

Global Traction Clip Market Growth 2026-2032

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Abstracts

The global Traction Clip market size is predicted to grow from US\$ 1666 million in 2025 to US\$ 2658 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

A traction clip is a surgical instrument used in endoscopic submucosal dissection (ESD). It is used to retract tissue, improve the surgical field, and is disposable.

The traction clip is primarily used during endoscopic ESD to pull on tissue, lifting the mucosa through continuous traction, thereby improving the surgical field and facilitating precise lesion removal. It is suitable for minimally invasive surgeries in areas such as the digestive tract. It is detachable during the procedure and removed along with the excised tissue post-surgery, with a retention time in the body typically less than 24 hours.

The upstream core raw materials for traction clips include 316L stainless steel, titanium alloy, nickel-titanium alloy, POM (polyoxymethylene), ABS, PC, medical-grade silicone, PLA (polylactic acid), PGA, PGLA copolymer, medical coatings, spring steel wire, shape memory alloy wire, and ethylene oxide sterilizing agent. Downstream applications include gastrointestinal endoscopy, laparoscopy, and open surgery.

In 2025, the global sales volume of traction clips will reach 24.5 million units, with a production capacity of approximately 31 million units. The average selling price is US\$69.5 per unit, and the average gross profit margin is 54%-56%.

The global traction clip market supply structure is characterized by 'low technological barriers and brand dominance.' Upstream production focuses on stainless steel, titanium alloys, and basic processing; midstream production barriers are relatively low, with a mature OEM/ODM system; and downstream channels heavily rely on hospital

procurement and medical device distributors. Market leaders are concentrated among international medical device giants, resulting in a moderate to low overall industry concentration, but leading brands possess strong bargaining power and channel control. Demand is primarily driven by increased surgical volume and the widespread adoption of minimally invasive surgery. Global aging and rising chronic diseases have led to a steady increase in surgical demand, while minimally invasive and precision surgical procedures have significantly increased the demand for high-performance traction devices. Furthermore, surgical centers and hospitals are benchmarking... Increased demand for standardized, reusable medical devices has led to stable market growth. Future growth will also come from improvements in healthcare infrastructure in emerging markets and the modernization of hospitals in developing countries.

Product and technology trends are shifting from traditional handheld devices to multifunctional, self-contained, and minimally invasive adaptive designs. Modern traction devices not only emphasize physical traction force but also incorporate light sources, ergonomic designs, and modular components to improve surgical visibility and ease of operation. Simultaneously, material innovation (lightweight, corrosion-resistant) and sterilizable, reusable designs enhance product added value and long-term cost efficiency.

Regarding the policy environment, traction clips are primarily governed by medical device regulations in various countries (such as FDA and CE certifications), with stringent requirements for raw material safety, aseptic packaging, and product traceability. While the industry has low barriers to entry, compliance requirements are high, especially in exports and cross-border sales, where certification and registration procedures directly impact market access for manufacturers. Industry dynamics show international manufacturers strengthening their market presence through mergers and acquisitions, product upgrades, and regional collaborations, while domestic companies are gradually gaining market share in the low-to-mid-end market.

LP Information, Inc. (LPI) ' newest research report, the "Traction Clip Industry Forecast" looks at past sales and reviews total world Traction Clip sales in 2025, providing a comprehensive analysis by region and market sector of projected Traction Clip sales for 2026 through 2032. With Traction Clip sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Traction Clip industry.

This Insight Report provides a comprehensive analysis of the global Traction Clip

landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Traction Clip portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Traction Clip market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Traction Clip and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Traction Clip.

This report presents a comprehensive overview, market shares, and growth opportunities of Traction Clip market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Disposable

Reusable

Segmentation by Opening Size:

≤8mm

8-15mm

≥15mm

Segmentation by Structure:

Spring Type

Rotating

Segmentation by Application:

Hospitals

Clinics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Olympus

Boston Scientific

KARL STORZ

Micro?Tech

Weidekang

AGS MedTech

Cook Medical

Zeon Medical

ConMed

Frankman Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Traction Clip market?

What factors are driving Traction Clip market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Traction Clip market opportunities vary by end market size?

How does Traction Clip break out by Type, by Application?

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