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Global Transfection Reagent Market Growth 2026-2032

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Abstracts

The global Transfection Reagent market size is predicted to grow from US$ 1092 million in 2025 to US$ 1883 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

Transfection Reagent refers to a chemical, biochemical, or physical-transfection consumable formulation designed to facilitate the introduction of exogenous nucleic acids or related macromolecular cargo, such as plasmid DNA, siRNA, miRNA, mRNA and, in selected systems, proteins or CRISPR ribonucleoprotein complexes, into eukaryotic cells. Commercial products include lipid-based and polymer-based chemical transfection reagents as well as dedicated electroporation or Nucleofection buffers, solutions and reagent kits. They are widely used for transient and stable gene expression, gene silencing, genome editing, recombinant protein and viral-vector production, and other cell-based research and bioprocess applications. In 2025, global Transfection Reagent production reached approximately 4.04 K L.

The continued expansion of cell biology, functional genomics, gene silencing and genome-editing research provides the fundamental demand base for transfection reagents. Researchers increasingly need to introduce plasmid DNA, siRNA, mRNA, CRISPR components and other biological cargo into established cell lines as well as difficult-to-transfect primary, stem and immune cells. This favors reagent formulations offering higher transfection efficiency, lower cytotoxicity, broader cell compatibility and simpler protocols. The uploaded report already identified expanding research and biomedical applications as the main structural driver of demand, with the drug R&D and production segment expected to grow faster than basic research.

Cell and gene therapy, recombinant protein production and especially viral-vector manufacturing are increasing the importance of scalable transfection systems beyond traditional laboratory research. Sartorius describes transfection reagents and plasmids

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as critical materials in viral-vector production, while Merck's acquisition of Mirus Bio was explicitly aimed at strengthening its viral-vector bioprocessing portfolio. This is shifting part of the market toward larger-volume production reagents, tighter raw-material control, reproducible scale-up and GMP-compatible manufacturing rather than only small-volume RUO products.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Transfection Reagent Industry Forecast” looks at past sales and reviews total world Transfection Reagent sales in 2025, providing a comprehensive analysis by region and market sector of projected Transfection Reagent sales for 2026 through 2032. With Transfection Reagent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Transfection Reagent industry.

This Insight Report provides a comprehensive analysis of the global Transfection Reagent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Transfection Reagent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Transfection Reagent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Transfection Reagent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Transfection Reagent.

This report presents a comprehensive overview, market shares, and growth opportunities of Transfection Reagent market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Biochemical Transfection

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Physical Transfection

Segmentation by Feature:

DNA-specific Transfection Reagents

RNA-specific Transfection Reagents

Protein and RNP Delivery Reagents

Multipurpose Transfection Reagents

Other

Segmentation by Channel:

Direct Sales

Distribution

Segmentation by Application:

Basic Research

Drug Research

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Promega

Roche

QIAGEN

Polyplus (Sartorius)

Bio-Rad Laboratories

Lonza Group

Mirus Bio

SignaGen Laboratories

Abace Biotechnology

Sino Biological

Beyotime

Hanbio

OriGene Technologies

GenePharma

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Agilent

Key Questions Addressed in this Report

What is the 10-year outlook for the global Transfection Reagent market?

What factors are driving Transfection Reagent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Transfection Reagent market opportunities vary by end market size?

How does Transfection Reagent break out by Type, by Application?

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