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Global Transcranial Magnetic Stimulation (TMS) System Market Growth 2025-2031

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Abstracts

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The global Transcranial Magnetic Stimulation (TMS) System market size is predicted to grow from US$ 1577 million in 2025 to US$ 2859 million in 2031; it is expected to grow at a CAGR of 10.4% from 2025 to 2031.

The transcranial magnetic stimulation (TMS) system is a non-invasive neuromodulation technology that uses pulsed magnetic fields to act on the central nervous system and regulate the activity of neurons in the cerebral cortex through induced currents. The TMS system transmits a rapidly changing magnetic field through a coil placed on the scalp. This magnetic field can penetrate the skull and enter the cerebral cortex, thereby generating induced currents in the cerebral cortex. These induced currents can stimulate neurons in the cerebral cortex, change their excitability, and thus affect brain function.

United States market for Transcranial Magnetic Stimulation (TMS) System is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Transcranial Magnetic Stimulation (TMS) System is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Transcranial Magnetic Stimulation (TMS) System is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

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Global key Transcranial Magnetic Stimulation (TMS) System players cover Neuronetics, Magstim, Brainsway, MagVenture, Neurosoft, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Transcranial Magnetic Stimulation (TMS) System Industry Forecast” looks at past sales and reviews total world Transcranial Magnetic Stimulation (TMS) System sales in 2024, providing a comprehensive analysis by region and market sector of projected Transcranial Magnetic Stimulation (TMS) System sales for 2025 through 2031. With Transcranial Magnetic Stimulation (TMS) System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Transcranial Magnetic Stimulation (TMS) System industry.

This Insight Report provides a comprehensive analysis of the global Transcranial Magnetic Stimulation (TMS) System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Transcranial Magnetic Stimulation (TMS) System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Transcranial Magnetic Stimulation (TMS) System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Transcranial Magnetic Stimulation (TMS) System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Transcranial Magnetic Stimulation (TMS) System.

This report presents a comprehensive overview, market shares, and growth opportunities of Transcranial Magnetic Stimulation (TMS) System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

sTMS

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pTMS

rTMS

Segmentation by Application:

Hospitals

Clinics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Neuronetics
- Magstim
- Brainsway
- MagVenture
- Neurosoft

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Nexstim

Deymed

Remed

Yiruide

Key Questions Addressed in this Report

What is the 10-year outlook for the global Transcranial Magnetic Stimulation (TMS) System market?

What factors are driving Transcranial Magnetic Stimulation (TMS) System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Transcranial Magnetic Stimulation (TMS) System market opportunities vary by end market size?

How does Transcranial Magnetic Stimulation (TMS) System break out by Type, by Application?

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ShareForecast by Application (2026-2031)

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