression Diode Revenue by Country (2020-2025) & (\$ millions)

Table 45. Europe Transient-Voltage-Suppression Diode Sales by Type (2020-2025) & (K Units)

Table 46. Europe Transient-Voltage-Suppression Diode Sales by Application (2020-2025) & (K Units)

Table 47. Middle East & Africa Transient-Voltage-Suppression Diode Sales by Country (2020-2025) & (K Units)

Table 48. Middle East & Africa Transient-Voltage-Suppression Diode Revenue Market Share by Country (2020-2025)

Table 49. Middle East & Africa Transient-Voltage-Suppression Diode Sales by Type (2020-2025) & (K Units)

Table 50. Middle East & Africa Transient-Voltage-Suppression Diode Sales by Application (2020-2025) & (K Units)

Table 51. Key Market Drivers & Growth Opportunities of Transient-Voltage-Suppression Diode

Table 52. Key Market Challenges & Risks of Transient-Voltage-Suppression Diode

Table 53. Key Industry Trends of Transient-Voltage-Suppression Diode

Table 54. Transient-Voltage-Suppression Diode Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Transient-Voltage-Suppression Diode Distributors List

Table 57. Transient-Voltage-Suppression Diode Customer List

Table 58. Global Transient-Voltage-Suppression Diode Sales Forecast by Region (2026-2031) & (K Units)

Table 59. Global Transient-Voltage-Suppression Diode Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 60. Americas Transient-Voltage-Suppression Diode Sales Forecast by Country (2026-2031) & (K Units)

Table 61. Americas Transient-Voltage-Suppression Diode Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 62. APAC Transient-Voltage-Suppression Diode Sales Forecast by Region (2026-2031) & (K Units)

Table 63. APAC Transient-Voltage-Suppression Diode Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 64. Europe Transient-Voltage-Suppression Diode Sales Forecast by Country (2026-2031) & (K Units)

Table 65. Europe Transient-Voltage-Suppression Diode Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 66. Middle East & Africa Transient-Voltage-Suppression Diode Sales Forecast by Country (2026-2031) & (K Units)

Table 67. Middle East & Africa Transient-Voltage-Suppression Diode Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 68. Global Transient-Voltage-Suppression Diode Sales Forecast by Type (2026-2031) & (K Units)

Table 69. Global Transient-Voltage-Suppression Diode Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 70. Global Transient-Voltage-Suppression Diode Sales Forecast by Application (2026-2031) & (K Units)

Table 71. Global Transient-Voltage-Suppression Diode Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 72. Vishay Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 73. Vishay Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 74. Vishay Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 75. Vishay Main Business

Table 76. Vishay Latest Developments

Table 77. Littelfuse Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 78. Littelfuse Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 79. Littelfuse Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 80. Littelfuse Main Business

Table 81. Littelfuse Latest Developments

Table 82. ON Semiconductor Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 83. ON Semiconductor Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 84. ON Semiconductor Transient-Voltage-Suppression Diode Sales (K Units),

Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 85. ON Semiconductor Main Business

Table 86. ON Semiconductor Latest Developments

Table 87. STMicroelectronics Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 88. STMicroelectronics Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 89. STMicroelectronics Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 90. STMicroelectronics Main Business

Table 91. STMicroelectronics Latest Developments

Table 92. Bourns Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 93. Bourns Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 94. Bourns Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 95. Bourns Main Business

Table 96. Bourns Latest Developments

Table 97. NXP Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 98. NXP Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 99. NXP Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 100. NXP Main Business

Table 101. NXP Latest Developments

Table 102. Infineon Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 103. Infineon Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 104. Infineon Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 105. Infineon Main Business

Table 106. Infineon Latest Developments

Table 107. Diodes Inc. Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 108. Diodes Inc. Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 109. Diodes Inc. Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 110. Diodes Inc. Main Business

Table 111. Diodes Inc. Latest Developments

Table 112. BrightKing Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 113. BrightKing Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 114. BrightKing Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 115. BrightKing Main Business

Table 116. BrightKing Latest Developments

Table 117. ANOVA Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 118. ANOVA Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 119. ANOVA Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 120. ANOVA Main Business

Table 121. ANOVA Latest Developments

Table 122. FAIRCHILD Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 123. FAIRCHILD Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 124. FAIRCHILD Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 125. FAIRCHILD Main Business

Table 126. FAIRCHILD Latest Developments

Table 127. SEMTECH Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 128. SEMTECH Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 129. SEMTECH Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 130. SEMTECH Main Business

Table 131. SEMTECH Latest Developments

Table 132. MDE Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 133. MDE Transient-Voltage-Suppression Diode Product Portfolios and

## Specifications

Table 134. MDE Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 135. MDE Main Business

Table 136. MDE Latest Developments

Table 137. TOSHIBA Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 138. TOSHIBA Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 139. TOSHIBA Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 140. TOSHIBA Main Business

Table 141. TOSHIBA Latest Developments

Table 142. EIC Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 143. EIC Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 144. EIC Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 145. EIC Main Business

Table 146. EIC Latest Developments

Table 147. PROTEK Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 148. PROTEK Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 149. PROTEK Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 150. PROTEK Main Business

Table 151. PROTEK Latest Developments

Table 152. WAYON Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 153. WAYON Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 154. WAYON Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 155. WAYON Main Business

Table 156. WAYON Latest Developments

Table 157. INPAQ Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 158. INPAQ Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 159. INPAQ Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 160. INPAQ Main Business

Table 161. INPAQ Latest Developments

Table 162. SOCAV Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 163. SOCAV Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 164. SOCAV Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 165. SOCAV Main Business

Table 166. SOCAV Latest Developments

Table 167. UN Semiconductor Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 168. UN Semiconductor Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 169. UN Semiconductor Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 170. UN Semiconductor Main Business

Table 171. UN Semiconductor Latest Developments

Table 172. MICROCHIP TECHNOLOGY Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 173. MICROCHIP TECHNOLOGY Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 174. MICROCHIP TECHNOLOGY Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 175. MICROCHIP TECHNOLOGY Main Business

Table 176. MICROCHIP TECHNOLOGY Latest Developments

Table 177. Bencent Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 178. Bencent Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 179. Bencent Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 180. Bencent Main Business

Table 181. Bencent Latest Developments

Table 182. TOREX Basic Information, Transient-Voltage-Suppression Diode

Manufacturing Base, Sales Area and Its Competitors

Table 183. TOREX Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 184. TOREX Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 185. TOREX Main Business

Table 186. TOREX Latest Developments

Table 187. ONCHIP Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 188. ONCHIP Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 189. ONCHIP Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 190. ONCHIP Main Business

Table 191. ONCHIP Latest Developments

Table 192. LAN technology Basic Information, Transient-Voltage-Suppression Diode Manufacturing Base, Sales Area and Its Competitors

Table 193. LAN technology Transient-Voltage-Suppression Diode Product Portfolios and Specifications

Table 194. LAN technology Transient-Voltage-Suppression Diode Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 195. LAN technology Main Business

Table 196. LAN technology Latest Developments

## List Of Figures

### LIST OF FIGURES

Figure 1. Picture of Transient-Voltage-Suppression Diode

Figure 2. Transient-Voltage-Suppression Diode Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Transient-Voltage-Suppression Diode Sales Growth Rate 2020-2031 (K Units)

Figure 7. Global Transient-Voltage-Suppression Diode Revenue Growth Rate 2020-2031 (\$ millions)

Figure 8. Transient-Voltage-Suppression Diode Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Figure 9. Transient-Voltage-Suppression Diode Sales Market Share by Country/Region (2024)

Figure 10. Transient-Voltage-Suppression Diode Sales Market Share by Country/Region (2020, 2024 & 2031)

Figure 11. Product Picture of Uni-polar TVS

Figure 12. Product Picture of Bi-polar TVS

Figure 13. Global Transient-Voltage-Suppression Diode Sales Market Share by Type in 2025

Figure 14. Global Transient-Voltage-Suppression Diode Revenue Market Share by Type (2020-2025)

Figure 15. Transient-Voltage-Suppression Diode Consumed in Consumer Electronic

Figure 16. Global Transient-Voltage-Suppression Diode Market: Consumer Electronic (2020-2025) & (K Units)

Figure 17. Transient-Voltage-Suppression Diode Consumed in Automotive Electronic

Figure 18. Global Transient-Voltage-Suppression Diode Market: Automotive Electronic (2020-2025) & (K Units)

Figure 19. Transient-Voltage-Suppression Diode Consumed in Power Supplies

Figure 20. Global Transient-Voltage-Suppression Diode Market: Power Supplies (2020-2025) & (K Units)

Figure 21. Transient-Voltage-Suppression Diode Consumed in Industrial

Figure 22. Global Transient-Voltage-Suppression Diode Market: Industrial (2020-2025) & (K Units)

Figure 23. Transient-Voltage-Suppression Diode Consumed in Others

Figure 24. Global Transient-Voltage-Suppression Diode Market: Others (2020-2025) &

(K Units)

Figure 25. Global Transient-Voltage-Suppression Diode Sale Market Share by Application (2024)

Figure 26. Global Transient-Voltage-Suppression Diode Revenue Market Share by Application in 2025

Figure 27. Transient-Voltage-Suppression Diode Sales by Company in 2025 (K Units)

Figure 28. Global Transient-Voltage-Suppression Diode Sales Market Share by Company in 2025

Figure 29. Transient-Voltage-Suppression Diode Revenue by Company in 2025 (\$ millions)

Figure 30. Global Transient-Voltage-Suppression Diode Revenue Market Share by Company in 2025

Figure 31. Global Transient-Voltage-Suppression Diode Sales Market Share by Geographic Region (2020-2025)

Figure 32. Global Transient-Voltage-Suppression Diode Revenue Market Share by Geographic Region in 2025

Figure 33. Americas Transient-Voltage-Suppression Diode Sales 2020-2025 (K Units)

Figure 34. Americas Transient-Voltage-Suppression Diode Revenue 2020-2025 (\$ millions)

Figure 35. APAC Transient-Voltage-Suppression Diode Sales 2020-2025 (K Units)

Figure 36. APAC Transient-Voltage-Suppression Diode Revenue 2020-2025 (\$ millions)

Figure 37. Europe Transient-Voltage-Suppression Diode Sales 2020-2025 (K Units)

Figure 38. Europe Transient-Voltage-Suppression Diode Revenue 2020-2025 (\$ millions)

Figure 39. Middle East & Africa Transient-Voltage-Suppression Diode Sales 2020-2025 (K Units)

Figure 40. Middle East & Africa Transient-Voltage-Suppression Diode Revenue 2020-2025 (\$ millions)

Figure 41. Americas Transient-Voltage-Suppression Diode Sales Market Share by Country in 2025

Figure 42. Americas Transient-Voltage-Suppression Diode Revenue Market Share by Country (2020-2025)

Figure 43. Americas Transient-Voltage-Suppression Diode Sales Market Share by Type (2020-2025)

Figure 44. Americas Transient-Voltage-Suppression Diode Sales Market Share by Application (2020-2025)

Figure 45. United States Transient-Voltage-Suppression Diode Revenue Growth 2020-2025 (\$ millions)

Figure 46. Canada Transient-Voltage-Suppression Diode Revenue Growth 2020-2025

(\$ millions)

Figure 47. Mexico Transient-Voltage-Suppression Diode Revenue Growth 2020-2025 (\$ millions)

Figure 48. Brazil Transient-Voltage-Suppression Diode Revenue Growth 2020-2025 (\$ millions)

Figure 49. APAC Transient-Voltage-Suppression Diode Sales Market Share by Region in 2025

Figure 50. APAC Transient-Voltage-Suppression Diode Revenue Market Share by Region (2020-2025)

Figure 51. APAC Transient-Voltage-Suppression Diode Sales Market Share by Type (2020-2025)

Figure 52. APAC Transient-Voltage-Suppression Diode Sales Market Share by Application (2020-2025)

Figure 53. China Transient-Voltage-Suppression Diode Revenue Growth 2020-2025 (\$ millions)

Figure 54. Japan Transient-Voltage-Suppression Diode Revenue Growth 2020-2025 (\$ millions)

Figure 55. South Korea Transient-Voltage-Suppression Diode Revenue Growth 2020-2025 (\$ millions)

Figure 56. Southeast Asia Transient-Voltage-Suppression Diode Revenue Growth 2020-2025 (\$ millions)

Figure 57. India Transient-Voltage-Suppression Diode Revenue Growth 2020-2025 (\$ millions)

Figure 58. Australia Transient-Voltage-Suppression Diode Revenue Growth 2020-2025 (\$ millions)

Figure 59. China Taiwan Transient-Voltage-Suppression Diode Revenue Growth 2020-2025 (\$ millions)

Figure 60. Europe Transient-Voltage-Suppression Diode Sales Market Share by Country in 2025

Figure 61. Europe Transient-Voltage-Suppression Diode Revenue Market Share by Country (2020-2025)

Figure 62. Europe Transient-Voltage-Suppression Diode Sales Market Share by Type (2020-2025)

Figure 63. Europe Transient-Voltage-Suppression Diode Sales Market Share by Application (2020-2025)

Figure 64. Germany Transient-Voltage-Suppression Diode Revenue Growth 2020-2025 (\$ millions)

Figure 65. France Transient-Voltage-Suppression Diode Revenue Growth 2020-2025 (\$ millions)

Figure 66. UK Transient-Voltage-Suppression Diode Revenue Growth 2020-2025 (\$ millions)

Figure 67. Italy Transient-Voltage-Suppression Diode Revenue Growth 2020-2025 (\$ millions)

Figure 68. Russia Transient-Voltage-Suppression Diode Revenue Growth 2020-2025 (\$ millions)

Figure 69. Middle East & Africa Transient-Voltage-Suppression Diode Sales Market Share by Country (2020-2025)

Figure 70. Middle East & Africa Transient-Voltage-Suppression Diode Sales Market Share by Type (2020-2025)

Figure 71. Middle East & Africa Transient-Voltage-Suppression Diode Sales Market Share by Application (2020-2025)

Figure 72. Egypt Transient-Voltage-Suppression Diode Revenue Growth 2020-2025 (\$ millions)

Figure 73. South Africa Transient-Voltage-Suppression Diode Revenue Growth 2020-2025 (\$ millions)

Figure 74. Israel Transient-Voltage-Suppression Diode Revenue Growth 2020-2025 (\$ millions)

Figure 75. Turkey Transient-Voltage-Suppression Diode Revenue Growth 2020-2025 (\$ millions)

Figure 76. GCC Countries Transient-Voltage-Suppression Diode Revenue Growth 2020-2025 (\$ millions)

Figure 77. Manufacturing Cost Structure Analysis of Transient-Voltage-Suppression Diode in 2025

Figure 78. Manufacturing Process Analysis of Transient-Voltage-Suppression Diode

Figure 79. Industry Chain Structure of Transient-Voltage-Suppression Diode

Figure 80. Channels of Distribution

Figure 81. Global Transient-Voltage-Suppression Diode Sales Market Forecast by Region (2026-2031)

Figure 82. Global Transient-Voltage-Suppression Diode Revenue Market Share Forecast by Region (2026-2031)

Figure 83. Global Transient-Voltage-Suppression Diode Sales Market Share Forecast by Type (2026-2031)

Figure 84. Global Transient-Voltage-Suppression Diode Revenue Market Share Forecast by Type (2026-2031)

Figure 85. Global Transient-Voltage-Suppression Diode Sales Market Share Forecast by Application (2026-2031)

Figure 86. Global Transient-Voltage-Suppression Diode Revenue Market Share Forecast by Application (2026-2031)

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