

# Global Trans-?-farnesene Market Growth 2026-2032

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## Abstracts

The global Trans-?-farnesene market size is predicted to grow from US\$ 77.36 million in 2025 to US\$ 107 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Trans-?-farnesene is capable of being polymerized by both anionic and cationic pathways, creating low molecular weight polymers with structure–property relationships unique within the diene class of monomers. Trans-?-farnesene is produced through fermentation of sugar feedstocks. The pathway offers an alternative to petroleum-based feedstocks derived as by-products of naphtha or ethane cracking. Anionic polymerization of the monomer produces a highly branched “bottlebrush” structure, with rheological properties that are markedly different than those of linear diene polymers. Specifically, a lack of entanglements is observed even at relatively high molar masses. For hydroxyl-terminated oligomers, Tg as a function of molar mass follows a trend opposite non-functional materials.

United States market for Trans-?-farnesene is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Trans-?-farnesene is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Trans-?-farnesene is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Trans-?-farnesene players cover Amyris, Cayman Chemical, Santa Cruz Biotechnology, Hesheng Tech, Taskcm, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Trans-?-farnesene Industry Forecast” looks at past sales and reviews total world Trans-?-farnesene sales in 2025, providing a comprehensive analysis by region and market sector of projected Trans-?-farnesene sales for 2026 through 2032. With Trans-?-farnesene sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Trans-?-farnesene industry.

This Insight Report provides a comprehensive analysis of the global Trans-?-farnesene landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Trans-?-farnesene portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Trans-?-farnesene market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Trans-?-farnesene and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Trans-?-farnesene.

This report presents a comprehensive overview, market shares, and growth opportunities of Trans-?-farnesene market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Anionic Pathways

Cationic Pathways

### **Segmentation by Application:**

Polymers & Adhesives

Tires & LFR

Cosmetics

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amyris

Cayman Chemical

Santa Cruz Biotechnology

Hesheng Tech

Taskcm

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Trans-?-farnesene market?

What factors are driving Trans-?-farnesene market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Trans-?-farnesene market opportunities vary by end market size?

How does Trans-?-farnesene break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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