

Global Tracking-type 3D Optical Pen Measurement System Market Growth 2026-2032

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Abstracts

The global Tracking-type 3D Optical Pen Measurement System market size is predicted to grow from US\$ 103 million in 2025 to US\$ 173 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2025, global sales of Tracking-type 3D Optical Pen Measurement System reached approximately 1,500?1,650 units, with an average market price of about USD 64000?70000 unit, an annual production capacity of roughly 1,800?1,950 units, and an industry-average gross margin of approximately 40%.

A Tracking-type 3D Optical Pen Measurement System is a portable industrial metrology system designed for shop-floor and in-situ dimensional inspection. It typically integrates an optical tracker or camera-based tracking unit, a handheld light pen or wireless tactile probe, ruby-ball styli, reference targets, computing hardware and metrology software. By using optical tracking, photogrammetry, infrared target recognition or six-degree-of-freedom pose calculation, the system determines the spatial position and orientation of the handheld probe and converts each probe contact into accurate 3D coordinate data. The system is primarily used for dimensional inspection, GD&T verification, fixture adjustment, benchmark marking, large-part assembly, reverse engineering and production-site quality control. This study focuses on portable optical CMMs, optical tracking probe systems, light-pen-type coordinate measuring systems and reverse-positioning CMMs used in industrial measurement environments.

United States market for Tracking-type 3D Optical Pen Measurement System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Tracking-type 3D Optical Pen Measurement System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Tracking-type 3D Optical Pen Measurement System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Tracking-type 3D Optical Pen Measurement System players cover AMETEK, KEYENCE CORPORATION, Metronor AS, Hexagon AB, SCANTECH (HANGZHOU) CO., LTD., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Tracking-type 3D Optical Pen Measurement System Industry Forecast" looks at past sales and reviews total world Tracking-type 3D Optical Pen Measurement System sales in 2025, providing a comprehensive analysis by region and market sector of projected Tracking-type 3D Optical Pen Measurement System sales for 2026 through 2032. With Tracking-type 3D Optical Pen Measurement System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Tracking-type 3D Optical Pen Measurement System industry.

This Insight Report provides a comprehensive analysis of the global Tracking-type 3D Optical Pen Measurement System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Tracking-type 3D Optical Pen Measurement System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Tracking-type 3D Optical Pen Measurement System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Tracking-type 3D Optical Pen Measurement System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Tracking-type 3D Optical Pen Measurement System.

This report presents a comprehensive overview, market shares, and growth opportunities of Tracking-type 3D Optical Pen Measurement System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Tactile Point Measurement

Tactile Scanning Probing

Segmentation by Technology:

Infrared LED Tracking

Photogrammetry-based Tracking

Segmentation by Application:

Aerospace

Automotive

Rail and Shipbuilding

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AMETEK

KEYENCE CORPORATION

Metronor AS

Hexagon AB

SCANTECH (HANGZHOU) CO., LTD.

Automated Precision Inc.

SHINING 3D Tech Co., Ltd.

Polyga Inc.

ZG TECHNOLOGY CO., LTD.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Tracking-type 3D Optical Pen Measurement System market?

What factors are driving Tracking-type 3D Optical Pen Measurement System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Tracking-type 3D Optical Pen Measurement System market opportunities vary by end market size?

How does Tracking-type 3D Optical Pen Measurement System break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Tracking-type 3D Optical Pen Measurement System Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Tracking-type 3D Optical Pen Measurement System by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Tracking-type 3D Optical Pen Measurement System by Country/Region, 2021, 2025 & 2032

2.2 Tracking-type 3D Optical Pen Measurement System Segment by Type

2.2.1 Tactile Point Measurement

2.2.2 Tactile Scanning Probing

2.2.3 Tracking-type 3D Optical Pen Measurement System Sales by Type

2.2.3.1 Global Tracking-type 3D Optical Pen Measurement System Sales Market Share by Type (2021-2026)

2.2.3.2 Global Tracking-type 3D Optical Pen Measurement System Revenue and Market Share by Type (2021-2026)

2.2.3.3 Global Tracking-type 3D Optical Pen Measurement System Sale Price by Type (2021-2026)

2.3 Tracking-type 3D Optical Pen Measurement System Segment by Technology

2.3.1 Infrared LED Tracking

2.3.2 Photogrammetry-based Tracking

2.3.3 Tracking-type 3D Optical Pen Measurement System Sales by Technology

2.3.3.1 Global Tracking-type 3D Optical Pen Measurement System Sales Market Share by Technology (2021-2026)

2.3.3.2 Global Tracking-type 3D Optical Pen Measurement System Revenue and

Market Share by Technology (2021-2026)

2.3.3.3 Global Tracking-type 3D Optical Pen Measurement System Sale Price by Technology (2021-2026)

2.4 Tracking-type 3D Optical Pen Measurement System Segment by Application

2.4.1 Aerospace

2.4.2 Automotive

2.4.3 Rail and Shipbuilding

2.4.4 Others

2.4.5 Tracking-type 3D Optical Pen Measurement System Sales by Application

2.4.5.1 Global Tracking-type 3D Optical Pen Measurement System Sale Market Share by Application (2021-2026)

2.4.5.2 Global Tracking-type 3D Optical Pen Measurement System Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global Tracking-type 3D Optical Pen Measurement System Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Tracking-type 3D Optical Pen Measurement System Breakdown Data by Company

3.1.1 Global Tracking-type 3D Optical Pen Measurement System Annual Sales by Company (2021-2026)

3.1.2 Global Tracking-type 3D Optical Pen Measurement System Sales Market Share by Company (2021-2026)

3.2 Global Tracking-type 3D Optical Pen Measurement System Annual Revenue by Company (2021-2026)

3.2.1 Global Tracking-type 3D Optical Pen Measurement System Revenue by Company (2021-2026)

3.2.2 Global Tracking-type 3D Optical Pen Measurement System Revenue Market Share by Company (2021-2026)

3.3 Global Tracking-type 3D Optical Pen Measurement System Sale Price by Company

3.4 Key Manufacturers Tracking-type 3D Optical Pen Measurement System Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Tracking-type 3D Optical Pen Measurement System Product Location Distribution

3.4.2 Players Tracking-type 3D Optical Pen Measurement System Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TRACKING-TYPE 3D OPTICAL PEN MEASUREMENT SYSTEM BY GEOGRAPHIC REGION

4.1 World Historic Tracking-type 3D Optical Pen Measurement System Market Size by Geographic Region (2021-2026)

4.1.1 Global Tracking-type 3D Optical Pen Measurement System Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Tracking-type 3D Optical Pen Measurement System Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Tracking-type 3D Optical Pen Measurement System Market Size by Country/Region (2021-2026)

4.2.1 Global Tracking-type 3D Optical Pen Measurement System Annual Sales by Country/Region (2021-2026)

4.2.2 Global Tracking-type 3D Optical Pen Measurement System Annual Revenue by Country/Region (2021-2026)

4.3 Americas Tracking-type 3D Optical Pen Measurement System Sales Growth

4.4 APAC Tracking-type 3D Optical Pen Measurement System Sales Growth

4.5 Europe Tracking-type 3D Optical Pen Measurement System Sales Growth

4.6 Middle East & Africa Tracking-type 3D Optical Pen Measurement System Sales Growth

5 AMERICAS

5.1 Americas Tracking-type 3D Optical Pen Measurement System Sales by Country

5.1.1 Americas Tracking-type 3D Optical Pen Measurement System Sales by Country (2021-2026)

5.1.2 Americas Tracking-type 3D Optical Pen Measurement System Revenue by Country (2021-2026)

5.2 Americas Tracking-type 3D Optical Pen Measurement System Sales by Type (2021-2026)

5.3 Americas Tracking-type 3D Optical Pen Measurement System Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Tracking-type 3D Optical Pen Measurement System Sales by Region

6.1.1 APAC Tracking-type 3D Optical Pen Measurement System Sales by Region (2021-2026)

6.1.2 APAC Tracking-type 3D Optical Pen Measurement System Revenue by Region (2021-2026)

6.2 APAC Tracking-type 3D Optical Pen Measurement System Sales by Type (2021-2026)

6.3 APAC Tracking-type 3D Optical Pen Measurement System Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Tracking-type 3D Optical Pen Measurement System by Country

7.1.1 Europe Tracking-type 3D Optical Pen Measurement System Sales by Country (2021-2026)

7.1.2 Europe Tracking-type 3D Optical Pen Measurement System Revenue by Country (2021-2026)

7.2 Europe Tracking-type 3D Optical Pen Measurement System Sales by Type (2021-2026)

7.3 Europe Tracking-type 3D Optical Pen Measurement System Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Tracking-type 3D Optical Pen Measurement System by Country

8.1.1 Middle East & Africa Tracking-type 3D Optical Pen Measurement System Sales by Country (2021-2026)

8.1.2 Middle East & Africa Tracking-type 3D Optical Pen Measurement System Revenue by Country (2021-2026)

8.2 Middle East & Africa Tracking-type 3D Optical Pen Measurement System Sales by Type (2021-2026)

8.3 Middle East & Africa Tracking-type 3D Optical Pen Measurement System Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Tracking-type 3D Optical Pen Measurement System

10.3 Manufacturing Process Analysis of Tracking-type 3D Optical Pen Measurement System

10.4 Industry Chain Structure of Tracking-type 3D Optical Pen Measurement System

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Tracking-type 3D Optical Pen Measurement System Distributors

11.3 Tracking-type 3D Optical Pen Measurement System Customer

12 WORLD FORECAST REVIEW FOR TRACKING-TYPE 3D OPTICAL PEN MEASUREMENT SYSTEM BY GEOGRAPHIC REGION

12.1 Global Tracking-type 3D Optical Pen Measurement System Market Size Forecast by Region

12.1.1 Global Tracking-type 3D Optical Pen Measurement System Forecast by Region (2027-2032)

12.1.2 Global Tracking-type 3D Optical Pen Measurement System Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Tracking-type 3D Optical Pen Measurement System Forecast by Type (2027-2032)

12.7 Global Tracking-type 3D Optical Pen Measurement System Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 AMETEK

13.1.1 AMETEK Company Information

13.1.2 AMETEK Tracking-type 3D Optical Pen Measurement System Product Portfolios and Specifications

13.1.3 AMETEK Tracking-type 3D Optical Pen Measurement System Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 AMETEK Main Business Overview

13.1.5 AMETEK Latest Developments

13.2 KEYENCE CORPORATION

13.2.1 KEYENCE CORPORATION Company Information

13.2.2 KEYENCE CORPORATION Tracking-type 3D Optical Pen Measurement System Product Portfolios and Specifications

13.2.3 KEYENCE CORPORATION Tracking-type 3D Optical Pen Measurement System Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 KEYENCE CORPORATION Main Business Overview

13.2.5 KEYENCE CORPORATION Latest Developments

13.3 Metronor AS

13.3.1 Metronor AS Company Information

13.3.2 Metronor AS Tracking-type 3D Optical Pen Measurement System Product

Portfolios and Specifications

13.3.3 Metronor AS Tracking-type 3D Optical Pen Measurement System Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Metronor AS Main Business Overview

13.3.5 Metronor AS Latest Developments

13.4 Hexagon AB

13.4.1 Hexagon AB Company Information

13.4.2 Hexagon AB Tracking-type 3D Optical Pen Measurement System Product Portfolios and Specifications

13.4.3 Hexagon AB Tracking-type 3D Optical Pen Measurement System Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Hexagon AB Main Business Overview

13.4.5 Hexagon AB Latest Developments

13.5 SCANTECH (HANGZHOU) CO., LTD.

13.5.1 SCANTECH (HANGZHOU) CO., LTD. Company Information

13.5.2 SCANTECH (HANGZHOU) CO., LTD. Tracking-type 3D Optical Pen Measurement System Product Portfolios and Specifications

13.5.3 SCANTECH (HANGZHOU) CO., LTD. Tracking-type 3D Optical Pen Measurement System Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 SCANTECH (HANGZHOU) CO., LTD. Main Business Overview

13.5.5 SCANTECH (HANGZHOU) CO., LTD. Latest Developments

13.6 Automated Precision Inc.

13.6.1 Automated Precision Inc. Company Information

13.6.2 Automated Precision Inc. Tracking-type 3D Optical Pen Measurement System Product Portfolios and Specifications

13.6.3 Automated Precision Inc. Tracking-type 3D Optical Pen Measurement System Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Automated Precision Inc. Main Business Overview

13.6.5 Automated Precision Inc. Latest Developments

13.7 SHINING 3D Tech Co., Ltd.

13.7.1 SHINING 3D Tech Co., Ltd. Company Information

13.7.2 SHINING 3D Tech Co., Ltd. Tracking-type 3D Optical Pen Measurement System Product Portfolios and Specifications

13.7.3 SHINING 3D Tech Co., Ltd. Tracking-type 3D Optical Pen Measurement System Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 SHINING 3D Tech Co., Ltd. Main Business Overview

13.7.5 SHINING 3D Tech Co., Ltd. Latest Developments

13.8 Polyga Inc.

13.8.1 Polyga Inc. Company Information

13.8.2 Polyga Inc. Tracking-type 3D Optical Pen Measurement System Product Portfolios and Specifications

13.8.3 Polyga Inc. Tracking-type 3D Optical Pen Measurement System Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Polyga Inc. Main Business Overview

13.8.5 Polyga Inc. Latest Developments

13.9 ZG TECHNOLOGY CO., LTD.

13.9.1 ZG TECHNOLOGY CO., LTD. Company Information

13.9.2 ZG TECHNOLOGY CO., LTD. Tracking-type 3D Optical Pen Measurement System Product Portfolios and Specifications

13.9.3 ZG TECHNOLOGY CO., LTD. Tracking-type 3D Optical Pen Measurement System Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 ZG TECHNOLOGY CO., LTD. Main Business Overview

13.9.5 ZG TECHNOLOGY CO., LTD. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Tracking-type 3D Optical Pen Measurement System Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Tracking-type 3D Optical Pen Measurement System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Tactile Point Measurement

Table 4. Major Players of Tactile Scanning Probing

Table 5. Global Tracking-type 3D Optical Pen Measurement System Sales by Type (2021-2026) & (Units)

Table 6. Global Tracking-type 3D Optical Pen Measurement System Sales Market Share by Type (2021-2026)

Table 7. Global Tracking-type 3D Optical Pen Measurement System Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Tracking-type 3D Optical Pen Measurement System Revenue Market Share by Type (2021-2026)

Table 9. Global Tracking-type 3D Optical Pen Measurement System Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Infrared LED Tracking

Table 11. Major Players of Photogrammetry-based Tracking

Table 12. Global Tracking-type 3D Optical Pen Measurement System Sales by Technology (2021-2026) & (Units)

Table 13. Global Tracking-type 3D Optical Pen Measurement System Sales Market Share by Technology (2021-2026)

Table 14. Global Tracking-type 3D Optical Pen Measurement System Revenue by Technology (2021-2026) & (\$ million)

Table 15. Global Tracking-type 3D Optical Pen Measurement System Revenue Market Share by Technology (2021-2026)

Table 16. Global Tracking-type 3D Optical Pen Measurement System Sale Price by Technology (2021-2026) & (US\$/Unit)

Table 17. Global Tracking-type 3D Optical Pen Measurement System Sale by Application (2021-2026) & (Units)

Table 18. Global Tracking-type 3D Optical Pen Measurement System Sale Market Share by Application (2021-2026)

Table 19. Global Tracking-type 3D Optical Pen Measurement System Revenue by Application (2021-2026) & (\$ million)

Table 20. Global Tracking-type 3D Optical Pen Measurement System Revenue Market

Share by Application (2021-2026)

Table 21. Global Tracking-type 3D Optical Pen Measurement System Sale Price by Application (2021-2026) & (US\$/Unit)

Table 22. Global Tracking-type 3D Optical Pen Measurement System Sales by Company (2021-2026) & (Units)

Table 23. Global Tracking-type 3D Optical Pen Measurement System Sales Market Share by Company (2021-2026)

Table 24. Global Tracking-type 3D Optical Pen Measurement System Revenue by Company (2021-2026) & (\$ millions)

Table 25. Global Tracking-type 3D Optical Pen Measurement System Revenue Market Share by Company (2021-2026)

Table 26. Global Tracking-type 3D Optical Pen Measurement System Sale Price by Company (2021-2026) & (US\$/Unit)

Table 27. Key Manufacturers Tracking-type 3D Optical Pen Measurement System Producing Area Distribution and Sales Area

Table 28. Players Tracking-type 3D Optical Pen Measurement System Products Offered

Table 29. Tracking-type 3D Optical Pen Measurement System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 30. New Products and Potential Entrants

Table 31. Market M&A Activity & Strategy

Table 32. Global Tracking-type 3D Optical Pen Measurement System Sales by Geographic Region (2021-2026) & (Units)

Table 33. Global Tracking-type 3D Optical Pen Measurement System Sales Market Share Geographic Region (2021-2026)

Table 34. Global Tracking-type 3D Optical Pen Measurement System Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 35. Global Tracking-type 3D Optical Pen Measurement System Revenue Market Share by Geographic Region (2021-2026)

Table 36. Global Tracking-type 3D Optical Pen Measurement System Sales by Country/Region (2021-2026) & (Units)

Table 37. Global Tracking-type 3D Optical Pen Measurement System Sales Market Share by Country/Region (2021-2026)

Table 38. Global Tracking-type 3D Optical Pen Measurement System Revenue by Country/Region (2021-2026) & (\$ millions)

Table 39. Global Tracking-type 3D Optical Pen Measurement System Revenue Market Share by Country/Region (2021-2026)

Table 40. Americas Tracking-type 3D Optical Pen Measurement System Sales by Country (2021-2026) & (Units)

Table 41. Americas Tracking-type 3D Optical Pen Measurement System Sales Market

Share by Country (2021-2026)

Table 42. Americas Tracking-type 3D Optical Pen Measurement System Revenue by Country (2021-2026) & (\$ millions)

Table 43. Americas Tracking-type 3D Optical Pen Measurement System Sales by Type (2021-2026) & (Units)

Table 44. Americas Tracking-type 3D Optical Pen Measurement System Sales by Application (2021-2026) & (Units)

Table 45. APAC Tracking-type 3D Optical Pen Measurement System Sales by Region (2021-2026) & (Units)

Table 46. APAC Tracking-type 3D Optical Pen Measurement System Sales Market Share by Region (2021-2026)

Table 47. APAC Tracking-type 3D Optical Pen Measurement System Revenue by Region (2021-2026) & (\$ millions)

Table 48. APAC Tracking-type 3D Optical Pen Measurement System Sales by Type (2021-2026) & (Units)

Table 49. APAC Tracking-type 3D Optical Pen Measurement System Sales by Application (2021-2026) & (Units)

Table 50. Europe Tracking-type 3D Optical Pen Measurement System Sales by Country (2021-2026) & (Units)

Table 51. Europe Tracking-type 3D Optical Pen Measurement System Revenue by Country (2021-2026) & (\$ millions)

Table 52. Europe Tracking-type 3D Optical Pen Measurement System Sales by Type (2021-2026) & (Units)

Table 53. Europe Tracking-type 3D Optical Pen Measurement System Sales by Application (2021-2026) & (Units)

Table 54. Middle East & Africa Tracking-type 3D Optical Pen Measurement System Sales by Country (2021-2026) & (Units)

Table 55. Middle East & Africa Tracking-type 3D Optical Pen Measurement System Revenue Market Share by Country (2021-2026)

Table 56. Middle East & Africa Tracking-type 3D Optical Pen Measurement System Sales by Type (2021-2026) & (Units)

Table 57. Middle East & Africa Tracking-type 3D Optical Pen Measurement System Sales by Application (2021-2026) & (Units)

Table 58. Key Market Drivers & Growth Opportunities of Tracking-type 3D Optical Pen Measurement System

Table 59. Key Market Challenges & Risks of Tracking-type 3D Optical Pen Measurement System

Table 60. Key Industry Trends of Tracking-type 3D Optical Pen Measurement System

Table 61. Tracking-type 3D Optical Pen Measurement System Raw Material

Table 62. Key Suppliers of Raw Materials
Table 63. Tracking-type 3D Optical Pen Measurement System Distributors List
Table 64. Tracking-type 3D Optical Pen Measurement System Customer List
Table 65. Global Tracking-type 3D Optical Pen Measurement System Sales Forecast by Region (2027-2032) & (Units)
Table 66. Global Tracking-type 3D Optical Pen Measurement System Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 67. Americas Tracking-type 3D Optical Pen Measurement System Sales Forecast by Country (2027-2032) & (Units)
Table 68. Americas Tracking-type 3D Optical Pen Measurement System Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 69. APAC Tracking-type 3D Optical Pen Measurement System Sales Forecast by Region (2027-2032) & (Units)
Table 70. APAC Tracking-type 3D Optical Pen Measurement System Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 71. Europe Tracking-type 3D Optical Pen Measurement System Sales Forecast by Country (2027-2032) & (Units)
Table 72. Europe Tracking-type 3D Optical Pen Measurement System Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 73. Middle East & Africa Tracking-type 3D Optical Pen Measurement System Sales Forecast by Country (2027-2032) & (Units)
Table 74. Middle East & Africa Tracking-type 3D Optical Pen Measurement System Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 75. Global Tracking-type 3D Optical Pen Measurement System Sales Forecast by Type (2027-2032) & (Units)
Table 76. Global Tracking-type 3D Optical Pen Measurement System Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 77. Global Tracking-type 3D Optical Pen Measurement System Sales Forecast by Application (2027-2032) & (Units)
Table 78. Global Tracking-type 3D Optical Pen Measurement System Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 79. AMETEK Basic Information, Tracking-type 3D Optical Pen Measurement System Manufacturing Base, Sales Area and Its Competitors
Table 80. AMETEK Tracking-type 3D Optical Pen Measurement System Product Portfolios and Specifications
Table 81. AMETEK Tracking-type 3D Optical Pen Measurement System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 82. AMETEK Main Business
Table 83. AMETEK Latest Developments

Table 84. KEYENCE CORPORATION Basic Information, Tracking-type 3D Optical Pen Measurement System Manufacturing Base, Sales Area and Its Competitors

Table 85. KEYENCE CORPORATION Tracking-type 3D Optical Pen Measurement System Product Portfolios and Specifications

Table 86. KEYENCE CORPORATION Tracking-type 3D Optical Pen Measurement System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 87. KEYENCE CORPORATION Main Business

Table 88. KEYENCE CORPORATION Latest Developments

Table 89. Metronor AS Basic Information, Tracking-type 3D Optical Pen Measurement System Manufacturing Base, Sales Area and Its Competitors

Table 90. Metronor AS Tracking-type 3D Optical Pen Measurement System Product Portfolios and Specifications

Table 91. Metronor AS Tracking-type 3D Optical Pen Measurement System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Metronor AS Main Business

Table 93. Metronor AS Latest Developments

Table 94. Hexagon AB Basic Information, Tracking-type 3D Optical Pen Measurement System Manufacturing Base, Sales Area and Its Competitors

Table 95. Hexagon AB Tracking-type 3D Optical Pen Measurement System Product Portfolios and Specifications

Table 96. Hexagon AB Tracking-type 3D Optical Pen Measurement System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Hexagon AB Main Business

Table 98. Hexagon AB Latest Developments

Table 99. SCANTECH (HANGZHOU) CO., LTD. Basic Information, Tracking-type 3D Optical Pen Measurement System Manufacturing Base, Sales Area and Its Competitors

Table 100. SCANTECH (HANGZHOU) CO., LTD. Tracking-type 3D Optical Pen Measurement System Product Portfolios and Specifications

Table 101. SCANTECH (HANGZHOU) CO., LTD. Tracking-type 3D Optical Pen Measurement System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. SCANTECH (HANGZHOU) CO., LTD. Main Business

Table 103. SCANTECH (HANGZHOU) CO., LTD. Latest Developments

Table 104. Automated Precision Inc. Basic Information, Tracking-type 3D Optical Pen Measurement System Manufacturing Base, Sales Area and Its Competitors

Table 105. Automated Precision Inc. Tracking-type 3D Optical Pen Measurement System Product Portfolios and Specifications

Table 106. Automated Precision Inc. Tracking-type 3D Optical Pen Measurement

System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Automated Precision Inc. Main Business

Table 108. Automated Precision Inc. Latest Developments

Table 109. SHINING 3D Tech Co., Ltd. Basic Information, Tracking-type 3D Optical Pen Measurement System Manufacturing Base, Sales Area and Its Competitors

Table 110. SHINING 3D Tech Co., Ltd. Tracking-type 3D Optical Pen Measurement System Product Portfolios and Specifications

Table 111. SHINING 3D Tech Co., Ltd. Tracking-type 3D Optical Pen Measurement System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. SHINING 3D Tech Co., Ltd. Main Business

Table 113. SHINING 3D Tech Co., Ltd. Latest Developments

Table 114. Polyga Inc. Basic Information, Tracking-type 3D Optical Pen Measurement System Manufacturing Base, Sales Area and Its Competitors

Table 115. Polyga Inc. Tracking-type 3D Optical Pen Measurement System Product Portfolios and Specifications

Table 116. Polyga Inc. Tracking-type 3D Optical Pen Measurement System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Polyga Inc. Main Business

Table 118. Polyga Inc. Latest Developments

Table 119. ZG TECHNOLOGY CO., LTD. Basic Information, Tracking-type 3D Optical Pen Measurement System Manufacturing Base, Sales Area and Its Competitors

Table 120. ZG TECHNOLOGY CO., LTD. Tracking-type 3D Optical Pen Measurement System Product Portfolios and Specifications

Table 121. ZG TECHNOLOGY CO., LTD. Tracking-type 3D Optical Pen Measurement System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. ZG TECHNOLOGY CO., LTD. Main Business

Table 123. ZG TECHNOLOGY CO., LTD. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Tracking-type 3D Optical Pen Measurement System
- Figure 2. Tracking-type 3D Optical Pen Measurement System Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Tracking-type 3D Optical Pen Measurement System Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Tracking-type 3D Optical Pen Measurement System Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Tracking-type 3D Optical Pen Measurement System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Tracking-type 3D Optical Pen Measurement System Sales Market Share by Country/Region (2025)
- Figure 10. Tracking-type 3D Optical Pen Measurement System Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Tactile Point Measurement
- Figure 12. Product Picture of Tactile Scanning Probing
- Figure 13. Global Tracking-type 3D Optical Pen Measurement System Sales Market Share by Type in 2026
- Figure 14. Global Tracking-type 3D Optical Pen Measurement System Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Infrared LED Tracking
- Figure 16. Product Picture of Photogrammetry-based Tracking
- Figure 17. Global Tracking-type 3D Optical Pen Measurement System Sales Market Share by Technology in 2026
- Figure 18. Global Tracking-type 3D Optical Pen Measurement System Revenue Market Share by Technology (2021-2026)
- Figure 19. Tracking-type 3D Optical Pen Measurement System Consumed in Aerospace
- Figure 20. Global Tracking-type 3D Optical Pen Measurement System Market: Aerospace (2021-2026) & (Units)
- Figure 21. Tracking-type 3D Optical Pen Measurement System Consumed in Automotive
- Figure 22. Global Tracking-type 3D Optical Pen Measurement System Market: Automotive (2021-2026) & (Units)

Figure 23. Tracking-type 3D Optical Pen Measurement System Consumed in Rail and Shipbuilding

Figure 24. Global Tracking-type 3D Optical Pen Measurement System Market: Rail and Shipbuilding (2021-2026) & (Units)

Figure 25. Tracking-type 3D Optical Pen Measurement System Consumed in Others

Figure 26. Global Tracking-type 3D Optical Pen Measurement System Market: Others (2021-2026) & (Units)

Figure 27. Global Tracking-type 3D Optical Pen Measurement System Sale Market Share by Application (2025)

Figure 28. Global Tracking-type 3D Optical Pen Measurement System Revenue Market Share by Application in 2025

Figure 29. Tracking-type 3D Optical Pen Measurement System Sales by Company in 2025 (Units)

Figure 30. Global Tracking-type 3D Optical Pen Measurement System Sales Market Share by Company in 2025

Figure 31. Tracking-type 3D Optical Pen Measurement System Revenue by Company in 2025 (\$ millions)

Figure 32. Global Tracking-type 3D Optical Pen Measurement System Revenue Market Share by Company in 2025

Figure 33. Global Tracking-type 3D Optical Pen Measurement System Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global Tracking-type 3D Optical Pen Measurement System Revenue Market Share by Geographic Region in 2025

Figure 35. Americas Tracking-type 3D Optical Pen Measurement System Sales 2021-2026 (Units)

Figure 36. Americas Tracking-type 3D Optical Pen Measurement System Revenue 2021-2026 (\$ millions)

Figure 37. APAC Tracking-type 3D Optical Pen Measurement System Sales 2021-2026 (Units)

Figure 38. APAC Tracking-type 3D Optical Pen Measurement System Revenue 2021-2026 (\$ millions)

Figure 39. Europe Tracking-type 3D Optical Pen Measurement System Sales 2021-2026 (Units)

Figure 40. Europe Tracking-type 3D Optical Pen Measurement System Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa Tracking-type 3D Optical Pen Measurement System Sales 2021-2026 (Units)

Figure 42. Middle East & Africa Tracking-type 3D Optical Pen Measurement System Revenue 2021-2026 (\$ millions)

Figure 43. Americas Tracking-type 3D Optical Pen Measurement System Sales Market Share by Country in 2025

Figure 44. Americas Tracking-type 3D Optical Pen Measurement System Revenue Market Share by Country (2021-2026)

Figure 45. Americas Tracking-type 3D Optical Pen Measurement System Sales Market Share by Type (2021-2026)

Figure 46. Americas Tracking-type 3D Optical Pen Measurement System Sales Market Share by Application (2021-2026)

Figure 47. United States Tracking-type 3D Optical Pen Measurement System Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada Tracking-type 3D Optical Pen Measurement System Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico Tracking-type 3D Optical Pen Measurement System Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil Tracking-type 3D Optical Pen Measurement System Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC Tracking-type 3D Optical Pen Measurement System Sales Market Share by Region in 2025

Figure 52. APAC Tracking-type 3D Optical Pen Measurement System Revenue Market Share by Region (2021-2026)

Figure 53. APAC Tracking-type 3D Optical Pen Measurement System Sales Market Share by Type (2021-2026)

Figure 54. APAC Tracking-type 3D Optical Pen Measurement System Sales Market Share by Application (2021-2026)

Figure 55. China Tracking-type 3D Optical Pen Measurement System Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan Tracking-type 3D Optical Pen Measurement System Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea Tracking-type 3D Optical Pen Measurement System Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia Tracking-type 3D Optical Pen Measurement System Revenue Growth 2021-2026 (\$ millions)

Figure 59. India Tracking-type 3D Optical Pen Measurement System Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia Tracking-type 3D Optical Pen Measurement System Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan Tracking-type 3D Optical Pen Measurement System Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe Tracking-type 3D Optical Pen Measurement System Sales Market

Share by Country in 2025

Figure 63. Europe Tracking-type 3D Optical Pen Measurement System Revenue Market Share by Country (2021-2026)

Figure 64. Europe Tracking-type 3D Optical Pen Measurement System Sales Market Share by Type (2021-2026)

Figure 65. Europe Tracking-type 3D Optical Pen Measurement System Sales Market Share by Application (2021-2026)

Figure 66. Germany Tracking-type 3D Optical Pen Measurement System Revenue Growth 2021-2026 (\$ millions)

Figure 67. France Tracking-type 3D Optical Pen Measurement System Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Tracking-type 3D Optical Pen Measurement System Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Tracking-type 3D Optical Pen Measurement System Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia Tracking-type 3D Optical Pen Measurement System Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa Tracking-type 3D Optical Pen Measurement System Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa Tracking-type 3D Optical Pen Measurement System Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa Tracking-type 3D Optical Pen Measurement System Sales Market Share by Application (2021-2026)

Figure 74. Egypt Tracking-type 3D Optical Pen Measurement System Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa Tracking-type 3D Optical Pen Measurement System Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel Tracking-type 3D Optical Pen Measurement System Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey Tracking-type 3D Optical Pen Measurement System Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries Tracking-type 3D Optical Pen Measurement System Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Tracking-type 3D Optical Pen Measurement System in 2026

Figure 80. Manufacturing Process Analysis of Tracking-type 3D Optical Pen Measurement System

Figure 81. Industry Chain Structure of Tracking-type 3D Optical Pen Measurement System

Figure 82. Channels of Distribution

Figure 83. Global Tracking-type 3D Optical Pen Measurement System Sales Market Forecast by Region (2027-2032)

Figure 84. Global Tracking-type 3D Optical Pen Measurement System Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Tracking-type 3D Optical Pen Measurement System Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global Tracking-type 3D Optical Pen Measurement System Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global Tracking-type 3D Optical Pen Measurement System Sales Market Share Forecast by Application (2027-2032)

Figure 88. Global Tracking-type 3D Optical Pen Measurement System Revenue Market Share Forecast by Application (2027-2032)

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