

Global Trans Sodium Crocetinate Market Growth 2026-2032

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Abstracts

The global Trans Sodium Crocetinate market size is predicted to grow from US\$ 41.52 million in 2025 to US\$ 98 million in 2032; it is expected to grow at a CAGR of 13.1% from 2026 to 2032.

In 2025, global sales volume of trans sodium crocetinate reached approximately 3.69 tonnes, with the global average market price at around USD 11,500/kg. The gross margin of major industry players was approximately 50%-75%. Trans sodium crocetinate is a water-soluble carotenoid derivative formed by the salification of crocetin. It is typically produced through extraction and conversion from saffron, crocin, or crocetin, and can also be prepared through semi-synthesis or custom synthesis. Its parent compound, crocetin, is one of the key active components in saffron, featuring a strong conjugated double-bond structure and biological activity, while the disodium salt form can improve its water solubility, dispersibility, and formulation applicability. The upstream raw materials of trans sodium crocetinate mainly include saffron, crocin, crocetin, gardenia-derived carotenoid raw materials, salification reagents, and extraction and purification auxiliaries, among which crocetin or crocin intermediates are the key raw materials. Its downstream applications mainly cover pharmaceuticals, food, and cosmetics, with cosmetics and pharmaceutical R&D currently representing the major application scenarios.

United States market for Trans Sodium Crocetinate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Trans Sodium Crocetinate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Trans Sodium Crocetinate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Trans Sodium Crocetinate players cover PureCrocine, Glentham Life Sciences, SynHet, PuriPharm, Chengdu Biopurify Phytochemicals, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Trans Sodium Crocetinate Industry Forecast" looks at past sales and reviews total world Trans Sodium Crocetinate sales in 2025, providing a comprehensive analysis by region and market sector of projected Trans Sodium Crocetinate sales for 2026 through 2032. With Trans Sodium Crocetinate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Trans Sodium Crocetinate industry.

This Insight Report provides a comprehensive analysis of the global Trans Sodium Crocetinate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Trans Sodium Crocetinate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Trans Sodium Crocetinate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Trans Sodium Crocetinate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Trans Sodium Crocetinate.

This report presents a comprehensive overview, market shares, and growth opportunities of Trans Sodium Crocetinate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Powder

Particles

Segmentation by Purity:

998%

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