

Global Transcranial Magnetic Stimulation (TMS) Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Transcranial Magnetic Stimulation (TMS) Service market size is predicted to grow from US\$ 115 million in 2025 to US\$ 165 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Transcranial magnetic stimulation (TMS) services are non-invasive brain stimulation treatments provided by hospitals, mental health institutions, neuromodulation centers, specialist clinics, or chain medical service platforms. Based on TMS equipment and standardized clinical treatment procedures, these services are offered to patients with mental and neurological disorders. TMS services focus on outpatient treatment services centered around TMS, rTMS, Deep TMS, iTBS, and accelerated TMS protocols. These services typically include patient screening, indication assessment, treatment target localization, motor threshold measurement, magnetic stimulation parameter setting, treatment execution, efficacy evaluation, maintenance therapy, and insurance/payment support.

From a demand structure perspective, treatment-resistant depression remains the largest revenue source for TMS (Therapeutic Treatment) services, while indications such as obsessive-compulsive disorder, anxiety and depression, smoking cessation, neurorehabilitation, and chronic pain represent growth potential. Medicare and commercial insurance coverage in the US are crucial foundations for increasing service penetration. In Europe, public and private insurance systems significantly impact accessibility, while the Chinese and Asian markets are more influenced by hospital department capabilities, physician awareness, patient out-of-pocket payment capacity, and the number of available devices. With iTBS and accelerated TMS shortening the duration of each treatment session, service providers can theoretically improve device

turnover and revenue efficiency per site; however, their commercialization success still depends on indication approval, payment policies, and clinical acceptance. Future service growth will come not only from new treatment sites but also from increased utilization of existing sites and improved combination treatment pathways.

LPI (LP Information)' newest research report, the 'Transcranial Magnetic Stimulation (TMS) Service Industry Forecast' looks at past sales and reviews total world Transcranial Magnetic Stimulation (TMS) Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Transcranial Magnetic Stimulation (TMS) Service sales for 2026 through 2032. With Transcranial Magnetic Stimulation (TMS) Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Transcranial Magnetic Stimulation (TMS) Service industry.

This Insight Report provides a comprehensive analysis of the global Transcranial Magnetic Stimulation (TMS) Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Transcranial Magnetic Stimulation (TMS) Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Transcranial Magnetic Stimulation (TMS) Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Transcranial Magnetic Stimulation (TMS) Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Transcranial Magnetic Stimulation (TMS) Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Transcranial Magnetic Stimulation (TMS) Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Conventional rTMS

iTBS

cTBS

Other

Segmentation by Pulse Mode:

Single-Pulse TMS

Double-Pulse TMS (pTMS)

Segmentation by Pulse Frequency:

?1Hz

?1Hz

Segmentation by Application:

Clinical Treatment

Neurological Function Assessment

Scientific Research Experiments

Rehabilitation Training

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Greenbrook TMS

LifeStance Health Group, Inc.

Smart TMS

neurocare group AG

Mindful Health Solutions

NeuroStim TMS Centers

Family Care Center

Southern California TMS Center

Bay Psychiatric

Compass Health Center

Apogee Behavioral Medicine

Pacific Clinics

UC Health

UCI Health

Keck Medicine of USC

University of Utah Health

Washington University Psychiatry

Mayo Clinic

Oberberg Kliniken

Ramsay Sant?

emeis

Inicea

Positive Mindcare & Research Center

Saarthak Mental Health Services

Vivekanand Deep TMS Center

Shenzhen Yingchi Technology

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