

Global Transformerless UPS Market Growth 2025-2031

<https://marketpublishers.com/r/G8202EC69B4EN.html>

Date: January 2025

Pages: 141

Price: US\$ 3,660.00 (Single User License)

ID: G8202EC69B4EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

The global Transformerless UPS market size is predicted to grow from US\$ 9354 million in 2025 to US\$ 13680 million in 2031; it is expected to grow at a CAGR of 6.5% from 2025 to 2031.

A transformerless UPS is an electrical equipment that provides power to loads during power outages or failure of the main power supply. A transformerless UPS does not contain power line frequency magnetics such as a transformer or inductor. It is an evolving technology under the family of UPS and has several advantages over transformer-based UPS such as small size and low weight, low carbon footprint, and low capex.

Global Transformerless UPS key players include Schneider, EATON, Emerson, etc. Global top three manufacturers hold a share about 45%.

Asia-Pacific is the largest market, with a share about 35%, followed by Europe, and North America, both have a share about 55 percent.

In terms of product, 10-100 kVA is the largest segment, with a share over 40%. And in terms of application, the largest application is Telecommunication Industrial, followed by Financial Industrial, Manufacturing Industrial, Government Procurement, etc.

LP Information, Inc. (LPI) ' newest research report, the "Transformerless UPS Industry Forecast" looks at past sales and reviews total world Transformerless UPS sales in 2024, providing a comprehensive analysis by region and market sector of projected Transformerless UPS sales for 2025 through 2031. With Transformerless UPS sales broken down by region, market sector and sub-sector, this report provides a detailed

analysis in US\$ millions of the world Transformerless UPS industry.

This Insight Report provides a comprehensive analysis of the global Transformerless UPS landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Transformerless UPS portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Transformerless UPS market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Transformerless UPS and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Transformerless UPS.

This report presents a comprehensive overview, market shares, and growth opportunities of Transformerless UPS market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Less Than 10 kVA

10-100 kVA

100-250 kVA

More Than 250 kVA

Segmentation by Application:

Data Center

Internet Companies

Financial Industry

Telecommunication Industry

Government

Manufacturing Industry

Transportation Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schneider

EATON

Emerson

ABB

Socomec

Mitsubishi Electric

Fuji Electric

Toshiba

SolarEdge

Kehua

Huawei

Vertiv

Santak

Invt Power

KSTAR

EAST

Key Questions Addressed in this Report

What is the 10-year outlook for the global Transformerless UPS market?

What factors are driving Transformerless UPS market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Transformerless UPS market opportunities vary by end market size?

How does Transformerless UPS break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Transformerless UPS Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Transformerless UPS by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Transformerless UPS by Country/Region, 2020, 2024 & 2031
- 2.2 Transformerless UPS Segment by Type
 - 2.2.1 Less Than 10 kVA
 - 2.2.2 10-100 kVA
 - 2.2.3 100-250 kVA
 - 2.2.4 More Than 250 kVA
- 2.3 Transformerless UPS Sales by Type
 - 2.3.1 Global Transformerless UPS Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Transformerless UPS Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Transformerless UPS Sale Price by Type (2020-2025)
- 2.4 Transformerless UPS Segment by Application
 - 2.4.1 Data Center
 - 2.4.2 Internet Companies
 - 2.4.3 Financial Industry
 - 2.4.4 Telecommunication Industry
 - 2.4.5 Government
 - 2.4.6 Manufacturing Industry
 - 2.4.7 Transportation Industry
 - 2.4.8 Others

2.5 Transformerless UPS Sales by Application

2.5.1 Global Transformerless UPS Sale Market Share by Application (2020-2025)

2.5.2 Global Transformerless UPS Revenue and Market Share by Application (2020-2025)

2.5.3 Global Transformerless UPS Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Transformerless UPS Breakdown Data by Company

3.1.1 Global Transformerless UPS Annual Sales by Company (2020-2025)

3.1.2 Global Transformerless UPS Sales Market Share by Company (2020-2025)

3.2 Global Transformerless UPS Annual Revenue by Company (2020-2025)

3.2.1 Global Transformerless UPS Revenue by Company (2020-2025)

3.2.2 Global Transformerless UPS Revenue Market Share by Company (2020-2025)

3.3 Global Transformerless UPS Sale Price by Company

3.4 Key Manufacturers Transformerless UPS Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Transformerless UPS Product Location Distribution

3.4.2 Players Transformerless UPS Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TRANSFORMERLESS UPS BY GEOGRAPHIC REGION

4.1 World Historic Transformerless UPS Market Size by Geographic Region (2020-2025)

4.1.1 Global Transformerless UPS Annual Sales by Geographic Region (2020-2025)

4.1.2 Global Transformerless UPS Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic Transformerless UPS Market Size by Country/Region (2020-2025)

4.2.1 Global Transformerless UPS Annual Sales by Country/Region (2020-2025)

4.2.2 Global Transformerless UPS Annual Revenue by Country/Region (2020-2025)

4.3 Americas Transformerless UPS Sales Growth

4.4 APAC Transformerless UPS Sales Growth

4.5 Europe Transformerless UPS Sales Growth

4.6 Middle East & Africa Transformerless UPS Sales Growth

5 AMERICAS

5.1 Americas Transformerless UPS Sales by Country

5.1.1 Americas Transformerless UPS Sales by Country (2020-2025)

5.1.2 Americas Transformerless UPS Revenue by Country (2020-2025)

5.2 Americas Transformerless UPS Sales by Type (2020-2025)

5.3 Americas Transformerless UPS Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Transformerless UPS Sales by Region

6.1.1 APAC Transformerless UPS Sales by Region (2020-2025)

6.1.2 APAC Transformerless UPS Revenue by Region (2020-2025)

6.2 APAC Transformerless UPS Sales by Type (2020-2025)

6.3 APAC Transformerless UPS Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Transformerless UPS by Country

7.1.1 Europe Transformerless UPS Sales by Country (2020-2025)

7.1.2 Europe Transformerless UPS Revenue by Country (2020-2025)

7.2 Europe Transformerless UPS Sales by Type (2020-2025)

7.3 Europe Transformerless UPS Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Transformerless UPS by Country

8.1.1 Middle East & Africa Transformerless UPS Sales by Country (2020-2025)

8.1.2 Middle East & Africa Transformerless UPS Revenue by Country (2020-2025)

8.2 Middle East & Africa Transformerless UPS Sales by Type (2020-2025)

8.3 Middle East & Africa Transformerless UPS Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Transformerless UPS

10.3 Manufacturing Process Analysis of Transformerless UPS

10.4 Industry Chain Structure of Transformerless UPS

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Transformerless UPS Distributors

11.3 Transformerless UPS Customer

12 WORLD FORECAST REVIEW FOR TRANSFORMERLESS UPS BY GEOGRAPHIC REGION

12.1 Global Transformerless UPS Market Size Forecast by Region

12.1.1 Global Transformerless UPS Forecast by Region (2026-2031)

12.1.2 Global Transformerless UPS Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Transformerless UPS Forecast by Type (2026-2031)

12.7 Global Transformerless UPS Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Schneider

13.1.1 Schneider Company Information

13.1.2 Schneider Transformerless UPS Product Portfolios and Specifications

13.1.3 Schneider Transformerless UPS Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 Schneider Main Business Overview

13.1.5 Schneider Latest Developments

13.2 EATON

13.2.1 EATON Company Information

13.2.2 EATON Transformerless UPS Product Portfolios and Specifications

13.2.3 EATON Transformerless UPS Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 EATON Main Business Overview

13.2.5 EATON Latest Developments

13.3 Emerson

13.3.1 Emerson Company Information

13.3.2 Emerson Transformerless UPS Product Portfolios and Specifications

13.3.3 Emerson Transformerless UPS Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 Emerson Main Business Overview

13.3.5 Emerson Latest Developments

13.4 ABB

13.4.1 ABB Company Information

13.4.2 ABB Transformerless UPS Product Portfolios and Specifications

13.4.3 ABB Transformerless UPS Sales, Revenue, Price and Gross Margin (2020-2025)

- 13.4.4 ABB Main Business Overview
- 13.4.5 ABB Latest Developments
- 13.5 Socomec
 - 13.5.1 Socomec Company Information
 - 13.5.2 Socomec Transformerless UPS Product Portfolios and Specifications
 - 13.5.3 Socomec Transformerless UPS Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.5.4 Socomec Main Business Overview
 - 13.5.5 Socomec Latest Developments
- 13.6 Mitsubishi Electric
 - 13.6.1 Mitsubishi Electric Company Information
 - 13.6.2 Mitsubishi Electric Transformerless UPS Product Portfolios and Specifications
 - 13.6.3 Mitsubishi Electric Transformerless UPS Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.6.4 Mitsubishi Electric Main Business Overview
 - 13.6.5 Mitsubishi Electric Latest Developments
- 13.7 Fuji Electric
 - 13.7.1 Fuji Electric Company Information
 - 13.7.2 Fuji Electric Transformerless UPS Product Portfolios and Specifications
 - 13.7.3 Fuji Electric Transformerless UPS Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.7.4 Fuji Electric Main Business Overview
 - 13.7.5 Fuji Electric Latest Developments
- 13.8 Toshiba
 - 13.8.1 Toshiba Company Information
 - 13.8.2 Toshiba Transformerless UPS Product Portfolios and Specifications
 - 13.8.3 Toshiba Transformerless UPS Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.8.4 Toshiba Main Business Overview
 - 13.8.5 Toshiba Latest Developments
- 13.9 SolarEdge
 - 13.9.1 SolarEdge Company Information
 - 13.9.2 SolarEdge Transformerless UPS Product Portfolios and Specifications
 - 13.9.3 SolarEdge Transformerless UPS Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.9.4 SolarEdge Main Business Overview
 - 13.9.5 SolarEdge Latest Developments
- 13.10 Kehua
 - 13.10.1 Kehua Company Information

- 13.10.2 Kehua Transformerless UPS Product Portfolios and Specifications
- 13.10.3 Kehua Transformerless UPS Sales, Revenue, Price and Gross Margin
(2020-2025)
- 13.10.4 Kehua Main Business Overview
- 13.10.5 Kehua Latest Developments
- 13.11 Huawei
 - 13.11.1 Huawei Company Information
 - 13.11.2 Huawei Transformerless UPS Product Portfolios and Specifications
 - 13.11.3 Huawei Transformerless UPS Sales, Revenue, Price and Gross Margin
(2020-2025)
 - 13.11.4 Huawei Main Business Overview
 - 13.11.5 Huawei Latest Developments
- 13.12 Vertiv
 - 13.12.1 Vertiv Company Information
 - 13.12.2 Vertiv Transformerless UPS Product Portfolios and Specifications
 - 13.12.3 Vertiv Transformerless UPS Sales, Revenue, Price and Gross Margin
(2020-2025)
 - 13.12.4 Vertiv Main Business Overview
 - 13.12.5 Vertiv Latest Developments
- 13.13 Santak
 - 13.13.1 Santak Company Information
 - 13.13.2 Santak Transformerless UPS Product Portfolios and Specifications
 - 13.13.3 Santak Transformerless UPS Sales, Revenue, Price and Gross Margin
(2020-2025)
 - 13.13.4 Santak Main Business Overview
 - 13.13.5 Santak Latest Developments
- 13.14 Invt Power
 - 13.14.1 Invt Power Company Information
 - 13.14.2 Invt Power Transformerless UPS Product Portfolios and Specifications
 - 13.14.3 Invt Power Transformerless UPS Sales, Revenue, Price and Gross Margin
(2020-2025)
 - 13.14.4 Invt Power Main Business Overview
 - 13.14.5 Invt Power Latest Developments
- 13.15 KSTAR
 - 13.15.1 KSTAR Company Information
 - 13.15.2 KSTAR Transformerless UPS Product Portfolios and Specifications
 - 13.15.3 KSTAR Transformerless UPS Sales, Revenue, Price and Gross Margin
(2020-2025)
 - 13.15.4 KSTAR Main Business Overview

13.15.5 KSTAR Latest Developments

13.16 EAST

13.16.1 EAST Company Information

13.16.2 EAST Transformerless UPS Product Portfolios and Specifications

13.16.3 EAST Transformerless UPS Sales, Revenue, Price and Gross Margin (2020-2025)

13.16.4 EAST Main Business Overview

13.16.5 EAST Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

LIST OF TABLES

Table 1. Transformerless UPS Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Transformerless UPS Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Less Than 10 kVA

Table 4. Major Players of 10-100 kVA

Table 5. Major Players of 100-250 kVA

Table 6. Major Players of More Than 250 kVA

Table 7. Global Transformerless UPS Sales by Type (2020-2025) & (K Units)

Table 8. Global Transformerless UPS Sales Market Share by Type (2020-2025)

Table 9. Global Transformerless UPS Revenue by Type (2020-2025) & (\$ million)

Table 10. Global Transformerless UPS Revenue Market Share by Type (2020-2025)

Table 11. Global Transformerless UPS Sale Price by Type (2020-2025) & (US\$/Unit)

Table 12. Global Transformerless UPS Sale by Application (2020-2025) & (K Units)

Table 13. Global Transformerless UPS Sale Market Share by Application (2020-2025)

Table 14. Global Transformerless UPS Revenue by Application (2020-2025) & (\$ million)

Table 15. Global Transformerless UPS Revenue Market Share by Application (2020-2025)

Table 16. Global Transformerless UPS Sale Price by Application (2020-2025) & (US\$/Unit)

Table 17. Global Transformerless UPS Sales by Company (2020-2025) & (K Units)

Table 18. Global Transformerless UPS Sales Market Share by Company (2020-2025)

Table 19. Global Transformerless UPS Revenue by Company (2020-2025) & (\$ millions)

Table 20. Global Transformerless UPS Revenue Market Share by Company (2020-2025)

Table 21. GlobalTransformerless UPS Sale Price by Company (2020-2025) & (US\$/Unit)

Table 22. Key ManufacturersTransformerless UPS Producing Area Distribution and Sales Area

Table 23. PlayersTransformerless UPS Products Offered

Table 24. Transformerless UPS Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 25. New Products and Potential Entrants

Table 26. Market M&A Activity & Strategy

Table 27. GlobalTransformerless UPS Sales by Geographic Region (2020-2025) & (K Units)

Table 28. GlobalTransformerless UPS Sales Market Share Geographic Region (2020-2025)

Table 29. GlobalTransformerless UPS Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 30. GlobalTransformerless UPS Revenue Market Share by Geographic Region (2020-2025)

Table 31. GlobalTransformerless UPS Sales by Country/Region (2020-2025) & (K Units)

Table 32. GlobalTransformerless UPS Sales Market Share by Country/Region (2020-2025)

Table 33. GlobalTransformerless UPS Revenue by Country/Region (2020-2025) & (\$ millions)

Table 34. GlobalTransformerless UPS Revenue Market Share by Country/Region (2020-2025)

Table 35. AmericasTransformerless UPS Sales by Country (2020-2025) & (K Units)

Table 36. AmericasTransformerless UPS Sales Market Share by Country (2020-2025)

Table 37. AmericasTransformerless UPS Revenue by Country (2020-2025) & (\$ millions)

Table 38. AmericasTransformerless UPS Sales byType (2020-2025) & (K Units)

Table 39. AmericasTransformerless UPS Sales by Application (2020-2025) & (K Units)

Table 40. APACTransformerless UPS Sales by Region (2020-2025) & (K Units)

Table 41. APACTransformerless UPS Sales Market Share by Region (2020-2025)

Table 42. APACTransformerless UPS Revenue by Region (2020-2025) & (\$ millions)

Table 43. APACTransformerless UPS Sales byType (2020-2025) & (K Units)

Table 44. APACTransformerless UPS Sales by Application (2020-2025) & (K Units)

Table 45. EuropeTransformerless UPS Sales by Country (2020-2025) & (K Units)

Table 46. EuropeTransformerless UPS Revenue by Country (2020-2025) & (\$ millions)

Table 47. EuropeTransformerless UPS Sales byType (2020-2025) & (K Units)

Table 48. EuropeTransformerless UPS Sales by Application (2020-2025) & (K Units)
Table 49. Middle East & AfricaTransformerless UPS Sales by Country (2020-2025) & (K Units)
Table 50. Middle East & AfricaTransformerless UPS Revenue Market Share by Country (2020-2025)
Table 51. Middle East & AfricaTransformerless UPS Sales byType (2020-2025) & (K Units)
Table 52. Middle East & AfricaTransformerless UPS Sales by Application (2020-2025) & (K Units)
Table 53. Key Market Drivers & Growth Opportunities ofTransformerless UPS
Table 54. Key Market Challenges & Risks ofTransformerless UPS
Table 55. Key IndustryTrends ofTransformerless UPS
Table 56. Transformerless UPS Raw Material
Table 57. Key Suppliers of Raw Materials
Table 58. Transformerless UPS Distributors List
Table 59. Transformerless UPS Customer List
Table 60. GlobalTransformerless UPS SalesForecast by Region (2026-2031) & (K Units)
Table 61. GlobalTransformerless UPS RevenueForecast by Region (2026-2031) & (\$ millions)
Table 62. AmericasTransformerless UPS SalesForecast by Country (2026-2031) & (K Units)
Table 63. AmericasTransformerless UPS Annual RevenueForecast by Country (2026-2031) & (\$ millions)
Table 64. APACTransformerless UPS SalesForecast by Region (2026-2031) & (K Units)
Table 65. APACTransformerless UPS Annual RevenueForecast by Region (2026-2031) & (\$ millions)
Table 66. EuropeTransformerless UPS SalesForecast by Country (2026-2031) & (K Units)
Table 67. EuropeTransformerless UPS RevenueForecast by Country (2026-2031) & (\$ millions)
Table 68. Middle East & AfricaTransformerless UPS SalesForecast by Country (2026-2031) & (K Units)
Table 69. Middle East & AfricaTransformerless UPS RevenueForecast by Country (2026-2031) & (\$ millions)
Table 70. GlobalTransformerless UPS SalesForecast byType (2026-2031) & (K Units)
Table 71. GlobalTransformerless UPS RevenueForecast byType (2026-2031) & (\$ millions)

Table 72. GlobalTransformerless UPS SalesForecast by Application (2026-2031) & (K Units)

Table 73. GlobalTransformerless UPS RevenueForecast by Application (2026-2031) & (\$ millions)

Table 74. Schneider Basic Information,Transformerless UPS Manufacturing Base, Sales Area and Its Competitors

Table 75. SchneiderTransformerless UPS Product Portfolios and Specifications

Table 76. SchneiderTransformerless UPS Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 77. Schneider Main Business

Table 78. Schneider Latest Developments

Table 79. EATON Basic Information,Transformerless UPS Manufacturing Base, Sales Area and Its Competitors

Table 80. EATONTransformerless UPS Product Portfolios and Specifications

Table 81. EATONTransformerless UPS Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 82. EATON Main Business

Table 83. EATON Latest Developments

Table 84. Emerson Basic Information,Transformerless UPS Manufacturing Base, Sales Area and Its Competitors

Table 85. EmersonTransformerless UPS Product Portfolios and Specifications

Table 86. EmersonTransformerless UPS Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 87. Emerson Main Business

Table 88. Emerson Latest Developments

Table 89. ABB Basic Information,Transformerless UPS Manufacturing Base, Sales Area and Its Competitors

Table 90. ABBTransformerless UPS Product Portfolios and Specifications

Table 91. ABBTransformerless UPS Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 92. ABB Main Business

Table 93. ABB Latest Developments

Table 94. Socomec Basic Information,Transformerless UPS Manufacturing Base, Sales Area and Its Competitors

Table 95. SocomecTransformerless UPS Product Portfolios and Specifications

Table 96. SocomecTransformerless UPS Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 97. Socomec Main Business

Table 98. Socomec Latest Developments

Table 99. Mitsubishi Electric Basic Information,Transformerless UPS Manufacturing Base, Sales Area and Its Competitors

Table 100. Mitsubishi ElectricTransformerless UPS Product Portfolios and Specifications

Table 101. Mitsubishi ElectricTransformerless UPS Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 102. Mitsubishi Electric Main Business

Table 103. Mitsubishi Electric Latest Developments

Table 104.Fuji Electric Basic Information,Transformerless UPS Manufacturing Base, Sales Area and Its Competitors

Table 105.Fuji ElectricTransformerless UPS Product Portfolios and Specifications

Table 106.Fuji ElectricTransformerless UPS Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 107.Fuji Electric Main Business

Table 108.Fuji Electric Latest Developments

Table 109.Toshiba Basic Information,Transformerless UPS Manufacturing Base, Sales Area and Its Competitors

Table 110.ToshibaTransformerless UPS Product Portfolios and Specifications

Table 111.ToshibaTransformerless UPS Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 112.Toshiba Main Business

Table 113.Toshiba Latest Developments

Table 114. SolarEdge Basic Information,Transformerless UPS Manufacturing Base, Sales Area and Its Competitors

Table 115. SolarEdgeTransformerless UPS Product Portfolios and Specifications

Table 116. SolarEdgeTransformerless UPS Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 117. SolarEdge Main Business

Table 118. SolarEdge Latest Developments

Table 119. Kehua Basic Information,Transformerless UPS Manufacturing Base, Sales Area and Its Competitors

Table 120. KehuaTransformerless UPS Product Portfolios and Specifications

Table 121. KehuaTransformerless UPS Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 122. Kehua Main Business

Table 123. Kehua Latest Developments

Table 124. Huawei Basic Information,Transformerless UPS Manufacturing Base, Sales Area and Its Competitors

Table 125. HuaweiTransformerless UPS Product Portfolios and Specifications

Table 126. HuaweiTransformerless UPS Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 127. Huawei Main Business

Table 128. Huawei Latest Developments

Table 129. Vertiv Basic Information,Transformerless UPS Manufacturing Base, Sales Area and Its Competitors

Table 130. VertivTransformerless UPS Product Portfolios and Specifications

Table 131. VertivTransformerless UPS Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 132. Vertiv Main Business

Table 133. Vertiv Latest Developments

Table 134. Santak Basic Information,Transformerless UPS Manufacturing Base, Sales Area and Its Competitors

Table 135. SantakTransformerless UPS Product Portfolios and Specifications

Table 136. SantakTransformerless UPS Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 137. Santak Main Business

Table 138. Santak Latest Developments

Table 139. Invt Power Basic Information,Transformerless UPS Manufacturing Base, Sales Area and Its Competitors

Table 140. Invt PowerTransformerless UPS Product Portfolios and Specifications

Table 141. Invt PowerTransformerless UPS Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 142. Invt Power Main Business

Table 143. Invt Power Latest Developments

Table 144. KSTAR Basic Information,Transformerless UPS Manufacturing Base, Sales Area and Its Competitors

Table 145. KSTARTransformerless UPS Product Portfolios and Specifications

Table 146. KSTARTransformerless UPS Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 147. KSTAR Main Business

Table 148. KSTAR Latest Developments

Table 149. EAST Basic Information,Transformerless UPS Manufacturing Base, Sales Area and Its Competitors

Table 150. EASTTransformerless UPS Product Portfolios and Specifications

Table 151. EASTTransformerless UPS Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 152. EAST Main Business

Table 153. EAST Latest Developments

LIST OFFIGURES

Figure 1. Picture ofTransformerless UPS

Figure 2. Transformerless UPS Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. GlobalTransformerless UPS Sales Growth Rate 2020-2031 (K Units)

Figure 7. GlobalTransformerless UPS Revenue Growth Rate 2020-2031 (\$ millions)

Figure 8. Transformerless UPS Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Figure 9. Transformerless UPS Sales Market Share by Country/Region (2024)

Figure 10. Transformerless UPS Sales Market Share by Country/Region (2020, 2024 & 2031)

Figure 11. Product Picture of LessThan 10 kVA

Figure 12. Product Picture of 10-100 kVA

Figure 13. Product Picture of 100-250 kVA

Figure 14. Product Picture of MoreThan 250 kVA

Figure 15. GlobalTransformerless UPS Sales Market Share byType in 2025

Figure 16. GlobalTransformerless UPS Revenue Market Share byType (2020-2025)

Figure 17. Transformerless UPS Consumed in Data Center

Figure 18. GlobalTransformerless UPS Market: Data Center (2020-2025) & (K Units)

Figure 19. Transformerless UPS Consumed in Internet Companies

Figure 20. GlobalTransformerless UPS Market: Internet Companies (2020-2025) & (K Units)

Figure 21. Transformerless UPS Consumed inFinancial Industry

Figure 22. GlobalTransformerless UPS Market:Financial Industry (2020-2025) & (K Units)

Figure 23. Transformerless UPS Consumed inTelecommunication Industry

Figure 24. GlobalTransformerless UPS Market:Telecommunication Industry (2020-2025) & (K Units)

Figure 25. Transformerless UPS Consumed in Government

Figure 26. GlobalTransformerless UPS Market: Government (2020-2025) & (K Units)

Figure 27. Transformerless UPS Consumed in Manufacturing Industry

Figure 28. GlobalTransformerless UPS Market: Manufacturing Industry (2020-2025) & (K Units)

Figure 29. Transformerless UPS Consumed in Transportation Industry

Figure 30. Global Transformerless UPS Market: Transportation Industry (2020-2025) & (K Units)

Figure 31. Transformerless UPS Consumed in Others

Figure 32. Global Transformerless UPS Market: Others (2020-2025) & (K Units)

Figure 33. Global Transformerless UPS Sale Market Share by Application (2024)

Figure 34. Global Transformerless UPS Revenue Market Share by Application in 2025

Figure 35. Transformerless UPS Sales by Company in 2025 (K Units)

Figure 36. Global Transformerless UPS Sales Market Share by Company in 2025

Figure 37. Transformerless UPS Revenue by Company in 2025 (\$ millions)

Figure 38. Global Transformerless UPS Revenue Market Share by Company in 2025

Figure 39. Global Transformerless UPS Sales Market Share by Geographic Region (2020-2025)

Figure 40. Global Transformerless UPS Revenue Market Share by Geographic Region in 2025

Figure 41. Americas Transformerless UPS Sales 2020-2025 (K Units)

Figure 42. Americas Transformerless UPS Revenue 2020-2025 (\$ millions)

Figure 43. APAC Transformerless UPS Sales 2020-2025 (K Units)

Figure 44. APAC Transformerless UPS Revenue 2020-2025 (\$ millions)

Figure 45. Europe Transformerless UPS Sales 2020-2025 (K Units)

Figure 46. Europe Transformerless UPS Revenue 2020-2025 (\$ millions)

Figure 47. Middle East & Africa Transformerless UPS Sales 2020-2025 (K Units)

Figure 48. Middle East & Africa Transformerless UPS Revenue 2020-2025 (\$ millions)

Figure 49. Americas Transformerless UPS Sales Market Share by Country in 2025

Figure 50. Americas Transformerless UPS Revenue Market Share by Country (2020-2025)

Figure 51. Americas Transformerless UPS Sales Market Share by Type (2020-2025)

Figure 52. Americas Transformerless UPS Sales Market Share by Application (2020-2025)

Figure 53. United States Transformerless UPS Revenue Growth 2020-2025 (\$ millions)

Figure 54. Canada Transformerless UPS Revenue Growth 2020-2025 (\$ millions)

Figure 55. Mexico Transformerless UPS Revenue Growth 2020-2025 (\$ millions)

Figure 56. Brazil Transformerless UPS Revenue Growth 2020-2025 (\$ millions)

Figure 57. APAC Transformerless UPS Sales Market Share by Region in 2025

Figure 58. APAC Transformerless UPS Revenue Market Share by Region (2020-2025)

Figure 59. APAC Transformerless UPS Sales Market Share by Type (2020-2025)

Figure 60. APAC Transformerless UPS Sales Market Share by Application (2020-2025)

Figure 61. China Transformerless UPS Revenue Growth 2020-2025 (\$ millions)

Figure 62. Japan Transformerless UPS Revenue Growth 2020-2025 (\$ millions)

- Figure 63. South KoreaTransformerless UPS Revenue Growth 2020-2025 (\$ millions)
- Figure 64. Southeast AsiaTransformerless UPS Revenue Growth 2020-2025 (\$ millions)
- Figure 65. IndiaTransformerless UPS Revenue Growth 2020-2025 (\$ millions)
- Figure 66. AustraliaTransformerless UPS Revenue Growth 2020-2025 (\$ millions)
- Figure 67. ChinaTaiwanTransformerless UPS Revenue Growth 2020-2025 (\$ millions)
- Figure 68. EuropeTransformerless UPS Sales Market Share by Country in 2025
- Figure 69. EuropeTransformerless UPS Revenue Market Share by Country (2020-2025)
- Figure 70. EuropeTransformerless UPS Sales Market Share byType (2020-2025)
- Figure 71. EuropeTransformerless UPS Sales Market Share by Application (2020-2025)
- Figure 72. GermanyTransformerless UPS Revenue Growth 2020-2025 (\$ millions)
- Figure 73. FranceTransformerless UPS Revenue Growth 2020-2025 (\$ millions)
- Figure 74. UKTransformerless UPS Revenue Growth 2020-2025 (\$ millions)
- Figure 75. ItalyTransformerless UPS Revenue Growth 2020-2025 (\$ millions)
- Figure 76. RussiaTransformerless UPS Revenue Growth 2020-2025 (\$ millions)
- Figure 77. Middle East & AfricaTransformerless UPS Sales Market Share by Country (2020-2025)
- Figure 78. Middle East & AfricaTransformerless UPS Sales Market Share byType (2020-2025)
- Figure 79. Middle East & AfricaTransformerless UPS Sales Market Share by Application (2020-2025)
- Figure 80. EgyptTransformerless UPS Revenue Growth 2020-2025 (\$ millions)
- Figure 81. South AfricaTransformerless UPS Revenue Growth 2020-2025 (\$ millions)
- Figure 82. IsraelTransformerless UPS Revenue Growth 2020-2025 (\$ millions)
- Figure 83. TurkeyTransformerless UPS Revenue Growth 2020-2025 (\$ millions)
- Figure 84. GCC CountriesTransformerless UPS Revenue Growth 2020-2025 (\$ millions)
- Figure 85. Manufacturing Cost Structure Analysis ofTransformerless UPS in 2025
- Figure 86. Manufacturing Process Analysis ofTransformerless UPS
- Figure 87. Industry Chain Structure ofTransformerless UPS
- Figure 88. Channels of Distribution
- Figure 89. GlobalTransformerless UPS Sales MarketForecast by Region (2026-2031)
- Figure 90. GlobalTransformerless UPS Revenue Market ShareForecast by Region (2026-2031)
- Figure 91. GlobalTransformerless UPS Sales Market ShareForecast byType (2026-2031)
- Figure 92. GlobalTransformerless UPS Revenue Market ShareForecast byType (2026-2031)
- Figure 93. GlobalTransformerless UPS Sales Market ShareForecast by Application

(2026-2031)

Figure 94. GlobalTransformerless UPS Revenue Market ShareForecast by Application

(2026-2031)

I would like to order

Product name: Global Transformerless UPS Market Growth 2025-2031

Product link: <https://marketpublishers.com/r/G8202EC69B4EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8202EC69B4EN.html>