

Global Transformer Vacuum Oil Filling Equipment Market Growth 2026-2032

<https://marketpublishers.com/r/GA9E55A97B69EN.html>

Date: October 2026

Pages: 112

Price: US\$ 3,660.00 (Single User License)

ID: GA9E55A97B69EN

Abstracts

The global Transformer Vacuum Oil Filling Equipment market size is predicted to grow from US\$ 38.21 million in 2025 to US\$ 57.41 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2025, global sales of Transformer Vacuum Oil Filling Equipment were approximately 620 units, with an average manufacturer-side selling price of about US\$63,000 per unit. The gross margin of major manufacturers was approximately 23%–32%.

Transformer Vacuum Oil Filling Equipment is a specialized process equipment used in the manufacturing, assembly, and maintenance of oil-immersed transformers. Its core function is to evacuate the transformer itself or a vacuum working chamber and then inject insulating oil into the transformer under controlled vacuum conditions. The equipment typically consists of a vacuum system, oil storage and transfer system, oil filling pipelines, flow metering system, valve assembly, and automatic control system. Some models also integrate insulating oil heating, filtration, degassing, and vacuum drying functions. Vacuum oil filling helps reduce residual air and moisture in windings, insulating paper, and internal structural gaps, improves oil impregnation performance, and lowers the risk of air bubbles and partial discharge.

The upstream supply chain mainly includes vacuum pumps, Roots pumps, oil storage tanks, oil transfer pumps, flow meters, vacuum valves, filters, heaters, PLC systems, and vacuum measurement components. Downstream demand mainly comes from manufacturers of oil-immersed distribution transformers, power transformers, converter transformers, traction transformers, and renewable energy transformers, while the equipment is also used in certain large-transformer maintenance and servicing applications. Compared with conventional vacuum oil filtration equipment, Transformer

Vacuum Oil Filling Equipment is centered on the transformer itself, with the key process involving transformer evacuation followed by oil filling under vacuum, rather than merely filtering, dehydrating, or degassing the insulating oil.

United States market for Transformer Vacuum Oil Filling Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Transformer Vacuum Oil Filling Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Transformer Vacuum Oil Filling Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Transformer Vacuum Oil Filling Equipment players cover YASUJIMA, Vacuadyn, SESCO, Deepak Vacuum Technologies, Expert Vacuum Systems, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Transformer Vacuum Oil Filling Equipment Industry Forecast" looks at past sales and reviews total world Transformer Vacuum Oil Filling Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Transformer Vacuum Oil Filling Equipment sales for 2026 through 2032. With Transformer Vacuum Oil Filling Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Transformer Vacuum Oil Filling Equipment industry.

This Insight Report provides a comprehensive analysis of the global Transformer Vacuum Oil Filling Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Transformer Vacuum Oil Filling Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Transformer Vacuum Oil Filling Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Transformer Vacuum Oil Filling Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Transformer Vacuum Oil Filling Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Transformer Vacuum Oil Filling Equipment market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Vacuum Chamber Type

Direct Evacuation Type

Segmentation by Installation Type:

Fixed Type

Mobile Type

Segmentation by Ultimate Vacuum:

?1 Pa

?1–10 Pa

?10 Pa

Segmentation by Application:

Distribution Transformer

Power Transformer

Converter Transformer

Traction Transformer

Renewable Energy Transformer

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

YASUJIMA

Vacudyne

SESCO

Deepak Vacuum Technologies

Expert Vacuum Systems

MK Makina

Zhongshan Kaixuan Vacuum Science & Technology

Wuxi Haoshuo Technology

Shenyang New Century Vacuum Industry

Zhongshan City Kairui Vacuum Equipment

Jiangsu Longgong Vacuum Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Transformer Vacuum Oil Filling Equipment market?

What factors are driving Transformer Vacuum Oil Filling Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Transformer Vacuum Oil Filling Equipment market opportunities vary by end market size?

How does Transformer Vacuum Oil Filling Equipment break out by Type, by Application?

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