

Global Transformer Dissolved Gas Analyzers (DGA) Market Growth 2026-2032

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Abstracts

The global Transformer Dissolved Gas Analyzers (DGA) market size is predicted to grow from US\$ 574 million in 2025 to US\$ 888 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

A Transformer Dissolved Gas Analyzers (DGA) is a specialized diagnostic and condition-monitoring instrument designed to detect and quantify gases dissolved in the insulating liquids of oil-filled transformers and other liquid-insulated high-voltage equipment. Electrical and thermal faults such as partial discharge, overheating, arcing and cellulose insulation degradation generate characteristic gases including H₂, CH₄, C₂H₂, C₂H₄, C₂H₆, CO and CO₂. By monitoring gas concentrations, generation rates and gas ratios, DGA systems can provide early indication of incipient transformer faults and support condition-based and predictive maintenance. In 2025, global Transformer Dissolved Gas Analyzers (DGA) production reached approximately 26.74 K Units. The upstream segment comprises gas sensors and optical components, infrared sources and detectors, photoacoustic sensing modules, gas-chromatography columns and detectors, gas-extraction membranes, vacuum pumps, oil pumps, valves, tubing, moisture sensors, temperature and pressure sensors, PCBs, microcontrollers, industrial computers, power supplies, communication modules and ruggedized enclosures.

The global Transformer Dissolved Gas Analyzer (DGA) market is experiencing steady growth, primarily driven by grid expansion, the aging installed base of power transformers, increasing requirements for power-system reliability, and the digitalization of transformer condition monitoring. DGA identifies characteristic gases such as hydrogen, methane, acetylene, ethylene and carbon monoxide dissolved in insulating oil, enabling utilities to identify partial discharge, overheating, arcing and insulation degradation before these conditions develop into major transformer failures.

Consequently, DGA has become an important technology for condition-based and predictive maintenance of oil-filled power transformers. Hitachi Energy highlights that continuous online DGA provides real-time gas and moisture information that enables early fault detection and helps operators avoid costly outages.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Transformer Dissolved Gas Analyzers (DGA) Industry Forecast" looks at past sales and reviews total world Transformer Dissolved Gas Analyzers (DGA) sales in 2025, providing a comprehensive analysis by region and market sector of projected Transformer Dissolved Gas Analyzers (DGA) sales for 2026 through 2032. With Transformer Dissolved Gas Analyzers (DGA) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Transformer Dissolved Gas Analyzers (DGA) industry.

This Insight Report provides a comprehensive analysis of the global Transformer Dissolved Gas Analyzers (DGA) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Transformer Dissolved Gas Analyzers (DGA) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Transformer Dissolved Gas Analyzers (DGA) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Transformer Dissolved Gas Analyzers (DGA) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Transformer Dissolved Gas Analyzers (DGA).

This report presents a comprehensive overview, market shares, and growth opportunities of Transformer Dissolved Gas Analyzers (DGA) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Multi Gas Analyzers

Single Gas Analyzers

Segmentation by Installation:

Online

Portable

Segmentation by Technology:

Gas Chromatography (GC)

Photoacoustic Spectroscopy (PAS)

Infrared/FTIR/NDIR

Others

Segmentation by Gas Extraction:

Vacuum Extraction

Headspace

Membrane

Stripper Column

Others

Segmentation by Application:

Power Transformer

Transmission & Distributor Transformer

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GE Vernova

Hitachi Energy (ABB)

Qualitrol

Morgan Schaffer (Doble)

Sieyuan Electric

Advanced Energy Industries

Vaisala

EMH Energy-Messtechnik

Gatron

Megger

Reinhausen GmbH (MR)

Camlin Limited

Siemens Energy AG

TBEA Co., Ltd.

Ligong Environment And Energy Technology

Henan Zhongfen Instrument Co., Ltd.

Hubei Infotech Systems Technology Co., Ltd.

Wuhan HV Hipot Electric Co., Ltd.

NEPRI

Link Electric

INNOTD

H2scan Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Transformer Dissolved Gas Analyzers (DGA) market?

What factors are driving Transformer Dissolved Gas Analyzers (DGA) market

growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Transformer Dissolved Gas Analyzers (DGA) market opportunities vary by end market size?

How does Transformer Dissolved Gas Analyzers (DGA) break out by Type, by Application?

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