

Global Transcatheter Mitral Valve Therapies (TMVT) Market Growth 2026-2032

<https://marketpublishers.com/r/G4DEECD0B616EN.html>

Date: July 2026

Pages: 87

Price: US\$ 3,660.00 (Single User License)

ID: G4DEECD0B616EN

Abstracts

The global Transcatheter Mitral Valve Therapies (TMVT) market size is predicted to grow from US\$ 4226 million in 2025 to US\$ 7558 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

Transcatheter mitral valve therapies are minimally invasive structural heart devices used to treat mitral regurgitation and selected mitral valve abnormalities. They are delivered through transfemoral-transseptal, transapical or other catheter-based approaches under transesophageal echocardiography and fluoroscopic guidance to perform leaflet approximation, annular reduction, artificial chordal repair or full mitral valve replacement. These therapies primarily serve elderly, high-risk or surgery-ineligible patients by reducing procedural trauma and recovery burden while improving mitral regurgitation and cardiac function. In 2025, the global transcatheter mitral valve therapies market, measured by manufacturer revenue from implants and dedicated delivery systems, is estimated at about 135 k units, with the average selling price of around USD 32,000 per unit. The value chain of transcatheter mitral valve therapies starts with nitinol, cobalt-chromium alloys, stainless steel, PET/polyester fabrics, bovine or porcine pericardial tissue, polymer catheter materials, radiopaque materials, precision metal components and sterile packaging materials; midstream activities include the development, manufacturing, sterilization and regulatory registration of mitral clips, annuloplasty systems, chordal repair systems, replacement valves and delivery systems; downstream demand mainly comes from structural heart centers, tertiary hospitals with cardiology-surgery heart teams, cardiovascular specialty hospitals and patients with moderate-to-severe or severe mitral regurgitation.

The growth of the transcatheter mitral valve therapies market is primarily driven by the large mitral regurgitation patient pool, population aging, the expansion of heart-failure

patients, the invasiveness of conventional surgery and the persistent undertreatment of high-risk patients. Historically, transcatheter mitral intervention progressed more slowly than TAVR because of complex mitral anatomy, non-circular annular geometry, variable leaflet and chordal structures, and the risk of left ventricular outflow tract obstruction. However, long-term clinical use of MitraClip has established physician confidence and reimbursement foundations, while newer repair systems such as PASCAL, DragonFly, NeoNova and SQ-Kyrin-M broaden product availability. Recent approvals of replacement systems such as SAPIEN M3, Tendyne and HighLife are creating new treatment options for patients unsuitable for TEER or surgery. As 3D TEE, CT planning, steerable delivery systems, leaflet grasping, anchoring designs and physician training mature, TMVT is expected to expand from a high-risk niche into a broader structural heart treatment pathway.

LP Information, Inc. (LPI) ' newest research report, the "Transcatheter Mitral Valve Therapies (TMVT) Industry Forecast" looks at past sales and reviews total world Transcatheter Mitral Valve Therapies (TMVT) sales in 2025, providing a comprehensive analysis by region and market sector of projected Transcatheter Mitral Valve Therapies (TMVT) sales for 2026 through 2032. With Transcatheter Mitral Valve Therapies (TMVT) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Transcatheter Mitral Valve Therapies (TMVT) industry.

This Insight Report provides a comprehensive analysis of the global Transcatheter Mitral Valve Therapies (TMVT) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Transcatheter Mitral Valve Therapies (TMVT) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Transcatheter Mitral Valve Therapies (TMVT) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Transcatheter Mitral Valve Therapies (TMVT) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Transcatheter Mitral Valve Therapies (TMVT).

This report presents a comprehensive overview, market shares, and growth opportunities of Transcatheter Mitral Valve Therapies (TMVT) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Edge-to-Edge Repair Systems

Transcatheter Mitral Valve Replacement Systems

Others

Segmentation by Access Route:

Transfemoral-Transseptal Systems

Transapical Systems

Transvenous Coronary Sinus Systems

Others

Segmentation by Disease Type:

Primary Mitral Regurgitation

Secondary Mitral Regurgitation

Others

Segmentation by Application:

Cardiovascular Specialty Hospitals

Tertiary General Hospitals

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Abbott Laboratories

Edwards Lifesciences

HighLife SAS

Valgen Medtech

Hangzhou Dawneo

Shanghai Shenqi

Cardiac Dimensions

NeoChord

Key Questions Addressed in this Report

What is the 10-year outlook for the global Transcatheter Mitral Valve Therapies (TMVT) market?

What factors are driving Transcatheter Mitral Valve Therapies (TMVT) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Transcatheter Mitral Valve Therapies (TMVT) market opportunities vary by end market size?

How does Transcatheter Mitral Valve Therapies (TMVT) break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Transcatheter Mitral Valve Therapies (TMVT) Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Transcatheter Mitral Valve Therapies (TMVT) by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Transcatheter Mitral Valve Therapies (TMVT) by Country/Region, 2021, 2025 & 2032

2.2 Transcatheter Mitral Valve Therapies (TMVT) Segment by Type

- 2.2.1 Edge-to-Edge Repair Systems
- 2.2.2 Transcatheter Mitral Valve Replacement Systems
- 2.2.3 Others
- 2.2.4 Transcatheter Mitral Valve Therapies (TMVT) Sales by Type
 - 2.2.4.1 Global Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Transcatheter Mitral Valve Therapies (TMVT) Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Transcatheter Mitral Valve Therapies (TMVT) Sale Price by Type (2021-2026)

2.3 Transcatheter Mitral Valve Therapies (TMVT) Segment by Access Route

- 2.3.1 Transfemoral-Transseptal Systems
- 2.3.2 Transapical Systems
- 2.3.3 Transvenous Coronary Sinus Systems
- 2.3.4 Others
- 2.3.5 Transcatheter Mitral Valve Therapies (TMVT) Sales by Access Route
 - 2.3.5.1 Global Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by

Access Route (2021-2026)

2.3.5.2 Global Transcatheter Mitral Valve Therapies (TMVT) Revenue and Market Share by Access Route (2021-2026)

2.3.5.3 Global Transcatheter Mitral Valve Therapies (TMVT) Sale Price by Access Route (2021-2026)

2.4 Transcatheter Mitral Valve Therapies (TMVT) Segment by Disease Type

2.4.1 Primary Mitral Regurgitation

2.4.2 Secondary Mitral Regurgitation

2.4.3 Others

2.4.4 Transcatheter Mitral Valve Therapies (TMVT) Sales by Disease Type

2.4.4.1 Global Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Disease Type (2021-2026)

2.4.4.2 Global Transcatheter Mitral Valve Therapies (TMVT) Revenue and Market Share by Disease Type (2021-2026)

2.4.4.3 Global Transcatheter Mitral Valve Therapies (TMVT) Sale Price by Disease Type (2021-2026)

2.5 Transcatheter Mitral Valve Therapies (TMVT) Segment by Application

2.5.1 Cardiovascular Specialty Hospitals

2.5.2 Tertiary General Hospitals

2.5.3 Transcatheter Mitral Valve Therapies (TMVT) Sales by Application

2.5.3.1 Global Transcatheter Mitral Valve Therapies (TMVT) Sale Market Share by Application (2021-2026)

2.5.3.2 Global Transcatheter Mitral Valve Therapies (TMVT) Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Transcatheter Mitral Valve Therapies (TMVT) Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Transcatheter Mitral Valve Therapies (TMVT) Breakdown Data by Company

3.1.1 Global Transcatheter Mitral Valve Therapies (TMVT) Annual Sales by Company (2021-2026)

3.1.2 Global Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Company (2021-2026)

3.2 Global Transcatheter Mitral Valve Therapies (TMVT) Annual Revenue by Company (2021-2026)

3.2.1 Global Transcatheter Mitral Valve Therapies (TMVT) Revenue by Company (2021-2026)

3.2.2 Global Transcatheter Mitral Valve Therapies (TMVT) Revenue Market Share by

Company (2021-2026)

3.3 Global Transcatheter Mitral Valve Therapies (TMVT) Sale Price by Company

3.4 Key Manufacturers Transcatheter Mitral Valve Therapies (TMVT) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Transcatheter Mitral Valve Therapies (TMVT) Product Location Distribution

3.4.2 Players Transcatheter Mitral Valve Therapies (TMVT) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TRANSCATHETER MITRAL VALVE THERAPIES (TMVT) BY GEOGRAPHIC REGION

4.1 World Historic Transcatheter Mitral Valve Therapies (TMVT) Market Size by Geographic Region (2021-2026)

4.1.1 Global Transcatheter Mitral Valve Therapies (TMVT) Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Transcatheter Mitral Valve Therapies (TMVT) Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Transcatheter Mitral Valve Therapies (TMVT) Market Size by Country/Region (2021-2026)

4.2.1 Global Transcatheter Mitral Valve Therapies (TMVT) Annual Sales by Country/Region (2021-2026)

4.2.2 Global Transcatheter Mitral Valve Therapies (TMVT) Annual Revenue by Country/Region (2021-2026)

4.3 Americas Transcatheter Mitral Valve Therapies (TMVT) Sales Growth

4.4 APAC Transcatheter Mitral Valve Therapies (TMVT) Sales Growth

4.5 Europe Transcatheter Mitral Valve Therapies (TMVT) Sales Growth

4.6 Middle East & Africa Transcatheter Mitral Valve Therapies (TMVT) Sales Growth

5 AMERICAS

5.1 Americas Transcatheter Mitral Valve Therapies (TMVT) Sales by Country

5.1.1 Americas Transcatheter Mitral Valve Therapies (TMVT) Sales by Country (2021-2026)

5.1.2 Americas Transcatheter Mitral Valve Therapies (TMVT) Revenue by Country

(2021-2026)

5.2 Americas Transcatheter Mitral Valve Therapies (TMVT) Sales by Type (2021-2026)

5.3 Americas Transcatheter Mitral Valve Therapies (TMVT) Sales by Application
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Transcatheter Mitral Valve Therapies (TMVT) Sales by Region

6.1.1 APAC Transcatheter Mitral Valve Therapies (TMVT) Sales by Region
(2021-2026)

6.1.2 APAC Transcatheter Mitral Valve Therapies (TMVT) Revenue by Region
(2021-2026)

6.2 APAC Transcatheter Mitral Valve Therapies (TMVT) Sales by Type (2021-2026)

6.3 APAC Transcatheter Mitral Valve Therapies (TMVT) Sales by Application
(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Transcatheter Mitral Valve Therapies (TMVT) by Country

7.1.1 Europe Transcatheter Mitral Valve Therapies (TMVT) Sales by Country
(2021-2026)

7.1.2 Europe Transcatheter Mitral Valve Therapies (TMVT) Revenue by Country
(2021-2026)

7.2 Europe Transcatheter Mitral Valve Therapies (TMVT) Sales by Type (2021-2026)

7.3 Europe Transcatheter Mitral Valve Therapies (TMVT) Sales by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Transcatheter Mitral Valve Therapies (TMVT) by Country

8.1.1 Middle East & Africa Transcatheter Mitral Valve Therapies (TMVT) Sales by Country (2021-2026)

8.1.2 Middle East & Africa Transcatheter Mitral Valve Therapies (TMVT) Revenue by Country (2021-2026)

8.2 Middle East & Africa Transcatheter Mitral Valve Therapies (TMVT) Sales by Type (2021-2026)

8.3 Middle East & Africa Transcatheter Mitral Valve Therapies (TMVT) Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Transcatheter Mitral Valve Therapies (TMVT)

10.3 Manufacturing Process Analysis of Transcatheter Mitral Valve Therapies (TMVT)

10.4 Industry Chain Structure of Transcatheter Mitral Valve Therapies (TMVT)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Transcatheter Mitral Valve Therapies (TMVT) Distributors
- 11.3 Transcatheter Mitral Valve Therapies (TMVT) Customer

12 WORLD FORECAST REVIEW FOR TRANSCATHETER MITRAL VALVE THERAPIES (TMVT) BY GEOGRAPHIC REGION

- 12.1 Global Transcatheter Mitral Valve Therapies (TMVT) Market Size Forecast by Region
 - 12.1.1 Global Transcatheter Mitral Valve Therapies (TMVT) Forecast by Region (2027-2032)
 - 12.1.2 Global Transcatheter Mitral Valve Therapies (TMVT) Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Transcatheter Mitral Valve Therapies (TMVT) Forecast by Type (2027-2032)
- 12.7 Global Transcatheter Mitral Valve Therapies (TMVT) Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Abbott Laboratories
 - 13.1.1 Abbott Laboratories Company Information
 - 13.1.2 Abbott Laboratories Transcatheter Mitral Valve Therapies (TMVT) Product Portfolios and Specifications
 - 13.1.3 Abbott Laboratories Transcatheter Mitral Valve Therapies (TMVT) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Abbott Laboratories Main Business Overview
 - 13.1.5 Abbott Laboratories Latest Developments
- 13.2 Edwards Lifesciences
 - 13.2.1 Edwards Lifesciences Company Information
 - 13.2.2 Edwards Lifesciences Transcatheter Mitral Valve Therapies (TMVT) Product Portfolios and Specifications
 - 13.2.3 Edwards Lifesciences Transcatheter Mitral Valve Therapies (TMVT) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Edwards Lifesciences Main Business Overview

- 13.2.5 Edwards Lifesciences Latest Developments
- 13.3 HighLife SAS
 - 13.3.1 HighLife SAS Company Information
 - 13.3.2 HighLife SAS Transcatheter Mitral Valve Therapies (TMVT) Product Portfolios and Specifications
 - 13.3.3 HighLife SAS Transcatheter Mitral Valve Therapies (TMVT) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 HighLife SAS Main Business Overview
 - 13.3.5 HighLife SAS Latest Developments
- 13.4 Valgen Medtech
 - 13.4.1 Valgen Medtech Company Information
 - 13.4.2 Valgen Medtech Transcatheter Mitral Valve Therapies (TMVT) Product Portfolios and Specifications
 - 13.4.3 Valgen Medtech Transcatheter Mitral Valve Therapies (TMVT) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Valgen Medtech Main Business Overview
 - 13.4.5 Valgen Medtech Latest Developments
- 13.5 Hangzhou Dawneo
 - 13.5.1 Hangzhou Dawneo Company Information
 - 13.5.2 Hangzhou Dawneo Transcatheter Mitral Valve Therapies (TMVT) Product Portfolios and Specifications
 - 13.5.3 Hangzhou Dawneo Transcatheter Mitral Valve Therapies (TMVT) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Hangzhou Dawneo Main Business Overview
 - 13.5.5 Hangzhou Dawneo Latest Developments
- 13.6 Shanghai Shenqi
 - 13.6.1 Shanghai Shenqi Company Information
 - 13.6.2 Shanghai Shenqi Transcatheter Mitral Valve Therapies (TMVT) Product Portfolios and Specifications
 - 13.6.3 Shanghai Shenqi Transcatheter Mitral Valve Therapies (TMVT) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Shanghai Shenqi Main Business Overview
 - 13.6.5 Shanghai Shenqi Latest Developments
- 13.7 Cardiac Dimensions
 - 13.7.1 Cardiac Dimensions Company Information
 - 13.7.2 Cardiac Dimensions Transcatheter Mitral Valve Therapies (TMVT) Product Portfolios and Specifications
 - 13.7.3 Cardiac Dimensions Transcatheter Mitral Valve Therapies (TMVT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Cardiac Dimensions Main Business Overview

13.7.5 Cardiac Dimensions Latest Developments

13.8 NeoChord

13.8.1 NeoChord Company Information

13.8.2 NeoChord Transcatheter Mitral Valve Therapies (TMVT) Product Portfolios and Specifications

13.8.3 NeoChord Transcatheter Mitral Valve Therapies (TMVT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 NeoChord Main Business Overview

13.8.5 NeoChord Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Transcatheter Mitral Valve Therapies (TMVT) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Transcatheter Mitral Valve Therapies (TMVT) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Edge-to-Edge Repair Systems

Table 4. Major Players of Transcatheter Mitral Valve Replacement Systems

Table 5. Major Players of Others

Table 6. Global Transcatheter Mitral Valve Therapies (TMVT) Sales by Type (2021-2026) & (K Units)

Table 7. Global Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Type (2021-2026)

Table 8. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue Market Share by Type (2021-2026)

Table 10. Global Transcatheter Mitral Valve Therapies (TMVT) Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Transfemoral-Transseptal Systems

Table 12. Major Players of Transapical Systems

Table 13. Major Players of Transvenous Coronary Sinus Systems

Table 14. Major Players of Others

Table 15. Global Transcatheter Mitral Valve Therapies (TMVT) Sales by Access Route (2021-2026) & (K Units)

Table 16. Global Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Access Route (2021-2026)

Table 17. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue by Access Route (2021-2026) & (\$ million)

Table 18. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue Market Share by Access Route (2021-2026)

Table 19. Global Transcatheter Mitral Valve Therapies (TMVT) Sale Price by Access Route (2021-2026) & (US\$/Unit)

Table 20. Major Players of Primary Mitral Regurgitation

Table 21. Major Players of Secondary Mitral Regurgitation

Table 22. Major Players of Others

Table 23. Global Transcatheter Mitral Valve Therapies (TMVT) Sales by Disease Type

(2021-2026) & (K Units)

Table 24. Global Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Disease Type (2021-2026)

Table 25. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue by Disease Type (2021-2026) & (\$ million)

Table 26. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue Market Share by Disease Type (2021-2026)

Table 27. Global Transcatheter Mitral Valve Therapies (TMVT) Sale Price by Disease Type (2021-2026) & (US\$/Unit)

Table 28. Global Transcatheter Mitral Valve Therapies (TMVT) Sale by Application (2021-2026) & (K Units)

Table 29. Global Transcatheter Mitral Valve Therapies (TMVT) Sale Market Share by Application (2021-2026)

Table 30. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue Market Share by Application (2021-2026)

Table 32. Global Transcatheter Mitral Valve Therapies (TMVT) Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Transcatheter Mitral Valve Therapies (TMVT) Sales by Company (2021-2026) & (K Units)

Table 34. Global Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Company (2021-2026)

Table 35. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue Market Share by Company (2021-2026)

Table 37. Global Transcatheter Mitral Valve Therapies (TMVT) Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Transcatheter Mitral Valve Therapies (TMVT) Producing Area Distribution and Sales Area

Table 39. Players Transcatheter Mitral Valve Therapies (TMVT) Products Offered

Table 40. Transcatheter Mitral Valve Therapies (TMVT) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Transcatheter Mitral Valve Therapies (TMVT) Sales by Geographic Region (2021-2026) & (K Units)

Table 44. Global Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share

Geographic Region (2021-2026)

Table 45. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Transcatheter Mitral Valve Therapies (TMVT) Sales by Country/Region (2021-2026) & (K Units)

Table 48. Global Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Country/Region (2021-2026)

Table 49. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Transcatheter Mitral Valve Therapies (TMVT) Sales by Country (2021-2026) & (K Units)

Table 52. Americas Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Country (2021-2026)

Table 53. Americas Transcatheter Mitral Valve Therapies (TMVT) Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Transcatheter Mitral Valve Therapies (TMVT) Sales by Type (2021-2026) & (K Units)

Table 55. Americas Transcatheter Mitral Valve Therapies (TMVT) Sales by Application (2021-2026) & (K Units)

Table 56. APAC Transcatheter Mitral Valve Therapies (TMVT) Sales by Region (2021-2026) & (K Units)

Table 57. APAC Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Region (2021-2026)

Table 58. APAC Transcatheter Mitral Valve Therapies (TMVT) Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Transcatheter Mitral Valve Therapies (TMVT) Sales by Type (2021-2026) & (K Units)

Table 60. APAC Transcatheter Mitral Valve Therapies (TMVT) Sales by Application (2021-2026) & (K Units)

Table 61. Europe Transcatheter Mitral Valve Therapies (TMVT) Sales by Country (2021-2026) & (K Units)

Table 62. Europe Transcatheter Mitral Valve Therapies (TMVT) Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Transcatheter Mitral Valve Therapies (TMVT) Sales by Type (2021-2026) & (K Units)

Table 64. Europe Transcatheter Mitral Valve Therapies (TMVT) Sales by Application (2021-2026) & (K Units)

Table 65. Middle East & Africa Transcatheter Mitral Valve Therapies (TMVT) Sales by Country (2021-2026) & (K Units)

Table 66. Middle East & Africa Transcatheter Mitral Valve Therapies (TMVT) Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Transcatheter Mitral Valve Therapies (TMVT) Sales by Type (2021-2026) & (K Units)

Table 68. Middle East & Africa Transcatheter Mitral Valve Therapies (TMVT) Sales by Application (2021-2026) & (K Units)

Table 69. Key Market Drivers & Growth Opportunities of Transcatheter Mitral Valve Therapies (TMVT)

Table 70. Key Market Challenges & Risks of Transcatheter Mitral Valve Therapies (TMVT)

Table 71. Key Industry Trends of Transcatheter Mitral Valve Therapies (TMVT)

Table 72. Transcatheter Mitral Valve Therapies (TMVT) Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Transcatheter Mitral Valve Therapies (TMVT) Distributors List

Table 75. Transcatheter Mitral Valve Therapies (TMVT) Customer List

Table 76. Global Transcatheter Mitral Valve Therapies (TMVT) Sales Forecast by Region (2027-2032) & (K Units)

Table 77. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Transcatheter Mitral Valve Therapies (TMVT) Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Americas Transcatheter Mitral Valve Therapies (TMVT) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Transcatheter Mitral Valve Therapies (TMVT) Sales Forecast by Region (2027-2032) & (K Units)

Table 81. APAC Transcatheter Mitral Valve Therapies (TMVT) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Transcatheter Mitral Valve Therapies (TMVT) Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Europe Transcatheter Mitral Valve Therapies (TMVT) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Transcatheter Mitral Valve Therapies (TMVT) Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Middle East & Africa Transcatheter Mitral Valve Therapies (TMVT) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Transcatheter Mitral Valve Therapies (TMVT) Sales Forecast by Type (2027-2032) & (K Units)

Table 87. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Transcatheter Mitral Valve Therapies (TMVT) Sales Forecast by Application (2027-2032) & (K Units)

Table 89. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Abbott Laboratories Basic Information, Transcatheter Mitral Valve Therapies (TMVT) Manufacturing Base, Sales Area and Its Competitors

Table 91. Abbott Laboratories Transcatheter Mitral Valve Therapies (TMVT) Product Portfolios and Specifications

Table 92. Abbott Laboratories Transcatheter Mitral Valve Therapies (TMVT) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Abbott Laboratories Main Business

Table 94. Abbott Laboratories Latest Developments

Table 95. Edwards Lifesciences Basic Information, Transcatheter Mitral Valve Therapies (TMVT) Manufacturing Base, Sales Area and Its Competitors

Table 96. Edwards Lifesciences Transcatheter Mitral Valve Therapies (TMVT) Product Portfolios and Specifications

Table 97. Edwards Lifesciences Transcatheter Mitral Valve Therapies (TMVT) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Edwards Lifesciences Main Business

Table 99. Edwards Lifesciences Latest Developments

Table 100. HighLife SAS Basic Information, Transcatheter Mitral Valve Therapies (TMVT) Manufacturing Base, Sales Area and Its Competitors

Table 101. HighLife SAS Transcatheter Mitral Valve Therapies (TMVT) Product Portfolios and Specifications

Table 102. HighLife SAS Transcatheter Mitral Valve Therapies (TMVT) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. HighLife SAS Main Business

Table 104. HighLife SAS Latest Developments

Table 105. Valgen Medtech Basic Information, Transcatheter Mitral Valve Therapies (TMVT) Manufacturing Base, Sales Area and Its Competitors

Table 106. Valgen Medtech Transcatheter Mitral Valve Therapies (TMVT) Product Portfolios and Specifications

Table 107. Valgen Medtech Transcatheter Mitral Valve Therapies (TMVT) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Valgen Medtech Main Business

Table 109. Valgen Medtech Latest Developments

Table 110. Hangzhou Dawneo Basic Information, Transcatheter Mitral Valve Therapies (TMVT) Manufacturing Base, Sales Area and Its Competitors

Table 111. Hangzhou Dawneo Transcatheter Mitral Valve Therapies (TMVT) Product Portfolios and Specifications

Table 112. Hangzhou Dawneo Transcatheter Mitral Valve Therapies (TMVT) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Hangzhou Dawneo Main Business

Table 114. Hangzhou Dawneo Latest Developments

Table 115. Shanghai Shenqi Basic Information, Transcatheter Mitral Valve Therapies (TMVT) Manufacturing Base, Sales Area and Its Competitors

Table 116. Shanghai Shenqi Transcatheter Mitral Valve Therapies (TMVT) Product Portfolios and Specifications

Table 117. Shanghai Shenqi Transcatheter Mitral Valve Therapies (TMVT) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Shanghai Shenqi Main Business

Table 119. Shanghai Shenqi Latest Developments

Table 120. Cardiac Dimensions Basic Information, Transcatheter Mitral Valve Therapies (TMVT) Manufacturing Base, Sales Area and Its Competitors

Table 121. Cardiac Dimensions Transcatheter Mitral Valve Therapies (TMVT) Product Portfolios and Specifications

Table 122. Cardiac Dimensions Transcatheter Mitral Valve Therapies (TMVT) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Cardiac Dimensions Main Business

Table 124. Cardiac Dimensions Latest Developments

Table 125. NeoChord Basic Information, Transcatheter Mitral Valve Therapies (TMVT) Manufacturing Base, Sales Area and Its Competitors

Table 126. NeoChord Transcatheter Mitral Valve Therapies (TMVT) Product Portfolios and Specifications

Table 127. NeoChord Transcatheter Mitral Valve Therapies (TMVT) Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. NeoChord Main Business

Table 129. NeoChord Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Transcatheter Mitral Valve Therapies (TMVT)
- Figure 2. Transcatheter Mitral Valve Therapies (TMVT) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Transcatheter Mitral Valve Therapies (TMVT) Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Transcatheter Mitral Valve Therapies (TMVT) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Country/Region (2025)
- Figure 10. Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Edge-to-Edge Repair Systems
- Figure 12. Product Picture of Transcatheter Mitral Valve Replacement Systems
- Figure 13. Product Picture of Others
- Figure 14. Global Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Type in 2026
- Figure 15. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Transfemoral-Transseptal Systems
- Figure 17. Product Picture of Transapical Systems
- Figure 18. Product Picture of Transvenous Coronary Sinus Systems
- Figure 19. Product Picture of Others
- Figure 20. Global Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Access Route in 2026
- Figure 21. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue Market Share by Access Route (2021-2026)
- Figure 22. Product Picture of Primary Mitral Regurgitation
- Figure 23. Product Picture of Secondary Mitral Regurgitation
- Figure 24. Product Picture of Others
- Figure 25. Global Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Disease Type in 2026

Figure 26. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue Market Share by Disease Type (2021-2026)

Figure 27. Transcatheter Mitral Valve Therapies (TMVT) Consumed in Cardiovascular Specialty Hospitals

Figure 28. Global Transcatheter Mitral Valve Therapies (TMVT) Market: Cardiovascular Specialty Hospitals (2021-2026) & (K Units)

Figure 29. Transcatheter Mitral Valve Therapies (TMVT) Consumed in Tertiary General Hospitals

Figure 30. Global Transcatheter Mitral Valve Therapies (TMVT) Market: Tertiary General Hospitals (2021-2026) & (K Units)

Figure 31. Global Transcatheter Mitral Valve Therapies (TMVT) Sale Market Share by Application (2025)

Figure 32. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue Market Share by Application in 2025

Figure 33. Transcatheter Mitral Valve Therapies (TMVT) Sales by Company in 2025 (K Units)

Figure 34. Global Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Company in 2025

Figure 35. Transcatheter Mitral Valve Therapies (TMVT) Revenue by Company in 2025 (\$ millions)

Figure 36. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue Market Share by Company in 2025

Figure 37. Global Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Transcatheter Mitral Valve Therapies (TMVT) Sales 2021-2026 (K Units)

Figure 40. Americas Transcatheter Mitral Valve Therapies (TMVT) Revenue 2021-2026 (\$ millions)

Figure 41. APAC Transcatheter Mitral Valve Therapies (TMVT) Sales 2021-2026 (K Units)

Figure 42. APAC Transcatheter Mitral Valve Therapies (TMVT) Revenue 2021-2026 (\$ millions)

Figure 43. Europe Transcatheter Mitral Valve Therapies (TMVT) Sales 2021-2026 (K Units)

Figure 44. Europe Transcatheter Mitral Valve Therapies (TMVT) Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Transcatheter Mitral Valve Therapies (TMVT) Sales

2021-2026 (K Units)

Figure 46. Middle East & Africa Transcatheter Mitral Valve Therapies (TMVT) Revenue 2021-2026 (\$ millions)

Figure 47. Americas Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Country in 2025

Figure 48. Americas Transcatheter Mitral Valve Therapies (TMVT) Revenue Market Share by Country (2021-2026)

Figure 49. Americas Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Type (2021-2026)

Figure 50. Americas Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Application (2021-2026)

Figure 51. United States Transcatheter Mitral Valve Therapies (TMVT) Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Transcatheter Mitral Valve Therapies (TMVT) Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Transcatheter Mitral Valve Therapies (TMVT) Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Transcatheter Mitral Valve Therapies (TMVT) Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Region in 2025

Figure 56. APAC Transcatheter Mitral Valve Therapies (TMVT) Revenue Market Share by Region (2021-2026)

Figure 57. APAC Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Type (2021-2026)

Figure 58. APAC Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Application (2021-2026)

Figure 59. China Transcatheter Mitral Valve Therapies (TMVT) Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Transcatheter Mitral Valve Therapies (TMVT) Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Transcatheter Mitral Valve Therapies (TMVT) Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Transcatheter Mitral Valve Therapies (TMVT) Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Transcatheter Mitral Valve Therapies (TMVT) Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Transcatheter Mitral Valve Therapies (TMVT) Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Transcatheter Mitral Valve Therapies (TMVT) Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Country in 2025

Figure 67. Europe Transcatheter Mitral Valve Therapies (TMVT) Revenue Market Share by Country (2021-2026)

Figure 68. Europe Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Type (2021-2026)

Figure 69. Europe Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Application (2021-2026)

Figure 70. Germany Transcatheter Mitral Valve Therapies (TMVT) Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Transcatheter Mitral Valve Therapies (TMVT) Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Transcatheter Mitral Valve Therapies (TMVT) Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Transcatheter Mitral Valve Therapies (TMVT) Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Transcatheter Mitral Valve Therapies (TMVT) Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share by Application (2021-2026)

Figure 78. Egypt Transcatheter Mitral Valve Therapies (TMVT) Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Transcatheter Mitral Valve Therapies (TMVT) Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Transcatheter Mitral Valve Therapies (TMVT) Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Transcatheter Mitral Valve Therapies (TMVT) Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Transcatheter Mitral Valve Therapies (TMVT) Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Transcatheter Mitral Valve Therapies (TMVT) in 2026

Figure 84. Manufacturing Process Analysis of Transcatheter Mitral Valve Therapies

(TMVT)

Figure 85. Industry Chain Structure of Transcatheter Mitral Valve Therapies (TMVT)

Figure 86. Channels of Distribution

Figure 87. Global Transcatheter Mitral Valve Therapies (TMVT) Sales Market Forecast by Region (2027-2032)

Figure 88. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Transcatheter Mitral Valve Therapies (TMVT) Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Transcatheter Mitral Valve Therapies (TMVT) Revenue Market Share Forecast by Application (2027-2032)

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