

Global Transformers for Data Centers Market Growth 2026-2032

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Abstracts

The global Transformers for Data Centers market size is predicted to grow from US\$ 1380 million in 2025 to US\$ 3534 million in 2032; it is expected to grow at a CAGR of 13.6% from 2026 to 2032.

Transformers for Data Centers are critical equipment designed specifically for data center power supply and distribution systems. Their primary functions include voltage conversion, electrical isolation, and power protection. They are responsible for reducing high- or medium-voltage grid power to the low-voltage power required by servers and related loads, and are a core component of data center power security systems. The demand for AI computing power is driving the expansion of data centers, and data center construction and power supply infrastructure are expected to accelerate.

Compared to conventional transformers, Transformers for Data Centers are designed with a greater emphasis on high reliability, low energy consumption, fire safety, and environmental adaptability. Common types include dry-type transformers (such as epoxy-cast), oil-immersed transformers (such as mineral oil or ester oil), and the more recently emerging liquid-immersed environmentally friendly transformers, each designed for different power supply links and environmental requirements.

Due to the extremely high requirements for power continuity and power quality in data centers, Transformers for Data Centers typically feature low noise, low losses, excellent heat dissipation, strong overload capacity, and compliance with various high-efficiency standards (such as DOE and EU energy efficiency standards). In large-scale data center projects, transformers are often used in conjunction with UPS systems, generator sets, and energy storage equipment to form a complete redundant power supply system.

In 2025, global production of transformers for data centers reached 85,170 MW, with an average selling price of \$16.57 per kW.

Transformers for Data Centers, core components of power infrastructure, are experiencing a new round of technological upgrades and market transformation as the global digitalization process accelerates. Currently, the industry's mainstream technology is based on high-efficiency dry-type transformers. Amorphous alloy transformers, with their ultra-low no-load losses (60%-70% lower than traditional silicon steel transformers), are gaining popularity in hyperscale data centers. At the same time, to meet the demands of high power density, innovative solutions such as liquid-cooled transformers and intelligent monitoring systems are being piloted by leading technology companies. However, material costs (amorphous alloy transformers are 30% more expensive) and technical barriers continue to constrain their adoption, resulting in a market characterized by a clear demand for higher efficiency but gradual commercialization.

In recent years, global energy requirements for data centers have become increasingly stringent. Policies such as China's 'East-West Computing' project and the EU's Energy Efficiency Directive (EED) have both set higher PUE (Power Usage Effectiveness) standards for data centers, driving market demand for high-efficiency and energy-saving transformers. Furthermore, the trend toward green data centers is prompting operators to adopt renewable energy sources, which in turn places new demands on transformer compatibility and stability. In terms of market competition, international giants such as Schneider Electric, Hitachi Energy, Siemens Energy, and GE dominate the high-end market with their technological expertise and vertical integration capabilities. Chinese manufacturers, however, are achieving differentiated competition in emerging scenarios such as edge data centers through rapid response and customized services. Notably, policies and regulations are becoming a key driver. The continued upgrades to the EU's EU 548/2014 Tier 3 energy efficiency standards and China's GB 20052-2020 are forcing the industry to eliminate inefficient production capacity.

Looking ahead, the industry faces a critical window for technological decision-making. In the short term, a combination of amorphous alloys and digital monitoring will be the most cost-effective solution. In the long term, attention should be paid to the breakthrough potential of wide-bandgap semiconductor (SiC) transformers. Despite discussions about alternative technologies such as DC power supply and modular integration, traditional AC transformers are expected to maintain a dominant market share for the next 5-10 years. For companies, building competitive advantages in three

key areas?material innovation (such as the use of ultra-thin silicon steel), deep application development (such as liquid cooling system adaptation), and zero-carbon transformation (such as carbon footprint traceability)?will determine their survival in the second half of the competition. With the rise of emerging data center markets in Southeast Asia and the Middle East, companies with technological expertise and localized service capabilities are poised to reap the benefits of significant growth.

LP Information, Inc. (LPI) ' newest research report, the ?Transformers for Data Centers Industry Forecast? looks at past sales and reviews total world Transformers for Data Centers sales in 2025, providing a comprehensive analysis by region and market sector of projected Transformers for Data Centers sales for 2026 through 2032. With Transformers for Data Centers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Transformers for Data Centers industry.

This Insight Report provides a comprehensive analysis of the global Transformers for Data Centers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Transformers for Data Centers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Transformers for Data Centers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Transformers for Data Centers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Transformers for Data Centers.

This report presents a comprehensive overview, market shares, and growth opportunities of Transformers for Data Centers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dry-type Transformers

Oil-immersed Transformers

Solid-State Transformer

Segmentation by Voltage Class:

EHV/HV??110kV?

HV?66kV?

MV?35kV / 33kV?

MV?20kV / 15kV / 13.8kV / 11kV?

LV??1kV?

Segmentation by Insulation Medium:

Mineral Oil

Natural Ester

Synthetic Ester

Dry-type Resin Cast

VPI Dry-type

Segmentation by Application:

Non-AI Data Centers

AI Data Centers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hitachi Energy

Siemens Energy

Eaton

TMC Transformers

Hyosung Heavy Industries

Schneider Electric

GE

Virginia Transformer

Eaglerise Electric and Electronic

Guangdong Mingyang Electric

Hainan Jinpan Smart Technology Co., Ltd.

TBEA Co., Ltd.

Guangdong Shunna Electric Co.,Ltd.

Jiangsu Yangdian Science and Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Transformers for Data Centers market?

What factors are driving Transformers for Data Centers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Transformers for Data Centers market opportunities vary by end market size?

How does Transformers for Data Centers break out by Type, by Application?

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